

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2019

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) van Meerveld, Janis	2. Court or Organization United States District Court of Eastern District of Louisiana	3. Date of Report 04/24/2020
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Full Time Magistrate Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2019 to 12/31/2019
7. Chambers or Office Address Hale Boggs Building, Room B345 500 Poydras Street New Orleans, LA 70130		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Board Member	Boys Hope Girls Hope of New Orleans
2. Board Member	Susan G. Komen, New Orleans Affiliate
3. Board Member	Federal Bar Association
4. Executor	Estate
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

van Meerveld, Janis

Date of Report

04/24/2020

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2019	Adams and Reese LLP
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

Name of Person Reporting van Meerveld, Janis	Date of Report 04/24/2020
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V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☒ NONE (No reportable liabilities.)

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

 NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
1. Brokerage Account #1 (H)									
2. FIDELITY GOVERNMENT CASH RESERVES (FDRXX)	A	Interest	J	T					
3. FIDELITY EMERGING MARKETS INDEX FUND (FPADX)	C	Dividend	M	T	Buy (add'l)	05/01/19	J		
4.					Buy (add'l)	06/03/19	J		
5.					Buy (add'l)	07/01/19	J		
6.					Buy (add'l)	08/01/19	J		
7. CAPITAL WORLD GROWTH AND INCOME F3 (FWGIX)	C	Dividend	M	T					
8.	B	Distribution							
9. THE GROWTH FUND OF AMERICA F3 (GAFFX)	C	Dividend	N	T					
10.	E	Distribution							
11. THE INCOME FUND OF AMERICA F3 (FIFAX)	D	Dividend	M	T					
12.	C	Distribution							
13. VANGUARD GROUP DIV APP ETF (VIG)	C	Dividend	N	T					
14. VANGUARD WHITEHALL FDS HIGH DIVIDEND YIELD ETF (VYM)	C	Dividend	M	T					
15. VANGUARD INTL EQUITY INDEX FUND INC TOTAL (VT)	C	Dividend	M	T					
16. VANGUARD INDEX FDS MID-CAP VALUE INDEX (VOE)	B	Dividend	L	T	Buy (add'l)	04/22/19	J		
17. VANGUARD INDEX FDS VANGUARD SMALL CAP (VBR)	B	Dividend	K	T	Buy (add'l)	04/22/19	J		

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

 NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
18. IRA Account #1 (H)									
19. FIDELITY GOVERNMENT CASH RESERVES (FDRXX)	A	Interest	J	T					
20. FIDELITY INTERNATL INDEX FUND (FSPSX)	C	Dividend	L	T	Buy	03/27/19	L		
21. FIDELITY 500 INDEX FUND (FXAIX)	C	Dividend	M	T	Buy	03/27/19	M		
22.	A	Distribution			Buy (add'l)	03/29/19	J		
23.					Sold (part)	11/14/19	J		
24. FIDELITY SMALL CAP INDEX FUND (FSSNX)	A	Dividend	L	T	Buy	03/27/19	L		
25.	A	Distribution							
26. FIDELITY MID CAP INDEX FUND (FSMDX)	A	Dividend	L	T	Buy	03/27/19	L		
27.	A	Distribution							
28. FIDELITY EMERGING MARKETS INDEX FUND (FPADX)	B	Dividend	L	T	Buy	03/27/19	K		
29.					Buy (add'l)	08/07/19	J		
30. FIDELITY LARGE CAP GROWTH INDEX FUND (FSPGX)	B	Dividend	M	T	Buy	03/27/19	M		
31.	A	Distribution			Buy (add'l)	03/29/19	J		
32. VANGUARD GROUP DIV APP ETF (VIG)	B	Dividend	M	T	Buy (add'l)	03/27/19	J		
33. VANGUARD WHITEHALL FUNDS INTERNATIONAL (VYMI)	C	Dividend	L	T	Buy	03/27/19	L		
34.					Buy (add'l)	11/14/19	J		

1 Income Gain Codes:
(See Columns B1 and D4)

2 Value Codes
(See Columns C1 and D3)

3 Value Method Codes
(See Column C2)

A =\$1,000 or less
F =\$50,001 - \$100,000
J =\$15,000 or less
N =\$250,001 - \$500,000
P3 =\$25,000,001 - \$50,000,000
Q =Appraisal
U =Book Value

B =\$1,001 - \$2,500
G =\$100,001 - \$1,000,000
K =\$15,001 - \$50,000
O =\$500,001 - \$1,000,000
R =Cost (Real Estate Only)
V =Other

C =\$2,501 - \$5,000
H1 =\$1,000,001 - \$5,000,000
L =\$50,001 - \$100,000
P1 =\$1,000,001 - \$5,000,000
P4 =More than \$50,000,000
S =Assessment
W =Estimated

D =\$5,001 - \$15,000
H2 =More than \$5,000,000
M =\$100,001 - \$250,000
P2 =\$5,000,001 - \$25,000,000
T =Cash Market

E =\$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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 NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
35. NEW PERSPECTIVE FUND F3 (FNPFX)		None			Sold	03/27/19	M		
36. THE GROWTH FUND OF AMERICA F3 (GAFFX)		None			Sold	03/27/19	M		
37. ISHARES EDGE MSCI INTERNATIONAL VALUE FACTOR ETF (IVLU)		None			Sold	03/27/19	L		
38. VANGUARD INDEX FDS VANGUARD SMALL CAP (VBR)		None			Sold	03/27/19	K		
39. VANGUARD INTL EQUITY INDEX FDS ALLWRLD EX US (VEU)	A	Dividend			Sold	03/27/19	K		
40. VANGUARD 500 INDEX ADMIRAL (VFIAX)	B	Dividend			Sold	03/27/19	M		
41. VANGUARD INDEX FDS MID-CAP VALUE INDEX (VOE)		None			Sold	03/27/19	K		
42. FIDELITY EMERGING MKTS INDEX PREMIUM (FPMAX)		None			Sold	03/27/19	K		
43. IRA Account #2 (H)									
44. FIDELITY GOVERNMENT CASH RESERVES (FDRXX)	A	Interest	J	T					
45. FIDELITY INTERNATL INDEX FUND (FSPSX)	A	Dividend	J	T	Buy	01/31/19	J		
46. FIDELITY 500 INDEX FUND (FXAIX)	A	Dividend	J	T	Buy	01/31/19	J		
47.	A	Distribution							
48. FIDELITY SMALL CAP INDEX FUND (FSSNX)	A	Dividend	J	T	Buy	01/31/19	J		
49.	A	Distribution							
50. FIDELITY MID CAP INDEX FUND (FSMDX)	A	Dividend	J	T	Buy	01/31/19	J		

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

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Q =Appraisal

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51.	A	Distribution							
52. FIDELITY EMERGING MARKETS INDEX FUND (FPADX)	A	Dividend	J	T	Buy	01/31/19	J		
53.					Buy (add'l)	08/09/19	J		
54. FIDELITY LARGE CAP GROWTH INDEX FUND (FSPGX)	A	Dividend	J	T	Buy	01/31/19	J		
55.	A	Distribution							
56. VANGUARD GROUP DIV APP ETF (VIG)	A	Dividend	J	T	Buy	01/31/19	J		
57. VANGUARD WHITEHALL FUNDS INTERNATIONAL (VYMI)	A	Dividend	J	T	Buy	01/31/19	J		
58.					Buy (add'l)	11/14/19	J		
59. VANGUARD INTL EQUITY INDEX FDS ALLWRLD EX US (VEU)		None			Sold	01/31/19	J		
60. FIDELITY TOTAL MARKET INDEX FUND (FSKAX)		None			Sold	01/31/19	K		
61. Brokerage Account #2 (H)									
62. FIDELITY GOVERNMENT CASH RESERVES (FDRXX)	A	Interest	J	T					
63. FIDELITY ADVISOR NEW INSIGHTS CL Z (FZANX)	A	Dividend	M	T					
64.	D	Distribution							
65. FIDELITY EMERGING MARKETS INDEX FUND (FPADX)	A	Dividend	K	T					
66. THE GROWTH FUND OF AMERICA F3 (GAFFX)	B	Dividend	M	T					
67.	D	Distribution							

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
68. HARTFORD INTRNL EQUITY FUND CL F (HDVFX)	C	Dividend	M	T					
69. VANGUARD GROUP DIV APP ETF (VIG)	C	Dividend	N	T					
70. VANGUARD INTL EQUITY INDEX FDS ALLWRLD EX US (VEU)	B	Dividend	K	T					
71. VANGUARD INDEX FDS MID-CAP VALUE INDEX (VOE)	A	Dividend	K	T					
72. VANGUARD INDEX FDS VANGUARD SMALL CAP (VBR)	A	Dividend	K	T					
73. Variable Annuity #1 (H)									
74. INVESCO V.I. MONEY MARKET		None			Sold	10/23/19	N		
75. VANGUARD EQUITY INDEX		None	M	T	Buy	10/23/19	M		
76. VANGUARD GROWTH		None	L	T	Buy	10/23/19	L		
77. VANGUARD MID-CAP INDEX		None	K	T	Buy	10/23/19	K		
78. VANGUARD TOTAL INTERNATIONAL STOCK MARKET		None	L	T	Buy	10/23/19	L		
79. NATIONWIDE DESTINATION B2 AMERICAN NVIT ASSET ALLOCATION		None			Sold	10/03/19	M		
80. NATIONWIDE DESTINATION B2 AMERICAN NVIT BOND		None			Sold	10/03/19	M		
81. NATIONWIDE DESTINATION B2 AMERICAN NVIT GROWTH & INCOME		None			Sold	10/03/19	M		
82. Variable Annuity #2 (H)									
83. INVESCO V.I. MONEY MARKET		None			Buy	10/03/19	L		
84.					Sold	10/23/19	K		

1 Income Gain Codes:
(See Columns B1 and D4)

2 Value Codes
(See Columns C1 and D3)

3 Value Method Codes
(See Column C2)

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O =\$500,001 - \$1,000,000
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P4 =More than \$50,000,000
S =Assessment
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D =\$5,001 - \$15,000
H2 =More than \$5,000,000
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Name of Person Reporting	Date of Report
van Meerveld, Janis	04/24/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
85. VANGUARD EQUITY INDEX		None	K	T	Buy	10/23/19	K		
86. VANGUARD GROWTH		None	K	T	Buy	10/23/19	K		
87. VANGAURD MID-CAP INDEX		None	J	T	Buy	10/23/19	J		
88. VANGUARD TOTAL INTERNATIONAL STOCK MARKET (CNG42V50N)		None	K	T	Buy	10/23/19	K		
89. NATIONWIDE DESTINATION B2 AMERICAN NVIT ASSET ALLOCATION		None			Sold	10/03/19	K		
90. NATIONWIDE DESTINATION B2 AMERICAN NVIT BOND		None			Sold	10/03/19	K		
91. NATIONWIDE DESTINATION B2 AMERICAN NVIT GROWTH & INCOME		None			Sold	10/03/19	K		
92. Variable Annuity #3 (H)									
93. FIDELITY LIFE PRA: INDEX 500		None	M	T					
94. FIDELITY LIFE PRA: INTERNATIONAL INDEX		None	L	T					
95. FIDELITY LIFE PRA: BOND INDEX		None	K	T					
96. FIDELITY LIFE PRA: HIGH INCOME		None	J	T					
97. 401k Account #1 (H)									
98. Harbor International Fund Institutional Class (HAINX)		None			Sold	09/19/19	M		
99. Harbor International Opportunities Fund (IHOTX)	D	Dividend	N	T	Buy	01/30/19	J		
100.	E	Distribution			Buy (add'l)	02/15/19	J		
101.					Buy (add'l)	03/15/19	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
102.					Buy (add'l)	04/15/19	J		
103.					Buy (add'l)	05/15/19	J		
104.					Buy (add'l)	06/17/19	J		
105.					Buy (add'l)	07/15/19	J		
106.					Buy (add'l)	08/15/19	J		
107.					Buy (add'l)	09/16/19	J		
108.					Buy (add'l)	10/15/19	J		
109.					Buy (add'l)	11/15/19	J		
110.					Buy (add'l)	12/16/19	J		
111. Dodge & Cox (DODGX)	D	Dividend	O	T	Buy (add'l)	01/15/19	J		
112.	E	Distribution			Buy (add'l)	02/15/19	J		
113.					Buy (add'l)	03/15/19	J		
114.					Buy (add'l)	04/15/19	J		
115.					Buy (add'l)	05/15/19	J		
116.					Buy (add'l)	06/17/19	J		
117.					Buy (add'l)	07/15/19	J		
118.					Buy (add'l)	08/15/19	J		

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
119.					Buy (add'l)	09/16/19	J		
120.					Buy (add'l)	10/15/19	J		
121.					Buy (add'l)	11/15/19	J		
122.					Buy (add'l)	12/16/19	J		
123. Vanguard Institutional Index (VINIX)	C	Dividend			Sold	09/19/19	P1		
124. Schwab S&P 500 Index (SWPPX)	E	Dividend	P1	T	Buy	01/30/19	J		
125.					Buy (add'l)	02/15/19	J		
126.					Buy (add'l)	03/15/19	J		
127.					Buy (add'l)	04/15/19	J		
128.					Buy (add'l)	05/15/19	J		
129.					Buy (add'l)	06/17/19	J		
130.					Buy (add'l)	07/15/19	J		
131.					Buy (add'l)	08/15/19	J		
132.					Buy (add'l)	09/16/19	J		
133.					Buy (add'l)	10/15/19	J		
134.					Buy (add'l)	11/15/19	J		
135.					Buy (add'l)	12/16/19	J		

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
136. American Growth Fund of America (RGAGX)	C	Dividend	N	T	Buy (add'l)	01/15/19	J		
137.	E	Distribution			Buy (add'l)	02/15/19	J		
138.					Buy (add'l)	03/15/19	J		
139.					Buy (add'l)	04/15/19	J		
140.					Buy (add'l)	05/15/19	J		
141.					Buy (add'l)	06/17/19	J		
142.					Buy (add'l)	07/15/19	J		
143.					Buy (add'l)	08/15/19	J		
144.					Buy (add'l)	09/16/19	J		
145.					Buy (add'l)	10/15/19	J		
146.					Buy (add'l)	11/15/19	J		
147.					Buy (add'l)	12/16/19	J		
148. 401k Account #2 (H)									
149. Vanguard Institutional Index I (VINIX)	D	Dividend	K	T					
150. Dodge & Cox Stock (DODGX)	C	Dividend	L	T					
151.	C	Distribution							
152. American Growth Fund of America R6 (RGAGX)	B	Dividend	L	T					

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
153.		Distribution							
154. Harbor International Fund Institutional Class (HAINX)	B	Dividend	M	T					
155.	D	Distribution							
156. Bank Account #1 (H)									
157. Regions Bank	A	Interest	N	T					
158. Bank Account #2 (H)									
159. ASI Federal Credit Union	A	Interest	N	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

van Meerveld, Janis

Date of Report

04/24/2020

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

1. Brokerage Account # 3 reported on previous reports was an [REDACTED] account for a minor who has now reached age of majority and the account is registered solely to that individual thus the account is not required to be reported.
2. Brokerage Account #4 reported on previous reports was an [REDACTED] account for a minor who has now reached age of majority and the account is registered solely to that individual thus the account is not required to be reported.
3. No assets are reportable relative to the position of executor listed in Part 1.

FINANCIAL DISCLOSURE REPORT

Page 15 of 15

Name of Person Reporting

van Meerveld, Janis

Date of Report

04/24/2020

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Janis van Meerveld**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544