

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2019

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) BURNS, MICHELLE H.	2. Court or Organization Phoenix, District Court	3. Date of Report 09/04/2020
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Magistrate Judge full-time	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2019 to 12/31/2019
7. Chambers or Office Address Sandra Day O'Connor Courthouse 401 W. Washinton St. SPC 12 Phoenix, Arizona 85003-2146		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2019	Burns, Nickerson, and Taylor, S-Corp. salary
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2. Judiciary	02/05/2019-02/07/2019	Pasadena, CA	Ninth Circuit Judicial Council	hotel, transportation, meals
3. Judiciary	05/17/2019-05/17/2019	Flagstaff, AZ	District of Arizona Judiciary/Court governance	transportation, meals
4. Judiciary	05/28/2019-06/02/2019	San Francisco, CA	Ninth Circuit MJ Executive Board Meeting	transportation, hotel, meals
5. Judiciary	08/19/2019-08/21/2019	Portland, OR	Ninth Circuit Judicial Conference committee meeting	transportation, hotel, meals

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6.	Judiciary	09/06/2019-09/07/2019	Carefree, AZ	District Judges Conference/ Retreat	transportation, hotel, meals
7.	Judiciary	10/09/2019-10/11/2019	Boise, ID	MJ Executive Board Meeting	transportation, hotel, meals

Name of Person Reporting	Date of Report
BURNS, MICHELLE H.	09/04/2020

V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☒ NONE (No reportable liabilities.)

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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Name of Person Reporting

BURNS, MICHELLE H.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Interest Checking Account Bank of America	A	Interest	J	T					
2. Partnership - Burns Fulton	C	Distribution	L	U					
3. Interest checking wells fargo bank	A	Interest	J	T					
4. Fidelity Insvestments Brokerage Account (751)									
5. ---Fidelity Cash Account	A	Interest	M	T					
6. ---Blackrock Emerg Mkts	A	Dividend	J	T					
7. Fidelity Investments Managed Acct (502)									
8. ---Fid. Intl Small Cap Opp	A	Dividend	J	T					
9. --Fed Adv Mega Cap Stock	A	Dividend			Sold	04/11/19	J		
10. --Strateg Adv Tax Sensitive SD	A	Dividend	K	T					
11. --Fid Sai Tax Free Bond Fund	A	Dividend	L	T	Buy (add'l)	04/01/19	K		
12. --Acadian Emerg Mkts Port Invstr	A	Dividend	J	T					
13. ---Lazard Emerging Mkts Equity Op cl shs	A	Dividend	J	T					
14. ---Mainstay Tax Free Bond Cl. A	A	Dividend	J	T					
15. --Mainstay MacKay High Yield Muni Bd	A	Dividend	J	T					
16. ---T Rowe Price Tax Free High Yield Adv	A	Dividend	J	T					
17. ---T Rowe Price New Era	A	Dividend	J	T	Sold (part)	04/11/19	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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Name of Person Reporting

BURNS, MICHELLE H.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
18. ---BlackRock Natl Muni Fund	A	Dividend	K	T	Buy (add'l)	04/11/19	K		
19. --IShares MSCI Emerg Mkts ETF	A	Dividend	J	T					
20. ---IShares Russell Midcap Val	A	Dividend	J	T					
21. ---IShares Russel Mdcg Grwth	A	Dividend	J	T					
22. ---IShares Russell 1000 Val.	A	Dividend	K	T					
23. ---MFS Internl Value Fund	A	Dividend	K	T					
24. ---SPDR S&P500 EFT Tr Unit	A	Dividend	L	T					
25. ---Sector SPDR TR Shs Ben int	A	Dividend	J	T					
26. ---Tmpltm Global Bond cl A	A	Dividend			Sold	06/24/19	J		
27. --Vanguard FTSE Dev Mkt EFT	A	Dividend	K	T					
28. --Vanguard Sector Index FDS	A	Dividend	J	T					
29. --Vanguard Long Term Tax Expt Adm	A	Dividend	K	T					
30. --Vanguard Index FDS Midcap Growth	A	Dividend	K	T					
31. --Vanguard Index FDS Small Cap	A	Dividend	J	T					
32. --Vanguard Index FDS Growth	A	Dividend	K	T					
33. --Vanguard Index FDS Value	A	Dividend	K	T					
34. --Vanguard Index FDS Small Cap	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	
3 Value Method Codes (See Column C2)					

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NONE (No reportable income, assets, or transactions.)

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	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
35. ---Wells Fargo Muni	A	Dividend	K	T					
36. ---Artisan Int' Value Fund	A	Dividend	J	T					
37. ---Oppenheimer Intl Bnd fd	A	Dividend			Sold	06/24/19	J		
38. ---TRowe Price RealEst fnd	A	Dividend	J	T					
39. ---Oppenhmer Dev Mkts fd **(new name "Invesco Oppenhmer Dev Mkts)	A	Dividend	J	T					
40. ---Acadian Emg Mkts Port Invstr	A	Dividend	J	T					
41. --Oakmark Fund Investor Cl	A	Dividend	K	T					
42. ---T-Rowe Pc Int'l stock	A	Dividend	J	T					
43. --Fidelity Municipal Money Mkt	A	Dividend	J	T					
44. --IShares Russell 1000 Growth ETF	A	Dividend	K	T					
45. --IShares S&P Smallcap 600 Growth ETF	A	Dividend	J	T					
46. --IShares Tr Eafe SML CP ETF	A	Dividend			Sold	06/25/19	J		
47. --IShares TR US Treas Bd ETF	A	Dividend	J	T	Buy	06/25/19	J		
48. --Transamerican Int'l Equity	A	Dividend	J	T	Buy	10/09/19	J		
49. IRA #1 (695)									
50. --Fidelity Small Cap	A	Dividend	J	T					
51. --Fidelity ContraFund	A	Dividend	K	T					

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
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52. --Fidelity Equity Income	A	Dividend	K	T					
53. --Fidelity Dividend Growth	A	Dividend	K	T					
54. --Fidelity Export and intern'l	A	Dividend	J	T					
55. --Fidelity int'l discovery	A	Dividend	J	T					
56. --Nokia OYJ ADR	A	Dividend	J	T					
57. --Fidelity Cash Reserves	A	Interest	J	T					
58. --Yum! Brank Inc.	A	Dividend	K	T					
59. --Mathews China Fund	A	Dividend	J	T					
60. --Cisco SysInc	A	Dividend	J	T					
61. --General Electric	A	Dividend	J	T					
62. --Fidelity NASDAQ Composite INdex	A	Dividend	K	T					
63. --Fidelity Large Cap Value Enhanced INdex	A	Dividend	J	T					
64. --/Fidelity Equity Divident Income Fund	A	Dividend	J	T					
65. --Vanguard 500 Index FD Investor SHS	A	Dividend	K	T					
66. IRA #2 (687)									
67. --Fidelity Contrafund	A	Dividend	L	T					
68. --Fidelity Equity Income	A	Dividend	K	T					

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69. --Fidelity Equity Income II	A	Dividend	J	T					
70. ---Fidelity 500 Index Premium C;ass	A	Interest	L	T					
71. IRA #3 (R-840)									
72. --Spartan 500 Index FD Advantage Class	A	Interest	J	T					
73. --Intel Corp.	A	Dividend	J	T					
74. IRA #4 (R - 832)									
75. --Fidelity Cash Reserves	A	Interest	J	T					
76. Fidelity SEP IRA Managed Account (053)									
77. ---Fid. SAI US Large Cap Index	A	Dividend	J	T					
78. ---Fid. SAI Intern'l Index	A	Dividend	J	T					
79. ---Fid. SAI Emerg Markets Index	A	Dividend	J	T					
80. ---FIMM Govt. Portfolio Inst Cl	A	Dividend	J	T					
81. ---AQR Managed Futures Fund CL N.	A	Dividend	J	T					
82. ---Eaton Vance GL Macro Absolute RTRN	A	Dividend	J	T					
83. ---Strategic Advrs Core Fnd	A	Dividend	M	T	Buy (add'l)	09/26/19	J		
84. ---Strategic Advrs Grwth Fnd	A	Dividend	K	T					
85. ---Strategic Advrs Value Fnd	A	Dividend	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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86. ---Strategic Advrs Emrng mkts	A	Dividend	K	T					
87. ---Strategic Advrs us oppt fnd	A	Dividend	J	T					
88. ---Strategic Adv smll-mid cap	A	Dividend	K	T					
89. ---Strategic Advrs Internl fnd	A	Dividend	L	T					
90. ---Strategic Adv shrt durtn fnd	A	Dividend	J	T					
91. ---Strategic Adv income oppty	A	Dividend	J	T					
92. ---Strategic Adv core incm fnd	A	Dividend	L	T					
93. ---Pimco total rtnn admin shs	A	Dividend	J	T					
94. IRA #6									
95. --Blackrock Glbal	A	Dividend	K	T					
96. Nationwide Retirement Solutions - deferred compensation acct									
97. --Vanguard 500 Index Fund	A	Dividend	N	T					
98.									
99.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ MICHELLE H. BURNS**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544