

FINANCIAL DISCLOSURE REPORT INITIAL FILING

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Donahue, Patricia A.	2. Court or Organization U.S. District Court, Central District of California	3. Date of Report 05/05/2021
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Magistrate Judge, full-time	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☒ Initial ☐ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2019 to 08/31/2020
7. Chambers or Office Address Roybal Courthouse and Federal Building 255 East Temple Street Los Angeles, CA 90012-3332		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Member, Board of Governors	Women Lawyers Association of Los Angeles
2. Executor	Estate #1
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 19

Name of Person Reporting

Donahue, Patricia A.

Date of Report

05/05/2021

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2019	Myman Greenspan Fox Rosenberg Mobasser Younger & Light LLP
2. 2020	Myman Greenspan Fox Rosenberg Mobasser Younger & Light LLP
3. 2020	Warner Bros. Pictures Inc.
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

FINANCIAL DISCLOSURE REPORT

Page 3 of 19

Name of Person Reporting

Donahue, Patricia A.

Date of Report

05/05/2021

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1. Crossroads School for the Arts & Sciences	Tuition Agreements	None
2. Vanderbilt University	Tuition Agreements	None
3.		
4.		
5.		

FINANCIAL DISCLOSURE REPORT

Page 4 of 19

Name of Person Reporting

Donahue, Patricia A.

Date of Report

05/05/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Investment Account #1 (H)									
2. - Amazon common stock		None	K	T					
3. - Salesforce.com common stock	A	Dividend	J	T					
4. - Visa Inc common stock	A	Dividend	J	T	Buy	07/18/19	J		
5. - Apple common stock	A	Dividend	J	T					
6. - Walt Disney common stock		None	J	T	Buy	08/28/19	J		
7. - Invesco QQQ trust	A	Dividend	J	T					
8. - Janus Henderson Forty	A	Dividend	J	T					
9. Investment Account #2 (H)									
10. - Edgewood Growth Instol fund	A	Dividend	K	T					
11. - First Trust Capital Strength ETF	A	Dividend	J	T	Buy	03/12/20	J		
12. - iShares Morningstar Multi-Asset Inc ETF		None	J	T					
13. - ProShares S&P 500 Dividend A	A	Dividend	J	T	Buy	03/12/20	J		
14. - Vanguard Divident Appreciation ETF	A	Dividend	J	T	Buy	03/12/20	J		
15. - DNP Select Income		None	J	T	Buy	03/12/20	J		
16. - First Trust Morningstar Div Leaders ETF	A	Dividend	J	T	Buy	03/12/20	J		
17. - First Trust NASDAQ Technology Div ETF	A	Dividend	J	T	Buy	03/12/20	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	
3 Value Method Codes (See Column C2)					

FINANCIAL DISCLOSURE REPORT

Page 5 of 19

Name of Person Reporting

Donahue, Patricia A.

Date of Report

05/05/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)☐

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
18. - First Trust Rising Divident Achieve ETF	A	Dividend	J	T	Buy	03/12/20	J		
19. - First Trust Value Line Dividend	A	Dividend	J	T	Buy	03/12/20	J		
20. - Wisdom Tree US MidCap Divident ETF	A	Dividend	J	T	Buy	03/12/20	J		
21. - Victory Sycamore Small Company Opp		None	J	T					
22. - iShares Morningstar Multi-Asset Inc. ETF	A	Dividend	J	T					
23. - Vanguard Intl Div Apprec ETF	A	Dividend	J	T	Buy	03/12/20	J		
24. - iShares Morningstar Multi-Asset Incm ETF	A	Dividend	J	T	Buy	03/12/20	J		
25. - First Trust Preferred Sec & Inc ETF	A	Dividend	J	T	Buy	03/12/20	J		
26. - T. Rowe price US Treasury Money	A	Dividend	J	T	Buy	01/14/20	J		
27. - Investment Account # 3 (H)									
28. - Adobe Systems Inc common stock	A	Dividend	L	T					
29. - Alphabet Inc A common stock	A	Dividend	L	T					
30. - Amazon.com Inc common stock	A	Dividend	M	T					
31. - Mastercard Inc common stock	A	Dividend	K	T					
32. - Microsoft Corp common stock	A	Dividend	K	T	Buy (add'l)	04/16/19	J		
33. - NVIDIA Corp common stock	B	Dividend	M	T	Buy (add'l)	01/25/19	J		
34.					Buy (add'l)	03/12/19	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 6 of 19

Name of Person Reporting

Donahue, Patricia A.

Date of Report

05/05/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)



NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
35.					Buy (add'l)	06/05/19	J		
36. - Salesforce.com Inc common stock	A	Dividend	K	T	Buy (add'l)	01/25/19	J		
37. - ServiceNow Inc common stock	A	Dividend	K	T					
38. - Visa Inc Class A common stock	A	Dividend	K	T	Buy (add'l)	04/16/19	J		
39.					Buy (add'l)	04/30/19	J		
40. - Zoetis Inc. common stock	A	Dividend	J	T	Buy	09/19/19	J		
41. - Apple Inc. common stock	A	Dividend	M	T	Buy (add'l)	01/25/19	K		
42. - Broadcom Inc. common stock	A	Dividend	K	T	Buy	03/20/19	K		
43. - Qualcomm Inc. common stock	A	Dividend	K	T					
44. - Estee Lauder Companies Inc. Class A common stock	A	Dividend	K	T	Buy	08/28/19	K		
45. - TJX Companies Inc. common stock	A	Dividend	J	T					
46. - Home Depot Inc. common stock	A	Dividend	K	T					
47. - Verizon Communications Inc. common stock	A	Dividend	K	T					
48. - VF Corp common stock		None	J	T					
49. - Technology Select Sector SPDR ETF	A	Dividend	K	T					
50. - California State Municipal Bond 5.125		None	J	T					
51. - FT Equity Income Select 60 CA		None	K	T	Buy	02/15/19	K		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 7 of 19

Name of Person Reporting

Donahue, Patricia A.

Date of Report

05/05/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. - FT Cloud Computing 25 CA	A	Interest	J	T	Buy	05/24/19	J		
53. - Investment Account # 4 (H)									
54. - Adobe Systems Inc. common stock	A	Dividend	N	T	Buy (add'l)	01/31/19	K		
55. - Alphabet Inc A common stock	A	Dividend	O	T					
56. - Amazon.com Inc. common stock		None	P1	T					
57. - Mastercard Inc. A common stock	A	Dividend	N	T	Buy (add'l)	05/24/19	K		
58.					Buy (add'l)	08/12/19	L		
59. - Microsoft Corp common stock	A	Dividend	N	T	Buy (add'l)	05/24/19	K		
60.					Buy (add'l)	08/12/19	K		
61.					Buy (add'l)	08/28/19	K		
62. - NVIDIA Corp common stock	A	Dividend	N	T	Buy (add'l)	01/31/19	K		
63.					Buy (add'l)	03/12/19	K		
64. - Salesforce.com Inc common stock	A	Dividend	N	T					
65. - ServiceNow Inc. common stock	A	Dividend	N	T	Buy (add'l)	04/19/19	K		
66.					Buy (add'l)	05/24/19	K		
67. - Visa Inc. Class A common stock	A	Dividend	M	T	Buy (add'l)	04/24/19	K		
68.					Buy (add'l)	08/12/19	K		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 8 of 19

Name of Person Reporting

Donahue, Patricia A.

Date of Report

05/05/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
69. - Apple Inc. common stock	C	Dividend	P1	T					
70. - Berkshire Hathaway Inc. A common stock		None	O	T					
71. - Berkshire Hathaway Inc. B common stock		None	L	T					
72. - Broadcom Inc. Com comon stock	A	Dividend	M	T	Buy	03/22/19	M		
73. - L3Harris Technologies Inc. common stock		None	K	T					
74. - Northrup Grunman Corp. common stock	A	Dividend	M	T					
75. - Qualcomm Inc. common stock	A	Dividend	L	T	Buy	04/24/19	L		
76. - TJX Companies Inc. common stock	A	Dividend	L	T	Buy (add'l)	01/31/19	K		
77. - Walt Disney Co. common stock	A	Dividend	N	T					
78. - Boeing Co. common stock		None	M	T					
79. - Coca-Cola Co. common stock	A	Dividend	K	T					
80. - Johnson & Johnson common stock	A	Dividend	M	T					
81. - McDonald's Corp. common stock	A	Dividend	N	T					
82. - Home Depot Inc. common stock	A	Dividend	N	T					
83. - Verizon Communications Inc. common stock	A	Dividend	M	T	Buy	02/21/19	M		
84. - Keysight Technologies Inc. common stock	A	Dividend	M	T	Buy	04/03/19	M		
85. - Ulta Salon Cosmetics & Fragrances Inc. common stock		None	L	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 9 of 19

Name of Person Reporting

Donahue, Patricia A.

Date of Report

05/05/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
86. - Plymouth Industrial REIT Inc common stock	A	Dividend	L	T					
87. - Chimera Investment Corp. common stock		None	K	T	Buy	03/13/20	K		
88. - PennyMac Mortgage Investment Trust		None	K	T					
89. - CHS Inc CHSC.N	B	Dividend	K	T					
90. - CHS Inc CHSCL	B	Dividend	L	T					
91. - Cowen Inc 7.75% Srnt 33	A	Dividend	K	T	Buy	03/12/19	K		
92. - General Finance Corp. common stock	A	Dividend	L	T					
93. - Gladstone Commrl 6.625 SRS E Cum	A	Dividend	K	T	Buy	03/13/19	K		
94. - Edgewood Growth Instl	A	Dividend	J	T	Buy	12/17/19	J		
95. - Invesco QQQ Trust	A	Dividend	K	T					
96. - American Funds American Balanced A	B	Dividend	K	T					
97. - American Funds Capital Income Bldr A	A	Dividend	J	T					
98. - American Funds Income Fund of Amer A	A	Dividend	K	T					
99. - iShares Mortgage Ral Estate ETF		None	J	T					
100. - American Funds American Balanced A	A	Dividend	J	T					
101. - American Funds Capital Income Bldr A	A	Dividend	J	T					
102. - American Funds Income Fund of Amer A	A	Dividend	J	T					

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

FINANCIAL DISCLOSURE REPORT

Page 10 of 19

Name of Person Reporting

Donahue, Patricia A.

Date of Report

05/05/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
103. - American Funds Amerian Balanced A	A	Dividend	K	T					
104. - American Funds Capital Income Bldr A	A	Dividend	J	T					
105. - American Funds Income Fund of Amer A	A	Dividend	J	T					
106. - GE 5.250 MTN bond		None	K	T					
107. - Billings Mont Tax Increment Municipal Bond		None	K	T					
108. - Bonita Calif Unif Sch Dist Municipal Bond		None	K	T					
109. - Cabrillo Caif Un Sch Dist Municipal Bond		None	K	T					
110. - California Healt Facs Fing Municipal Bond		None	K	T					
111. - California Statewide Cmnty Municipal Bond		None	K	T					
112. - Chula Vista Calif Elem Sch Municipal Bond		None	K	T					
113. - Lake Elsinore Calif Uni Sch Di Municipal Bond		None	K	T					
114. - Marina Caliif Municipal Bond		None	K	T					
115. - Palomar Health Calif Municipal Bond		None	K	T					
116. - Panama-Buena Vista Un Sch Dist Municipal Bond		None	K	T					
117. - Sausalito Calif Fing Auth Swr Municipal Bond		None	K	T					
118. - Ventura Cnt Calif Cmnty Municipal Bond		None	L	T					
119. - Alameda Cnty Calif Wtr Dist Municipal Bond		None	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 11 of 19

Name of Person Reporting

Donahue, Patricia A.

Date of Report

05/05/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. - Buckeye Calif Un Sch Dist		None	L	T					
121. - California Health Facs Fing Municipal Bond		None	K	T					
122. - California St 3.000 Municipal Bond		None	J	T					
123. - Central Marin Santn Agy Calif Municipal Bond		None	K	T					
124. - Cucaonga Vy Calif Wtr Dist Municipal Bond		None	K	T					
125. - La Verne Calif Mobile Home Pk Municipal Bond		None	K	T					
126. - Marysville Calif Jt Uni Sch Di Municipal Bond		None	K	T					
127. - Peidmont Calif Uni Sch Dist Municipal Bond		None	K	T					
128. - Roseville Calif Redev Agy Municipal Bond		None	K	T					
129. - Rowland Calif Wtr Dist Wtr Rev Municipal Bond		None	K	T					
130. - Simi Vy Calif pub Facs Fing Municipal Bond		None	K	T					
131. - West Sacramento Calif Area Munitipal Bond		None	K	T					
132. - Grant Calif Elem Sch Dist Municipal Bond		None	K	T					
133. - Imperial Cnt Calif Loc Trans Municipal Bond		None	K	T					
134. - Los Angeles Calif Dept Wtr & Power Municipal Bond		None	K	T					
135. - Montana Fc Fin auth Rev Municipal Bond		None	L	T					
136. - San Diego Cnty Calif Regl Arpt Municipal Bond		None	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 12 of 19

Name of Person Reporting

Donahue, Patricia A.

Date of Report

05/05/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. - FT Capital Strength 46 CA	A	Dividend	K	T	Buy	03/12/19	K		
138. - FT Market Strength Alloc Select 34 CA	A	Dividend	L	T	Buy	01/24/19	L		
139. - FT Technology Select 73 CA	A	Dividend	K	T	Buy	04/26/19	K		
140. - FT 8098 Inc Divd Eqty All SRS 21 UIT CA	A	Dividend	K	T	Buy	08/12/19	K		
141. F- T America Agenda 8 CA	A	Dividend	K	T	Buy	03/21/19	K		
142. - FT Equity Income Select 60 CA		None	L	T	Buy	02/20/19	L		
143. - FT Equity Income 58 CA		None	K	T					
144. - FT Capital Strength Buy-Write 43 CA	A	Dividend	L	T	Buy	01/31/19	L		
145. - FT S&P Dividend Atrts By-Wrt 4 CA		None	M	T	Buy	01/24/19	M		
146. - First Trust Technology Dividend 28 MO CA	A	Dividend	L	T					
147. - FT 8137 Select 3rd Qtr 2019 SRS UIT CA	A	Dividend	M	T	Buy	07/18/19	M		
148. - FT 8152 Capital Strength SRS 48 UIT	A	Dividend	M	T	Buy	08/06/19	M		
149. - FT Cloud Computing 25 CA	A	Dividend	L	T	Buy	06/05/19	L		
150. - FT Dividend Strength 43 CA	A	Dividend	L	T	Buy	01/24/19	L		
151. - FT Technolgy Dividend 29 CA	A	Dividend	K	T	Buy	01/31/19	K		
152. - FT Technolog Select 72 CA	A	Dividend	L	T	Buy	03/04/19	L		
153. Investment Account #5 (H)									

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 13 of 19

Name of Person Reporting

Donahue, Patricia A.

Date of Report

05/05/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. - Bristol-Myers Squibb Company common stock		None	K	T	Buy	05/28/20	K		
155. - Costco Wholesale Corp. common stock	A	Dividend	K	T	Buy	03/12/20	K		
156. - Moody's Corporation	A	Dividend	K	T	Buy	03/12/20	K		
157. - O'Reil Automotive Inc common stock	A	Dividend	K	T	Buy	03/12/20	K		
158. - Hershey Co common stock		None	K	T	Buy	03/12/20	K		
159. - UnitedHealth Group Inc common stock		None	K	T	Buy	05/28/20	K		
160. - AutoZone Inc common stock	A	Dividend	K	T	Buy	03/12/20	K		
161. - CVS Health Corp common stock	A	Dividend	K	T	Buy	03/12/20	K		
162. - Gilead Sciences Inc common stock		None	K	T	Buy	03/12/20	K		
163. - Etsy Inc.com common stock	A	Dividend	L	T	Buy	03/12/20	K		
164. - Alibaba Group Holdings Ltd ADR	A	Dividend	K	T	Buy	03/12/20	K		
165. - First Trust Capital Strength ETF	A	Dividend	K	T	Buy	03/12/20	K		
166. - Vanguard Dividend Appreciation ETF	A	Dividend	K	T	Buy	05/28/20	K		
167. - First Trust NASDAQ Technology Div ETF	A	Dividend	K	T	Buy	05/28/20	K		
168. - First Trust Rising Dividend Achiev ETF	A	Dividend	L	T	Buy	03/12/20	L		
169. - First Trust Value Line Dividend ETF	A	Dividend	L	T	Buy	03/12/20	L		
170. - First Trust Mid Cap Growth AlphaDEX ETF	A	Dividend	K	T	Buy	05/28/20	K		

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

FINANCIAL DISCLOSURE REPORT

Page 14 of 19

Name of Person Reporting

Donahue, Patricia A.

Date of Report

05/05/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. - First Trust California Muni Hi Inc ETF	A	Dividend	L	T	Buy	03/13/20	L		
172. - First Trust Managed Municipal ETF	A	Dividend	L	T	Buy	03/12/20	L		
173. Estate # 1 (H)									
174. - Real Property # 1 Cascade County, MT		None	M	W					
175. - Real Property #2 Cascade County MT		None	L	W					
176. 529 American Funds VCSP/College America (H)									
177. - AMCAP Fund-529A	A	Dividend	K	T					
178. - American Balanced Fund-529A	A	Dividend	L	T					
179. - EuroPacific Growth Fund-529A	A	Dividend	K	T					
180. - Fundamental Investors-529A	A	Dividend	M	T					
181. - The Growth Fund of America-529A	A	Dividend	M	T					
182. - The Investment Compay of America-529A	A	Dividend	L	T					
183. - SMALLCAP World Fund-529A	A	Dividend	L	T					
184. - Washington Mutual Investors Fund-529A	A	Dividend	L	T					
185. City National Bank cash accounts	A	Interest	J	T					
186. D.A. Davidson cash accounts	A	Interest	L	T					
187. Investment Account #6 (H)									

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

FINANCIAL DISCLOSURE REPORT

Page 15 of 19

Name of Person Reporting

Donahue, Patricia A.

Date of Report

05/05/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188. - Adobe Inc common stock	A	Dividend	K	T					
189. - Alphabet Inc common stock	A	Dividend	K	T					
190. - Amazon.com common stock	A	Dividend	K	T					
191. - Apple Inc common stock	A	Dividend	K	T					
192. - Ares Capital Cop common stock		None	J	T	Buy	07/25/19	J		
193. - Boeing Co common stock		None	J	T					
194. - Broadcom Inc common stock	A	Dividend	K	T	Buy	03/20/19	K		
195. - Costco common stock	A	Dividend	K	T	Buy	09/09/19	K		
196. - Cyber Ark Software Ltd common stock		None	J	T	Buy	07/25/19	J		
197. - Walt Disney Co common stock		None	K	T	Buy	04/16/19	K		
198. - Home Depot Inc comon stock	A	Dividend	J	T					
199. - Inv QQQ ETF	A	Dividend	J	T					
200. - Janus Forty I comon stock	A	Dividend	K	T					
201. - Microsoft common stock	A	Dividend	J	T	Buy	09/19/19	J		
202. - Salesforce.com Inc common stock	A	Dividend	J	T					
203. - Tech Sel. Sect SPDR ETF	A	Dividend	J	T					
204. - Servicenow Inc. common stock	A	Dividend	J	T	Buy	05/24/19	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 16 of 19

Name of Person Reporting

Donahue, Patricia A.

Date of Report

05/05/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
205. - Verizon Commns Inc. comon stock	A	Dividend	K	T	Buy	02/21/19	K		
206. - Visa Inc Class A common stock	A	Dividend	J	T					
207. - Zoetis Inc class A common stock	A	Dividend	J	T					
208. Investment Account #7 (H)									
209. - AT&T common stock		None	K	T	Buy	03/20/19	K		
210. - Adobe common stock	A	Dividend	K	T					
211. - Alphabet Inc common stock	A	Dividend	K	T					
212. - Amazon common stock	A	Dividend	L	T					
213. - Apple common stock	A	Dividend	K	T					
214. - Boeing common stock		None	K	T					
215. - Broadom common stock	A	Dividend	K	T	Buy	03/20/19	K		
216. - Costco Wholesale common stock	A	Dividend	K	T	Buy	09/09/19	K		
217. - Walt Disney common stock	A	Dividend	K	T					
218. - Home Depot common stock	A	Dividend	K	T					
219. - L3 Harris Techs common stock		None	K	T	Buy	08/28/19	K		
220. - Lululemon Athletica common stock	A	Dividend	M	T					
221. - Mastercard common stock	A	Dividend	K	T					

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

FINANCIAL DISCLOSURE REPORT

Page 17 of 19

Name of Person Reporting

Donahue, Patricia A.

Date of Report

05/05/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
222. - McDonald's common stock	A	Dividend	K	T					
223. - Qualcomm common stock	A	Dividend	J	T	Buy	02/05/19	J		
224. - Roku common stock	A	Dividend	J	T	Buy	08/12/19	J		
225. - Salesforce.com common stock	A	Dividend	K	T					
226. - Servicenow Inc. common stock	A	Dividend	K	T	Buy	05/24/19	K		
227. - Shopify Inc. common stock	A	Dividend	K	T	Buy	07/25/19	K		
228. - VR Corp common stock		None	K	T	Buy	07/25/19	K		
229. - Verizon common stock	A	Dividend	K	T	Buy	02/21/19	K		
230. - Visa common stock	A	Dividend	J	T					
231. - Zoetis Inc common stock	A	Dividend	K	T					
232. - FT Tech Sel 73 CA	A	Dividend	J	T	Buy	05/03/19	J		
233. - FT Cloud Computing 25 CA	A	Dividend	J	T	Buy	06/11/19	J		
234. - FT Sel DSIP 3Q19 CA	A	Dividend	J	T	Buy	07/18/19	J		
235. - FT Div Strgth 45 CA	A	Dividend	J	T	Buy	07/19/19	J		
236. - FT Cloud Computing 23 CA	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 18 of 19

Name of Person Reporting

Donahue, Patricia A.

Date of Report

05/05/2021

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Column B: Lines reflecting no income are so reported because non was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value, per page 42 of the filing instructions.

FINANCIAL DISCLOSURE REPORT

Page 19 of 19

Name of Person Reporting

Donahue, Patricia A.

Date of Report

05/05/2021

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Patricia A. Donahue**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544