

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2019

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Vinson, Roger	2. Court or Organization District Court - NDFL	3. Date of Report 05/14/2020
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) District Judge - Senior	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2019 to 12/31/2019
7. Chambers or Office Address Arnow Federal Building 100 North Palafox Street Pensacola, FL 32502		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Chairman	J. Hugh and Earle W. Fellows Memorial Fund
2. Vice Chairman	Vinson Cemetery Fund
3. Chairman	Pensacola Camellia Club Foundation, Inc.
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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Name of Person Reporting

Vinson, Roger

Date of Report

05/14/2020

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2019	Florida Retirement System
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

	<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.	George Mason University	1/27-31/2019	Key West, FL	LEC Case Analysis Seminar	Lodging/Food/Transportation Expenses
2.	George Mason University	10/16-20/2019	Santa Fe, NM	LEC Seminar	Lodging/Food/Transportation Expenses
3.					
4.					
5.					

Name of Person Reporting	Date of Report
Vinson, Roger	05/14/2020

V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☒ NONE (No reportable liabilities.)

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

 NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
1. Land (, FL)		None	N	W					
2. Condominium (FL)		None	O	W					
3. Townhouse (, FL)	D	Rent	M	W					
4. Apple	A	Dividend	L	T					
5. Catepillar	B	Dividend	L	T					
6. Cisco	A	Dividend	K	T					
7. Corelogic		None	J	T					
8. Exxon Mobil	B	Dividend	L	T					
9. FANUC	A	Dividend	J	T					
10. First American Financial	A	Dividend	K	T					
11. General Electric	A	Dividend	J	T					
12. Goldcorp	A	Dividend			Merged (with line 26)	04/18/19	J	A	now Newmont Corp
13. Healthpeak Prop. (formerly HCP)	A	Dividend	J	T					
14. I Shares Silver		None	J	T					
15. Intel	A	Dividend	K	T					
16. Intuitive Surgical		None	K	T					
17. Iron Mountain	A	Dividend	J	T	Buy	06/04/19	J		

1 Income Gain Codes:
(See Columns B1 and D4)

2 Value Codes
(See Columns C1 and D3)

3 Value Method Codes
(See Column C2)

A =\$1,000 or less
F =\$50,001 - \$100,000
J =\$15,000 or less
N =\$250,001 - \$500,000
P3 =\$25,000,001 - \$50,000,000
Q =Appraisal
U =Book Value

B =\$1,001 - \$2,500
G =\$100,001 - \$1,000,000
K =\$15,001 - \$50,000
O =\$500,001 - \$1,000,000
R =Cost (Real Estate Only)
V =Other

C =\$2,501 - \$5,000
H1 =\$1,000,001 - \$5,000,000
L =\$50,001 - \$100,000
P1 =\$1,000,001 - \$5,000,000
P4 =More than \$50,000,000
S =Assessment
W =Estimated

D =\$5,001 - \$15,000
H2 =More than \$5,000,000
M =\$100,001 - \$250,000
P2 =\$5,000,001 - \$25,000,000
T =Cash Market

E =\$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
18. JP Morgan Chase & Co.	A	Dividend	J	T					
19. McDonalds	C	Dividend	M	T					
20. Merck & Co.	A	Dividend	J	T					
21. Microchip Technology	B	Dividend	L	T					
22. Microsoft	A	Dividend	K	T					
23. Myriad Genetics		None	J	T					
24. Myrexis		None	J	T					
25. Myriad Pharmaceuticals		None	J	T					
26. Newmont Corp	A	Dividend	J	T	Open	04/18/19	J		Formerly Goldcorp
27. NRG Energy	A	Dividend	J	T					
28. Pioneer Nat. Res.	A	Dividend	K	T					
29. Regions Financial	A	Dividend	J	T					
30. Royal Gold	A	Dividend	J	T					
31. Simon Prop Group	A	Dividend	J	T	Buy	08/20/19	J		
32. Southern Company	B	Dividend	K	T					
33. Summit Municipal	B	Dividend	L	T					
34. T. Rowe Price Tax-Free Fund	B	Dividend	L	T					

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

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R =Cost (Real Estate Only)

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H1 =\$1,000,001 - \$5,000,000

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P4 =More than \$50,000,000

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W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
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35. Toyota	A	Dividend	J	T	Buy	06/14/19	J		
36. Wabtec	A	Dividend	J	T	Spinoff (from line 11)	02/16/19	J		
37. Walmart	B	Dividend	L	T					
38. Wheaton Precious Metals	A	Dividend	J	T					
39. 403(b) Nationwide Fixed-Rate Annuity	D	Distribution	L	W					
40. IRA Price Funds (H)									
41. - Floating Rate X	A	Interest	J	T					
42. - Spectrum Growth	A	Dividend	J	T					
43. - Dividend Growth X	A	Dividend	J	T					
44. - Spectrum Income	A	Dividend	J	T					
45. - Spectrum International	A	Dividend	J	T					
46. - Short Term Bond X	A	Interest	K	T					
47. Members First Credit Union, ████████ FL - Savings	A	Interest	J	T					
48. Regions Bank, Accounts	A	Interest	J	T					
49. Life Insurance (Whole) (Navy Mutual Aid)		None	L	W					
50. IRA - Vanguard Group (H)									
51. - STAR Fund	B	Dividend	M	T					

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

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Name of Person Reporting

Vinson, Roger

Date of Report

05/14/2020

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52. - Wellesley	B	Dividend	M	T					
53. - Wellington	B	Dividend	M	T					
54. - Energy Fund	B	Dividend	L	T					
55. -Health Care	B	Dividend	M	T					
56. -Short Term Inv. Grade	B	Dividend	L	T					
57. -Dividend Growth - Vanguard Group	B	Dividend	L	T					
58. Western Asset Municipal Money Market Fund	A	Interest	L	T					
59. Apple	A	Dividend	L	T					
60. Automatic Data Processing	A	Dividend	K	T					
61. American Electric Power Co. Inc.	A	Dividend	J	T					
62. CDK	A	Dividend	J	T					
63. Cisco Sys Inc.	A	Dividend	K	T					
64. Walt Disney Co.	B	Dividend	M	T					
65. Eaton Corp	A	Dividend	J	T					
66. Exxon Mobil Corp	B	Dividend	K	T					
67. Fortune Brands Inc.	A	Dividend	K	T					
68. Goldcorp	A	Dividend			Merged (with line 73)	04/18/19	J	A	Now Newmont Corp.

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
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69. Home Depot Inc.	C	Dividend	M	T					
70. Intel Corp.	A	Dividend	K	T					
71. JP Morgan Chase & Co	A	Dividend	K	T					
72. Microsoft Corp.	A	Dividend	K	T					
73. Newmont Corp.	A	Dividend	J	T	Open	04/18/19	J		Formerly Goldcorp
74. Procter & Gamble Co.	A	Dividend	J	T					
75. Royce Value Fund	A	Dividend	J	T					
76. Southern Co.	B	Dividend	K	T					
77. Wal-Mart Stores, Inc.	B	Dividend	M	T					
78. Waste Management Inc.	A	Dividend	K	T					
79. Wells Fargo & CO. New	A	Dividend	K	T					
80. Legg Mason Western Asset Intermediate-Term Municipals	B	Dividend	L	T					

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Name of Person Reporting

Vinson, Roger

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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Name of Person Reporting

Vinson, Roger

Date of Report

05/14/2020

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Roger Vinson**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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One Columbus Circle, N.E.
Washington, D.C. 20544