

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2011

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) BURNS, MICHELLE H.	2. Court or Organization Phoenix, District Court	3. Date of Report 06/5/2012
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Magistrate Judge full-time	5a. Report Type (check appropriate type) ☐ Nomination, ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2011 to 12/31/2011
7. Chambers or Office Address Sandra Day O'Connor Courthouse 401 W. Washinton St. SPC 12 Phoenix, Arizona 85003-2146	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the <i>NONE</i> box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Board Member	Federal Bar Association
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2011	Burns, Nickerson, and Taylor, S-Corp. salary
2.	
3.	
4.	

IV. REIMBURSEMENTS – *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2. Federal Bar Association	01/28/2011-01/30/2011	Los Angeles, California	Board Meeting	transportation, hotel, meals
3. Federal Bar Association	06/20/2011-06/22/2011	New York, New York	Board Meeting	hotel, transportation, meals
4. Federal Bar Association	09/06/2011-09/08/2011	Chicago, Illinois	FBA Annual Convention, Board Meeting	transportation, hotel, meals
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Interest Checking Account Bank of America	A	Interest	J	T					
2. Partnership - Burns Fulton	C	Distribution	L	U					
3. Interest checking wells fargo bank	A	Interest	J	T					
4. Fidelity Investments Brokerage Account (751)									
5. ---Fidelity Cash Account	A	Interest	J	T					
6. IRA #1 (695)									
7. --Fidelity Small Cap	A	Dividend	J	T					
8. --Fidelity ContraFund	A	Dividend	J	T					
9. --Fidelity Equity Income	A	Dividend	J	T					
10. --Fidelity Dividend Growth	A	Dividend	J	T					
11. --Fidelity Export and intern'l	A	Dividend	J	T					
12. --Fidelity int'l discovery	A	Dividend	J	T					
13. --Nokia OYJ ADR	A	Dividend	J	T					
14. --Fidelity Cash Reserves	A	Interest	J	T					
15. --Yum! Brank Inc.	A	Dividend	J	T					
16. --Mathews China Fund	A	Dividend	J	T					
17. --Cisco SysInc					Buy	08/10/11	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. --General Electric					Buy	08/10/11	J		
19. IRA #2 (687)									
20. --Fidelity Contrafund	A	Dividend	K	T					
21. --Fidelity Equity Income	A	Dividend	J	T					
22. --Fidelity Equity Income II	A	Dividend	J	T					
23. --Fidelity Cash Reserves	A	Interest	K	T					
24. IRA #3									
25. --Fidelity Cash Reserves	A	Interest	J	T					
26. --Intel Corp.					Buy	08/10/11	J		
27. IRA #4									
28. --Fidelity Cash Reserves	A	Interest	J	T					
29. IRA #5 (SEP)									
30. --Fidelity Stock Selector	A	Dividend	K	T					
31. --Fidelity Asset Mgr	A	Dividend	K	T					
32. --Fidelity ContraFund	A	Dividend	K	T					
33. --Fidelity Low Price Stock	A	Dividend	L	T					
34. --Fidelity Value Fund	A	Dividend	K	T					

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35. --Fidelity Cash Reserves	A	Interest	L	T					
36. IRA #6									
37. ---U.S. Treasury Strips	A	Interest	J	T					
38. ---Retirement Reserves CL 1	A	Interest	J	T					
39. Trust #1									
40. --Amgen	A	Dividend	J	T					
41. --BMY	A	Dividend	J	T					
42. --VOD	A	Dividend	J	T					
43. --ZMH	A	Dividend	J	T					
44. Trust #2									
45. --SBC Communications now AT&T	A	Dividend	J	T					
46. Nationwide Retirement Solutions - deferred compensation acct									
47. --Fidelity Contrafund	B	Dividend	M	T					
48. --Vanguard Inst Index fund	A	Dividend	J	T					
49. ---Putnam Voyager Fund	A	Dividend	K	T					
50. --Amer Cen Ultra Fund	A	Dividend	K	T					
51. Real Estate in Paradise Valley, Arizona	E	Rent	O	W					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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52. Fidelity 529 Education Account (773)									
53. --NH Portfolio 2015	A	Dividend	K	T					
54. Fidelity 529 Education Account (765)									
55. --NH Portfolio 2012	A	Dividend	K	T					
56. Lawson Financial-Muni Bonds -John C. Lincoln Hosp	B	Interest	K	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **S/ MICHELLE H. BURNS**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544