

**FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2012**

*Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)*

1. Person Reporting (last name, first, middle initial) Gerber, Joel	2. Court or Organization United States Tax Court	3. Date of Report 03/19/2013
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Senior Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2012 to 12/31/2012
7. Chambers or Office Address 400 2nd Street, N.W., Room 418 Washington, D.C. 20217		
IMPORTANT NOTES: <i>The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.</i>		

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☐ NONE *(No reportable positions.)*

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Director	Tannenwal Foundation
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☒ NONE *(No reportable agreements.)*

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. Jan.-Dec. _____

 U.S. Treasury Department - Retirement Annuity

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Gold Coins		None	K	T					
2. Dearn Witter (Morgan Stanley) Common Stock	A	Dividend			Sold	08/07/12	J	A	
3. Lucent Common (Alcatel)		None			Sold	08/07/12	J	A	
4. Microsoft Common	A	Dividend			Sold	08/07/12	J	A	
5. General Electric Common	A	Dividend			Sold	08/07/12	J	A	
6. Time Warner Common (Formerly AOL)	A	Dividend			Sold	08/07/12	J	A	
7. Nasdaq 100 Trust QQQ	A	Dividend			Sold	08/07/12	J	A	
8. Cisco Systems Common	A	Dividend			Sold	08/07/12	J	A	
9. Ing Annuity (X)		None	O	T					
10. Janis Mid Cap Fund		None			Sold	08/10/12	J	A	
11. Citibank Checking	A	Interest	K	T					
12. Citibank Money Market Checking	A	Interest	L	T					
13. Discover Financial Services	A	Dividend			Sold	08/07/12	J	A	
14. Janis Mid Cap Fund		None			Sold	08/10/12	J	A	
15. T. D. Ameritrade Mney Mkt	A	Int./Div.	J	T					
16. TDAX FDS, Inc		None			Sold	08/07/12	J	A	
17. Cadence Pharmaceuticals		None			Sold	08/07/12	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 I = More than \$5,000,000	E = \$15,001 - \$50,000 J = \$100,001 - \$250,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000.001 - \$500,000.000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000.000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. Alps Services Brown Cam Small Co Fd I		None	J	T	Sold (part)	01/09/12	J	A	
19.					Sold (part)	04/09/12	J	A	
20. Artio Fds International Equity II A		None			Sold	01/09/12	J	A	
21. Artisan Fds Inc Mid Cap Value Fd		None	J	T	Sold (part)	01/09/12	J	A	
22. Berwyn Fd Inc Comm	A	Dividend	J	T	Sold (part)	01/09/12	J	A	
23.					Sold (part)	04/09/12	J	A	
24.					Sold (part)	10/02/12	J	A	
25. Buffalo Fds Mid Cap		None	J	T	Sold (part)	04/09/12	J	A	
26. Credit Suisse Fds Commodity Return Strategy Com		None	J	T	Sold (part)	04/09/12	J	A	
27.					Sold (part)	10/02/12	J	A	
28. Dodge & Cox Fds Intl Stk Fd	A	Dividend	J	T	Sold (part)	01/09/12	J	A	
29.					Sold (part)	10/02/12	J	A	
30. Dodge & Cox Funds Stk Fd	A	Dividend	J	T	Sold (part)	01/09/12	J	A	
31.					Sold (part)	10/02/12	J	A	
32. Harbor Fd Bd Fd Instl		None			Sold	04/09/12	J	A	
33. Janus Perkins Midcap VI Inv T	A	Dividend	J	T	Sold (part)	01/09/12	J	A	
34. Jensen Portfolio Inc Com	A	Dividend	J	T	Sold (part)	01/09/12	J	A	

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35.					Sold (part)	04/09/12	J	A	
36.					Sold (part)	06/12/12	J	A	
37. Metro West Fds Total Return Bd Fd	A	Dividend	J	T	Sold (part)	04/09/12	J	A	
38.					Sold (part)	06/12/12	J	A	
39.					Sold (part)	10/02/12	J	A	
40. Northern Fds Small Cap Fd	A	Dividend	J	T	Sold (part)	01/09/12	J	A	
41.					Sold (part)	04/09/12	J	A	
42.					Sold (part)	10/02/12	J	A	
43. Northern Lights Altegriis		None	J	T	Buy	01/09/12	J		
44. Pimco Real Return Fd CL D	A	Dividend	J	T	Sold (part)	06/12/12	J	A	
45. Pimco Total Return	A	Dividend	J	T	Buy	04/09/12	J		
46.					Sold (part)	06/12/12	J	A	
47. Price T. Rowe High Yield Fd I Com	A	Dividend	J	T	Sold (part)	01/09/12	J	A	
48.					Sold (part)	06/12/12	J	A	
49.					Sold (part)	10/02/12	J	A	
50. Rowe T. Price Equity Income F Sh Ben Int	A	Dividend	J	T	Sold (part)	01/09/12	J	A	
51.					Sold (part)	04/09/12	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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52.					Sold (part)	06/12/12	J	A	
53.					Sold (part)	10/02/12	J	A	
54. Rowe T. Price New Am Growth F Sh Ben Int	A	Dividend	J	T	Sold (part)	01/09/12	J	A	
55.					Sold (part)	06/12/12	J	A	
56.					Sold (part)	10/02/12	J	A	
57. Royce Microcap Investment Cl		None	J	T	Sold (part)	01/09/12	J	A	
58.					Sold (part)	04/09/12	J	A	
59.					Sold (part)	10/02/12	J	A	
60. SSGA Fds Emerging Mkt		None	J	T	Sold (part)	04/09/12	J	A	
61. T Rowe Real Estate Fd	A	Dividend	J	T	Sold (part)	01/09/12	J	A	
62.					Sold (part)	04/09/12	J	A	
63.					Sold (part)	06/12/12	J	A	
64. T Rowe Price Intl Bd Fd	A	Dividend	J	T	Sold (part)	06/12/12	J	A	
65.					Sold (part)	10/02/12	J	A	
66. T Rowe Price Intl Emerg Mkts Stk	A	Dividend	J	T	Sold (part)	10/02/12	J	A	
67. Templeton Income Tr Global Bond Advisor	A	Dividend	J	T					
68. Thornburg Internl Value Inst	A	Dividend	J	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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69. Turner Fds Midcap Fd Instl Cl		None			Sold (part)	01/09/12	J	A	
70.					Sold (part)	04/09/12	J	A	
71.					Sold	06/12/12	J	A	
72. Aips Fund Services Brown Sm 1 See		None			Sold (part)	01/09/12	J	A	
73.					Merged (with line 127)	08/02/12	J		
74. Buffalo Fds Mid Cap Fd		None			Sold (part)	01/09/12	J	A	
75.					Sold (part)	04/09/12	J	A	
76.					Merged (with line 130)	08/02/12	J		
77. Credit Suisse Funs Commodity		None			Sold (part)	04/09/12	J	A	
78.					Merged (with line 132)	08/02/12	J		
79. Dodge & Cox Funds Intl Stk Fd	A	Dividend			Sold (part)	04/09/12	J	A	
80.					Merged (with line 134)	08/02/12	J		
81. Dod & Cox Funds Stock Fd	A	Dividend			Sold (part)	01/09/12	J	A	
82.					Sold (part)	04/09/12	J	A	
83.					Sold (part)	06/12/12	J	A	
84.					Merged (with line 135)	08/02/12	J		
85. Harbor Fd Bd Fd Instl		None			Sold	04/09/12	J	A	

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86. Janus Perkins Mid Cap VL Inv T	A	Dividend			Sold (part)	01/09/12	J	A	
87.					Sold (part)	04/09/12	J	A	
88.					Sold (part)	06/13/12	J	A	
89.					Merged (with line 139)	08/02/12	J		
90. Janus Short Term Bd T	A	Dividend			Sold (part)	04/09/12	J	A	
91.					Merged (with line 141)	08/02/12	J		
92. Jensen Quality Growth J	A	Dividend			Sold (part)	01/09/12	J	A	
93.					Sold (part)	04/09/12	J	A	
94.					Merged (with line 142)	08/02/12	J		
95. Metropolitan West Total Return	A	Dividend			Sold (part)	04/09/12	J	A	
96.					Sold (part)	06/13/12	J	A	
97.					Merged (with line 145)	08/02/12	J		
98. Northern Fds Small Cap Fd	A	Dividend			Sold (part)	01/09/12	J	A	
99.					Merged (with line 147)	08/02/12	J		
100. Pimco Real Return Fd C1 D	A	Dividend			Merged (with line 150)	08/02/12	J		
101.					Sold (part)	06/13/12	J	A	
102. Price T Rowe High Yield Fd I Com	A	Dividend			Sold (part)	01/09/12	J	A	

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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103.					Sold (part)	06/13/12	J	A	
104.					Merged (with line 154)	08/02/12	J		
105. Rowe T Price Equity Inc F Sh Ben	A	Dividend			Sold (part)	01/09/12	J	A	
106.					Merged (with line 157)	08/02/12	J		
107. Rowe T Price New Am Growth F Sh	A	Dividend			Sold (part)	06/13/12	J	A	
108.					Merged (with line 160)	08/02/12	J		
109. Rowe T Price Short Term Bd F Com	A	Dividend			Sold (part)	06/12/12	J	A	
110.					Merged (with line 163)	08/02/12	J		
111. SSGA Fds Emerging Mkt	A	Dividend			Sold (part)	04/09/12	J	A	
112.					Merged (with line 164)	08/02/12	J		
113. T Rowe Price Intl Intl Bd Fd	A	Dividend			Sold (part)	06/13/12	J	A	
114.					Merged (with line 167)	08/02/12	J		
115. T Rowe Price Real Estate Fd	A	Dividend			Sold (part)	01/09/12	J	A	
116.					Sold (part)	04/09/12	J	A	
117.					Sold (part)	06/13/12	J	A	
118.					Merged (with line 170)	08/02/12	J		
119. Templeton Income Tr Global Bond	A	Dividend			Sold (part)	04/09/12	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120.					Merged (with line 173)	08/02/12	J		
121. Thornburg Internl Value Inst	A	Dividend			Sold (part)	04/09/12	J	A	
122.					Merged (with line 175)	08/02/12	J		
123. American Century Government Bond	A	Dividend	K	T	Buy	04/09/12	K		
124.					Sold (part)	06/13/12	J	A	
125.					Sold (part)	10/03/12	J	A	
126. Artisan Fds Inc Mid Cap Value Fd	A	Dividend			Sold	09/21/12	J	A	
127. ALPS Fund Services Brown Sm l SEE		None			Sold (part)	04/09/12	J	A	
128.					Sold	09/21/12	J	A	
129. Berwin Fd Inc. Com		None			Sold	09/21/12	J	A	
130. Buffalo Fds Mid Cap Fd		None	J	T	Sold (part)	01/09/12	J	A	
131.					Sold (part)	04/09/12	J	A	
132. Credit Suisse Funds Commodity	A	Dividend	J	T	Sold (part)	04/09/12	J	A	
133.					Sold (part)	10/02/12	J	A	
134. Dodge & Cox Funds International Stock Fund	A	Dividend	J	T	Sold (part)	04/09/12	J	A	
135. Dodge & Cox Funds Stock Fund	A	Dividend	J	T	Sold (part)	01/09/12	J	A	
136.					Sold (part)	04/09/12	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137.					Sold (part)	09/21/12	J	A	
138. Harbor Fd Bd Fd Instl	A	Dividend			Sold	04/09/12	J	A	
139. Janus Perkins Mid Cp VI Inv T	A	Dividend	J	T	Sold (part)	01/09/12	J	A	
140.					Sold (part)	04/09/12	J	A	
141. Janus Short Term Bd T	A	Dividend	J	T	Sold (part)	10/03/12	J	A	
142. Jensen Quality Growth J	A	Dividend	J	T	Sold (part)	01/09/12	J	A	
143.					Sold (part)	04/09/12	J	A	
144.					Sold (part)	06/12/12	J	A	
145. Metropolitan West Total Return	A	Dividend	J	T	Sold (part)	04/09/12	J	A	
146.					Sold (part)	06/12/12	J	A	
147. Northern FDS Small Cap Fd	A	Dividend	J	T	Sold (part)	01/09/12	J	A	
148.					Sold (part)	04/09/12	J	A	
149. Northern Lights		None	J	T	Buy	01/09/12	J		
150. Pimco Real Return Fd C1 D	A	Dividend	J	T	Sold (part)	06/12/12	J	A	
151.					Sold (part)	10/03/12	J	A	
152. Pimco Total Return Fund Institutional	A	Dividend	K	T	Buy	04/09/12	K		
153.					Sold (part)	06/12/12	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. Price T Rowe High Yield Fd I Com	A	Dividend	J	T	Sold (part)	01/09/12	J	A	
155.					Sold (part)	04/09/12	J	A	
156. T Rowe Price Com	A	Dividend	J	T	Buy	08/20/12	J		
157. Rowe T Price Equity Income F Sh Ben	A	Dividend	J	T	Sold (part)	01/09/12	J	A	
158.					Sold (part)	06/12/12	J	A	
159.					Sold (part)	10/02/12	J	A	
160. Rowe T Price New Am Growth F Sh	A	Dividend	J	T	Sold (part)	01/09/12	J	A	
161.					Sold (part)	04/09/12	J	A	
162.					Sold (part)	09/21/12	J	A	
163. Rowe T Price Short Term Bd F Com	A	Dividend			Sold	10/03/12	J	A	
164. SSGA Fds Emerging Mkt	A	Dividend			Sold (part)	04/09/12	J	A	
165.					Sold	09/21/12	J	A	
166. T Rowe Price Intl Emerg Mkts Stk	A	Dividend			Sold	09/21/12	J	A	
167. T Rowe Price Intl Intl Bd Fd	A	Dividend	J	T	Sold (part)	06/12/12	J	A	
168.					Sold (part)	09/21/12	J	A	
169.					Sold (part)	10/03/12	J	A	
170. T Rowe Real Estate Fd	A	Dividend			Sold (part)	01/09/12	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171.					Sold (part)	04/09/12	J	A	
172.					Sold	09/21/12	J	A	
173. Templeton Income Tr Global Bond	A	Dividend	J	T	Sold (part)	04/09/12	J	A	
174.					Sold (part)	06/21/12	J	A	
175. Thornburg Interntl Value Inst	A	Dividend	J	T	Sold (part)	06/21/12	J	A	
176. Turner FDS Midcap Fd Instl Cl		None			Sold	06/13/12	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Joel Gerber**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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