

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2019

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Bloom, Beth F.	2. Court or Organization United States District Court, Southern District of Florida	3. Date of Report 07/10/2020
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) United States District Court Judge, active status	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2019 to 12/31/2019
	5b. ☐ Amended Report	
7. Chambers or Office Address United States District Court, Southern District of Florida Wilkie D. Ferguson, Jr. Courthouse 400 North Miami Avenue, Room 10-2 Miami, FL 33128		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Secretary	Children's Craniofacial Association, Miami Children's Hospital
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☐ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1. 01/20/1995	State of Florida, Division of Retirement Pension Plan, payable upon retirement
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income



NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)



NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2019	Distribution from The Koniver Stern Group, Inc.
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)



NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1. Bank United	Mortgage, Investment Property #2, Miami Beach, Florida (Part VII, Line 2)	N
2. Iberia Bank	Mortgage, Investment Property #4, Miami Beach, Florida (Part VII, Line 5)	M
3. City National Bank	Mortgage, Investment Property #5, Miami Beach, Florida (Part VII, Line 6)	P1
4. City National Bank	Mortgage, Investment Property #6, Miami Beach, Florida (Part VII, Line 7)	N
5. Wells Fargo - Changed from Iberia Bank	Mortgage, Investment Property #8, Miami Beach, Florida (Part VII, Line 8)	M
6. City National Bank	Mortgage, Investment Property #9, Miami Beach, Florida (Part VII, Line 9)	O
7. Mercantile Bank	Mortgage, SRA/Lincoln Theater, LLC (Part VII, Line 10)	P1
8. City National Bank	Mortgage, NDLS Management, LLC (Part VII, Line 12)	O
9. City National	Mortgage, 1201 NW 23 Partners, LLC (Part VII, Line 14)	L
10. Wells Fargo Bank	Mortgage, Investment Property #10 (Part VII, Line 18)	O
11. Wells Fargo Bank	Mortgage, Investment Property #11 (Part VII, Line 19)	O
12. Wells Fargo Bank	Mortgage, Investment Property #12 (Part VII, Line 20)	O

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Investment Property #1, Miami Beach, FL	A	Rent			Sold	01/01/19	O	A	
2. Investment Property #2, Miami Beach, FL	D	Rent	O	W					
3. Investment Property #3, Miami Beach, FL	G	Rent	P2	W					
4.	B	Interest							
5. Investment Property #4, Miami Beach, FL	E	Rent	O	W					
6. Investment Property #5, Miami Beach, FL	D	Rent	P2	W					
7. Investment Property #6, Miami Beach, FL	C	Rent	N	W					
8. Investment Property #8, Miami Beach, FL	E	Rent	P1	W					
9. Investment Property #9, Miami Beach, FL	E	Rent	O	W					
10. SRA/Lincoln Theater, LLC, Miami Beach, FL	E	Rent	P1	W					
11.	A	Interest							
12. NDLS Management, LLC, Palm Beach, FL	F	Distribution	O	W					
13. Joe Acquisitions, LLC, Miami, FL	D	Rent	P1	W					
14. 1201 NW 23 Partners, LLC, Miami, FL	A	Rent	N	W					
15. The Stern Organization	F	Distribution	L	W					
16. Joe Partners, LLLP, Miami, FL	D	Interest	P1	W					
17. Joe Management LLC	E	Interest	P1	W					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. Investment Property #10, Orlando, FL	E	Rent	P1	W					
19. Investment Property #11, Orlando, FL	E	Rent	P1	W					
20. Invetment Property #12, Orlando, FL	E	Rent	P1	W					
21. American Funds Europacific Growth Fund	A	Dividend	K	T					
22. Invesco Mid Cap Growth Fund	A	Dividend	K	T					
23. MFS Mass Investors Growth Stock Fund	A	Dividend	L	T					
24. Vanguard Total Stock Market Fund	C	Dividend	M	T					
25. VALIC Fixed Interest Option	B	Interest	L	T					
26. Wells Fargo Adv. Opportunity Fund	A	Dividend	J	T					
27.	A	Distribution							
28. Citibank, Cash Account	A	Interest	K	T					
29. Citibank, Cash Account	A	Interest	M	T					
30. Citibank, Cash Account	A	Interest			Closed	10/31/19	M		
31. Iberia Bank, Cash Account	A	Interest	L	T					
32. Marquis Bank, Cash Account	A	Interest	L	T					
33. Marquis Bank, Cash Account	A	Interest	J	T					
34. Marquis Bank, Cash Account	A	Interest	L	T					

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35. Marquis Bank, Cash Account	C	Interest	N	T					
36. Marquis Bank, Cash Account	A	Interest	M	T					
37. Marquis Bank, Cash Account	A	Interest	L	T					
38. Marquis Bank, Cash Account	A	Interest	M	T					
39. Professional Bank, Cash Account	A	Interest	K	T					
40. Professional Bank, Cash Account	A	Interest	K	T					
41. Professional Bank, Cash Account	A	Interest	K	T					
42. Professional Bank, Cash Account	B	Interest	N	T					
43. Professional Bank, Cash Account	B	Interest	N	T					
44. Professional Bank, Cash Account	A	Interest	J	T					
45. Wells Fargo Bank, Cash Account	A	Interest	K	T					
46. Wells Fargo Bank, Cash Account	A	Interest	N	T					
47. Wells Fargo Bank, Cash Account	A	Interest	M	T					
48. Wells Fargo Bank, Cash Account	A	Interest			Closed	12/31/19	L		
49. Wells Fargo Bank, Cash (X)	A	Interest	J	T					
50. Wells Fargo Bank, Cash Account (X)	A	Interest	J	T					
51. Bank United, Cash Account	A	Interest			Closed	12/31/19	J		

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52. Bank United, Cash Account	B	Interest	N	T					
53. Bank United, Cash Account	A	Interest	M	T					
54. Bank United, Cash Account	B	Interest	M	T					
55. Bank United, Cash Account	A	Interest	M	T					
56. Iberia Bank, Cash Account	E	Interest	P1	T					
57. Iberia Bank, Cash Account	A	Interest	M	T					
58. Iberia Bank, Cash Account	E	Interest	P1	T					
59. Iberia Bank, Cash Account	C	Interest	O	T					
60. Iberia Bank, Cash Account	A	Interest	O	T					
61. Iberia Bank, Cash Account	A	Interest	K	T					
62. Iberia Bank, Cash Account	A	Interest	K	T					
63. Iberia Bank, Cash Account	A	Interest	N	T					
64. Iberia Bank, Cash Account	A	Interest			Closed	12/31/19	M		
65. City National, Cash Account	A	Interest	N	T					
66. BB&T, Cash Account	A	Interest	M	T					
67. Bank of Ozarks, Cash Account	A	Interest	N	T					
68. Bank of Ozarks, Cash Account	A	Interest	N	T					

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	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
69. SEI Institutional Managed Trust DFA US Large Company Portfolio	A	Dividend	L	T	Buy	12/13/19	L		
70.	A	Distribution							
71. SEI Institutional Managed Trust Tax-Managed Large Cap Fund Class F	B	Dividend	M	T					
72.	D	Distribution							
73. SEI Institutional Managed Trust Tax-Managed Small/Mid Cap Fd Class F	A	Dividend	K	T	Sold (part)	11/25/19	J	A	
74.	A	Distribution							
75. SEI Institutional International Trust International Equity Fd Class F	B	Dividend	L	T					
76. SEI Institutional Managed Trust American Funds - New World Fund	A	Dividend	K	T	Buy	12/13/19	K		
77.	A	Distribution							
78. SEI Institutional International Trust Emerging Mkts Equity Fd Class F	A	Dividend	J	T	Sold (part)	12/13/19	K	A	
79. SEI Tax Exempt Trust Intermediate-Term Municipal Fund Class F	D	Dividend	N	T	Sold (part)	03/25/19	J	A	
80.	A	Distribution							
81. SEI Institutional Managed Trust High Yield Bond Fund Class F	C	Dividend	K	T	Buy (add'l)	01/01/19	K		
82.	A	Distribution			Sold (part)	12/13/19	K	A	
83. SEI Institutional Managed Trust TWC Emerging Markets Income Fund	A	Dividend	L	T	Buy	12/13/19	L		
84. SEI Institutional Managed Trust TIAA-CREF High Yield Fund	A	Dividend	K	T	Buy	12/13/19	K		
85. SEI Institutional International Trust Intl Fixed Income Fund Class F	C	Dividend	M	T					

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2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
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86.	A	Distribution							
87. SEI Institutional International Trust Emerging Mkts Debt Fd Class F	B	Dividend			Sold	12/13/19	L	A	
88. SEI Institutional Managed Trust Multi- Strategy Alt Fund Class F	A	Dividend	J	T	Sold (part)	12/13/19	L	A	
89. SEI Daily Income Trust Government Fund Class CAA	D	Dividend	N	T					
90. SEI Daily Income Trust Government Fund Class F	A	Dividend	J	T					
91. SEI Daily Income Trust Government Fund Class CAA	B	Dividend	M	T					
92. SEI Daily Income Trust Government Fund Class	A	Dividend	J	T					
93. SEI Daily Income Trust Government Fund Class	A	Dividend			Sold	12/31/19	J	A	
94. Fidelity Govt. MMKT Capital Researves CL	A	Interest	J	T					
95. CIM COML TR CORP COM	A	Dividend	J	T					
96. Motorola Solutions Inc COM New	A	Dividend	J	T					
97. Investco American Franchise Fund CL A	B	Distribution	K	T					
98.									
99.									
100.									
101.									

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2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

VI. Liabilities

Line 1 from prior year report is N/A, the investment was sold in 2019 - Iberia Bank Mortgage, Investment Property #1 Miami Beach, Florida (Part VII, Line 1)

Line 3 from prior year report is N/A, the mortgage loan was paid off in 2019 - City National Bank Mortgage, Investment Property #3, Miami Beach, Florida (Part VII, Line 3)

Line 10 from prior year report, Lender changed from GJB+REG to City National Bank - Mortgage, NDLS Management, LLC (Part VII, Line 12)

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Beth F. Bloom**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544