

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2019

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Bissoon, Cathy	2. Court or Organization US District Court for the Western District of Pa.	3. Date of Report 07/21/2020
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Active District Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2019 to 12/31/2019
7. Chambers or Office Address Joseph F. Weis, Jr. U.S. Courthouse 700 Grant Street Suite 3250 Pittsburgh, PA 15219		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Board Member	Sheldon Calvary Camp
2. Board Member	Federal Judges Association
3. Executive Committee	Q. Todd Dickinson Intellectual Property American Inn of Court
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income



NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)



NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2019	SAE International -- Wages
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)



NONE *(No reportable reimbursements.)*

	<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.	NYIPLA	3/22/19-3/23/19	New York, NY	Annual Dinner for the Judiciary	Hotel, transportation, meals for me and spouse
2.	Federal Judges Association	4/15/19-4/16/19	Dallas, TX	FJA Board Meeting	Hotel, transportation, meals
3.	AIPLA	1/29/19-1/31/19	Tampa, FL	Speaking on panel	Hotel, transportation, meals
4.					
5.					

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V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☒ NONE (No reportable liabilities.)

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
1. IRA #1									
2. -Raymond James Bank Deposit Program	A	Interest	J	T					
3. -AMG Times Square Small Cap Growth Fund Cl. I N/L*		None			Sold	01/25/19	J	A	
4. -AMG River Road Small Cap Value Fund Cl. I N/L	A	Dividend	K	T					
5. -AQR Managed Futures Strategy Fund Class I N/L*		None			Sold	02/07/19	K	A	
6. -Baird Aggregate Bond Fund Instl. Class N/L	A	Dividend	K	T					
7. -Brown Advisory Growth Equity Fund Institutional Shrs.*		None	L	T					
8. -Clarkston Partners Fund Instl. Class N/L	A	Dividend	J	T					
9. -Columbia Dividend Income Fund CL N/L	A	Dividend	K	T	Buy	11/21/19	K		
10. -Europacific Growth Fund Class F2	A	Dividend	K	T					
11. -Harding Loevner Emerg. Mkts. Port Fund Advisor CL N/L	A	Dividend	K	T	Buy	06/12/19	K		
12. -Hartford Midcap Fund Class I N/L		None	K	T					
13. -John Hancock Disciplined Val. Inst.	A	Dividend	L	T					
14. -JPMorgan Mid Cap Val. Fund Class L N/L**		None			Sold	11/21/19	K	A	
15. -JPMorgan US Large Cap Core Plus Fund Sel. Cl. N/L***	A	Dividend			Sold	08/14/19	L	A	
16. -Lazard Emerging Markets Equity Port Inst. Shrs. N/L**		None			Sold	06/12/19	J	A	
17. -Metropolitan West Total Return Bond Fund Class I	B	Dividend	L	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. -MFS Int'l Growth Fund Class I N/L	A	Dividend	K	T					
19. -MFS Research Fund Class I N/L*	A	Dividend	L	T					
20. -Pimco Low Duration Fund Class I2 N/L	A	Dividend	K	T	Buy	02/07/19	K		
21. -T. Rowe Price US Equity Research Fund Invest. Class N/L	A	Dividend	K	T	Buy	08/14/19	K		
22. -SEI US Managed Volatility Fund Class Y	A	Dividend	K	T					
23. -Victory Trivalent Int'l Small Cap Fund Class Y N/L	A	Dividend	K	T					
24. -Wasatch Small Cap Growth Fund Inst. Class N/L		None	K	T	Buy	11/21/19	K		
25. -Wells Fargo Special Mid Cap Value FD Class I N/L	A	Dividend	K	T	Buy	11/21/19	K		
26. -Wells Fargo Int'l Value Fund Class I N/L	A	Dividend	K	T					
27.									
28. IRA#2									
29. -Raymond James Bank Deposit Program	A	Interest	J	T					
30. -AQR Large Cap Defensive Style Fund Class I N/L	A	Dividend	K	T	Buy	11/25/19	K		
31. -American Mutual Fund Class F2-American Fds. N/L	B	Dividend	L	T					
32. -AQR Managed Futures Strategy Fund Class N N/L		None			Sold	02/05/19	K	B	
33. -Artisan Int'l Fund Investor Class N/L	A	Dividend	K	T					
34. -Baird Aggregate Bond Fund Instl. Class N/ L	B	Dividend	L	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
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35. -Champlain Mid Cap Fund Investor Class N/L*	A	Dividend	K	T					
36. -Clearbridge Dividend Strategy Fund Cl. A M/F	A	Dividend	K	T					
37. -Dodge & Cox Income Fund N/L	B	Dividend	L	T					
38. -Europacific Growth Fund Cl. F2-American Fds. N/L	A	Dividend	K	T					
39. -Federated Short Term Income FD Institutional Shares N/L	A	Dividend	K	T					
40. -Harding Loevner Emerg. Mkts. Port Fd. Adv. Cl. N/L	A	Dividend	K	T					
41. -John Hancock Disciplined Val. Mid Cap. Fd. Cl. I N/L	A	Dividend	K	T					
42. -JPMorgan US Large Cap Core Plus Fd. Se. Cl. N/L	A	Dividend			Sold	08/13/19	L	A	
43. -Loomis Sayles Growth Fd. Cl. Y N/L Natixis Advisors	A	Dividend	L	T					
44. -Metropolitan West Total Return Bond Fund Class I	B	Dividend	L	T					
45. -MFS Research Fund Class I N/L*	A	Dividend	L	T					
46. -Pimco Low Duration Fund Class I2 N/L	A	Dividend	K	T	Buy	11/22/19	K		
47. -PGIM Absolute Return Bond Fund Class Z N/L****	B	Dividend	K	T					
48. -T. Rowe Price US Equity Research Fund Class N/L	A	Dividend	L	T	Buy	08/13/19	L		
49. -T. Rowe Price Small Cap Val. Fd. Adv. Class N/L	A	Dividend	K	T					
50. -Wells Fargo Int'l Value Fund Class I N/L	A	Dividend	K	T					
51.									

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52. Brokerage Account #1									
53. -Raymond James Bank Deposit Program	A	Interest	J	T					
54. -American Funds-New Perspective Fund Class A	A	Dividend	L	T					
55. -American Funds-Growth Fund of America Class A	A	Dividend	L	T					
56. -American Funds-Capital World Growth and Income Fund Class A	A	Dividend	K	T					
57. -American Funds-Washington Mutual Investors Class A	A	Dividend	L	T					
58.									
59. Other Accounts and Holdings									
60. -Wesbanco (Savings)	A	Interest	J	T					
61. -Ally Bank (Savings)	B	Interest	M	T					
62. -Ally Bank (Savings)	A	Interest	J	T					
63. -The Walt Disney Company	A	Dividend	J	T					
64. -Pet Ecology Brands (Common)		None			Sold	07/30/19	J		
65. -Biomass Secure Power		None			Sold	07/30/19	J		
66. -College Inv. Dir. Portfolio Coll. Sav. Plan Conservative	A	Int./Div.	J	T					
67. -College Inv. Dir. Portfolio Coll. Sav. Plan Conservative	A	Int./Div.	M	T					
68. -First Commonwealth Bank (Savings/ Checking)	A	Interest	J	T	Open	12/17/19	J		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

* The following funds went through a share class conversion in 2019, resulting in an altered name of the fund: Brown Advisory Growth Equity Fund Institutional Shrs (previously Brown Advisory Growth Equity Fund Investor Shrs); Champlain Mid Cap Fund Investor Class (previously Champlain Mid Cap Fund Advisor Class).

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Cathy Bissoon**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544