

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2019

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) LINDQUIST, RUSSELL K.	2. Court or Organization UNITED STATES BANKRUPTCY COURT	3. Date of Report 08/06/2020
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) BANKRUPTCY JUDGE-SENIOR STATUS	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2019 to 12/31/2019
	5b. ☒ Amended Report	
7. Chambers or Office Address FEDERAL BUILDING SUITE 3600 5400 FEDERAL PLAZA HAMMOND, IN 46320		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Trustee	Irrevocable Trust
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

Table with 2 columns: Name of Person Reporting, Date of Report. Row 1: LINDQUIST, RUSSELL K., 08/06/2020

III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions)

A. Filer's Non-Investment Income

[X] NONE (No reportable non-investment income.)

Table with 3 columns: DATE, SOURCE AND TYPE, INCOME (yours, not spouse's). Rows 1-4 are empty.

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.
(Dollar amount not required except for honoraria.)

[X] NONE (No reportable non-investment income.)

Table with 2 columns: DATE, SOURCE AND TYPE. Rows 1-4 are empty.

IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.
(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

[X] NONE (No reportable reimbursements.)

Table with 5 columns: SOURCE, DATES, LOCATION, PURPOSE, ITEMS PAID OR PROVIDED. Rows 1-5 are empty.

Name of Person Reporting	Date of Report
LINDQUIST, RUSSELL K.	08/06/2020

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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Name of Person Reporting

LINDQUIST, RUSSELL K.

Date of Report

08/06/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
1. ML Bank Deposit Program FKA Merrill Lynch Bank USA Money Fund	A	Int./Div.	J	T					
2. Black Rock Muni Assets Fund	D	Dividend	M	T	Buy (add'l)	01/30/19	J		
3.					Buy (add'l)	02/27/19	K		
4. Western Asset Inter Muni Fund	D	Dividend	M	T	Buy (add'l)	09/30/19	J		
5. GNM P340290x	A	Distribution	J	T					
6. GNM P422529X	A	Distribution	J	T					
7. Nuveen Ins. Prem. Inc. -2 Renamed Nuveen AMT Free Quality	D	Dividend	M	T	Buy (add'l)	8/27/19	J		
8.					Buy (add'l)	12/26/19	J		
9. Blackrock Muniyield QLTY	D	Dividend	M	T					
10. Invesco Muni Income Opp.	D	Dividend	M	T	Buy (add'l)	03/28/19	J		
11.					Buy (add'l)	04/29/19	K		
12.					Buy (add'l)	05/01/19	K		
13.					Buy (add'l)	08/07/19	K		
14.					Buy (add'l)	11/27/19	J		
15. Cash Account Chase Bank Checking	A	Interest	L	T					
16. Merrill Lynch IRA (H)	E	Int./Div.	N	T					
17. Merrill Lynch Bank USA RASP Money Account Renamed Bank of America	A	Interest	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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Name of Person Reporting

LINDQUIST, RUSSELL K.

Date of Report

08/06/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. Equitable Accumulator Elite Fixed Annuity		None	J	T					
19. Public Storage	B	Dividend	L	T					
20. Simon Property Group Del	B	Dividend	K	T					
21. Invesco Bond Fund	C	Dividend	L	T					
22. Nuveen BLD Amer Bd Fd	C	Dividend	L	T					
23. Verizon Comm Inc Note	B	Interest			Redeemed	03/11/19	K	A	
24. Health Care REIT Inc. Com Name Change to Welltower, Inc.	A	Interest	J	T					
25. Sector SPDR Consumer STPL	A	Dividend	K	T					
26. Sector SPDR Utilities	B	Dividend	K	T					
27. Guggenheim Bulletshares 2020 Corp. Bd. ETF	A	Dividend	J	T					
28. Blackrock Taxable Muni Bond Trust	D	Interest	M	T	Buy (add'l)	02/15/19	K		
29. Guggenheim Bullershares 2019 High Yield Comp. Bond ETF	A	Interest			Redeemed	12/18/19	J	A	
30. Merrill Lynch IRA- (H)	D	Interest	M	T					
31. ML Bank Deposit Program f/k/a Merrill Lynch USA Rasp MF	A	Interest	J	T					
32. Euitable Accumulator Elite Fixed Annuity		None	J	T					
33. INVESCO Bond Fund	A	Dividend	K	T					
34. Public Storage	A	Dividend	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
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LINDQUIST, RUSSELL K.	08/06/2020

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35. Stag Industries Inc.	B	Dividend	K	T					
36. Prologis Inc	A	Dividend	K	T					
37. Guggenheim Bulletshares 2019 Corp. Bd Fd	A	Interest			Redeemed	12/18/19	K	A	
38. Sector Spdr Utilities	A	Dividend	K	T					
39. Blackrock Taxable Muni Bond Trust	A	Interest	J	T					
40. Ireevocable Tr. Real Estate LaPorte County, IN Appraisal Date 01-21-13	D	Rent	N	Q					
41. Ireevocable Tr. Residence City of Portage, IN Appraisal date 01-29-13	D	Rent	L	Q					
42.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

On February 15, 2019 I took a required minimum IRA Distribution from my Merrill Lynch IRA Account in the gross amount of \$25,461.59. From that amount 5,000.00 was withheld for Federal Taxes and \$1,200.00 was withheld for State Taxes. The net was transferred to and credited to Merrill Lynch CMA held by me.

On February 19, 2019 my [REDACTED] took a required minimum IRA Distribution from [REDACTED] Merrill Lynch IRA Account in the gross amount of \$6,035.39. From that amount \$1,200.00 was withheld for Federal Taxes and \$300.00 was withheld for State Taxes. The net was transferred to and credited to Merrill Lynch CMA Account held [REDACTED].

As to Section 1, Postions, I am sole Trustee of [REDACTED] Irrevocable Trust and Primary Beneficiary. See Section VII Investments and Trusts.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **RUSSELL K. LINDQUIST**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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