

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2019

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Wilner, Michael R.	2. Court or Organization Central District of California	3. Date of Report 04/08/2020
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Magistrate Judge - full-time	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2019 to 12/31/2019
	5b. ☐ Amended Report	
7. Chambers or Office Address 255 E. Temple St. Chambers 560 Los Angeles, CA 90012		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Board Member	Federal Bar Association, Los Angeles Chapter
2. Executive Committee Member	Judge Paul Michel Intellectual Property American Inn of Court
3. Litigation Executive Committee Member	Los Angeles County Bar Association
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

Table with 2 columns: Name of Person Reporting (Wilner, Michael R.), Date of Report (04/08/2020)

III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions)

A. Filer's Non-Investment Income

[X] NONE (No reportable non-investment income.)

Table with 3 columns: DATE, SOURCE AND TYPE, INCOME (yours, not spouse's). Rows 1-4.

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.
(Dollar amount not required except for honoraria.)

[X] NONE (No reportable non-investment income.)

Table with 2 columns: DATE, SOURCE AND TYPE. Rows 1-4.

IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.
(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

[X] NONE (No reportable reimbursements.)

Table with 5 columns: SOURCE, DATES, LOCATION, PURPOSE, ITEMS PAID OR PROVIDED. Rows 1-5.

Name of Person Reporting	Date of Report
Wilner, Michael R.	04/08/2020

V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☒ NONE (No reportable liabilities.)

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
1. Brokerage Acct # 1									
2. VANGUARD CA INTERM TERM TAX FREE	A	Distribution	K	T					
3. PARNASSUS CORE EQUITY FUND	A	Distribution			Sold	02/20/19	K	D	
4. PRINCIPAL EQUITY INCOME FUND	A	Distribution	L	T					
5. ISHARES RUSSELL 1000 VALUE ETF	C	Distribution	M	T					
6. ISHARES S&P 500 GROWTH ETF	B	Distribution	L	T					
7. ISHARES RUSSELL 1000 GROWTH ETF	A	Distribution	L	T					
8. ISHARES RUSSELL 2000 GROWTH ETF	A	Distribution	J	T					
9. ISHARES MSCI EAFE SMALL CAP ETF	A	Distribution	J	T					
10. ISHARES NATL MUNI BOND ETF	A	Distribution	J	T					
11. SCHWAB SHORT TERM US TREASURY ETF	A	Distribution	J	T					
12. SCHWAB US DIVIDEND EQUITY ETF	B	Distribution	L	T					
13. SCHWAB US MIDCAP ETF	A	Distribution	K	T					
14. SCHWAB EMERGING MARKETS ETF	B	Distribution	K	T					
15. SCHWAB INTL EQUITY ETF	C	Distribution	M	T					
16. SCHWAB INTL SMALL CAP ETF	A	Distribution	J	T					
17. SCHWAB US LARGE CAP ETF	B	Distribution	M	T					

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

 NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
18. SCHWAB US SMALL CAP ETF	A	Distribution	J	T					
19. SPDR S&P 600 SMALL CAP ETF	A	Distribution	L	T					
20. ISHARES CALIFORNIA MUNI BOND ETF	A	Distribution	K	T					
21. ISHARES IBONDS DEC 2019 TERM ETF	A	Distribution			Matured	12/19/19	J	A	
22. ISHARES IBONDS DEC 2020 TRM ETF	A	Distribution	J	T					
23. ISHARES IBONDS DEC 2021 TERM ETF	A	Distribution	J	T					
24. ISHARES IBONDS DEC 2022 TERM ETF	A	Distribution	J	T					
25. ISHARES IBONDS DEC 2023 TERM ETF	A	Distribution	J	T					
26. ISHARES IBONDS DEC 2024 TRM ETF	A	Distribution	J	T					
27. ISHR IBND DEC 2025 TRM ETF	A	Distribution	J	T					
28. ISHARES IBONDS MUNI DEC 2023	A	Distribution	J	T					
29. ISHARES IBONDS MUNI DEC 2025	A	Distribution	J	T					
30. ISHARES IBONDS HIYLD DEC 2025	A	Distribution	J	T	Buy	12/24/19	J		
31. SCHWAB CA MUNI MONEY FUND	A	Distribution			Sold	04/03/19	K		
32. VANGUARD SMALL CAP ETF VB	A	Distribution	K	T					
33. INVESCO FTSE RAFI DEV MKT ETF	A	Distribution	J	T	Buy	08/05/19	J		
34. ISHARES US REIT ETF USRT	A	Distribution	J	T					

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
35. ISHARES GOLD ETF IAU	A	Distribution			Sold	10/21/19	J	A	
36. ABERDEEN PHYSICAL PRECIOUS MTL BSKT ETF GLTR	A	Distribution			Sold	10/21/19	J	A	
37. MARKET VECTORS EMERGING MARKET ETF EMLC	A	Distribution			Sold	10/21/19	J	A	
38. SCHWAB FUNDAMENTAL EMERGING MARKETS ETF FNDE	A	Distribution	J	T					
39. SCHWAB FUNDAMENTAL INTL LARGE CAP ETF FNDF	A	Distribution	J	T					
40. SCHWAB FUNDAMENTAL INTL SMALL CAP ETF FNDC	A	Distribution	J	T					
41. SCHWAB FUNDAMENTAL US LARGE CAP ETF FNDX	A	Distribution	J	T					
42. SCHWAB FUNDAMENTAL US SMALL CAP ETF FNDA	A	Distribution	J	T					
43. VANGUARD GLOBAL EXUS REAL ESTATE ETF VNQI	A	Distribution			Sold	10/21/19	J	A	
44. XTRACKERS BARCLAYS HIGH YIELD BOND ETF HYLB	A	Distribution			Sold	10/21/19	J	A	
45. ISHARES CORE MSCI EMERGING ETF IEMG	A	Distribution			Sold	10/21/19	J	A	
46. SPDR BARCLAY EMERGING MARKET BONDS ETF EBND	A	Distribution			Sold	10/21/19	J	A	
47. SCHWAB US TIPS ETF SCHP	A	Distribution			Sold	10/21/19	J	A	
48. VANGUARD FTSE DEVELOPED ETF VEA	A	Distribution	J	T					
49. VANGUARD ALL WORLD ETF VSS	A	Distribution	J	T					
50.									
51.									

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

Page 7 of 13

Name of Person Reporting

Wilner, Michael R.

Date of Report

04/08/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. Brokerage Acct #3									
53. LAUDUS US LARGE CAP GROWTH FUND	A	Distribution	J	T					
54. PARNASSUS CORE EQUITY FUND	A	Distribution	K	T					
55. PRINCIPAL EQUITY INCOME FUND	A	Distribution	J	T					
56. SCHWAB AGGR BOND ETF	A	Distribution	K	T					
57. SCHWAB US DIVIDEND EQUITY ETF	A	Distribution	K	T					
58. SCHWAB US TIPS ETF	B	Distribution	K	T					
59. SCHWAB EMERGING MARKETS ETF	A	Distribution	K	T	Buy (add'l)	12/23/19	J		
60. SCHWAB INTL EQUITY ETF	C	Distribution	L	T	Buy (add'l)	12/23/19	J		
61. SCHWAB US LARGE CAP ETF	C	Distribution	M	T					
62. SCHWAB US SMALL CAP ETF	A	Distribution	J	T	Buy	12/23/19	J		
63. SCHWAB FUNDA EMG MKTS LARGE COM ETF	A	Distribution	J	T					
64. SPDR S&P 600 SMALL CAP GROWTH ETF	A	Distribution	K	T					
65. VANGUARD SMALL CAP ETF VB	A	Distribution	K	T					
66. SCHWAB CA MM SWKXX	A	Distribution	K	T					
67.									
68. Brokerage Acct #4									

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 8 of 13

Name of Person Reporting

Wilner, Michael R.

Date of Report

04/08/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
69. PARNASSUS CORE EQUITY FUND	A	Distribution	K	T					
70. PRINCIPAL EQUITY INCOME FUND	A	Distribution	K	T					
71. UNDISCOVERED MANAGERS VALUE FUND	A	Distribution	J	T					
72. SCHWAB AGGR BOND ETF	A	Distribution	J	T					
73. SCHWAB US DIVIDEND EQUITY ETF	A	Distribution	K	T					
74. SCHWAB EMERGING MARKETS ETF	A	Distribution	K	T					
75. SCHWAB INTL EQUITY ETF	B	Distribution	L	T					
76. SCHWAB US LARGE CAP ETF	C	Distribution	M	T	Buy (add'l)	12/17/19	J		
77. SCHWAB US SMALL CAP ETF	B	Distribution	L	T					
78. ISHARES CALIFORNIA MUNI BOND ETF	A	Distribution	K	T					
79.									
80. Brokerage Acct # 5									
81. POWERSHARES INTL DIVIDEND ACHIEVERS ETF	A	Distribution	J	T					
82. SCHWAB EMERGING MARKETS ETF	A	Distribution	J	T					
83. SCHWAB INTL EQUITY ETF	B	Distribution	K	T					
84. SCHWAB US LARGE CAP ETF	C	Distribution	M	T					
85. SCHWAB US SMALL CAP ETF	A	Distribution	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
86. PROSHARES RUSSELL 2000 DVD GRWRS ETF	A	Distribution			Sold	05/06/19	J	A	
87. MOTLEY FOOL 100 INDEX ETF TMFC	A	Distribution	J	T					
88. SCHWAB US BROAD MKT SCHB	A	Distribution	J	T	Buy	02/21/19	J		
89.									
90. Brokerage Acct #6									
91. PIMCO TOTAL RETURN FUND	A	Distribution	J	T					
92. POWERSHARES HIGH YIELD BOND ETF	A	Distribution	J	T					
93. SCHWAB AGGR BOND ETF	A	Distribution	K	T					
94. SCHWAB US TIPS ETF	A	Distribution	J	T					
95. SCHWAB EMERGING MARKETS ETF	A	Distribution	J	T					
96. SCHWAB INTL EQUITY ETF	A	Distribution	J	T					
97. SCHWAB US LARGE CAP ETF	A	Distribution	K	T					
98. SCHWAB US SMALL CAP ETF	A	Distribution	J	T					
99. SCHWAB US BROAD MARKET ETF	A	Distribution	J	T	Buy (add'l)	02/28/19	J		
100.									
101. Brokerage #7									
102. VANGUARD TOTAL STOCK MARKET ETF VTI	A	Distribution	J	T					

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

 NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
103. VANGUARD FTSE EMERGING MARKETS ETF VWO	A	Distribution	K	T					
104. VANGUARD ENERGY ETF VDE	A	Distribution			Sold	04/08/19	J	A	
105. VANGUARD FTSE DEVELOPED MARKETS ETF VEA	A	Distribution	K	T					
106. ISHARES CORE MSCI EMERGING MARKETS IEMG	A	Distribution	J	T					
107. SELECT SECTOR SPDR ENERGY TRUST XLE	A	Distribution			Sold	04/08/19	J	A	
108. SCHWAB INTL EQUITY ETF SCHF	A	Distribution	J	T					
109. SCHWAB US BROAD MARKET ETF SCHB	A	Distribution	K	T					
110. SCHWAB US DIVIDEND EQUITY ETF SCHD	A	Distribution	J	T					
111. SPDR NUVEEN BARCLAYS MUNI BOND ETF TFI	A	Distribution	J	T					
112. VANGUARD DIVIDEND APPRECIATION ETF VIG	A	Distribution	J	T					
113. VANGUARD MUNI BOND FUND ETF VTEB	A	Distribution	J	T					
114.									
115. Brokerage # 9									
116. SCHWAB US BROAD MARKET ETF SCHB	A	Distribution	J	T					
117.									
118. Brokerage # 11									
119. SCHWAB INTERNATIONAL ETF SCHF	A	Distribution	J	T	Buy (add'l)	08/20/19	J		

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
120. SCHWAB US BROAD MARKET ETF SCHB	A	Distribution	J	T	Buy (add'l)	08/20/19	J		
121.									
122. Brokerage # 12									
123. SCHWAB US BROAD MKT SCHB	A	Distribution	J	T	Buy	01/14/19	J		
124.									
125.									
126.									
127. Schwab Checking / Brokerage Sweep Accts	A	Int./Div.	K	T					
128. Citibank Checking / Savings Accts - CLOSED	A	Int./Div.			Closed	05/28/19	J	A	
129. Capital One Bank Savings Acct	A	Int./Div.	J	T					
130. Wealthfront Cash Savings Acct	A	Int./Div.	K	T					
131. 529 Account #1 New York Col Savings Prog Cons/Mod Growth (no control)	B	Distribution	M	T	Sold (part)	08/02/19	K	A	
132. 529 Account #2 Wealthfront Dividend Stock and Bond Portfolio	A	Distribution	K	T					

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

Page 12 of 13

Name of Person Reporting

Wilner, Michael R.

Date of Report

04/08/2020

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VIII - Brokerage # 8 closed and merged into Brokerage # 1, most assets sold during 2019.

Part VIII - Assets for Brokerage # 2 and # 10 (lines 37-53 and 164-166 from FY 2018 report) are omitted because the owner is no longer a dependent.

Part VII - Citibank bank accounts closed January 2019.

FINANCIAL DISCLOSURE REPORT

Page 13 of 13

Name of Person Reporting

Wilner, Michael R.

Date of Report

04/08/2020

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Michael R. Wilner**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544