

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2019

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Baer, Janet S.	2. Court or Organization Bankruptcy Court- Northern District of Illinois	3. Date of Report 05/26/2020
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Bankruptcy Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2019 to 12/31/2019
7. Chambers or Office Address 219 S. Dearborn Street, Suite 662, Chicago, IL 60604		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Grantor and Trustee -12/11/2012 to present	Revocable Trust
2. Grantor and Co-Trustee - 11/26/19 to present	2019 Family Trust
3. Successor Trustee-11/26/19 to present	Revocable Living Trust
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 1/19-12/19	ComEd - Salary and severance
2. 9/19-12/19	Illinois Department of Employment Security - Unemployment Compensation
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

	<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.	American Bankruptcy Institute	2/3/19-2/5/19	New York, NY	Judge Moot Court Competition	Hotel, Travel, Food
2.	Bankruptcy Association of Southern Illinois	4/25/19-4/27/19	St Louis, MO	Speaker at Regional Conference	Hotel, Food
3.	American Bankruptcy Institute	6/13/19-6/16/19	Traverse City, MI	Speaker at Regional Meeting	Hotel, Travel, Food
4.	National Conference of Bankruptcy Judges	10/29/19-11/2/19	Washinton, DC	Annual Meeting	Hotel, Travel, Food
5.	American Bankruptcy Institute	12/5/19-12/8/19	Los Angeles, CA	Speaker at National Leadership Conference	Hotel, Travel, Food

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V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☒ NONE (No reportable liabilities.)

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
1. Fidelity Municipal (f/k/a/Government) Money Market Fund #1	A	Interest			Merged (with line 4)	06/25/19	J		
2. Fidelity Cash Account (H)									
3. -Fidelity Municipal Money Market Fund #2	A	Interest			Merged (with line 4)	06/25/19	J		
4. -Fidelity Government Money Market Fund Cash Equivalent Account	D	Interest	J	T	Sold (part)	06/25/19	M		
5. -Fidelity Money Market Portfolio CL #1 Cash Equivalent Account	A	Interest	N	T	Buy	11/29/19	N		
6. Fidelity Investment Account (H)									
7. -Fidelity Asset Mgr 60%, f/k/a Global Balanced Fund	A	Int./Div.			Sold	11/29/19	L		
8. -I shares (f/k/a Trust 400 Index) S & P Midcap ETF	A	Int./Div.			Sold	03/05/19	L		
9. -I shares (f/k/a/Trust 600 Index) S & P Small Cap ETF	A	Int./Div.			Sold	03/05/19	L		
10. -Oakmark Equity & Income Investor Fund #1	B	Int./Div.			Sold	03/04/19	M		
11. -Pimco Investment Grade Corp bond Class D Fund	A	Int./Div.			Sold	11/29/19	K		
12. -T Rowe Price International Stock Fund	B	Int./Div.	L	T					
13. -T Rowe Price Capital Appreciation Fund #1	D	Int./Div.	M	T					
14. -Vanguard Wellington Investor Fund	D	Int./Div.	M	T					
15. -Fidelity Municipal (f/k/a/Government) Money Market Fund #3	A	Interest			Sold	06/25/19	J		
16. -Fidelity Govt. Cash Reserves	A	Interest	J	T	Sold (part)	06/25/19	K		
17. -Invesco Actively Managed ETF	B	Dividend			Sold	11/25/19	K		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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18. -Ameris Bank Moultrie GA CD	A	Interest			Sold	06/27/19	M		
19. -BOFI Fed Bank San Diego CA CD	A	Interest			Sold	06/28/19	M		
20. -Centerstate Bank FL Wintergaven CD	A	Interest			Sold	06/10/19	L		
21. -Home State Bank Jefferson Iowa CD	A	Interest			Sold	06/10/19	M		
22. -Fidelity Emerging Markets	A	Dividend	K	T	Buy	11/29/19	K		
23. -Fidelity International Index Fund	A	Dividend	K	T	Buy	11/29/19	K		
24. -Fidelity 500 Index Fund	A	Dividend	M	T	Buy (add'l)	11/20/19	M		
25. -Fidelity Emerging Markerts Index Fund	A	Dividend	J	T	Buy	11/29/19	J		
26. -Fidelity Gowth Company	A	Dividend	J	T	Buy	11/29/19	J		
27. -Fidelity Select Natural Resources	A	Dividend	J	T	Buy	11/29/19	J		
28. -Fidelity SAI Tax Free Bond Fund	A	Dividend	M	T	Buy	11/29/19	M		
29. -Oakmark Intl Investor CL	A	Dividend	K	T	Buy (add'l)	11/20/19	K		
30. -I Share Core S & P Mid Cap ETF	A	Dividend	K	T	Buy	12/02/19	K		
31. -I Shares Core S & P Small Cap E	A	Dividend	J	T	Buy	12/02/19	J		
32. -I Shares Core U.S. Aggregate US Bond ETF	D	Dividend			Sold	12/02/19	M		
33. Fidelity IRA (H)									
34. -Fidelity Govn. Cash Reserves	A	Interest	J	T					

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2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
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35. -I Share Core U.S. Aggregate Bond Fund ETF	D	Dividend	M	T	Buy	03/08/19	M		
36. -Powershares DB Commodity Index Traskcing FD Unit Ben Int.	A	Dividend			Sold	03/05/19	M		
37. Inherited IRA (H)									
38. -Wellington Fund Admiral	B	Dividend	L	T					
39. I Shares National Muni Bond ETF	A	Dividend			Sold	01/31/19	J		
40. Vanguard/Schwab Rollover IRA (H)									
41. -Vanguard Developed Markets Index Fund Admiral	B	Dividend	L	T					
42. -Vanguard Emerging Markets Stock Index Fund Adm	B	Dividend	L	T					
43. -Vanguard Growth Index Fund Adm.	A	Dividend			Sold	03/01/19	K		
44. -Vanguard Inflation Protect Sec Adm Fund	A	Dividend	M	T					
45. -Vanguard Long Term Investment Growth Fund Adm	A	Dividend	K	T					
46. -Vanguard Mid Cap Value Index Fund Adm	B	Dividend	L	T					
47. -Vanguard Global Cycles Investor f/k/a Precious Metals & Mining Fund	A	Dividend	K	T					
48. -Vanguard Prime Money Market Fund	A	Interest			Sold	11/29/19	J		
49. -Vanguard REIT Index Fund Adm	B	Dividend	L	T					
50. -Vanguard Wellington Fund Admiral	D	Dividend	N	T					
51. -Vanguard Equity Income Fund Adm.	A	Dividend			Sold	03/05/19	L		

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52. -Vanguard Global Ex US Real Estate Index FD ETF	A	Dividend	L	T					
53. -Vanguard FTSE Developed MRKTS ETF	A	Dividend	L	T					
54. -Vanguard S & P 500 Index ETF	A	Dividend			Sold	03/05/19	L		
55. -Vanguard Short Term Bond ETF	B	Dividend	M	T					
56. -Vanguard Small Cap ETF	A	Dividend	L	T					
57. -Vanguard Total Bond Market ETF	D	Dividend	O	T	Buy	03/05/19	M		
58. -Vanguard Fed Money Market Fund	A	Interest			Sold	11/29/19	J		
59. Allianz Inherited Fixed Rate Annuity	A	Dividend	J	T	Distributed (part)	04/30/19	J		
60. Roth IRA (H)									
61. -Core Wells Fargo Cash Account	A	Interest			Sold	11/25/19	J		
62. -Fidelity Real Estete Investment Fund	C	Dividend			Sold	11/22/19	K		
63. -Fidelity Asset Manager 60% f/k/a Global Balanced Fund	D	Dividend			Sold	11/22/19	K		
64. -Driehaus Emerging Markets Fund	D	Dividend			Sold	11/22/19	K		
65. -I Shares Core S & P Mid Cap ETF	B	Dividend			Sold	11/25/19	J		
66. -I Shares Core Total US Stock f/k/a/ S & P Small Cap ETF	C	Dividend			Sold	11/25/19	J		
67. -I Shares MSCI ETF	A	Dividend			Sold	11/25/19	L		
68. -Fidelity Total Market Index Fund	A	Dividend	J	T	Buy	11/22/19	J		

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69. -Fidelity SAI Inflation Focused FD	A	Dividend	J	T	Buy	11/22/19	J		
70. -Strategic Advisers FID Emerging Markets	A	Dividend	K	T	Buy	11/22/19	K		
71. -Strategic Advisers FID US Total Stock	C	Dividend	M	T	Buy	11/22/19	K		
72. -Strategoc Advosprs Fidelity Intl Fund	B	Dividend	L	T	Buy	11/22/19	L		
73. -Fidelity SAI International Index	A	Dividend	J	T	Buy	11/22/19	J		
74. -Fidelity SAI Emerging Markets Index	A	Dividend	J	T	Buy	11/22/19	J		
75. -Fidelity Cptial & Income	A	Dividend	J	T	Buy	11/22/19	J		
76. -Strategic Advisers Fidelity Core Income	A	Dividend	J	T	Buy	11/22/19	K		
77. -Federal Govt. Cash Reserves	A	Interest	J	T	Buy	11/22/19	J		
78. Joint RE Account (H)									
79. -Fidelity Govt. Money Market	A	Interest	J	T	Open	10/01/19	J		
80. -FIMM Monwy Market Portfolio CL	A	Interest	J	T	Open	10/01/19	J		
81. Joint Reg Account (H)									
82. -FDIC Insured Deposit Goldman Sachs Bank	A	Interest	K	T	Open	09/12/19	K		
83. -FIMM Money Market Portfolio CL	A	Interest	J	T	Open	09/12/19	J		
84. Joint Chase Passbook Account	A	Interest	J	T	Open	08/01/19	J		
85. G Fidelity IRA (H)(X)									

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86. -Strategic Advisers Core Fund (X)	D	Dividend	M	T					
87. -Strategic Advisers Growth Fund (X)	D	Dividend	L	T					
88. -Strategic Advisers Value Fund (X)	D	Dividend	L	T					
89. -Strategic Advisers Emerging Markets (X)	A	Dividend	K	T					
90. -Strategic Advisers Small-Mid Cap Fund (X)	B	Dividend	L	T					
91. -Strategic Advisers International Fund (X)	C	Dividend	M	T					
92. -Fidelity SAI US Large Cap Index (X)	A	Dividend	K	T					
93. -Fidelity SAI International Index (X)	A	Dividend	J	T					
94. -Fidelity SAI Emerging Markets Index (X)	A	Dividend	J	T					
95. -AQR Managed Futures Fund CL N (X)	A	Dividend	J	T					
96. -Strategic Advisers Short Duration Fund (X)	A	Dividend	K	T					
97. -Strategic Advisers Income Opportunities (X)	A	Dividend	J	T					
98. -Strategic Advisers Core Income Fund (X)	D	Dividend	N	T					
99. -Eaton Vance GL Macro Absolute Return Advt A (X)	A	Dividend	J	T					
100. -Pimco Commodity Real Return Inst (X)	A	Dividend	J	T					
101. -FIMM Government Portfolio Instl CL(X)	A	Interest	J	T					
102. G Fidelity Cash Account (H) (X)									

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103. -FDIC Insured Deposit at HSBC Bank (X)	A	Interest	J	T					
104. -FMMM Money Market Potfolio CL (X)	A	Interest	M	T					
105. G Fidelity Roth IRA (H) (X)									
106. -Fidelity Total Market Index Fund (X)	A	Dividend	J	T					
107. -Fidelity SAI Inflation Focused FD (X)	A	Dividend	J	T					
108. -Strategic Advisers FID Emerging Markets (X)	A	Dividend	J	T					
109. -Strategic Advisers FID US Total Stock (X)	A	Dividend	K	T					
110. -Strategic Advisers Fidelity Intl Fund (X)	A	Dividend	J	T					
111. -Fidelity SAI International Index (X)	A	Dividend	J	T					
112. -Fidelity SAI Emerging Markets Index (X)	A	Dividend	J	T					
113. -Fidelity Capital & Income (X)	A	Dividend	J	T					
114. -Strategic Advisers Fidelity Core Income (X)	A	Dividend	J	T					
115. G Fidelity Investment Account (H)(X)									
116. -Fidelity Advisor Intl Growth CL Z (X)	A	Dividend	J	T					
117. -Fidelity Growth Company (X)	A	Dividend	J	T					
118. -Fidelity Value Discovery (X)	A	Dividend	J	T					
119. -Aberdeen Emerging Markets FD Instl SV CL (X)	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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Name of Person Reporting

Baer, Janet S.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. -LSV Value Equity Fund Investor (X)	A	Dividend	J	T					
121. -Invesco Oppenheimer Intl Growth R6 (X)	A	Dividend	J	T					
122. -Causeway Emerging Mrkts FD Inv CL (X)	A	Dividend	J	T					
123. -Dodge & Cox International Stock Fund (X)	A	Dividend	J	T					
124. -JP Morgan Mid Cap Value Fund Class I (X)	A	Dividend	J	T					
125. -Oakmark Fund Investor Class (X)	A	Dividend	J	T					
126. -Janus Henderson Enterprise T (X)	A	Dividend	J	T					
127. -Loomis Sayles Growth Cl A (X)	A	Dividend	J	T					
128. -MFS Internatinal Intrinsic Value CL A (X)	A	Dividend	J	T					
129. -T Rowe Price International Discovery Fund I CL (X)	A	Dividend	J	T					
130. -T Rowe Price Emerging Markets Stock Fund I (X)	A	Dividend	J	T					
131. -Transamerica Intl. Equity CL I (X)	A	Dividend	J	T					
132. -Fidelity Tax Free Bond (X)	A	Dividend	K	T					
133. -Strategic Adv Tax Sensitive Short Dura (X)	A	Dividend	J	T					
134. -Blackrock National Muni Fund CL A (X)	A	Dividend	K	T					
135. -Western Asset Managed Muni CL A (X)	A	Dividend	K	T					
136. -MFS Municipal Income Class A (X)	A	Dividend	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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Name of Person Reporting

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. -Mainstay Mackay High Yield Muni Bd CL A (X)	A	Dividend	J	T					
138. -Wells Fargo Muni Bond FD-Admin CL X)	A	Dividend	J	T					
139. -Fideility Government Cash Reserves(X)	A	Interest	J	T					
140. -Flexshares Trust Morningstar Global (X)	A	Dividend	J	T					
141. -Ishares S&P 500 Growth ETF (X)	A	Dividend	J	T					
142. -Ishares MSCI EAFE ETF (X)	A	Dividend	J	T					
143. -Ishares Russell 1000 ETF (X)	A	Dividend	K	T					
144. -Isharaes Edge MSCI USA Momentum (X)	A	Dividend	J	T					
145. -Ishares Trust Core MSCI EAFE ETF (X)	A	Dividend	J	T					
146. -Ishares Inc Core MSCI Emerging Markets (X)	A	Dividend	J	T					
147. -Vanguard Index FDS Vanguard Small Cap (X)	A	Dividend	J	T					
148. -Vanguard Index FDS Vanguard Large Cap (X)	A	Dividend	J	T					
149. -Ishares TR US Treas BD ETF (X)	A	Dividend	J	T					
150. -BP PLC Sponsored ADR (X)	A	Dividend	J	T					
151. G Fidelity Z Cash Account (H) (X)									
152. -FDIC Insuredd Deposit at Wells Fargo Bk (X)	A	Interest	J	T					
153. -FIMM Money Market Portfolio CL I (X)	A	Interest	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
154. G Fidelity Deferred Annuity (H)(X)									
155. -Fidelity VIP Balanced (X)	D	Dividend	K	T					
156. G Schwab Investment Account (H)(X)									
157. -Schwab Bank Savings Sweep (X)	A	Interest	J	T					
158. -Charles Schwab US Reit (X)	A	Dividend	J	T					
159. -Ishares Broad USD HG Yld (X)	A	Dividend	J	T					
160. -Ishares Gold ETF (X)	A	Dividend	J	T					
161. -Schwab Emerging Markets (X)	A	Dividend	J	T					
162. -Schwab Funda Emg Mkts (X)	A	Dividend	J	T					
163. -Vanguard Glbal Ex US (X)	A	Dividend	J	T					
164. -Vanguard Muni Bnd Tax (X)	A	Dividend	J	T					
165. -XTrackers USD High Yld (X)	A	Dividend	J	T					
166. G Exelon Stock (X)	A	Dividend	J	T					
167. G Alliant CD (X)	A	Dividend	J	T					

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Janet S. Baer

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544