

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2011

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Reeves, Carlton W.	2. Court or Organization Southern District of Mississippi	3. Date of Report 11/02/2012
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) District Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2011 to 12/31/2011
7. Chambers or Office Address 501 E. Court Street Suite 5.550 Jackson, MS 39201		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Insert signature on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Partner/Director	North Congress Properties, LLC
2.	Trustee	The William C. Gorden & Vivian H. Gorden Irrevocable Trust
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	2001	Pigott Reeves Johnson & Minor, P.A. Retirement Plan
2.	2006	Pigott Reeves Johnson, P.A. Partnership Agreement with former law firm
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. Mississippi Bar Association	July 12 -16	Destin, Florida	Continuing Legal Education Speaker/Presenter	Hotel, Transportation
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☐NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.	Magnolia Bar Association	Contribution toward reception for investiture	\$1,000.00
2.	Federal Bar Association, Mississippi Chapter	Contribution toward reception for investiture	\$500.00
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☐NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	First Commercial Bank	Mortgage on Property, Jackson, Mississippi (Part VII, Line 56)	L
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Stifel Nicolaus, Money MarketAccount	B	Interest	K	T					
2. AT&T, Common	A	Dividend	J	T					
3. Analog Devices Inc. (ADI), Common	A	Dividend	J	T					
4. Caterpillar (CAT), Common	A	Dividend	J	T					
5. GE, Common	A	Dividend	J	T					
6. Johnson & Johnson (JNJ), Common	A	Dividend	J	T					
7. Kroger, Common	A	Dividend	J	T					
8. McDonalds Corp. (MCD), Common	A	Dividend	J	T					
9. Merck (MRK), Common	A	Dividend	J	T					
10. Microsoft (MSFT), Common	A	Dividend	J	T					
11. Morgan Stanley (MS), Common	A	Dividend	J	T					
12. Pepsico (PEP), Common	A	Dividend	J	T					
13. Pfizer (PFE), Common	A	Dividend	J	T					
14. Procter & Gamble (PG), Common	A	Dividend	J	T					
15. Qualcomm, Inc. (QCOM), Common	A	Dividend	J	T					
16. 3M Company (MMM), Common	A	Dividend	J	T					
17. Trustmark Corp. (TRMK), Common	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. Windstream Corp. (WIN), Common	A	Dividend	J	T					
19. YUM Brands, Inc. (YUM), Common	A	Dividend	J	T					
20. First Commercial Bank, Common	A	Dividend	K	T					
21. Wells Fargo Advantage, (EEAFX) (Mutual Fund)	B	Dividend	L	T					
22. Eagle Capitoal Growth Fund, (GRF) (Mutual Fund)	A	Dividend	J	T					
23. Invesco Insured Municipal Income Trust, (IIM) (Mutual Fund)	B	Dividend	K	T					
24. FAGOX (IRA), Mutual Fund	A	Dividend	J	T					
25. FAEGX (IRA), Mutual Fund	A	Dividend	J	T					
26. FSOAX (IRA), Mutual Fund	A	Dividend	J	T					
27. Met Life Ins. Co., PPA Variable Annuity	A	Interest	J	T					
28. Pruco Life Ins.Co., Prudential Premier Retirement X, Var Ann	E	Int./Div.	N	T					
29. ---AST Marsico Capital Growth									
30. ---AST QMA US Equity Alpha									
31. ---AST T. Rowe Price Natural Resources									
32. ---AST PIMCO Total Return Bond									
33. ---AST Wellington Mgmt Hedged Equity Port									
34. ---AST Academic Strategies Asset Allocation									

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35. ---DCA 12									
36. College Savings									
37. --Scholars Edge 529 Plan	B	Int./Div.	L	T					
38. ----Ages 15-17 Portfolio A									
39. ----Large Cap Growth Portfolio A									
40. ----International Equity Portfolio A									
41. ----Agressive Portfolio A									
42. ----Moderately Agressive Portfolio A									
43. ---Large Cap Value Portfolio A									
44. --MPACT (MS College Savings Plan)		None							
45. Mass Mutual Life Insurance Co	A	Dividend	J	T					
46. Barclays (BCS), Common	B	Distribution			Sold	1/5/11	J	B	
47. WalMart, Common	D	Distribution			Sold	1/5/11	J	D	
48. United States Savings Bond (X)	A	Interest	J	T					
49. ING 401(k)	A	Int./Div.			Sold	10/10/11	N	G	
50. --ING Strategic Alloc Growth Portfolio									
51. - -ING Index Plus LargeCap Portfolio									

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52. --ING Small Company Potfolio									
53. -- Fidelity VIP Contrafund Portfolio									
54. --ING Oppenhm Global Portfolio									
55. --ING Large Cap Growth Portfolio									
56. Rental Property, Jackson, MS (2003)	C	Rent	O	Q					
57.									
58.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part I. Positions

(2) Trustee of Irrevocable Trust (unfunded trust); established to receive proceeds of life insurance policy and the insured person is still living. The trust has no asset valued at more than a \$1,000.

Part VII. INVESTMENTS AND TRUSTS

1. Morgan Stanley, Account (Y) transferred to Sifel Nicolaus 8/27/10

9. Goldman Sachs (Y) is listed on Nominations Report Part VII (Block 9), all shares sold on 04/20/10

23. Invesco Ins. Muni. Income Trust (Y) f/k/a Morg. Stat. Ins. Munic. Inc. Trust., Common

56. Date of Appraisal for Property #1 is 6/27/2003

The assets listed on Lines # 13, 28-34, 35, 38-40, 42 and 43 were not listed on my prior report because I did not own them when I filed my nomination report.

In my Nomination Report Lines 32-35, 37, 47, 49, and 50 were disposed prior to being required to file an annual report.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Carlton W. Reeves**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544