

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2018

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Walter, Donald E.	2. Court or Organization U.S. Dist Ct; Western Dist LA	3. Date of Report 05/28/2019
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) District Court Judge-Senior	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2018 to 12/31/2018
	5b. ☐ Amended Report	
7. Chambers or Office Address 300 Fannin Street, Suite 4200 Shreveport, Louisiana 71101		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.		
2.		
3.		

Name of Person Reporting	Date of Report
Walter, Donald E.	05/28/2019

III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions)

A. Filer's Non-Investment Income

[X] NONE (No reportable non-investment income.)

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.
(Dollar amount not required except for honoraria.)

[X] NONE (No reportable non-investment income.)

DATE	SOURCE AND TYPE
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.
(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

[X] NONE (No reportable reimbursements.)

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.				
2.				
3.				
4.				
5.				

V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☐ NONE (No reportable liabilities.)

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Bancorp South	Guarantor to loan	M
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. See attached description - timber farm rent	B	Rent	N	Q	Sold (part)	12/31/18	J	E	
2. JD Bank Account	A	Interest	M	T					
3. See attached description	A	Royalty	J	V					
4. Jefferson Davis Bank Common Stock - Morgan Stanley #1	F	Dividend	P1	T					
5. See attached description	B	Rent	K	Q					
6. See attached description		None			Sold	07/02/18	L	F	
7. See attached description		None	J	V					
8. Bancorp South Account	A	Interest	J	T					
9. Charles Schwab & Co., Inc.-money market	A	Int./Div.	J	T					
10. See Attached Description	A	Royalty	J	V					
11. See Attached Description	E	Royalty	L	V					
12. The New Century,LLC	A	Rent	J	V					
13. Richard Skipper Note		None	J	V					
14. Morgan Stanley Bank #1	A	Interest	J	T					
15. Morgan Stanley #2-Bank	A	Interest	M	T					
16. Morgan Stanley #3- Virtus Multi Sect Sht Trm	A	Dividend	J	T	Sold (part)	05/15/18	J	A	
17. Morgan Stanley #3-bank	A	Interest	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
18. Morgan Stanley #1- Alphabet Inc Cl A (formerly Google)		None	L	T	Buy (add'l)	11/21/18	J		
19. Morgan Stanley #1-Facebook		None	K	T					
20. Mineral Interest located in Westmoreland County,Pennsylvania	C	Rent	J	W					
21. Charles Schwab-Inovio Pharmaceuticals		None			Sold (part)	01/23/18	J	A	
22.					Sold	08/23/18	J	B	
23. Morgan Stanley #3 - Principal GLB Divers	A	Dividend	J	T					
24. Morgan Stanley #3 - First Trust Capital Strgrth	A	Dividend	J	T					
25. Morgan Stanley #3 - Ishares US Tech	A	Dividend			Sold	10/26/18	J	B	
26. Morgan Stanley #3 - Ishares Healthcare	A	Dividend			Sold (part)	03/16/18	J	A	
27.					Sold	10/26/18	J	A	
28. Morgan Stanley #2 - Alphabet		None			Buy (add'l)	08/15/18	J		
29.					Sold	12/24/18	K	C	
30. Morgan Stanley #2 - Amgen Inc.	A	Dividend			Sold	05/15/18	J	A	
31. Morgan Stanley #2 - Apple	A	Dividend	K	T					
32. Morgan Stanley #2 - Bank of America Common Stock	A	Dividend			Buy (add'l)	06/11/18	J		
33.					Sold	12/24/18	K	B	
34. Morgan Stanley #2 - Charles Schwab Corporation Stock	A	Dividend			Sold	03/16/18	J	C	

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
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35. Morgan Stanley #2 - Danaher Corp	A	Dividend			Sold	12/24/18	J	B	
36. Morgan Stanley #2 - EOG Resources Inc	A	Dividend			Sold	12/24/18	J	A	
37. Morgan Stanley #2 - Goldman Sachs Grp Inc	A	Dividend			Sold	06/08/18	J	B	
38. Morgan Stanley #2 - Honeywell International	A	Dividend			Sold (part)	01/18/18	J	C	
39.					Sold	12/24/18	J	B	
40. Morgan Stanley #2 - Ingersoll - Rand Plc	A	Dividend			Sold	12/24/18	J	B	
41. Morgan Stanley #2 - Intl Business Machines Corp	A	Dividend			Sold	10/31/18	J	A	
42. Morgan Stanley #2 - JP Morgan Common Stock	A	Dividend	K	T	Buy (add'l)	06/11/18	J		
43.					Buy (add'l)	12/24/18	J		
44. Morgan Stanley #2 - Oracle Corp	A	Dividend			Sold	06/08/18	J	C	
45. Morgan Stanley #2 - Pepsico	A	Dividend	K	T	Sold (part)	03/16/18	J	A	
46.					Buy (add'l)	12/24/18	K		
47. Morgan Stanley #2 - Pfizer Inc	A	Dividend	K	T	Buy (add'l)	12/24/18	K		
48. Morgan Stanley #2 - T-Mobile US Inc		None			Sold	12/24/18	J	B	
49. Morgan Stanley #2 - Thermo Fisher Scientific	A	Dividend			Sold	12/24/18	J	C	
50. Morgan Stanley #2 - Ishares S&P Midcap 400 index	A	Dividend			Sold (part)	05/15/18	K	C	
51.					Sold	12/21/18	K	A	

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52. Morgan Stanley #2 - Ishares SP Small Cap 600 index	A	Dividend			Sold	12/21/18	K	A	
53. Morgan Stanley #2 - Amazon		None			Sold (part)	01/18/18	J	D	
54.					Buy (add'l)	10/30/18	K		
55.					Sold	12/24/18	K	A	
56. Morgan Stanley #2 - Cognizant Tech Solutions Cl A	A	Dividend			Sold	03/16/18	J	C	
57. Morgan Stanley #2 - Exelon Corp	A	Dividend			Sold	05/15/18	J	B	
58. Morgan Stanley #3 - Ishares S&P 500 Grwth	A	Dividend			Sold	10/26/18	J	A	
59. Morgan Stanley #3 - Blackrock Multi-Asset Inc Inst	A	Dividend			Sold (part)	05/15/18	J	A	
60.					Sold	09/10/18	J	A	
61. Morgan Stanley #3 - MFS Value I	A	Dividend	J	T					
62. Morgan Stanley #3 - Ishares US Fin Services	A	Dividend			Sold (part)	03/16/18	J	A	
63.					Sold	10/26/18	J	B	
64. Morgan Stanley - Bank #4	A	Interest	J	T					
65. Morgan Stanley #4 - Energy Northwest Wash Elec Rev Bond	A	Interest			Sold	07/02/18	K	A	
66. Morgan Stanley #4 - Tulsa Okla Met Util Auth Bond	A	Interest			Sold	03/27/18	K	A	
67. Morgan Stanley #4 - Arizona Transp Brd Bond	A	Interest			Sold	05/08/18	J	A	
68. Morgan Stanley #4 - Connecticut St Genl Bond	A	Interest			Sold	05/29/18	K	A	

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69. Morgan Stanley #4 - University Tex Univ Bond	A	Interest			Sold	06/27/18	K	A	
70. Morgan Stanley #4 - Baltimore Cnty MD Bond	A	Interest			Sold	08/29/18	K	A	
71. Morgan Stanley #4 - Delaware St Genl Bond	A	Interest			Sold	08/15/18	K	A	
72. Morgan Stanley #4 - Rhode Island Comm Corp Bond	A	Interest	K	T					
73. Morgan Stanley #4 - Illinois St Sales Tax Bond	A	Interest			Sold	07/09/18	K	A	
74. Morgan Stanley #4 - Chicago Ill Bond	A	Interest	K	T					
75. Morgan Stanley #4 - AB Municipal Income	D	Int./Div.	M	T	Buy (add'l)	03/01/18	J		
76.					Buy (add'l)	03/13/18	J		
77.					Buy (add'l)	06/12/18	J		
78.					Buy (add'l)	09/19/18	J		
79.					Buy (add'l)	11/06/18	J		
80. Morgan Stanley #4 - New Mexico St. Genl Bond	A	Interest			Sold	04/25/18	K	A	
81. Morgan Stanley #4 - New York St Dorm Auth Bond	A	Interest			Sold	11/07/18	K	A	
82. Morgan Stanley #4 - New York Ny City Transitional Bond	A	Interest			Sold	11/08/18	K	A	
83. Morgan Stanley #4 - Hudson YDS Infrastructure Bond	A	Interest	J	T					
84. Morgan Stanley #4 - United States Treasury Bond (912810FTO)	A	Interest			Sold	03/12/18	J	A	
85. Morgan Stanley #3 - Goldman Activebeta US LC ETF	A	Dividend	J	T	Buy (add'l)	10/31/18	J		

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86. Morgan Stanley #3 - Goldman Sachs Activebeta Em	A	Dividend			Sold	08/27/18	J	A	
87. Morgan Stanley #3 - Ishares Core Intl Stock	A	Dividend			Sold (part)	02/08/18	J	A	
88.					Sold	09/12/18	J	A	
89. Morgan Stanley #3 - Ishares IBond	A	Dividend			Sold	09/24/18	J	A	
90. Morgan Stanley #3 - Ishares S&P Midcap 400 Index	A	Dividend			Sold (part)	05/15/18	J	A	
91.					Sold	12/21/18	J	A	
92. Morgan Stanley #3 - Ishares SP Small Cap 600 Index	A	Dividend			Sold	12/21/18	J	A	
93. Morgan Stanley #2- Analog Devices Inc.	A	Dividend			Sold (part)	09/10/18	J	B	
94.					Sold	09/11/18	J	A	
95. Morgan Stanley #2- Citigroup Inc New C	A	Dividend			Sold	06/11/18	J	B	
96. Morgan Stanley #2- DowDupont Inc	A	Dividend			Buy (add'l)	01/18/18	J		
97.					Sold	03/16/18	K	A	
98. Morgan Stanley #2- Home Depot Inc	A	Dividend	K	T	Buy (add'l)	12/24/18	K		
99. Morgan Stanley #2- Lockheed Martin Corp	A	Dividend	K	T	Buy (add'l)	12/24/18	K		
100. Morgan Stanley #2- Lowes Companies Inc	A	Dividend			Sold	12/24/18	J	A	
101. Morgan Stanley #2- Sherwin Williams Company Ohio	A	Dividend			Sold	12/24/18	J	A	
102. Morgan Stanley #2- USG Corporation New	A	Dividend	J	T	Buy (add'l)	12/24/18	J		

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103. Morgan Stanley #2- Weyerhaeuser Co	A	Dividend			Sold	10/31/18	J	A	
104. Morgan Stanley #2- Xilinx Inc	A	Dividend			Sold	12/24/18	J	B	
105. Morgan Stanley #2- Ishares Core MSCI	C	Dividend			Sold (part)	02/08/18	K	C	
106.					Sold	09/12/18	M	D	
107. Morgan Stanley #2- Goldman Sachs Activebeta	A	Dividend			Sold	08/27/18	L	D	
108. Morgan Stanley #2- First Trust Fncl Alphadex	A	Dividend	L	T	Buy (add'l)	12/24/18	K		
109.					Buy (add'l)	12/28/18	K		
110. Morgan Stanley #2- First Trust Small Cap Growth	A	Dividend			Buy (add'l)	11/07/18	K		
111.					Sold	12/21/18	K	A	
112. Morgan Stanley #2- Ishares MSCI Euro Fin	A	Dividend			Sold	06/08/18	J	A	
113. Morgan Stanley #2- Principal Midcap Instl	C	Dividend			Buy (add'l)	12/19/18	J		
114.					Sold	12/21/18	K	A	
115. Morgan Stanley #2 - Johnson & Johnson	A	Dividend			Sold	06/08/18	J	A	
116. Morgan Stanley #2- Boston Scientific Corp		None			Buy	05/15/18	J		
117.					Sold	12/24/18	J	A	
118. Morgan Stanley #2- Cisco Sys Inc	A	Dividend	K	T	Buy	05/15/18	J		
119.					Buy (add'l)	06/08/18	J		

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

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Name of Person Reporting

Walter, Donald E.

Date of Report

05/28/2019

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120.					Sold (part)	07/27/18	K	A	
121.					Buy (add'l)	12/24/18	K		
122. Morgan Stanley #2- Deere & Co	A	Dividend			Buy	09/10/18	J		
123.					Sold	10/31/18	J	A	
124. Morgan Stanley #2-Energy Sel Sect SPDR FD	A	Dividend			Buy	10/31/18	K		
125.					Sold	12/21/18	K	A	
126. Morgan Stanley #2- Facebook Inc Cl-A		None			Buy	07/27/18	K		
127.					Sold	10/30/18	K	A	
128. Morgan Stanley #2- Goldman Activebeta US LC ETF	A	Dividend			Buy	10/31/18	K		
129.					Sold	12/24/18	K	A	
130. Morgan Stanley #2- Goldman Sachs Activebeta Int	A	Dividend			Buy	08/27/18	L		
131.					Buy (add'l)	09/12/18	K		
132.					Sold	10/31/18	M	A	
133. Morgan Stanley #2- Goldman Sachs int Smcp Inshg I		None			Buy	02/12/18	K		
134.					Sold	10/30/18	K	A	
135. Morgan Stanley #2- Activision Blizzard Inc	A	Dividend			Buy	01/18/18	J		
136.					Sold	08/15/18	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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Name of Person Reporting

Walter, Donald E.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. Morgan Stanley #2-Hartford Multifactor Develop		None			Buy	09/12/18	L		
138.					Sold (part)	11/07/18	K	A	
139.					Sold	12/04/18	K	A	
140. Morgan Stanley #2- Hartford Multifactor US Equi	A	Dividend			Buy	12/04/18	K		
141.					Sold	12/24/18	K	A	
142. Morgan Stanley #2-Invesco S&P 500 Pure Value ETF	A	Dividend			Buy	10/31/18	K		
143.					Sold	12/24/18	K	A	
144. Morgan Stanley #2-John Hancock Multifact MID	A	Dividend			Buy	05/15/18	K		
145.					Sold	11/07/18	K	A	
146. Morgan Stanley #2-MFS Intl Diversification I		None			Buy	11/07/18	K		
147.					Sold	12/24/18	K	A	
148. Morgan Stanley #2-PayPal Hldgs Inc Com		None			Buy	06/08/18	J		
149.					Sold	12/24/18	J	A	
150. Morgan Stanley #2- Philip Morris Intl Inc	A	Dividend	K	T	Buy	03/16/18	J		
151.					Sold (part)	05/15/18	J	A	
152.					Buy (add'l)	12/24/18	K		
153. Morgan Stanley #2- The Financial Sel Sect SPDR FD	A	Dividend			Buy	06/08/18	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154.					Sold	12/24/18	J	A	
155. Morgan Stanley #2-TJX Cos Inc New	A	Dividend			Buy	05/15/18	J		
156.					Sold	12/24/18	J	A	
157. Morgan Stanley #2-Utilities Sel Sect SPDR Fund	A	Dividend			Buy	10/30/18	K		
158.					Buy (add'l)	10/31/18	J		
159.					Sold	12/24/18	K	A	
160. Morgan Stanley #2- Visa Inc Cl A	A	Dividend			Buy	03/16/18	J		
161.					Sold	12/24/18	J	A	
162. Morgan Stanley #2- Abbott Laboratories	A	Dividend	K	T	Buy	03/16/18	K		
163.					Buy (add'l)	12/24/18	J		
164. Morgan Stanley #2- Blackrock Inc.		None	K	T	Buy	12/24/18	K		
165. Morgan Stanley #2- Colgate Palmolive Co		None	K	T	Buy	12/24/18	K		
166. Morgan Stanley #2- Comcast Corp (New) Class A		None	K	T	Buy	12/24/18	K		
167. Morgan Stanley #2-Microsoft Corp		None	K	T	Buy	12/24/18	K		
168. Morgan Stanley #2-Nextera Energy Inc	A	Dividend	K	T	Buy	03/16/18	J		
169.					Buy (add'l)	12/24/18	K		
170. Morgan Stanley #2-Raytheon Co (New)		None	K	T	Buy	12/24/18	K		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$250,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. Morgan Stanley #2-Sempra Energy		None	K	T	Buy	12/24/18	K		
172. Morgan Stanley #2-United Technologies Corp		None	K	T	Buy	12/24/18	K		
173. Morgan Stanley #2- Verizon Communications		None	K	T	Buy	12/24/18	K		
174. Morgan Stanley #2- Health Care Sel Sect SPRDR FD	A	Dividend	K	T	Buy	06/08/18	J		
175.					Buy (add'l)	12/24/18	K		
176. Morgan Stanley #2-The Technology Sel Sec SPDR FD		None	K	T	Buy	12/28/18	K		
177. Morgan Stanley #2-Vanguard Energy ETF		None	L	T	Buy	12/28/18	L		
178. Morgan Stanley #3- Vanguard Energy ETF		None	J	T	Buy	12/28/18	J		
179. Morgan Stanley #3- Vanguard Short-Term Corporate	A	Dividend	J	T	Buy	05/15/18	J		
180.					Buy (add'l)	09/24/18	J		
181. Morgan Stanley #3- Guggenheim Total Return BD I	A	Dividend	J	T	Buy	09/24/18	J		
182. Morgan Stanley #3- MFS INTL Diversification I	A	Dividend	J	T	Buy	11/07/18	J		
183. Morgan Stanley #3- Energy sel sect SPDR FD	A	Dividend			Buy	03/16/18	J		
184.					Buy (add'l)	10/26/18	J		
185.					Buy (add'l)	10/31/18	J		
186.					Sold	12/21/18	J	A	
187. Morgan Stanley #3-First Trust Small Cap Growth	A	Dividend			Buy	11/07/18	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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Name of Person Reporting

Walter, Donald E.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188.					Sold	12/21/18	J	A	
189. Morgan Stanley #3- Goldman Sachs Activebeta Int	A	Dividend			Buy	08/27/18	J		
190.					Buy (add'l)	09/12/18	J		
191.					Sold	10/31/18	J	A	
192. Morgan Stanley #3-Goldman Sachs Int Smcp Inshg I		None			Buy	02/12/18	J		
193.					Sold	10/30/18	J	A	
194. Morgan Stanley #3- Cons Staples Sel Sect SPDR FD		None	J	T	Buy	12/28/18	J		
195. Morgan Stanley #3- Hartford Multifactor US Equi	A	Dividend	J	T	Buy	12/04/18	J		
196. Morgan Stanley #3-Industrial Sel Sec SPDR FD	A	Dividend	J	T	Buy	03/16/18	J		
197.					Buy (add'l)	10/26/18	J		
198. Morgan Stanley #3-Invesco S&P 500 Pure Value ETF	A	Dividend	J	T	Buy	10/31/18	J		
199. Morgan Stanley #3-Pimco Enhanced Shrt MTRT Exc	A	Dividend	J	T	Buy	05/15/18	J		
200. Morgan Stanley #3- SPDR Ser Trust BBG BCL 13 EFT	A	Dividend	J	T	Buy	09/10/18	J		
201.					Buy (add'l)	09/24/18	J		
202. Morgan Stanley #3- The Financial Sel Sect SPDR FD	A	Dividend	J	T	Buy	10/26/18	J		
203. Morgan Stanley #3- The Technology Sel Sec SPDR FD		None	J	T	Buy	12/28/18	J		
204. Morgan Stanley #3-Utilities Sel Sect SPDR Fund	A	Dividend	J	T	Buy	03/06/18	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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Name of Person Reporting

Walter, Donald E.

Date of Report

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
205.					Buy (add'l)	10/26/18	J		
206.					Buy (add'l)	10/30/18	J		
207. Morgan Stanley #3-Hartford Multifactor Develop		None			Buy	09/12/18	J		
208.					Sold (part)	11/07/18	J	A	
209.					Sold	12/04/18	J	A	
210. Morgan Stanley #3- John Hancock Multi Fact MID	A	Dividend			Buy	05/15/18	J		
211.					Sold	11/07/18	J	A	
212. Morgan Stanley #4- United States Treasury Note (9128284Q0)	A	Interest			Buy	07/20/18	K		
213.					Buy (add'l)	08/20/18	K		
214.					Sold (part)	09/10/18	K	A	
215.					Sold	10/22/18	K	A	
216. Morgan Stanley #4- Arlington Cnty VA FUB IMPT GENL OBLIG	A	Interest	K	T	Buy	06/06/18	K		
217. Morgan Stanley #4- Long Beach CALIF HBR Short Term REV REF-A	A	Interest	K	T	Buy	09/20/18	K		
218. Morgan Stanley #4-Ohio St Major New St Infrastructure Proj Rev-I	A	Interest	K	T	Buy	03/28/18	K		
219. Morgan Stanley #4-Virginia St Pub Sch Auth		None	K	T	Buy	11/07/18	K		
220. Morgan Stanley #4- Washington St Var Purp Genl Oblig RE-C	A	Interest	K	T	Buy	07/10/18	K		
221. Morgan Stanley #4- Wisconsin St For Issues DTD	A	Interest	K	T	Buy	04/25/18	K		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

 NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
222. Morgan Stanley #4- Los Angeles CALIF		None	K	T	Buy	06/27/18	K		
223. Morgan Stanley #4- Virginia St Pub Sch Auth Sch Technology & Sec NTS	A	Interest	J	T	Buy	05/08/18	J		
224. Morgan Stanley #4- Portland ORE Genl Oblig Rev-B		None	K	T	Buy	11/15/18	K		
225. Morgan Stanley #4- Indianapolis IND wtr sys First Lien		None	K	T	Buy	09/13/18	K		
226. Morgan Stanley #4- New York St Dorm Auth Sales Tax Rev St		None	K	T	Buy	11/02/18	K		
227. Charles Schwab - General Electric Co	A	Dividend			Buy	02/05/18	J		
228.					Buy (add'l)	03/20/18	J		
229.					Sold	04/20/18	J	A	
230. Charles Schwab - Ford Motor Co	A	Dividend	J	T	Buy	08/27/18	J		
231.					Buy (add'l)	10/12/18	J		
232. Morgan Stanley #1- Netflix Inc.		None	K	T	Buy	11/21/18	K		

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Valuation Code V: asset value on 36 months gross production

#1, Undeveloped land outside of Waynesboro, Wayne County, Mississippi, and Louisiana farmlands located in Jefferson Parish, Louisiana. Appraisal taken as of October 15, 2008. Jefferson Parish land was sold during 2016. Only the Wayne County property is owned as of 12/31/16.

#3, Working interest – Hanna #1 Grafton, Blackbird and Thelma Morris – Leon, Houston and other counties in Texas income paid by Palmer Production, Inc. Valutaion based on 3 times the current year income.

#5, An undivided interest in real estate located in Jennings, Louisiana. Appraisal taken as of 1979.

#6, Royalty interest in Jeff Davis and Vermillion Parishes, Louisiana – Production income paid by Hillcorp Energy. Valuation based on 3 times the current year income.

#7, Working interest – Alabama Ferry Units in Leon, Houston and other counties in Texas income paid by Hillcorp Corporation. Valuation based on 3 times the current year income.

#10, Royalty Interest – Hanna #1 Grafton, Blackbird and Thelma Morris – Leon, Houston and other counties in Texas income paid by Palmer Production, Inc. Valuation based on 3 times the current year income.

#11, Royalty Interest – Jeff Davis and Vermillion Parishes, Louisiana. Production income paid by Texas Petroleum, Spooner Petroleum Company and XTO Energy. Valuation based on 3 times the current year income.

#12, Value used in sucession, DOD 7/9/2007.

#13, Value used in sucession, DOD 7/9/2007.

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Walter, Donald E.

Date of Report

05/28/2019

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Donald E. Walter**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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