

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2019

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Metcalf, William C.	2. Court or Organization U.S. District Court, Western District of North Carolina	3. Date of Report 05/05/2020
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. Magistrate Judge--Full Time	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2019 to 12/31/2019
	5b. ☐ Amended Report	
7. Chambers or Office Address United States Courthouse 100 Otis Street Asheville, North Carolina 28801		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Co-Trustee	Trust #2
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☐ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. 2018	Membership Interest Redemption Agreement with 11 North Market Street, LLC (membership interest repurchase)
2. 1997	Van Winkle Law Firm Profit Sharing Plan (former law firm's 401K plan)
3.	

Name of Person Reporting	Date of Report
Metcalf, William C.	05/05/2020

III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions)

A. Filer's Non-Investment Income

[X] NONE (No reportable non-investment income.)

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.
(Dollar amount not required except for honoraria.)

[X] NONE (No reportable non-investment income.)

DATE	SOURCE AND TYPE
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.
(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

[X] NONE (No reportable reimbursements.)

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.				
2.				
3.				
4.				
5.				

Name of Person Reporting	Date of Report
Metcalf, William C.	05/05/2020

V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☐ NONE (No reportable liabilities.)

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Chase Bank	Credit Card	J
2.			
3.			
4.			
5.			

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

 NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
1. Individual Assets (H)									
2. HomeTrust Bank (cash)	A	Interest	K	T					
3. First Citizens Bank (cash)	A	Interest	M	T					
4. Wells Fargo Corporation Common Stock (WFC)	B	Dividend	L	T					
5. Brokerage Account #1 (H)									
6. Raymond James Bank Deposit Program (cash)	A	Interest	J	T					
7. Russell Tax Managed US Mid and Small Cap Fund (RTSSX)	A	Dividend	K	T					
8. Russell Tax Managed US Large Cap Fund (RETSX)	C	Dividend	M	T	Sold (part)	06/18/19	K	A	
9. Russell Global Real Estate Securities Fund (RRESX)	A	Dividend			Sold	06/18/19	J	A	
10. Russell Tax Exempt Bond Fund (RLVSX)	B	Dividend	K	T	Sold (part)	06/18/19	K	A	
11.					Buy (add'l)	12/04/19	J		
12. Russell Global Infrastructure Fund (RGISX)	A	Dividend			Sold	06/18/19	K	A	
13. Russell Tax Exempt High Yield Bond Fund (RTHSX)	B	Dividend	K	T	Sold (part)	06/18/19	K	A	
14.					Buy (add'l)	12/04/19	J		
15. Russell Tax Managed International Equity Fund (RTNSX)	B	Dividend	M	T	Buy (add'l)	06/18/19	J		
16.					Buy (add'l)	12/04/19	J		
17. Russell Tax Managed Real Assets Fund Cl S N/L (TRXSX)	A	Dividend	K	T	Buy	06/18/19	J		

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

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18.					Buy (add'l)	12/04/19	J		
19. IRA #1 (H)									
20. Russell Lifepoints Growth Strategy (RALCX)	A	Dividend	J	T					
21. 401k Account #1 (H)									
22. DFA Emerging Markets Core Equity I (DFCEX)		None			Sold	04/09/19	K	A	
23. DFA Inflation Protected Securities I (DIPSX)		None			Sold	04/09/19	K	A	
24. DFA International Real Estate Sec I (DFITX)		None			Sold	04/09/19	K	A	
25. DFA International Small Company I (DFISX)		None			Sold	04/09/19	K	B	
26. DFA Large Cap International I (DFALX)		None			Sold	04/09/19	L	C	
27. DFA One-Year Fixed Income I (DFIHX)		None			Sold	04/09/19	L	A	
28. DFA Real Estate Securities I (DFREX)		None			Sold	04/09/19	K	B	
29. DFA US Large Cap Growth Instl (DUSLX)		None			Sold	04/09/19	M	D	
30. DFA US Large Cap Value III (DFUVX)		None			Sold	04/09/19	M	C	
31. DFA US Small Cap Growth (DSCGX)		None			Sold	04/09/19	M	C	
32. DFA US Targeted Value I (DFFVX)		None			Sold	04/09/19	M	B	
33. Vanguard Total Bond Mkt Index (VBMFX)		None			Sold	04/09/19	L	A	
34. Trust #1 (H)									

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. Federated Govt Obli Fd-Prm (GOFXX) (cash equivalent)	A	Dividend	K	T					
36. American Funds Europac Growth F3 (FEUPX)	A	Dividend	J	T	Sold (part)	12/02/19	J		
37. American Funds New World F3 (NFFFX)	A	Dividend	J	T	Buy (add'l)	03/27/19	J		
38.					Sold (part)	12/02/19	J		
39. Blackrock Equity Dividend-Kd (MKDVX)	A	Dividend			Buy (add'l)	07/19/19	J		
40.					Sold	10/15/19	K	B	
41. Credit Suisse Comm RET Strategy Fund (CRSOX)		None			Sold	03/28/19	J		
42. Delaware Small Cap Value Fund-R6 (DVZRX)	A	Dividend	J	T	Sold (part)	02/22/19	J	A	
43. Dodge & Cox Stk Fd (DODGX)	A	Dividend	K	T	Buy	10/15/19	K		
44.					Sold (part)	12/02/19	J	A	
45. Franklin Mutual Shares-R6 (FMSHX)	A	Dividend			Sold	10/15/19	J	A	
46. Harbor Capital Appreciation-Rtr (HCAIX)	A	Dividend	J	T	Sold (part)	12/02/19	J		
47. Hartford Equity Income-F (HQIVX)	A	Dividend	J	T					
48. Ishares S&P 500 Index-K (WFSPX)	A	Dividend	K	T	Buy	10/15/19	K		
49.					Sold (part)	12/02/19	J		
50. Ishares-Msci EAFE Intl Index K (BTMKX)	A	Dividend	J	T					
51. Ivy Mid Cap Growth Fund-N (WMGAX)		None	J	T	Sold (part)	02/22/19	J		

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52.					Sold (part)	12/02/19	J		
53. Jensen Quality Growth-Y (JENYX)	A	Dividend	J	T	Sold (part)	12/02/19	J		
54. JPMorgan Mid Cap Value-R6 (JMVYX)	A	Dividend	J	T	Buy (add'l)	01/07/19	J		
55.					Sold (part)	02/22/19	J	A	
56. Morgan Stanley Ins Global Re-A (MRLBX)	A	Dividend	J	T					
57. Oakmark International-Inst (OANIX)	A	Dividend	K	T	Buy (add'l)	01/07/19	J		
58.					Sold (part)	12/02/19	J		
59. Primecap Odyssey Stock Fund (POSKX)		None			Sold	10/15/19	J		
60. American Funds Capital World Bond Fund (RCEBX)		None	J	T					
61. Baird Aggregate Bond Fund--Inst (BAGIX)	A	Dividend	K	T	Buy (add'l)	02/22/19	J		
62.					Sold (part)	01/07/19	J		
63. Dodge & Cox Income Fund Com (DODIX)	A	Dividend	K	T	Sold (part)	01/07/19	J		
64.					Buy (add'l)	02/22/19	J		
65. iShares US Aggregate Bond Index Fund (BMOPX)	A	Dividend	K	T	Sold (part)	01/07/19	J		
66.					Buy (add'l)	02/22/19	J		
67. JPMorgan Core Bond Fund (JCBPX)	A	Dividend	K	T	Sold (part)	01/07/19	J		
68.					Buy (add'l)	02/22/19	J		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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 NONE (No reportable income, assets, or transactions.)

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69.					Sold (part)	03/28/19	J		
70. JPMorgan High Yield Fund (JRJKX)	A	Dividend	K	T	Buy (add'l)	03/28/19	J		
71. Pioneer Bond Fund (PBFKX)	A	Dividend	K	T	Buy (add'l)	02/22/19	J		
72. PGIM Total Return Bond Fund (PDBAX)	A	Dividend	J	T	Buy (add'l)	03/27/19	J		
73. Trust #2 (H)									
74. Edward Jones Money Market Fund (JNSXX) (cash equivalent)	B	Dividend	L	T					
75. NC Cap Facs Fin Agy Edl Facs 4.50%	B	Interest			Redeemed	01/02/19	K		
76. Univ NC Sys Pool Rev Ser B 4.75%	B	Interest			Redeemed	10/01/19	K		
77. NC St Cap Impt Ltd Oblig Rev 3.50%	A	Interest	K	T					
78. Durham NC Ltd Oblig Ser A Rev 3.50%	A	Interest	K	T					
79. Raleigh Durham NC Arpt Auth 4.00%	A	Interest	J	T					
80. High Pt NC Comb ENT Sys Rev 3.25%	A	Interest	J	T					
81. NC Med Care Commn Rfdg Rev 4.75%	B	Interest	L	T					
82. New Hanover Cnty NC Ltd Oblg A 3.25%	A	Interest	K	T					
83. NC Cap Facs Fin Agy Rev 4.375%	A	Interest	K	T					
84. Monrie N C Ltd Oblig Ser 2018 3.125%	A	Interest	K	T					
85. Charlotte NC COP Convtm Fac Pj 5.00%	A	Interest			Redeemed	06/03/19	K		

1 Income Gain Codes:
(See Columns B1 and D4)

2 Value Codes
(See Columns C1 and D3)

3 Value Method Codes
(See Column C2)

A =\$1,000 or less
F =\$50,001 - \$100,000
J =\$15,000 or less
N =\$250,001 - \$500,000
P3 =\$25,000,001 - \$50,000,000
Q =Appraisal
U =Book Value

B =\$1,001 - \$2,500
G =\$100,001 - \$1,000,000
K =\$15,001 - \$50,000
O =\$500,001 - \$1,000,000
R =Cost (Real Estate Only)
V =Other

C =\$2,501 - \$5,000
H1 =\$1,000,001 - \$5,000,000
L =\$50,001 - \$100,000
P1 =\$1,000,001 - \$5,000,000
P4 =More than \$50,000,000
S =Assessment
W =Estimated

D =\$5,001 - \$15,000
H2 =More than \$5,000,000
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P2 =\$5,000,001 - \$25,000,000
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86. Orange Cnty N C 3.00%	A	Interest	K	T					
87. Surry Cnty N C GO Ser 2018 3.375%	A	Interest	K	T					
88. NC TPK Auth Rev Monroe Connect 4.25%	A	Interest	K	T					
89. Buncombe Cnty NC Ltd Oblig Rev 3.375%	A	Interest	J	T					
90. NC Cap Facs Fin Agy Solid Wste 4.625%		None	K	T					
91. Beaufort Cnty NC Ltd Oblig 3.75%	A	Interest	K	T					
92. Western Carolina Univ N C Rev 3.625%	A	Interest	J	T					
93. Truist FINL Corp (BBK) was BB&T Corp (BBT)	A	Dividend	K	T					
94. Exxon Mobil Corp (XOM)	B	Dividend	K	T					
95. Pfizer Inc (PFE)	B	Dividend	L	T					
96. Walgreens Boots Alliance Inc (WBA)	A	Dividend	K	T					
97. Wells Fargo & Co (WFC)	A	Dividend	K	T					
98. American AMCAP A (AMCPX)	C	Dividend	L	T					
99. American Cap Wrld Grw & Inc A (CWGIX)	D	Dividend	M	T					
100. American Europacific Growth A (AEPGX)	B	Dividend	K	T					
101. American Fundamental INV A (RFEBX)	E	Dividend	N	T					
102. American Growth Fd of Amer A (AGTHX)	E	Dividend	M	T					

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

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C =\$2,501 - \$5,000

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103. American Inc Fund of Amer A (AMECX)	D	Dividend	M	T					
104. Franklin NC Tax-Free Income A (FQNCX)	B	Dividend	L	T					
105. Edward Jones Polaris II A-Class Platinum Annuity (fixed contract)		None	N	T					
106. Edward Jones Choiceplus Assurance A-Share Annuity (fixed contract)		None	M	T					
107. Edward Jones Hartford Leaders Edge Annuity (fixed contract)		None	M	T					
108. Edward Jones Protective Values/Advantage Annuity (fixed contract)		None	M	T					
109. Brokerage Account #2 (H)									
110. Raymond James Money Market Account (cash)	A	Interest	K	T	Open	08/09/19	K		
111. 529 Account #1 (H)									
112. American VA 529 College Enrollment FD (CENFX)	A	Dividend	J	T	Sold (part)	07/23/19	J		
113.					Buy (add'l)	08/01/19	J		
114.					Sold (part)	09/04/19	J	A	
115.					Sold (part)	10/29/19	J	A	
116.					Sold (part)	11/25/19	J	A	
117.					Sold (part)	12/27/19	J	A	
118. American VA 529 Global Balanced Fund (CBFAX)	A	Dividend			Sold	08/01/19	J		
119. American VA 529 Global Balanced Fd Cl C (CBFCX) (Y)									

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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05/05/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. 529 Account #2 (H)									
121. American VA 529 College 2018 Fund (CENCX) (Y)									
122. American VA 529 College Enrollment Fd Cl A (CENAX)		None	L	T	Sold (part)	07/18/19	J	A	
123.					Sold (part)	07/22/19	J	A	
124.					Sold (part)	11/25/19	J	A	
125.					Buy (add'l)	12/27/19	J		
126. 529 Account #3 (H)									
127. American VA 529 College 2027 Fund (CSTAX) (Y)									
128. American VA 529 College 2027 Fund Cl F1 (CTSEFX)	B	Dividend	L	T					
129. UTMA Custodial Account #1 (H)									
130. America Inc Fund of America (AMECX)	C	Dividend			Sold	07/30/19	K		
131. UTMA Custodial Account#2 (H)									
132. America Inc Fund of America (AMECX)	C	Dividend	L	T					
133. UTMA Custodial Account #3 (H)									
134. America Inc Fund of America (AMECX)	A	Dividend	J	T	Buy	04/10/19	J		
135. Former Law Firm-Related Assets (H)									
136. 11 North Market Street, LLC Promissory Note	D	Interest	M	T	Distributed (part)	01/15/19	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
137.					Distributed (part)	03/28/19	J		
138.					Distributed (part)	06/24/19	J		
139.					Distributed (part)	09/23/19	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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Name of Person Reporting

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value, per page 42 of the filing instructions.

Truist FINL Corp (BBK) was BB&T Corp (BBT).

Part VII, line 136: See Part II, line 1.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **William C. Metcalf**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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