

**FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2019**

*Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)*

1. Person Reporting (last name, first, middle initial) O'Grady, Liam	2. Court or Organization USDC- EDVA	3. Date of Report 08/12/2020
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Active United States District Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2019 to 12/31/2019
	5b. ☐ Amended Report	
7. Chambers or Office Address 401 Courthouse Square Alexandria, Virginia 22314		
IMPORTANT NOTES: <i>The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.</i>		

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions)*

☒ NONE *(No reportable positions.)*

POSITION

NAME OF ORGANIZATION/ENTITY

1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions)*

☒ NONE *(No reportable agreements.)*

DATE

PARTIES AND TERMS

1.	
2.	
3.	

Table with 2 columns: Name of Person Reporting, Date of Report. Row 1: O'Grady, Liam, 08/12/2020

III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions)

A. Filer's Non-Investment Income

[X] NONE (No reportable non-investment income.)

Table with 3 columns: DATE, SOURCE AND TYPE, INCOME (yours, not spouse's). Rows 1-4 are empty.

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.
(Dollar amount not required except for honoraria.)

[X] NONE (No reportable non-investment income.)

Table with 2 columns: DATE, SOURCE AND TYPE. Rows 1-4 are empty.

IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.
(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

[X] NONE (No reportable reimbursements.)

Table with 5 columns: SOURCE, DATES, LOCATION, PURPOSE, ITEMS PAID OR PROVIDED. Rows 1-5 are empty.

Name of Person Reporting	Date of Report
O'Grady, Liam	08/12/2020

V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☒ NONE (No reportable liabilities.)

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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Name of Person Reporting

O'Grady, Liam

Date of Report

08/12/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
1. Suntrust Money Market	A	Interest	K	T					
2. Suntrust IRA	A	Interest	J	T					
3. Wells Fargo IRA	A	Interest	J	T					
4. Brokerage Account #1 (Nos. 5 through 87) (H)									
5. - Visa Incorporated	A	Dividend	K	T					
6. - Expeditors Int'l Wash, Inc (EXPD)	A	Dividend	K	T	Buy	03/18/19	K		
7. - Amphenol Corp.	A	Dividend	K	T					
8. - Aflac Inc Stock	A	Dividend	K	T	Sold (part)	01/11/19	J	B	
9. - Abbott Labs Stock	A	Dividend	K	T	Sold (part)	03/18/19	J	C	
10. - Boeing Co. Stock	A	Dividend	J	T					
11. - Air Products & Chemicals, Inc	A	Dividend	K	T					
12. - D. R. Horton, Inc.	A	Dividend	K	T	Sold (part)	09/25/19	J	A	
13. - Apple Incorporated	A	Dividend	K	T					
14. - ADP, Inc.	A	Dividend	K	T					
15. - AT&T	A	Dividend	J	T					
16. - Amcor PLC ord, formerly Bemis, Incorporated	A	Dividend			Sold	06/21/19	J	C	
17. - American Express	A	Dividend	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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18. - Colgate Palmolive Company	A	Dividend	K	T	Buy (add'l)	12/17/19	J		
19. - Raymond James Bank Cash Account	A	Interest	K	T					
20. - Exxon Mobil Stock	A	Dividend	K	T	Buy (add'l)	06/21/19	J		
21. - Nextera Energy Inc.	A	Dividend	K	T					
22. - Facebook, Inc.		None			Sold	09/25/19	J	D	
23. - Cognizant Technology	A	Dividend	K	T	Buy (add'l)	06/21/19	J		
24. - Cerner Corporation	A	Dividend	K	T	Buy (add'l)	03/18/19	J		
25. - Kimberly Clark Co (KMB)	A	Dividend	K	T	Buy	09/25/19	K		
26. - Factset Research Systems, Inc.	A	Dividend	J	T	Sold (part)	06/21/19	J	B	
27. - General MLS Inc.	A	Dividend	K	T	Buy (add'l)	03/18/19	J		
28. - Fiserv Incorporated	A	Dividend	K	T	Sold (part)	03/18/19	J	C	
29.					Sold (part)	12/17/19	J	B	
30. - Lowes Companies	A	Dividend	K	T	Sold (part)	12/17/19	J	B	
31. - Sherwin Williams Corp.	A	Dividend	K	T	Sold (part)	12/17/19	J	B	
32. - IBM Stock	A	Dividend	J	T					
33. - Becton Dickinson Corp.	A	Dividend	K	T					
34. - Johnson & Johnson Stock	A	Dividend	J	T					

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35. - Chevron Corporation	A	Dividend	K	T	Buy (add'l)	12/17/19	J		
36. - Marriott Int'l. Inc J.A. (MAR)	A	Dividend	K	T	Buy	06/21/19	K		
37. - WW Grainger Stock	A	Dividend	K	T	Buy (add'l)	06/21/19	J		
38. - Nike, Inc., Class B	A	Dividend	K	T					
39. - Truist Finl. Corp. (TFG)	A	Dividend	K	T	Buy	09/25/19	K		
40. - Mettler Toledo, Intl.		None	K	T	Sold (part)	06/21/19	J	A	
41. - United Parcel Serv. Inc. Class B (UPS)		None	K	T	Buy	12/17/19	K		
42. - Genuine Parts Company	A	Dividend	J	T					
43. - Illinois Tool Works Stock	A	Dividend	K	T					
44. - Amazon.com		None	K	T					
45. - Walt Disney Company	A	Dividend	K	T					
46. - Pepsico Stock	A	Dividend	K	T					
47. - Ecolab, Inc.	A	Dividend	K	T	Sold (part)	03/18/19	J	B	
48. - Schlumberger Stock	A	Dividend			Sold	12/17/19	J	B	
49. - Stryker Stock	A	Dividend	K	T	Sold (part)	09/25/19	J	C	
50. - Royal Dutch Shell	A	Dividend	J	T					
51. - Edwards Lifesciences Corp.		None	K	T	Sold (part)	12/17/19	J	C	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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52. - Wal-Mart Stock	A	Dividend	K	T	Sold (part)	09/25/19	J	B	
53. - Amerisourcebergen	A	Dividend	J	T					
54. - Ball Corporation	A	Dividend	K	T	Sold (part)	06/21/19	J	C	
55. - Danaher Corp. Stock	A	Dividend	K	T					
56. - Booking Holding, Inc.		None			Sold	09/25/19	J	A	
57. - Concoco Phillips	A	Dividend	K	T	Buy (add'l)	06/21/19	J		
58. - Idexx Labs Inc.		None	K	T					
59. - Home Depot	A	Dividend	K	T					
60. - United Technologies Stock	A	Dividend	K	T					
61. - Costco Wholesale Stock	A	Dividend	K	T					
62. - Amgen Stock	A	Dividend	K	T					
63. - Cigna Corp (formerly Express Scripts, Inc.)		None			Sold	03/18/19	J	A	
64. - Microsoft Corporation	A	Dividend	K	T	Sold (part)	09/25/19	J	B	
65. - Oracle Corp.	A	Dividend	K	T	Buy (add'l)	12/17/19	J		
66. - Proctor & Gamble Stock	A	Dividend	K	T	Sold (part)	09/25/19	J	B	
67. - Church & Dwight	A	Dividend	K	T					
68. - Clorox Company	A	Dividend	J	T					

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

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Name of Person Reporting

O'Grady, Liam

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69. - Walgreen Stock	A	Dividend	J	T					
70. - McDonalds Corporation Stock	A	Dividend	J	T	Sold (part)	01/11/19	J	B	
71. - Emerson Electric Stock	A	Dividend	K	T					
72. - Fastenal Company	A	Dividend	K	T	Sold (part)	01/11/19	J	A	
73. - 3M	A	Dividend	K	T	Buy (add'l)	06/21/19	J		
74. - Alphabet Inc.		None	K	T					
75. - JP Morgan Chase Stock	A	Dividend	K	T					
76. - Mastercard, Inc.	A	Dividend	K	T	Sold (part)	06/29/19	J	B	
77. - Vulcan Materials Company	A	Dividend	K	T					
78. - Linde PLC,	A	Dividend			Sold	03/18/19	K	B	
79. - Verizon, Inc.	A	Dividend	K	T					
80. - Roper Technologies	A	Dividend	K	T					
81. - Thermo Fisher Scientific Inc.	A	Dividend	K	T	Sold (part)	01/11/19	J	B	
82. - O'Reilly Automotive		None	K	T					
83. - Lockheed Martin Corp.	A	Dividend	K	T					
84. - Checkpoint Software		None	K	T					
85. - Honeywell Intl Stock	A	Dividend	K	T					

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86. - Henry Schein Incorporated		None			Sold	01/11/19	J	A	
87. - Varian Med Systems, Inc.		None	K	T					
88. Jefferson Pilot Ins. Policy	A	Interest	J	W					
89. Dreyfus Prem Worldwide Stock	A	Dividend	J	T					
90. Trust No. 1 (items 91 through 111) (H)									
91. - Artisan Mid Cap Fund		None			Sold	07/10/19	J	A	
92. - Baron Emerging Markets Inst.		None			Sold	07/10/19	K	C	
93. - Diamond Hill Lg Cap Fund		None			Sold	07/10/19	K	C	
94. - Fidelity Tax Free Bond Fund	B	Dividend			Buy (add'l)	03/07/19	J		
95.					Sold	07/10/19	L	C	
96. - Vanguard 500 Index Admir Fund					Sold	07/10/19	L	D	
97. - Victory R S Small Cap Growth Fund		None			Sold	07/10/19	J	C	
98. - Prudential QMA Small Cap Value Fund		None			Sold	07/10/19	J	A	
99. - Invesco Int'l. Growth Fd.		None			Sold (part)	03/07/19	J	A	
100.					Sold	07/10/19	K	B	
101. - BMO Funds Inc BMO INTRTX INST	B	Dividend			Buy (add'l)	03/07/19	K		
102.					Sold	07/10/19	M	B	

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103. - JP Morgan Mid-Cap Value Fd.		None			Sold	07/10/19	J	B	
104. - Advisors Int Tr Jsohcm Intl SI		None			Sold (part)	03/07/19	J	A	
105.		None			Sold	07/10/19	J	B	
106. - Regions Trust Cash Sweep	A	Interest	J	T					
107. - Life Insurance Madison Life (formerly Dixie National)		None	J	U					
108. - Life Insurance Liberty National		None	J	U					
109. - Natixis Loomis Sayles Growth		None			Sold	07/10/19	K	D	
110. - MFS Municipal High Income Fund	A	Dividend			Sold	03/07/19	J	A	
111. - Artisan Developing World Fund		None			Buy	04/23/19	J		
112.					Sold	07/10/19	J	A	
113. Burke & Herbert Cking/ Money Market	A	Interest	J	T					
114. United Security Bancshares - Stock	A	Dividend	L	T					
115. Burke & Herbert 529 Plan - cash	A	Interest	K	T					
116. Burke & Herbert 529 Plan - cash	A	Interest	K	T					
117. IRA - PNC Financial Services	A	Interest	J	T					
118. Undivided Int. Timberland Choctaw County, AL	G	Rent	P1	W					
119. Undivided Int Timberland Wayne County, MS	C	Rent	M	W					

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O'Grady, Liam

Date of Report

08/12/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
120. Undivided Mineral Interest Choctaw County, AL	E	Royalty	L	W					
121. Undivided Mineral Interest Clark & Wayne County, MS	C	Royalty	L	W					
122. Undivided Mineral interest Mobile County, AL	A	Royalty	J	W					
123. McPhearson Land & Timber Company, LLC	F	Dividend	P1	W					
124. IRA - Rockefeller Capital, formerly Merrill Lynch (H)									
125. - Fidelity Advisor New Insights	C	Dividend	L	T	Buy (add'l)	12/13/19	J		
126. - Invesco Diversified Divided	A	Dividend			Sold	02/12/19	K		
127. - Delaware Small Cap Core Fund	A	Dividend	J	T					
128. - Oakmark Intl. Fund	A	Dividend	K	T					
129. - Cohen & Stears Real Estate Fund	A	Dividend	K	T					
130. - Neuberger Berman Strategic Income Fund	B	Dividend	K	T					
131. - Blackrock Event Driven Fund	A	Dividend	K	T	Buy	09/12/19	K		
132. - Virtus Ridgeworth Seix Floating Rate HI	B	Dividend	K	T					
133. - JP Morgan Mid Cap	B	Dividend	K	T					
134. - Matthews Asia Divided	A	Dividend	K	T					
135. - Franklin Conv. Sec. Fund	B	Interest	K	T					
136. - Bank Deposit Sweep Program	A	Interest	J	T					

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
137. - MFS Utilities Fund	A	Dividend			Sold	07/12/19	K		
138. - J. P. Morgan Strategic Opp. Fund	B	Int./Div.	K	T					
139. - First Eagle Global Class	B	Dividend			Sold	09/12/19	K		
140. - Prudential Short Term Corp. Bond Fund	A	Dividend	K	T					
141. - Franklin Utilities Adv.		None	K	T	Buy	07/12/19	K		
142. - First Trust Value Line Div.	A	Dividend	K	T	Buy	07/12/19	K		
143. Rockefeller Capital, formerly UTMA Merrill Lynch #1 (H)									
144. - Invesco Diversified Dividend Fund	A	Dividend	J	T					
145. - Pioneer Fundamental Growth Fund	A	Dividend	J	T					
146. Rockefeller Capital, formerly UTMA Merrill Lynch #2 (H)									
147. - Invesco Diversified Dividend Fund	A	Dividend	J	T					
148. - Pioneer Fundamental Growth Fund	A	Dividend	J	T					

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

O'Grady, Liam

Date of Report

08/12/2020

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Item 19 - prior year report. American Express Bank Cash Account is removed from report due to being combined with Raymond James Bank Cash Account.

Item 139 - prior year report. Prior year report changed from Bank of America Cash Account, as the account was moved to another brokerage during 2019. The new name is Bank Deposit Sweep Program.

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

O'Grady, Liam

Date of Report

08/12/2020

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Liam O'Grady**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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