

# FINANCIAL DISCLOSURE REPORT

## FINAL FILING

Report Required by the Ethics  
in Government Act of 1978  
(5 U.S.C. app. §§ 101-111)

|                                                                                                                                                                                                           |                                                                                                                                                                                                                                        |                                                                  |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------|
| <b>1. Person Reporting (last name, first, middle initial)</b><br><br>Zoss, Paul A.                                                                                                                        | <b>2. Court or Organization</b><br><br>United States District Court, New Jersey                                                                                                                                                        | <b>3. Date of Report</b><br><br>04/17/2020                       |
| <b>4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)</b><br><br>U.S. Magistrate Judge - Recall                                                | <b>5a. Report Type (check appropriate type)</b><br><br><input type="checkbox"/> Nomination <input type="checkbox"/> Date<br><input type="checkbox"/> Initial <input type="checkbox"/> Annual <input checked="" type="checkbox"/> Final | <b>6. Reporting Period</b><br><br>01/01/2019<br>to<br>03/31/2020 |
|                                                                                                                                                                                                           | <b>5b.</b> <input type="checkbox"/> Amended Report                                                                                                                                                                                     |                                                                  |
| <b>7. Chambers or Office Address</b><br><br>United States Magistrate Judge Paul A. Zoss<br>United States District Court<br>50 Walnut Street<br>Newark, New Jersey 07102                                   |                                                                                                                                                                                                                                        |                                                                  |
| <p align="center"><b>IMPORTANT NOTES:</b> The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.</p> |                                                                                                                                                                                                                                        |                                                                  |

### I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions )

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

|                                   |                                                      |
|-----------------------------------|------------------------------------------------------|
| 1. United States Magistrate Judge | United States District Court, District of New Jersey |
| 2.                                |                                                      |
| 3.                                |                                                      |
| 4.                                |                                                      |
| 5.                                |                                                      |

### II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions )

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

|    |  |
|----|--|
| 1. |  |
| 2. |  |
| 3. |  |

# FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Zoss, Paul A.

Date of Report

04/17/2020

## III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions)

### A. Filer's Non-Investment Income



NONE (No reportable non-investment income.)

DATE

SOURCE AND TYPE

INCOME  
(yours, not spouse's)

1.

2.

3.

4.

### B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.

(Dollar amount not required except for honoraria.)



NONE (No reportable non-investment income.)

DATE

SOURCE AND TYPE

1.

2.

3.

4.

## IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)



NONE (No reportable reimbursements.)

SOURCE

DATES

LOCATION

PURPOSE

ITEMS PAID OR PROVIDED

1.

2.

3.

4.

5.

|                          |                |
|--------------------------|----------------|
| Name of Person Reporting | Date of Report |
| Zoss, Paul A.            | 04/17/2020     |

V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

| SOURCE | DESCRIPTION | VALUE |
|--------|-------------|-------|
| 1.     |             |       |
| 2.     |             |       |
| 3.     |             |       |
| 4.     |             |       |
| 5.     |             |       |

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☒ NONE (No reportable liabilities.)

| CREDITOR | DESCRIPTION | VALUE CODE |
|----------|-------------|------------|
| 1.       |             |            |
| 2.       |             |            |
| 3.       |             |            |
| 4.       |             |            |
| 5.       |             |            |

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

 NONE (No reportable income, assets, or transactions.)

| A<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B<br>Income during<br>reporting period |                                        | C<br>Gross value at end<br>of reporting period |                                    | D<br>Transactions during reporting period |                  |                          |                         |                                                            |
|----------------------------------------------------------------------------------------------------------------------------|----------------------------------------|----------------------------------------|------------------------------------------------|------------------------------------|-------------------------------------------|------------------|--------------------------|-------------------------|------------------------------------------------------------|
|                                                                                                                            | (1)                                    | (2)                                    | (1)                                            | (2)                                | (1)                                       | (2)              | (3)                      | (4)                     | (5)                                                        |
|                                                                                                                            | Amount<br>Code 1<br>(A-H)              | Type (e g ,<br>div , rent,<br>or int ) | Value<br>Code 2<br>(J-P)                       | Value<br>Method<br>Code 3<br>(Q-W) | Type (e g ,<br>buy, sell,<br>redemption)  | Date<br>mm/dd/yy | Value<br>Code 2<br>(J-P) | Gain<br>Code 1<br>(A-H) | Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 1. College Choice 529 Vanguard Age-Based Option: Conservative Inc Port-A                                                   |                                        | None                                   | K                                              | T                                  | Buy<br>(add'l)                            | 01/19/19         | J                        |                         |                                                            |
| 2. College Choice Vanguard: College Portfolio-A                                                                            |                                        | None                                   | K                                              | T                                  | Buy<br>(add'l)                            | 02/19/19         | J                        |                         |                                                            |
| 3. College Choice Vanguard: College Portfolio-A                                                                            |                                        | None                                   |                                                |                                    | Buy<br>(add'l)                            | 03/19/19         | J                        |                         |                                                            |
| 4. College Choice Vanguard: College Portfolio-A                                                                            |                                        | None                                   |                                                |                                    | Buy<br>(add'l)                            | 04/19/19         | J                        |                         |                                                            |
| 5. College Choice Vanguard: College Portfolio-A                                                                            |                                        | None                                   |                                                |                                    | Sold<br>(part)                            | 04/22/19         | J                        |                         |                                                            |
| 6. College Choice Vanguard: College Portfolio-A                                                                            |                                        | None                                   |                                                |                                    | Buy<br>(add'l)                            | 05/19/19         | J                        |                         |                                                            |
| 7. College Choice Vanguard: College Portfolio-A                                                                            |                                        | None                                   |                                                |                                    | Buy<br>(add'l)                            | 06/19/19         | J                        |                         |                                                            |
| 8. College Choice Vanguard: College Portfolio-A                                                                            |                                        | None                                   |                                                |                                    | Sold<br>(part)                            | 07/10/19         | J                        |                         |                                                            |
| 9. College Choice Vanguard: College Portfolio-A                                                                            |                                        | None                                   |                                                |                                    | Sold<br>(part)                            | 07/17/19         | J                        |                         |                                                            |
| 10. College Choice Vanguard: College Portfolio-A                                                                           |                                        | None                                   |                                                |                                    | Buy<br>(add'l)                            | 07/19/19         | J                        |                         |                                                            |
| 11. College Choice Vanguard: College Portfolio-A                                                                           |                                        | None                                   |                                                |                                    | Sold<br>(part)                            | 07/22/19         | J                        |                         |                                                            |
| 12. College Choice Vanguard: College Portfolio-A                                                                           |                                        | None                                   |                                                |                                    | Buy<br>(add'l)                            | 08/19/19         | J                        |                         |                                                            |
| 13. College Choice Vanguard: College Portfolio-A                                                                           |                                        | None                                   |                                                |                                    | Buy<br>(add'l)                            | 09/19/19         | J                        |                         |                                                            |
| 14. College Choice Vanguard: College Portfolio-A                                                                           |                                        | None                                   |                                                |                                    | Buy<br>(add'l)                            | 10/19/19         | J                        |                         |                                                            |
| 15. College Choice Vanguard: College Portfolio-A                                                                           |                                        | None                                   |                                                |                                    | Buy<br>(add'l)                            | 11/19/19         | J                        |                         |                                                            |
| 16. College Choice Vanguard: College Portfolio-A                                                                           |                                        | None                                   |                                                |                                    | Sold<br>(part)                            | 12/11/19         | J                        |                         |                                                            |
| 17. College Choice Vanguard: College Portfolio-A                                                                           |                                        | None                                   |                                                |                                    | Buy<br>(add'l)                            | 12/19/19         | J                        |                         |                                                            |

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

 NONE (No reportable income, assets, or transactions.)

| A<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B<br>Income during<br>reporting period |                                               | C<br>Gross value at end<br>of reporting period |                                           | D<br>Transactions during reporting period       |                         |                                 |                                |                                                                   |
|----------------------------------------------------------------------------------------------------------------------------|----------------------------------------|-----------------------------------------------|------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                            | (1)<br>Amount<br>Code 1<br>(A-H)       | (2)<br>Type (e g ,<br>div , rent,<br>or int ) | (1)<br>Value<br>Code 2<br>(J-P)                | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e g ,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
|                                                                                                                            |                                        |                                               |                                                |                                           |                                                 |                         |                                 |                                |                                                                   |
| 18. College Choice Vanguard: College Portfolio-A                                                                           |                                        | None                                          |                                                |                                           | Buy (add'l)                                     | 01/16/20                | J                               |                                |                                                                   |
| 19. College Choice 529 Vanguard Age-Based Option: Conservative Inc Port-P                                                  |                                        | None                                          | K                                              | T                                         | Buy (add'l)                                     | 01/19/19                | J                               |                                |                                                                   |
| 20. College Choice Vanguard: College Portfolio-P                                                                           |                                        | None                                          | J                                              | T                                         | Buy (add'l)                                     | 02/19/19                | J                               |                                |                                                                   |
| 21. College Choice Vanguard: College Portfolio-P                                                                           |                                        | None                                          |                                                |                                           | Buy (add'l)                                     | 03/19/19                | J                               |                                |                                                                   |
| 22. College Choice Vanguard: College Portfolio-P                                                                           |                                        | None                                          |                                                |                                           | Buy (add'l)                                     | 04/19/19                | J                               |                                |                                                                   |
| 23. College Choice Vanguard: College Portfolio-P                                                                           |                                        | None                                          |                                                |                                           | Sold (part)                                     | 04/22/19                | J                               |                                |                                                                   |
| 24. College Choice Vanguard: College Portfolio-P                                                                           |                                        | None                                          |                                                |                                           | Buy (add'l)                                     | 05/19/19                | J                               |                                |                                                                   |
| 25. College Choice Vanguard: College Portfolio-P                                                                           |                                        | None                                          |                                                |                                           | Buy (add'l)                                     | 06/19/19                | J                               |                                |                                                                   |
| 26. College Choice Vanguard: College Portfolio-P                                                                           |                                        | None                                          |                                                |                                           | Sold (part)                                     | 07/10/19                | J                               |                                |                                                                   |
| 27. College Choice Vanguard: College Portfolio-P                                                                           |                                        | None                                          |                                                |                                           | Sold (part)                                     | 07/10/19                | J                               |                                |                                                                   |
| 28. College Choice Vanguard: College Portfolio-P                                                                           |                                        | None                                          |                                                |                                           | Buy (add'l)                                     | 07/19/19                | J                               |                                |                                                                   |
| 29. College Choice Vanguard: College Portfolio-P                                                                           |                                        | None                                          |                                                |                                           | Sold (part)                                     | 07/25/19                | J                               |                                |                                                                   |
| 30. College Choice Vanguard: College Portfolio-P                                                                           |                                        | None                                          |                                                |                                           | Sold (part)                                     | 08/06/19                | J                               |                                |                                                                   |
| 31. College Choice Vanguard: College Portfolio-P                                                                           |                                        | None                                          |                                                |                                           | Buy (add'l)                                     | 08/19/19                | J                               |                                |                                                                   |
| 32. College Choice Vanguard: College Portfolio-P                                                                           |                                        | None                                          |                                                |                                           | Buy (add'l)                                     | 09/19/19                | J                               |                                |                                                                   |
| 33. College Choice Vanguard: College Portfolio-P                                                                           |                                        | None                                          |                                                |                                           | Buy (add'l)                                     | 10/19/19                | J                               |                                |                                                                   |
| 34. College Choice Vanguard: College Portfolio-P                                                                           |                                        | None                                          |                                                |                                           | Buy (add'l)                                     | 11/19/19                | J                               |                                |                                                                   |

1 Income Gain Codes:  
(See Columns B1 and D4)

2 Value Codes  
(See Columns C1 and D3)

3 Value Method Codes  
(See Column C2)

A =\$1,000 or less  
F =\$50,001 - \$100,000  
J =\$15,000 or less  
N =\$250,001 - \$500,000  
P3 =\$25,000,001 - \$50,000,000  
Q =Appraisal  
U =Book Value

B =\$1,001 - \$2,500  
G =\$100,001 - \$1,000,000  
K =\$15,001 - \$50,000  
O =\$500,001 - \$1,000,000  
R =Cost (Real Estate Only)  
V =Other

C =\$2,501 - \$5,000  
H1 =\$1,000,001 - \$5,000,000  
L =\$50,001 - \$100,000  
P1 =\$1,000,001 - \$5,000,000  
P4 =More than \$50,000,000  
S =Assessment  
W =Estimated

D =\$5,001 - \$15,000  
H2 =More than \$5,000,000  
M =\$100,001 - \$250,000  
P2 =\$5,000,001 - \$25,000,000  
T =Cash Market

E =\$15,001 - \$50,000

# FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Zoss, Paul A.

Date of Report

04/17/2020

## VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

| A<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B<br>Income during<br>reporting period |                                        | C<br>Gross value at end<br>of reporting period |                                    | D<br>Transactions during reporting period |                  |                          |                         |                                                            |
|----------------------------------------------------------------------------------------------------------------------------|----------------------------------------|----------------------------------------|------------------------------------------------|------------------------------------|-------------------------------------------|------------------|--------------------------|-------------------------|------------------------------------------------------------|
|                                                                                                                            | (1)                                    | (2)                                    | (1)                                            | (2)                                | (1)                                       | (2)              | (3)                      | (4)                     | (5)                                                        |
|                                                                                                                            | Amount<br>Code 1<br>(A-H)              | Type (e g ,<br>div , rent,<br>or int ) | Value<br>Code 2<br>(J-P)                       | Value<br>Method<br>Code 3<br>(Q-W) | Type (e g ,<br>buy, sell,<br>redemption)  | Date<br>mm/dd/yy | Value<br>Code 2<br>(J-P) | Gain<br>Code 1<br>(A-H) | Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 35. College Choice Vanguard: College Portfolio-P                                                                           |                                        | None                                   |                                                |                                    | Sold (part)                               | 12/13/19         | J                        |                         |                                                            |
| 36. College Choice Vanguard: College Portfolio-P                                                                           |                                        | None                                   |                                                |                                    | Buy (add'l)                               | 12/19/19         | J                        |                         |                                                            |
| 37. College Choice Vanguard: College Portfolio-P                                                                           |                                        | None                                   |                                                |                                    | Buy (add'l)                               | 01/16/20         | J                        |                         |                                                            |
| 38. College Choice 529 Vanguard Age-Based Option: Conservative Inc Port-H                                                  |                                        | None                                   | K                                              | T                                  | Sold (part)                               | 01/02/19         | J                        |                         |                                                            |
| 39. College Choice Vanguard: College Portfolio-H                                                                           |                                        | None                                   | K                                              | T                                  | Sold (part)                               | 01/08/19         | J                        |                         |                                                            |
| 40. College Choice Vanguard: College Portfolio-H                                                                           |                                        | None                                   | J                                              | T                                  | Sold (part)                               | 01/16/19         | K                        |                         |                                                            |
| 41. College Choice 529 Vanguard Age-Based Option: Conservative Inc Port-D                                                  |                                        | None                                   | K                                              | T                                  | Sold (part)                               | 01/08/19         | J                        |                         |                                                            |
| 42. College Choice Vanguard: College Portfolio-D                                                                           |                                        | None                                   | J                                              | T                                  | Sold (part)                               | 01/08/19         | J                        |                         |                                                            |
| 43. College Choice Vanguard: College Portfolio-D                                                                           |                                        | None                                   | J                                              | T                                  | Sold (part)                               | 08/19/19         | J                        |                         |                                                            |
| 44. College Choice 529 Vanguard Age-Based Option: Conservative Inc Port-D                                                  |                                        | None                                   | J                                              | T                                  | Sold (part)                               | 10/02/19         | J                        |                         |                                                            |
| 45. College Choice Vanguard: College Portfolio-D                                                                           |                                        | None                                   | J                                              | T                                  | Sold (part)                               | 10/28/19         | J                        |                         |                                                            |
| 46. College Choice Vanguard: College Portfolio-D                                                                           |                                        | None                                   | J                                              | T                                  | Sold (part)                               | 12/13/19         | J                        |                         |                                                            |
| 47. College Choice Vanguard: College Portfolio-D                                                                           |                                        | None                                   | J                                              | T                                  | Sold (part)                               | 12/20/19         | J                        |                         |                                                            |
| 48. College Choice Vanguard: College Portfolio-D                                                                           |                                        | None                                   | J                                              | T                                  | Sold (part)                               | 01/17/20         | J                        |                         |                                                            |
| 49. Fidelity Money Market                                                                                                  | A                                      | Int./Div.                              | J                                              | T                                  | Buy                                       | 04/03/19         | J                        |                         |                                                            |
| 50. Fidelity Freedom Index 2045 Investor Class                                                                             |                                        | None                                   | J                                              | T                                  | Buy                                       | 04/03/19         | J                        |                         |                                                            |
| 51. Fidelity Asset Manager 40% Fund                                                                                        |                                        | None                                   | J                                              | T                                  | Buy                                       | 04/03/19         | J                        |                         |                                                            |

|                                                 |                                                                                                                                     |                                                                                                            |                                                                                                                                                 |                                                                                                                  |                        |
|-------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------|------------------------|
| 1 Income Gain Codes:<br>(See Columns B1 and D4) | A =\$1,000 or less<br>F =\$50,001 - \$100,000<br>J =\$15,000 or less<br>N =\$250,001 - \$500,000<br>P3 =\$25,000,001 - \$50,000,000 | B =\$1,001 - \$2,500<br>G =\$100,001 - \$1,000,000<br>K =\$15,001 - \$50,000<br>O =\$500,001 - \$1,000,000 | C =\$2,501 - \$5,000<br>H1 =\$1,000,001 - \$5,000,000<br>L =\$50,001 - \$100,000<br>P1 =\$1,000,001 - \$5,000,000<br>P4 =More than \$50,000,000 | D =\$5,001 - \$15,000<br>H2 =More than \$5,000,000<br>M =\$100,001 - \$250,000<br>P2 =\$5,000,001 - \$25,000,000 | E =\$15,001 - \$50,000 |
| 2 Value Codes<br>(See Columns C1 and D3)        | Q =Appraisal<br>U =Book Value                                                                                                       | R =Cost (Real Estate Only)<br>V =Other                                                                     | S =Assessment<br>W =Estimated                                                                                                                   | T =Cash Market                                                                                                   |                        |
| 3 Value Method Codes<br>(See Column C2)         |                                                                                                                                     |                                                                                                            |                                                                                                                                                 |                                                                                                                  |                        |

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

 NONE (No reportable income, assets, or transactions.)

| A<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B<br>Income during<br>reporting period |                                        | C<br>Gross value at end<br>of reporting period |                                    | D<br>Transactions during reporting period |                  |                          |                         |                                                            |
|----------------------------------------------------------------------------------------------------------------------------|----------------------------------------|----------------------------------------|------------------------------------------------|------------------------------------|-------------------------------------------|------------------|--------------------------|-------------------------|------------------------------------------------------------|
|                                                                                                                            | (1)                                    | (2)                                    | (1)                                            | (2)                                | (1)                                       | (2)              | (3)                      | (4)                     | (5)                                                        |
|                                                                                                                            | Amount<br>Code 1<br>(A-H)              | Type (e g ,<br>div , rent,<br>or int ) | Value<br>Code 2<br>(J-P)                       | Value<br>Method<br>Code 3<br>(Q-W) | Type (e g ,<br>buy, sell,<br>redemption)  | Date<br>mm/dd/yy | Value<br>Code 2<br>(J-P) | Gain<br>Code 1<br>(A-H) | Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 52. Fidelity Money Market                                                                                                  |                                        | None                                   | J                                              | T                                  | Buy<br>(add'l)                            | 02/27/19         | J                        |                         |                                                            |
| 53. Fidelity Freedom Index 2045 Investor Class                                                                             |                                        | None                                   | J                                              | T                                  | Buy<br>(add'l)                            | 02/27/20         | J                        |                         |                                                            |
| 54. Fidelity Asset Manager 40% Fund                                                                                        |                                        | None                                   | J                                              | T                                  | Buy<br>(add'l)                            | 02/27/20         | J                        |                         |                                                            |
| 55. Fidelity Money Market                                                                                                  |                                        | None                                   | J                                              | T                                  | Buy<br>(add'l)                            | 03/27/20         | J                        |                         |                                                            |
| 56. Fidelity Freedom Index 2045 Investor Class                                                                             |                                        | None                                   | J                                              | T                                  | Buy<br>(add'l)                            | 03/27/20         | J                        |                         |                                                            |
| 57. Fidelity Asset Manager 40% Fund                                                                                        |                                        | None                                   | J                                              | T                                  | Buy<br>(add'l)                            | 03/27/20         | J                        |                         |                                                            |
| 58.                                                                                                                        |                                        |                                        |                                                |                                    |                                           |                  |                          |                         |                                                            |
| 59.                                                                                                                        |                                        |                                        |                                                |                                    |                                           |                  |                          |                         |                                                            |
| 60.                                                                                                                        |                                        |                                        |                                                |                                    |                                           |                  |                          |                         |                                                            |
| 61.                                                                                                                        |                                        |                                        |                                                |                                    |                                           |                  |                          |                         |                                                            |
| 62.                                                                                                                        |                                        |                                        |                                                |                                    |                                           |                  |                          |                         |                                                            |
| 63.                                                                                                                        |                                        |                                        |                                                |                                    |                                           |                  |                          |                         |                                                            |
| 64.                                                                                                                        |                                        |                                        |                                                |                                    |                                           |                  |                          |                         |                                                            |

|                                                 |                                                                                    |                                                      |                                                                                        |                                                            |                        |
|-------------------------------------------------|------------------------------------------------------------------------------------|------------------------------------------------------|----------------------------------------------------------------------------------------|------------------------------------------------------------|------------------------|
| 1 Income Gain Codes:<br>(See Columns B1 and D4) | A =\$1,000 or less<br>F =\$50,001 - \$100,000                                      | B =\$1,001 - \$2,500<br>G =\$100,001 - \$1,000,000   | C =\$2,501 - \$5,000<br>H1 =\$1,000,001 - \$5,000,000                                  | D =\$5,001 - \$15,000<br>H2 =More than \$5,000,000         | E =\$15,001 - \$50,000 |
| 2 Value Codes<br>(See Columns C1 and D3)        | J =\$15,000 or less<br>N =\$250,001 - \$500,000<br>P3 =\$25,000,001 - \$50,000,000 | K =\$15,001 - \$50,000<br>O =\$500,001 - \$1,000,000 | L =\$50,001 - \$100,000<br>P1 =\$1,000,001 - \$5,000,000<br>P4 =More than \$50,000,000 | M =\$100,001 - \$250,000<br>P2 =\$5,000,001 - \$25,000,000 |                        |
| 3 Value Method Codes<br>(See Column C2)         | Q =Appraisal<br>U =Book Value                                                      | R =Cost (Real Estate Only)<br>V =Other               | S =Assessment<br>W =Estimated                                                          | T =Cash Market                                             |                        |

# FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Zoss, Paul A.

Date of Report

04/17/2020

## VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

# FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Zoss, Paul A.

Date of Report

04/17/2020

## IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Paul A. Zoss**

**NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)**

Committee on Financial Disclosure  
Administrative Office of the United States Courts  
Suite 2-301  
One Columbus Circle, N.E.  
Washington, D.C. 20544