

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2019

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Weinstein, Jack B.	2. Court or Organization USDC-Eastern District of New York	3. Date of Report 01/04/2021
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Senior United States District Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2019 to 12/31/2019
	5b. ☒ Amended Report	
7. Chambers or Office Address 225 Cadman Plaza East Brooklyn, N.Y. 11201		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☒ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. _____	_____
2. _____	_____
3. _____	_____
4. _____	_____
5. _____	_____

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☐ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. 1998	TIAA Retirement Plans
2. 1998	New York State Retirement Plans
3. 2000	New York State savings Plan Schooling (2)

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III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions)

A. Filer's Non-Investment Income

☐

NONE (No reportable non-investment income.)

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2019	TeachersIns & Annuity Pensions	\$16,905.00
2. 2019	NY State Retirements System Pension	\$9,411.00
3. 2019	Judicial Retiree & Survivors	\$199,590.00
4.		

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.

(Dollar amount not required except for honoraria.)

☒

NONE (No reportable non-investment income.)

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☒

NONE (No reportable reimbursements.)

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☐ NONE (No reportable liabilities.)

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Chase	Credit Card	J
2.	Wells Fargo	Credit Card	J
3.	Wells Fargo	Secured Loan	N
4.			
5.			

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Standard Bank Deposit	A	Interest	J	T					
2. AB Funds AB Income Fund Class C	A	Dividend	K	T	Buy	07/25/19	K		
3. American Express Bk 3/18/19	A	Interest			Sold	03/18/19	J	A	
4. Amtrust Finl Pfd Services Ser D Per MTY	A	Dividend			Sold	06/17/19	J	A	
5. Amtrust Finl Pfd Services Ser D Per MTY	A	Dividend			Sold	08/01/19	J	A	
6. Angel Oak FDS TR Multi-Strategy Income FD	A	Dividend	K	T	Buy	07/25/19	K		
7. Anglogold Holdings PLC due 4/15/20	B	Interest	K	T					
8. Allianz Agic Income & Growth FD Class C	B	Dividend			Sold	07/23/19	K	A	
9. Assured Guaranty US Hldg Sr Note Due 07/01/24	A	Interest	J	T					
10. Blackrock Health Sciences Trust	A	Dividend	K	T					
11. Blackrock Science & Technology TR	C	Dividend	K	T					
12. Buckeye Partners lp-due 8/15/19	A	Interest			Sold	02/19/19	K	A	
13. Citigroup Inc, Subordinated due 09/29/27	B	Interest	K	T	Buy	02/19/19	K		
14. Entergy Corp due 09/15/20	A	Interest	J	T					
15. Federated Income SECS	A	Dividend			Sold	07/23/19	K	A	
16. First TR Value Line	B	Dividend	L	T	Buy	05/03/19	J		
17. First TR Value Line		None	J	T	Sold (part)	06/17/19	K	D	

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

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18. Franklin Income FD (Long)	A	Dividend	J	T					
19. Franklin Income FD (Short)	A	Dividend	J	T					
20. Goldman Sachs Group Inc Notes Medium Terms Notes due 08/15/27	A	Interest	J	T					
21. Goodyear Tire & Rubber Company GTD due 05/31/26		None			Sold	05/03/19	K	A	
22. Guggenheim FDS TR Marco Opportunities FD CL	A	Dividend	K	T	Buy	07/25/19	K		
23. Hometrust Bank clyde nc 8/26/21	A	Interest			Sold	06/17/19	K	A	
24. Janus Invt FD Henderson Global Equity	A	Dividend			Sold	07/23/19	K	A	
25. Mainstay High Yield Corp Bond FD CL C	B	Dividend	J	T	Sold (part)	10/18/19	K	A	
26. Nuveen Invt Fds Inc Real Asset Income FD CI C	A	Dividend			Sold	07/23/19	K	A	
27. Pimco Income	B	Dividend	L	T	Buy	07/25/19	K		
28. Pioneer SER TR IV Multi Asset Income FD	A	Dividend			Sold	07/23/19	K	A	
29. Principal Global DIV Income Fd	A	Dividend			Sold	07/23/19	K	A	
30. Proshares TR S&P Midcap	A	Dividend			Sold	06/17/19	J	A	
31. Proshares TR S&P Midcap	A	Dividend			Sold	10/07/19	J	A	
32. Proshares TR Russell 2000 Divid	A	Dividend			Sold	04/23/19	J	A	
33. Public Storage PFD PERP SER C Cum - 05/17/21	B	Dividend	K	T					
34. Putnam Diversified Income TR SBI CL C	A	Dividend			Sold	07/23/19	K	A	

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2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
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35. Raymond James Financial Senior note due 04/01/24	A	Interest	K	T					
36. Time Warner Cable Inc due 2/1/20- Previously 8/15/19	A	Interest	J	T					
37. Touchstone Strategic TR Flexible Income Fund Class C	A	Dividend	K	T	Buy	07/25/19	K		
38. Verizon Communications COM	B	Dividend	L	T					
39. Standard bank deposit	B	Interest	J	T					
40. Alcoa Inc	A	Interest	K	T					
41. Amherst NY Dev Corp Stdnt Hsg Fac Rev UBF due 10/1/30	A	Interest	K	T					
42. A T & T Inc	B	Dividend			Buy	06/19/19	K		
43. A T & T Inc		None			Sold	08/02/19	K	A	
44. Blackrock Health Sciences Trust	A	Dividend	J	T	Buy	06/19/19	J		
45. Blackrock Health Sciences Trust II		None	K	T	Buy	08/02/19	K		
46. Blackstone Group Inc. CL A	A	Dividend			Sold	10/02/19	K	D	
47. Blackstone Group Inc. CL A	A	Dividend			Sold	10/02/19	J	C	
48. Blackstone Group Inc. CL A	A	Dividend			Sold	10/02/19	J	C	
49. Buffalo NY Fiscal Stability Auth 9/1/21	A	Interest	J	T					
50. First TR Value Line FVD	A	Dividend	J	T	Sold (part)	12/13/19	J	B	
51. First TR Value Line FVD	A	Dividend	J	T					

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52. First TR Value Line FVD	A	Dividend	J	T					
53. First TR Value Line FVD	A	Dividend	L	T					
54. First TR Value Line FVD	A	Dividend	K	T	Buy	05/03/19	J		
55. First Trust Nasdaq 1 ETF Equal Weighted index ETF	A	Dividend	J	T	Buy	10/04/19	K		
56. First Trust Water ETF	A	Dividend	K	T	Buy	10/04/19	J		
57. General Electric Company	A	Dividend			Sold	08/28/19	J	A	
58. Invesco TR II ETF S&P Ultra Divid Rev	A	Dividend	K	T					
59. Long Island Power Authority NY due 05/1/38	A	Interest	K	T					
60. Metropolitan Transit Auth NY Rev RFDG Ser D due 11/15/32	A	Interest	J	T					
61. Metropolitan Transit Auth NY Rev for Issues due 11/15/32	A	Interest	J	T					
62. Metropolitan Transit Auth NY Rev for Issues due 11/15/38	A	Interest	K	T					
63. Metropolitan Transit Auth due 11/15/43	B	Interest	K	T					
64. Metropolitan Transit Auth NY Rev due 11/15/43	A	Interest	J	T					
65. Metropolitan Transit Auth NY Rev Due 11/15/34	A	Interest	K	T					
66. Nassau Cnty NY Gen Impt Ser B due 04/01/43	A	Interest	J	T					
67. New York St Twy Auth Gen Rev Ser I due 1/1/37	B	Interest	K	T					
68. New York St Twy Auth Gen Rev Jr Indbt oblgs due 1/1/37	A	Interest	K	T					

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69. New York St Urban dev corp rev st Pers Income due 3/15/36	A	Interest	K	T					
70. NYC Transitional Fin due 7/15/37	B	Interest	K	T					
71. NYC TR Cultural Res Rev due 4/1/31	A	Interest	J	T					
72. NYC TR Cultural res rev RFDG Alvin Ailey Dance fdtn due 7/1/33	A	Interest	K	T					
73. NY NYC Mun Wtr fin auth Wtr Swr Sys due 6/15/33	A	Interest	K	T					
74. NYS 34 Dorm Auth Revs Non St Supported debt due 10/1/33	A	Interest	K	T					
75. NYS Dorm Auth Revs Non St Supported Debt due 10/1/33	A	Interest	K	T					
76. NYS Dorm auth Revs Non St Supported Debt due 07/01/43		None	J	T	Buy	10/14/19	J		
77. NYS Dorm Auth St Pers Income Tax Rev due 2/15/34	A	Interest	K	T					
78. NYS Dorm Auth St Pers Income Tax Rev due 2/15/35	A	Interest	K	T					
79. NYT NYC Transitional Fin Auth Bldg due 1/15/31	B	Interest	K	T					
80. NY NYC Trans Fin Auth Bldg due 1/15/31		None			Sold	01/15/19	K	A	
81. Oppenheimer S&P ETF Ultra Dividend Revenue	A	Dividend			Sold	05/28/19	K	A	
82. Owassco Pub Impt BDS 2018 G/O LTD B/ E B/Q 06/01/36	A	Interest	K	T	Buy	01/16/19	K		
83. Port Auth NY & NJ Cons 160 1st Rev due 10/15/31	A	Interest			Sold	10/15/19	K	A	
84. Port Auth NY & NJ Cons 180 3rd rev due 12/15/36	A	Interest	J	T					
85. Proshares S&P 500 Dividend A	A	Dividend	K	T	Buy	05/18/19	K		

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86. Proshares Tr S&P Midcap 400 Divid	A	Dividend			Sold	07/23/19	K	B	
87. Proshares Tr Russell 2000 Divid	A	Dividend			Sold	05/07/19	K	A	
88. Sector SPDR TR	A	Dividend	J	T					
89. SPDR Bloomberg	A	Dividend	J	T					
90. Triborough Brdg & Tunn Auth NY Revs Gen Ser A due 11/15/42	A	Interest	J	T					
91. Verizon Communications		None	K	T	Buy	10/17/19	K		
92. Wabtec		None			Buy	02/26/19	J		
93. Wabtec		None			Sold (part)	02/26/19	J	A	
94. Wabtec		None			Sold	05/03/19	J	A	
95. Standard Bank Deposit	A	Interest	K	T					
96. Mainstay Mackay H/Y BD C	A	Dividend	K	T					
97. Standard Bank Deposit	A	Interest	J	T					
98. 3M Co	A	Dividend	J	T					
99. 3M Co (12.00)	A	Dividend	J	T	Buy	07/25/19	J		
100. 3M Co (3.00)	A	Dividend	J	T	Buy	09/10/19	J		
101. Abbott Laboratories ABT	A	Dividend	J	T	Sold (part)	04/05/19	J	A	
102. Abbott Laboratories ABT (12.00)	A	Dividend	J	T	Buy	07/25/19	J		

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	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
103. Abbott Laboratories ABT (5.00)	A	Dividend	J	T	Buy	09/10/19	J		
104. Accenture PLC Ireland Shares Class A	A	Dividend	J	T	Buy	07/25/19	J		
105. AFLAC Inc	A	Dividend	J	T	Buy	07/25/19	J		
106. Air Products & Chemicals Inc	A	Dividend	J	T	Buy	07/25/19	J		
107. American Tower Corp REIT	A	Dividend	J	T	Buy	07/25/19	J		
108. American Tower Corp REIT	A	Dividend	J	T	Sold (part)	04/05/19	J	A	
109. American Water Works Co Inc AWK	A	Dividend	J	T	Buy	07/25/19	J		
110. Amerisourcebergen Corp ABC	A	Dividend	J	T					
111. Amerisourcebergen Corp ABC (13.00)	A	Dividend	J	T	Buy	04/05/19	J		
112. Amerisourcebergen Corp ABC (12.00)	A	Dividend	J	T	Buy	07/25/19	J		
113. Amgen Inc	A	Dividend	J	T	Buy	07/25/19	J		
114. Amgen Inc	A	Dividend	J	T	Sold (part)	09/10/19	J	A	
115. Analog Devices Inc	A	Dividend	J	T	Buy	07/25/19	J		
116. Analog Devices Inc	A	Dividend	J	T	Sold (part)	04/05/19	J	A	
117. Apple Inc	A	Dividend	J	T	Buy	07/25/19	J		
118. AT & T Inc	A	Dividend	J	T	Buy	04/05/19	J		
119. AT&T Inc	A	Dividend			Sold	07/31/19	J	A	

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

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Name of Person Reporting

Weinstein, Jack B.

Date of Report

01/04/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. Automatic Data Processing	A	Dividend	J	T	Buy	07/25/19	J		
121. Automatic Data Processing	A	Dividend	J	T	Sold (part)	04/05/19	J	A	
122. Becton Dickinson & Co	A	Dividend	J	T	Buy	07/25/19	J		
123. Blackrock Inc	A	Dividend	J	T	Buy	07/25/19	J		
124. Broadridge Financial Solutions	A	Dividend	J	T	Sold (part)	04/05/19	J	A	
125. Broadridge Financial Solutions (4.00)	A	Dividend	J	T	Buy	07/25/19	J		
126. Broadridge Financial Solutions	A	Dividend	J	T	Buy	09/10/19	J		
127. Brown and Brown Inc	A	Dividend	J	T	Buy	07/25/19	J		
128. Brown-Forman Corp CL B	A	Dividend	J	T	Sold (part)	04/05/19	J	A	
129. Brown-Forman Corp CL B (9.00)	A	Dividend	J	T	Buy	04/05/19	J		
130. Brown-Forman Corp CL B (24.00)	A	Dividend	J	T	Buy	07/25/19	J		
131. Chubb LTD	A	Dividend	J	T	Buy	07/25/19	J		
132. Cisco Systems Inc	A	Dividend	J	T	Sold (part)	04/05/19	J	A	
133. Cisco Systems Inc (25.00)	A	Dividend	J	T	Buy	07/25/19	J		
134. Cisco Systems Inc (12.00)	A	Dividend	J	T	Buy	09/10/19	J		
135. Clorox Company	A	Dividend	J	T	Buy	07/25/19	J		
136. CMS Energy Corp CMS	A	Dividend	J	T	Buy	07/25/19	J		

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

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Name of Person Reporting

Weinstein, Jack B.

Date of Report

01/04/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
137. Colgate-Palmolive Co	A	Dividend	J	T					
138. Colgate-Palmolive Co (9.00)	A	Dividend	J	T	Buy	04/05/19	J		
139. Colgate-Palmolive Co (17.00)	A	Dividend	J	T	Buy	07/25/19	J		
140. Comcast Corp New CL A	A	Dividend	J	T					
141. Comcast Corp New CL A (12.00)	A	Dividend	J	T	Buy	04/05/19	J		
142. Comcast Corp New CL A (25.00)	A	Dividend	J	T	Buy	07/25/19	J		
143. Commerce Bancshares Inc	A	Dividend	J	T	Buy	07/25/19	J		
144. Costco Whsl Corp New	A	Dividend	J	T	Buy	07/25/19	J		
145. Crown Castle Intl Corp CCI	A	Dividend	J	T	Buy	07/25/19	J		
146. Disney Walt Company	A	Dividend	J	T	Buy	07/25/19	J		
147. Eaton Vance Corp Non VTG	A	Dividend	J	T	Buy	07/26/19	J		
148. Ecolab Inc	A	Dividend	J	T	Buy	07/25/19	J		
149. Emerson Electric Co	A	Dividend	J	T	Buy	07/25/19	J		
150. Eversource Energy	A	Dividend	J	T	Buy	07/25/19	J		
151. Exxon Mobil Corp	A	Dividend	J	T					
152. Exxon Mobil Corp (12.00)	A	Dividend	J	T	Buy	04/05/19	J		
153. Exxon Mobil Corp (24.00)	A	Dividend	J	T	Buy	07/25/19	J		

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

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Name of Person Reporting

Weinstein, Jack B.

Date of Report

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
154. Factset Research Systems	A	Dividend	J	T	Buy	07/25/19	J		
155. Federal Rlty Invt TR SBI REIT	A	Dividend	J	T	Buy	07/25/19	J		
156. Genl Dynamics Corp	A	Dividend	J	T					
157. Genl Dynamics Corp	A	Dividend	J	T	Buy	04/05/19	J		
158. Genl Dynamics Corp	A	Dividend	J	T	Buy	07/25/19	J		
159. Grainger W W Inc	A	Dividend	J	T	Sold (part)	04/25/19	J	A	
160. Grainger W W Inc (5.00)	A	Dividend	J	T	Buy	07/25/19	J		
161. Grainger W W Inc (1.00)	A	Dividend	J	T	Buy	09/10/19	J		
162. Harris Corp Del	A	Dividend			Sold	04/05/19	J	A	
163. Honeywell Intl Inc (11.00)	A	Dividend	J	T					
164. Honeywell Intl Inc (6.00)	A	Dividend	J	T	Buy	07/25/19	J		
165. Illinois Tool Works Inc	A	Dividend	J	T	Buy	07/25/19	J		
166. Intl Business Machines Corp	A	Dividend	J	T					
167. Intl Business Mach Corp (4.00)	A	Dividend	J	T	Buy	04/05/19	J		
168. Intl Business Mach Corp (8.00)	A	Dividend	J	T	Buy	07/25/19	J		
169. J M Smucker Co	A	Dividend	J	T					
170. J M Smucker Co (5.00)	A	Dividend	J	T	Buy	04/05/19	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	
3 Value Method Codes (See Column C2)					

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Name of Person Reporting

Weinstein, Jack B.

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01/04/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
171. J M Smucker Co (14.00)	A	Dividend	J	T	Buy	07/25/19	J		
172. Jack Henry & Assoc Inc	A	Dividend	J	T	Buy	07/25/19	J		
173. Johnson & Johnson	A	Dividend	J	T					
174. Johnson & Johnson (5.00)	A	Dividend	J	T	Buy	04/05/19	J		
175. Johnson & Johnson (11.00)	A	Dividend	J	T	Buy	07/25/19	J		
176. Kontoor Brands Inc		None			Sold	05/29/19	J	A	
177. Linde PLC	A	Dividend	J	T					
178. Linde PLC (5.00)	A	Dividend	J	T	Buy	07/25/19	J		
179. Linde PLC (2.00)	A	Dividend	J	T	Buy	09/10/19	J		
180. Lowes Companies Inc	A	Dividend	J	T	Buy	07/25/19	J		
181. Lowes Companies Inc	A	Dividend	J	T	Sold (part)	09/10/19	J	A	
182. L3Harris Technologies Inc	A	Dividend	J	T	Buy	07/25/19	J		
183. McCormick & Co Inc	A	Dividend	J	T	Buy	07/25/19	J		
184. McDonalds Corp	A	Dividend	J	T	Buy	07/25/19	J		
185. Medtronic PLC	A	Dividend	J	T	Buy	07/25/19	J		
186. Microsoft Corp	A	Dividend	J	T	Buy	07/25/19	J		
187. Mondelez Intl Inc	A	Dividend	J	T	Buy	07/25/19	J		

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

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Name of Person Reporting

Weinstein, Jack B.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
188. New Jersey Res Corp	A	Dividend	J	T					
189. New Jersey Res Corp (21.00)	A	Dividend	J	T	Buy	07/25/19	J		
190. New Jersey Res Corp (13.00)	A	Dividend	J	T	Buy	09/10/19	J		
191. Nextera Energy Inc	A	Dividend	J	T	Buy	07/25/19	J		
192. Nike Inc Class B	A	Dividend	J	T	Buy	07/25/19	J		
193. Novartis AG SPON ADR	A	Dividend			Sold	04/05/19	J	A	
194. P P G Industries Inc	A	Dividend	J	T					
195. P P G Industries Inc (5.00)	A	Dividend	J	T	Buy	04/05/19	J		
196. P P G Industries Inc (11.00)	A	Dividend	J	T	Buy	07/25/19	J		
197. Paychex Inc	A	Dividend	J	T					
198. Paychex Inc (14.00)	A	Dividend	J	T	Buy	07/25/19	J		
199. Paychex Inc (5.00)	A	Dividend	J	T	Buy	09/10/19	J		
200. Pepsico Incorporated	A	Dividend	J	T	Buy	07/25/19	J		
201. Phillips 66	A	Dividend	J	T					
202. Phillips 66 (8.00)	A	Dividend	J	T	Buy	04/05/19	J		
203. Phillips 66 (13.00)	A	Dividend	J	T	Buy	07/25/19	J		
204. Polaris INDS Inc	A	Dividend	J	T					

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

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Name of Person Reporting

Weinstein, Jack B.

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01/04/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
205. Polaris INDS Inc (14.00)	A	Dividend	J	T	Buy	04/05/19	J		
206. Polaris INDS Inc (15.00)	A	Dividend	J	T	Buy	07/25/19	J		
207. Proctor & Gamble Co	A	Dividend	J	T	Buy	07/25/19	J		
208. Realty Income Corp	A	Dividend	J	T					
209. Realty Income Corp (8.00)	A	Dividend	J	T	Buy	04/05/19	J		
210. Realty Income Corp (23.00)	A	Dividend	J	T	Buy	07/25/19	J		
211. S&P Global Inc	A	Dividend	J	T	Buy	07/25/19	J		
212. Starbucks Corp	A	Dividend	J	T	Buy	07/25/19	J		
213. Stryker Corp	A	Dividend	J	T	Sold (part)	04/05/19	J		
214. Stryker Corp	A	Dividend	J	T	Buy	07/25/19	J		
215. Sysco Corporation	A	Dividend	J	T	Buy	07/25/19	J		
216. Sysco Corporation	A	Dividend	J	T	Sold (part)	09/10/19	J	A	
217. T Rowe Price Group Inc	A	Dividend	J	T					
218. T Rowe Price Group Inc (6.00)	A	Dividend	J	T	Buy	04/05/19	J		
219. T Rowe Price Grou Inc (11.00)	A	Dividend	J	T	Buy	07/25/19	J		
220. Texas Instruments Inc	A	Dividend	J	T	Sold (part)	04/05/19	J	A	
221. Texas Instruments Inc	A	Dividend	J	T	Buy	07/25/19	J		

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
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3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

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Name of Person Reporting

Weinstein, Jack B.

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01/04/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
222. TJX Cos Inc New	A	Dividend	J	T	Buy	07/25/19	J		
223. United Parcel Service - B	A	Dividend	J	T	Buy	07/25/19	J		
224. United Technologies Corp	A	Dividend	J	T					
225. United Technologies Corp (2.00)	A	Dividend	J	T	Buy	04/05/19	J		
226. United Technologies Corp (6.00)	A	Dividend	J	T	Buy	07/25/19	J		
227. United Health Group Inc	A	Dividend	J	T					
228. United Health Group Inc (2.00)	A	Dividend	J	T	Buy	04/05/19	J		
229. United Health Group Inc (6.00)	A	Dividend	J	T	Buy	07/25/19	J		
230. V F Corporation	A	Dividend	J	T	Buy	07/25/19	J		
231. Verizon Communications	A	Dividend	J	T	Buy	07/25/19	J		
232. Wal-Mart Stores Inc	A	Dividend	J	T	Buy	07/25/19	J		
233. WEC Energy Group Inc	A	Dividend	J	T	Buy	07/25/19	J		
234. XCEL Energy Inc	A	Dividend	J	T	Buy	07/25/19	J		
235. XYLEM Inc	A	Dividend	J	T	Buy	07/25/19	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Weinstein, Jack B.

Date of Report

01/04/2021

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Weinstein, Jack B.

Date of Report

01/04/2021

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Jack B. Weinstein**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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One Columbus Circle, N.E.
Washington, D.C. 20544