

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2019

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Weisman, M. David	2. Court or Organization U.S. District Court, Northern District of Illinois	3. Date of Report 08/11/2020
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Magistrate Judge (full time)	5a. Report Type (check appropriate type) ☐ Nomination Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2019 to 12/31/2019
	5b. ☐ Amended Report	
7. Chambers or Office Address Dirksen Federal Courthouse 219 S. Dearborn Street Chicago, IL 60604		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.	_____	_____
2.	_____	_____
3.	_____	_____
4.	_____	_____
5.	_____	_____

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	_____	_____
2.	_____	_____
3.	_____	_____

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III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions)

A. Filer's Non-Investment Income



NONE (No reportable non-investment income.)

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.

(Dollar amount not required except for honoraria.)



NONE (No reportable non-investment income.)

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2019	(salary)
2.	
3.	
4.	

IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)



NONE (No reportable reimbursements.)

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☐ NONE (No reportable liabilities.)

	CREDITOR	DESCRIPTION	VALUE CODE
1.	USAA	Visa card	K
2.	Bank of America	MasterCard	J
3.	Department of Education	Student Loan	K
4.			
5.			

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
1. Individual Assets (H)									
2. Frontier (FTR)		None	J	T					
3. Bank of America Cash Account	A	Interest	M	T					
4. Novia Scotia Bank Cash Account (Y)									
5. Fifth Third Bank Cash Account	A	Interest	J	T					
6. Brokerage Account #1 (H)									
7. USAA Treasury MMKT (UATXX)	A	Dividend	J	T					
8. Brokerage Account #2 (H)									
9. Comcast (CMCSA)	B	Dividend	K	T	Buy (add'l)	04/15/19	J		
10.					Buy (add'l)	07/16/19	J		
11.					Buy (add'l)	10/16/19	J		
12.					Sold (part)	11/06/19	M	E	
13. MSH Profit Sharing 401(k) Plan and Trust (H)									
14. Vangaurd Life Strategy Growth Inv. (VASGX)		None	K	T					
15. IRA #1 (H)									
16. USAA Aggressive Grwoth Portfolio (USAUX)	B	Dividend	J	T					
17. IRA #2 (H)									

1 Income Gain Codes:
(See Columns B1 and D4)

2 Value Codes
(See Columns C1 and D3)

3 Value Method Codes
(See Column C2)

A =\$1,000 or less
F =\$50,001 - \$100,000
J =\$15,000 or less
N =\$250,001 - \$500,000
P3 =\$25,000,001 - \$50,000,000
Q =Appraisal
U =Book Value

B =\$1,001 - \$2,500
G =\$100,001 - \$1,000,000
K =\$15,001 - \$50,000
O =\$500,001 - \$1,000,000
R =Cost (Real Estate Only)
V =Other

C =\$2,501 - \$5,000
H1 =\$1,000,001 - \$5,000,000
L =\$50,001 - \$100,000
P1 =\$1,000,001 - \$5,000,000
P4 =More than \$50,000,000
S =Assessment
W =Estimated

D =\$5,001 - \$15,000
H2 =More than \$5,000,000
M =\$100,001 - \$250,000
P2 =\$5,000,001 - \$25,000,000
T =Cash Market

E =\$15,001 - \$50,000

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	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. USAA Aggressive Growth Portfolio (USAUX)		None			Sold	12/03/19	L		
19. IRA #3 (H)									
20. Fidelity Strategic Advisers Core (FCSAX)	B	Dividend	K	T	Buy (add'l)	05/30/19	J		
21. Fidelity Strategic Advisers Growth (FSGFX)	A	Dividend	J	T					
22. Fidelity Strategic Advisers Value (FVSAX)	A	Dividend	J	T					
23. Fidelity Strategic Advisers Emerging Markets (FSAMX)	A	Dividend	J	T					
24. Fidelity Strategic Advisers Small-Mid Cap (FSCFX)	A	Dividend	J	T					
25. Fidelity Strategic Advisers International (FILFX)	A	Dividend	J	T					
26. Fidelity SAI US Large Cap Index (FLCPX)	A	Dividend	J	T					
27. Fidelity SAI International Index (FIONX)	A	Dividend	J	T					
28. Fidelity SAI Emerg Markets Index (FERGX)	A	Dividend	J	T					
29. AQR Managed Futures Fund CL N (AQMNX) (Y)									
30. Fidelity Strategic Advisers Short Duration (FAUDX)	A	Dividend	J	T					
31. Fidelity Strategic Advisers Income Opportunities (FPIOX) (Y)									
32. Fidelity Strategic Advisers Core Income (FPCIX)	A	Dividend	K	T	Buy (add'l)	04/03/19	J		
33. PIMCO Commodity Real Ret Strat Instil (PCRIX) (Y)									
34. FIMM Government Portfolio: Instl CL (FRGXX) (X)	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
35. IRA #4 (H)									
36. Fidelity Strategic Advisers Core (FCSAX)	D	Dividend	M	T	Sold (part)	01/30/19	J	A	
37.					Buy (add'l)	05/30/19	J		
38.					Sold (part)	06/27/19	J	A	
39.					Buy (add'l)	09/26/19	J		
40.					Buy (add'l)	12/19/19	K		
41. Fidelity Strategic Advisers Growth (FSGFX)	D	Dividend	L	T	Sold (part)	03/11/19	J		
42.					Sold (part)	04/03/19	J	A	
43.					Sold (part)	05/30/19	J		
44.					Sold (part)	08/14/19	J		
45.					Sold (part)	12/09/19	J	A	
46.					Buy (add'l)	12/19/19	J		
47. Fidelity Strategic Advisers Value (FVSAX)	D	Dividend	L	T	Sold (part)	03/11/19	J		
48.					Sold (part)	05/30/19	J		
49.					Sold (part)	09/26/19	J		
50.					Sold (part)	12/09/19	J	A	
51.					Buy (add'l)	12/19/19	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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52. Fidelity Strategic Advisers Emerging Markets (FSAMX)	A	Dividend	K	T	Buy (add'l)	01/30/19	J		
53.					Buy (add'l)	05/30/19	J		
54.					Buy (add'l)	12/19/19	J		
55. Fidelity Strategic Advisers Small-Mid Cap (FSCFX)	B	Dividend	L	T	Sold (part)	01/30/19	J		
56.					Buy (add'l)	12/19/19	J		
57. Fidelity Strategic Advisers International (FILFX)	C	Dividend	M	T	Buy (add'l)	12/19/19	K		
58. Fidelity SAI US Large Cap Index (FLCPX)	A	Dividend	K	T	Sold (part)	03/11/19	J	A	
59.					Buy (add'l)	06/27/19	J		
60.					Buy (add'l)	12/19/19	J		
61. Fidelity SAI International Index (FIONX)	A	Dividend	J	T	Sold (part)	01/30/19	J	A	
62.					Sold (part)	06/27/19	J	A	
63. Fidelity SAI Emerging Markets Index (FERGX)	A	Dividend	J	T	Sold (part)	08/14/19	J	A	
64.					Buy (add'l)	12/19/19	J		
65. AQR Managed Futures Strategy N (AQMNX)	A	Dividend	J	T	Sold (part)	04/03/19	J		
66.					Buy (add'l)	12/19/19	J		
67. ASG Managed Futures Strategy Fund Cl A (AMFAX)		None	J	T	Buy	04/03/19	J		
68. Fidelity Strategic Advisers Short Duration (FAUDX)	A	Dividend	K	T	Sold (part)	04/03/19	J	A	

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69.					Buy (add'l)	12/19/19	J		
70. Fidelity Strategic Advisers Income Opportunities (FPIOX)	A	Dividend	J	T	Sold (part)	09/26/19	J		
71. Fidelity Strategic Advisers Core Income (FPCIX)	D	Dividend	M	T	Buy (add'l)	01/30/19	J		
72.					Buy (add'l)	03/11/19	J		
73.					Buy (add'l)	04/03/19	J		
74.					Sold (part)	05/30/19	J		
75.					Buy (add'l)	06/27/19	J		
76.					Buy (add'l)	08/14/19	J		
77.					Buy (add'l)	09/26/19	J		
78.					Buy (add'l)	12/09/19	J		
79.					Buy (add'l)	12/19/19	K		
80. Eaton Vance Gbl Macro Abs Ret Adv I (EGRIX)		None			Sold	04/03/19	J	A	
81. Eaton Vance Global Macro Absolute Rtrn Advt A (EGRAX)	A	Dividend	J	T	Buy	04/03/19	J		
82. PIMCO Commodity Real Ret Strat Instil (PCRIX)	A	Dividend	J	T	Sold (part)	12/09/19	J		
83. FIMM Govt. Portfolio: Inst (FRGXX)	A	Dividend	J	T	Sold (part)	02/11/19	J		
84.					Buy (add'l)	03/11/19	J		
85.					Sold (part)	05/13/19	J		

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2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	
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86.					Buy (add'l)	05/30/19	J		
87.					Sold (part)	08/26/19	J		
88.					Buy (add'l)	09/26/19	J		
89.					Sold (part)	11/18/19	J		
90.					Buy (add'l)	12/09/19	J		
91. IRA # 5 (H)									
92. Fidelity Growth Company (FDGRX)		None			Sold	12/03/19	M		
93. IRA #6 (H)									
94. Federated Government Obligations Capital (GOCXX) (cash equivalent)		None	J	T	Buy	12/04/19	M		
95. IShares Core S&P Mid-Cap ETF (IJH)		None	J	T	Buy	12/04/19	J		
96. IShares Core S&P Small-Cap ETF (IJR)		None	J	T	Buy	12/04/19	J		
97. IShares Inc. Core MSCI Emerging Markets ETF (IEMG)		None	J	T	Buy	12/04/19	J		
98. IShares Trust Core MSCI EAFE ETF (IEFA)		None	K	T	Buy	12/04/19	K		
99. IShares Inc Core MSCI Emerging Mkts ETF (IEMG)		None	J	T	Buy	12/04/19	J		
100. Vanguard Scottsdale FDS Intermediate Term Corporate Bond Index (VCIT)	A	Dividend	J	T	Buy	12/04/19	J		
101. Ishares S&P 500 Value ETF (IVE)		None	K	T	Buy	12/04/19	K		
102. Ishares TR JP Morgan Emerging Markets ETF (EMB)		None	J	T	Buy	12/04/19	J		

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103. Goldman Sachs ETF TR Access Invt Gr (GIGB)		None	J	T	Buy	12/04/19	J		
104. DBX ETF TR XTrack USD High (HYLB)		None	J	T	Buy	12/04/19	J		
105. Goldman Sachs ETF TR Access Treasury (GBIL)		None	J	T	Buy	12/04/19	J		
106. IShares S&P 500 Growth ETF (IVW)		None	K	T	Buy	12/04/19	K		
107. IShares Core US Aggregate Bond ETF (AGG)		None	K	T	Buy	12/04/19	K		
108. Vanguard BD Index FD Inc Long Term Bd ETF (BLV)	A	Dividend	J	T	Buy	12/04/19	J		
109. Vanguard Bd Index Fd Inc Short Term Bd ETF (BSV)	A	Dividend	J	T	Buy	12/04/19	J		
110. City of Chicago Deferred Compensation Plan (H)									
111. T. Rowe Price Retirement 2015 (TRFGX)	C	Dividend	M	T					
112. UTMA #1 (H)									
113. USAA Aggressive Growth (USAUX)	D	Dividend	L	T	Redeemed (part)	05/09/19	J	B	
114. UTMA #2 (H)									
115. USAA Capital Growth (USCGX)	D	Dividend	L	T					
116. 529 #1 (H)									
117. USAA Aggressive Growth Portfolio (USAUX)	C	Dividend	J	T					

1 Income Gain Codes:
(See Columns B1 and D4)

2 Value Codes
(See Columns C1 and D3)

3 Value Method Codes
(See Column C2)

A =\$1,000 or less
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B =\$1,001 - \$2,500
G =\$100,001 - \$1,000,000
K =\$15,001 - \$50,000
O =\$500,001 - \$1,000,000
R =Cost (Real Estate Only)
V =Other

C =\$2,501 - \$5,000
H1 =\$1,000,001 - \$5,000,000
L =\$50,001 - \$100,000
P1 =\$1,000,001 - \$5,000,000
P4 =More than \$50,000,000
S =Assessment
W =Estimated

D =\$5,001 - \$15,000
H2 =More than \$5,000,000
M =\$100,001 - \$250,000
P2 =\$5,000,001 - \$25,000,000
T =Cash Market

E =\$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

Page 11 of 12

Name of Person Reporting

Weisman, M. David

Date of Report

08/11/2020

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value, per page 42 of the filing instructions.

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Weisman, M. David

Date of Report

08/11/2020

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **M. David Weisman**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544