

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2019

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Jackson, Amy B.	2. Court or Organization United States District Court for the District of Columbia	3. Date of Report 6/15/2020
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) District Judge - active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2019 to 12/31/2019
7. Chambers or Office Address United States District Court for the District of Columbia 300 Constitution Avenue, N.W. Washington, D.C. 20001		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.		
2.		
3.		

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Name of Person Reporting

Jackson, Amy B.

Date of Report

6/15/2020

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2019	Orrick Herrington & Sutcliffe LLP - law firm partnership income
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

Name of Person Reporting	Date of Report
Jackson, Amy B.	6/15/2020

V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☒ NONE (No reportable liabilities.)

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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Name of Person Reporting

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Capital One	A	Interest	J	T					
2. DC College Savings Plan 17+		None	J	T					
3. DC College Savings Plan 17+		None	J	T					
4. Wells Fargo bank account	A	Interest	L	T					
5.									
6. ***SCHAWB INVESTMENTS***									
7. AEDYX		None			Sold	05/30/19	L		
8. BPIRX		None			Sold	04/23/19	L		
9. CAMYX		None			Sold	08/14/19	L		
10. DFTCX	B	Dividend	L	T	Sold (part)	08/21/19	J	A	
11.	B	Distribution							
12. DGLRX	A	Dividend	L	T	Buy	05/30/19	J		
13.	C	Distribution			Buy (add'l)	08/14/19	L		
14.					Buy (add'l)	10/25/19	J		
15. EMVIX		None	L	T	Sold (part)	04/23/19	J	A	
16. FPACX	B	Dividend	L	T					
17.	B	Distribution							

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	
3 Value Method Codes (See Column C2)					

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
18. FPNIX	B	Dividend	L	T	Buy (add'l)	04/23/19	K		
19. FSK	C	Dividend	K	T					
20. HLEMX	B	Dividend	L	T	Sold (part)	04/23/19	J	B	
21.					Buy (add'l)	08/04/19	K		
22. ISTIX	C	Distribution	K	T					
23. LLDYX	C	Dividend	L	T	Buy (add'l)	04/23/19	K		
24. MICSX	B	Dividend	L	T					
25.	A	Distribution							
26. MWCIX	B	Dividend	L	T	Buy (add'l)	12/20/19	J		
27. OGIYX	D	Distribution	L	T	Buy	10/25/19	J		
28. SWVXX	B	Dividend	L	T	Sold (part)	01/07/19	J		
29.					Buy (add'l)	04/23/19	J		
30. THISX	A	Dividend	K	T	Buy	04/23/19	K		
31.	B	Distribution							
32. TRAIX		None	L	T	Buy	12/20/19	L		
33. USSCX		None			Buy (add'l)	05/30/19	J		
34.					Sold (part)	08/20/19	J	A	

1 Income Gain Codes:
(See Columns B1 and D4)

2 Value Codes
(See Columns C1 and D3)

3 Value Method Codes
(See Column C2)

A =\$1,000 or less
F =\$50,001 - \$100,000
J =\$15,000 or less
N =\$250,001 - \$500,000
P3 =\$25,000,001 - \$50,000,000
Q =Appraisal
U =Book Value

B =\$1,001 - \$2,500
G =\$100,001 - \$1,000,000
K =\$15,001 - \$50,000
O =\$500,001 - \$1,000,000
R =Cost (Real Estate Only)
V =Other

C =\$2,501 - \$5,000
H1 =\$1,000,001 - \$5,000,000
L =\$50,001 - \$100,000
P1 =\$1,000,001 - \$5,000,000
P4 =More than \$50,000,000
S =Assessment
W =Estimated

D =\$5,001 - \$15,000
H2 =More than \$5,000,000
M =\$100,001 - \$250,000
P2 =\$5,000,001 - \$25,000,000
T =Cash Market

E =\$15,001 - \$50,000

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Name of Person Reporting

Jackson, Amy B.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35.					Sold (part)	10/25/19	J	A	
36.					Sold	11/13/19	K	C	
37. VDIGX	B	Dividend	M	T					
38.	C	Distribution							
39. VIISX	B	Dividend	M	T	Buy (add'l)	05/30/19	K		
40. VSCSX	B	Dividend	L	T	Buy (add'l)	04/23/19	K		
41. VTI	C	Dividend	M	T	Sold (part)	10/25/19	K	D	
42. VUSFX	A	Dividend	K	T					
43. WABIX		None			Sold	10/20/19	L	B	
44. WHGIX	A	Dividend			Sold	04/23/19	L	C	
45. Schwab Investments cash equivalent account	A	Interest	K	T					
46.									
47. ***MERRILL LYNCH INVESTMT ACCT***									
48. ML Bank Dep Prog/1AXX - FIA Card SVS NA RASP MONEY MKT	A	Interest	J	T					
49. Cecil Cty MD Refunding & Consolid. Publ. Improvement Bond	A	Interest	K	T					
50. GFFFX	A	Dividend	K	T					
51. VTI	B	Dividend	L	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
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NONE (No reportable income, assets, or transactions.)

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	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
52. MADVX	A	Dividend	K	T					
53. SGIIX	B	Dividend	L	T					
54. BPIRX		None			Sold	11/11/19	K		
55. BEEIX		None			Sold	04/10/19	K		
56. FPACX	B	Dividend	L	T	Sold (part)	11/11/19	J	B	
57. MALOX	B	Dividend	L	T					
58. Sevier Cty TN Public Bldg Auth Local Govt Public Improv't Series VI1	A	Interest			Redeemed	06/03/19	K		
59. BRKB		None	K	T					
60. MERRILL LYNCH INHERITED IRA:									
61. ML Bank Deposit - FIA Card/BoA RASP	A	Interest	M	T					
62. GFFFX (class exchange - new symbol AGTHX)	A	Dividend	K	T					
63. BEEIX (class exchange - new symbol BEEAX)	A	Dividend	K	T	Sold (part)	08/14/19	K		
64. BPIRX	A	Dividend	K	T					
65. MADVX (class exchange - new symbol MDDVX)	B	Dividend	L	T					
66. MALOX (class exchange - new symbol MDLOX)	B	Dividend	L	T					
67. SGIIX (class exchange - new symbol SGENX)	B	Dividend	M	T					
68. VTI	B	Dividend	M	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
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69. CD American Bank Center	A	Interest	K	T					
70. CD First National Bank	B	Interest			Matured	10/25/19	K		
71. CD JP Morgan	B	Interest			Matured	10/21/19	K		
72. Autumn Woods Limited Partnership*	E	Rent	O	W					
73.									
74. ***SPOUSE IND ACCOUNT***									
75. XSLV (X)	A	Dividend	J	T	Buy	08/01/19	J		
76. DGRO (X)	A	Dividend	J	T	Buy	10/25/19	J		
77. PRILX (X)	A	Dividend	J	T	Buy	12/18/19	J		
78. SCHD (X)	A	Dividend	J	T	Buy	10/28/19	J		
79. MRFOX (X)	A	Dividend	J	T	Buy	09/03/19	J		
80.	A	Distribution							
81. VIG (X)	A	Dividend	J	T	Buy	10/25/19	J		
82. DIS (X)	A	Dividend	J	T	Buy	04/09/19	J		
83.					Buy (add'l)	04/17/19	J		
84. IQLT (X)	A	Dividend	J	T	Buy	10/28/19	J		
85. MTT (X)	A	Dividend	J	T					

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2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
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86. Hartford Cnty Conn Met Dist General Purpose - 416489QS4 (X)	B	Interest	K	T					
87. District of Columbia Income Tax General Purpose - 25477GGD1 (X)	A	Interest	J	T					
88. AMLP (X)	A	Dividend			Buy	02/13/19	J		
89.					Buy (add'l)	03/01/19	J		
90.					Sold	05/03/19	J	A	
91. AAPL (X)	A	Dividend			Buy (add'l)	01/07/19	J		
92.					Sold	05/28/19	J	B	
93. CMCSA (X)	A	Dividend			Sold	08/01/19	J	A	
94. CET (X)	A	Dividend			Sold	08/01/19	J	A	
95.	A	Distribution							
96. EPD (X)	A	Distribution			Buy (add'l)	02/08/19	J		
97.					Buy (add'l)	05/02/19	J		
98.					Sold	08/01/19	J	A	
99. JKE (X)		None			Buy	08/01/19	J		
100.					Sold	08/30/19	J		
101. IEO (X)	A	Dividend			Buy	05/03/19	J		
102.					Sold	08/01/19	J		

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2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
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	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
103. USMV (X)	A	Dividend			Buy	08/01/19	J		
104.					Sold	10/28/19	J	A	
105. SPLV (X)	A	Dividend			Buy	08/01/19	J		
106.					Sold	10/25/19	J	A	
107. JNJ (X)	A	Dividend			Sold	08/01/19	J		
108. MDT (X)	A	Dividend			Sold	04/17/19	J		
109. POGRX (X)		None			Buy	04/09/19	J		
110.					Buy (add'l)	07/22/19	J		
111.					Buy (add'l)	08/01/19	J		
112.					Sold (part)	08/30/19	J		
113.					Sold	09/30/19	J		
114. PONPX (X)	A	Dividend			Buy	05/20/19	J		
115.					Sold	08/30/19	J		
116. Pattern Energy Group INC Class A (X)	A	Dividend			Sold (part)	02/13/19	J	A	
117.					Sold	03/01/19	J	A	
118. PYPL (X)		None			Sold	08/01/19	J	A	
119. LGLV (X)	A	Dividend			Buy	06/20/19	J		

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

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120.					Sold	10/25/19	J	A	
121. VT (X)	A	Dividend			Buy (add'l)	04/09/19	J		
122.					Sold	08/30/19	J		
123. HYND (X)	A	Dividend			Sold	05/20/19	J		
124.									
125. ***SPOUSE IRA***									
126. ABBV (X)	A	Dividend	K	T	Buy	08/19/19	K		
127.					Buy (add'l)	09/05/19	K		
128.					Buy (add'l)	09/10/19	K		
129.					Buy (add'l)	09/17/19	K		
130. AMCFX (X)	A	Dividend	L	T	Buy (add'l)	08/01/19	J		
131.	C	Distribution			Buy (add'l)	08/07/19	J		
132. ARKK (X)	A	Distribution	K	T	Buy	10/25/19	J		
133.					Buy (add'l)	12/04/19	J		
134. T (X)	B	Dividend	L	T	Buy (add'l)	01/25/19	K		
135.					Buy (add'l)	01/30/19	J		
136.					Buy (add'l)	02/22/19	J		

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

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Name of Person Reporting

Jackson, Amy B.

Date of Report

6/15/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
137.					Sold (part)	03/21/19	J	A	
138.					Buy (add'l)	05/31/19	J		
139. SBLYX (X)	A	Dividend	L	T	Buy (add'l)	08/01/19	J		
140.	C	Distribution							
141. CMCSA (X)	A	Dividend	K	T					
142. DSEEX (X)	A	Dividend	L	T	Buy	08/02/19	J		
143.	B	Distribution			Buy (add'l)	08/07/19	J		
144.					Buy (add'l)	08/15/19	K		
145. CZA (X)	A	Dividend	L	T	Buy	08/01/19	J		
146.					Buy (add'l)	08/07/19	J		
147. PSCT (X)	A	Dividend	J	T					
148. IJH (X)	A	Dividend	K	T					
149. NEE (X)	A	Dividend	J	T	Buy	03/14/19	K		
150. PFPWX (X)	A	Dividend	L	T	Buy (add'l)	08/01/19	K		
151. PRILX (X)	A	Dividend	M	T	Buy (add'l)	08/01/19	K		
152.	D	Distribution			Buy (add'l)	08/07/19	J		
153. SCHD (X)	A	Dividend	K	T	Buy	10/28/19	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	
3 Value Method Codes (See Column C2)					

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Name of Person Reporting

Jackson, Amy B.

Date of Report

6/15/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154.					Buy (add'l)	11/13/19	J		
155. SRE (X)	A	Dividend	K	T	Buy	03/14/19	K		
156. SO (X)	A	Dividend	K	T	Buy	03/14/19	K		
157. TGT (X)	A	Dividend	K	T	Buy	02/22/19	J		
158.					Buy (add'l)	04/03/19	J		
159. MRFOX (X)	A	Dividend	L	T	Buy	08/01/19	K		
160.	A	Distribution			Buy (add'l)	08/15/19	J		
161.					Buy (add'l)	09/10/19	J		
162. VB (X)	A	Dividend	K	T	Buy	11/13/19	K		
163. DHS (X)	A	Dividend	J	T	Buy	09/10/19	J		
164. BCE (X)	A	Dividend	K	T	Buy	08/28/19	K		
165. LMGNX (X)	A	Dividend	K	T	Buy (add'l)	03/05/19	J		
166. IGLT (X)	A	Dividend	J	T	Buy	10/28/19	J		
167. MFAIX (X)	A	Dividend	J	T	Buy	09/10/19	K		
168.	A	Distribution							
169. OAYIX (X)		None	K	T	Buy	12/18/19	K		
170. VWO (X)	A	Dividend	J	T	Buy	11/13/19	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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Name of Person Reporting

Jackson, Amy B.

Date of Report

6/15/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
171. DSL (X)	B	Dividend	K	T	Buy	03/13/19	K		
172.					Sold (part)	08/16/19	J		
173. LUBFX (X)	A	Dividend	L	T	Sold (part)	01/25/19	J		
174.					Buy (add'l)	08/15/19	K		
175. PONPX (X)	A	Dividend	K	T	Buy	05/20/19	J		
176.					Buy (add'l)	08/07/19	K		
177. Lloyds TSB BK PLC Original Issue Discount - 539473AH1 (X)	A	Interest	J	T					
178. AMBFX (X)	B	Dividend	M	T	Buy	08/01/19	L		
179.	B	Distribution			Buy (add'l)	09/10/19	J		
180. ABB (X)		None			Buy	02/20/19	J		
181.					Sold	03/08/19	J		
182. HDGE (X)		None			Buy	08/15/19	K		
183.					Sold	08/19/19	K		
184. BUD (X)		None			Buy	02/01/19	J		
185.					Buy (add'l)	02/04/19	J		
186.					Sold	02/22/19	K		
187. AMLP (X)	B	Dividend			Buy	01/09/19	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	
3 Value Method Codes (See Column C2)					

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
188.					Buy (add'l)	01/25/19	K		
189.					Buy (add'l)	02/13/19	J		
190.					Buy (add'l)	03/01/19	J		
191.					Buy (add'l)	05/31/19	J		
192.					Sold (part)	06/18/19	J	A	
193.					Sold	08/01/19	K	A	
194. BABA (X)		None			Buy	05/01/19	J		
195.					Sold	08/07/19	J		
196. GOOGL (X)		None			Buy (add'l)	04/14/19	J		
197.					Sold	08/01/19	K	B	
198.					Buy	08/19/19	J		
199.					Sold	09/10/19	J	A	
200. AAPL (X)	A	Dividend			Buy (add'l)	01/07/19	J		
201.					Sold (part)	07/09/19	K	C	
202.					Sold	08/12/19	K	C	
203. BAC (X)	A	Dividend			Buy	01/16/19	J		
204.					Buy (add'l)	01/25/19	J		

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

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Name of Person Reporting

Jackson, Amy B.

Date of Report

6/15/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
205.					Sold	08/01/19	K	B	
206. MPV (X)	A	Dividend			Sold (part)	02/04/19	J	A	
207.					Sold	03/13/19	K	A	
208. BMY (X)		None			Buy	10/31/19	K		
209.					Sold	11/13/19	K	A	
210. CVS (X)	A	Dividend			Sold (part)	01/25/19	K		
211.					Sold (part)	02/01/19	J		
212.					Sold	02/20/19	K		
213.					Buy	09/05/19	J		
214.					Sold	09/10/19	J		
215. LNG (X)		None			Sold	04/03/19	J	A	
216. SZC (X)	B	Dividend			Buy (add'l)	03/01/19	J		
217.					Sold (part)	06/18/19	J		
218.					Sold	06/19/19	K		
219. CFG (X)	A	Dividend			Buy	07/09/19	K		
220.					Buy (add'l)	08/05/19	J		
221.					Buy (add'l)	08/14/19	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
222.					Sold	08/28/19	K		
223. CCI (X)	A	Dividend			Sold (part)	09/05/19	K		
224.					Sold	09/10/19	K	D	
225. DISCA (X)		None			Buy (add'l)	02/28/19	J		
226.					Sold	03/14/19	K		
227. DUK (X)	A	Dividend			Sold	02/04/19	J	A	
228.					Buy	03/22/19	K		
229.					Sold	11/13/19	K		
230. DOW (X)		None			Buy	06/27/19	K		
231.					Sold	08/01/19	J		
232. DOV (X)	A	Dividend			Sold	08/12/19	J	C	
233. EBAY (X)	A	Dividend			Buy	01/25/19	K		
234.					Buy (add'l)	02/01/19	J		
235.					Sold	10/02/19	K	C	
236. FE (X)	A	Dividend			Sold	03/14/19	K	C	
237. FRC (X)	A	Dividend			Sold	08/07/19	J	C	
238. FB (X)		None			Buy	06/18/19	K		

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

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Name of Person Reporting

Jackson, Amy B.

Date of Report

6/15/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
239.					Sold	08/01/19	K		
240. GSK (X)	A	Dividend			Sold	01/25/19	J		
241. ING (X)		None			Buy	02/20/19	J		
242.					Sold	03/08/19	J		
243. INFY (X)	A	Dividend			Sold	04/17/19	K	A	
244. HON (X)	A	Dividend			Sold	08/12/19	K	C	
245. IGM (X)	A	Dividend			Sold	05/23/19	J	B	
246. USMV (X)	A	Dividend			Buy	08/02/19	K		
247.					Sold	10/28/19	K	A	
248. OAYMX (X)	A	Dividend			Buy (add'l)	01/25/19	J		
249.					Sold	08/02/19	K	C	
250. INTC (X)	A	Dividend			Buy	01/14/19	J		
251.					Buy (add'l)	04/26/19	J		
252.					Sold	05/13/19	J		
253. BTO (X)	A	Dividend			Buy	01/16/19	J		
254.					Buy (add'l)	01/25/19	K		
255.					Buy (add'l)	02/20/19	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	
3 Value Method Codes (See Column C2)					

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Name of Person Reporting

Jackson, Amy B.

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6/15/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
256.					Sold	03/14/19	K		
257. JNJ (X)	A	Dividend			Sold	03/05/19	J	B	
258. KSCYX (X)		None			Sold	08/12/19	K	B	
259. LMT (X)	A	Dividend			Sold	09/10/19	J	B	
260. MA (X)		None			Buy	08/07/19	K		
261.					Sold	09/10/19	K	A	
262. MDLZ (X)	A	Dividend			Sold	02/22/19	K	C	
263. MSFT (X)	A	Dividend			Sold	09/10/19	K	D	
264. NPIFF (X)		None			Buy	03/14/19	K		
265.					Sold	03/22/19	K		
266. NGG (X)	A	Dividend			Buy	03/14/19	K		
267.					Sold	08/01/19	K		
268. NSC (X)	A	Dividend			Sold	08/07/19	K	D	
269. PCG (X)		None			Buy	04/03/19	K		
270.					Buy (add'l)	04/12/19	J		
271.					Sold	08/01/19	K		
272. PRU (X)	A	Dividend			Buy	02/20/19	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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Name of Person Reporting

Jackson, Amy B.

Date of Report

6/15/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
273.					Buy (add'l)	04/03/19	J		
274.					Buy (add'l)	05/23/19	J		
275.					Sold	08/01/19	J		
276. PKO (X)	B	Dividend			Sold	08/07/19	K	B	
277. Pattern Energy Group INC - 70338P-10-0 (X)	A	Dividend			Sold (part)	02/13/19	J		
278.					Sold	03/10/19	J		
279. RDSB (X)	A	Dividend			Sold	08/01/19	K		
280. R (X)	A	Dividend			Sold	03/25/19	K	B	
281. SPLK (X)		None			Sold	01/14/19	J	B	
282. HQH (X)	A	Dividend			Buy	01/09/19	J		
283.					Buy (add'l)	01/25/19	K		
284.					Buy (add'l)	03/05/19	J		
285.					Sold	03/14/19	K		
286. UNH (X)		None			Sold	03/05/19	J		
287. VOD (X)	A	Dividend			Sold (part)	01/09/19	J		
288.					Sold	01/16/19	J		
289. VZ (X)	A	Dividend			Sold (part)	01/25/19	K	E	

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000 R =Cost (Real Estate Only) V =Other	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000 S =Assessment W =Estimated	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000 T =Cash Market	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)					
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value				

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
290.					Buy (add'l)	05/31/19	J		
291.					Buy (add'l)	07/09/19	J		
292.					Sold	09/10/19	K	E	
293. HYND (X)	A	Dividend			Sold	05/20/19	J		
294. WMT (X)	A	Dividend			Sold	02/01/19	K		
295. WMB (X)	B	Dividend			Buy	02/01/19	J		
296.					Buy (add'l)	02/13/19	J		
297.					Buy (add'l)	02/22/19	J		
298.					Buy (add'l)	05/23/19	J		
299.					Sold (part)	06/18/19	J		
300.					Sold	08/01/19	K		
301.					Buy	09/05/19	J		
302.					Buy (add'l)	09/10/19	J		
303.					Buy (add'l)	09/17/19	J		
304.					Sold	10/31/19	K		
305. General Mtrs Finl Co INC - 37045X-BP-0 (X)	A	Interest			Redeemed	10/04/19	J		
306. Lazard Group LLC - 52107Q-AF-2 (X)	A	Interest			Redeemed	04/10/19	J		

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
307. CALL APPL 10/18/19 200 (X)		None			Sold	04/09/19	J		
308. CALL EBAY 01/15/21 50 (X)		None			Sold	10/02/19	J	A	
309. CALL APPL 01/17/20 250 (X)		None			Sold	07/08/19	J	A	
310. CALL EBAY 01/17/20 45 (X)		None			Sold	06/17/19	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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Name of Person Reporting

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Concerning VII. Investments and Trusts:

-- Line 72: Autumn Woods Limited Partnership (Maryland real estate investment) -- partnership owns an apartment building in Howard County, Maryland. The value is not based on a formal appraisal but on an internal evaluation prepared by the comptroller of Starch Realty, which manages the property. The income represents my share of the rental income from the property.

-- Assets below line 74 are marked with an (X) to indicate that they were not reportable on any prior FDR; I was married on September 7, 2019, and all of these assets are or were the sole property of my spouse. He has no dependent children.

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Name of Person Reporting

Jackson, Amy B.

Date of Report

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Amy B. Jackson

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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