

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2012

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) McAliley, Chris M.	2. Court or Organization U.S. Dist Court, S. Dist. FL	3. Date of Report 05/08/2013
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) US Magistrate Judge - Full Time	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2012 to 12/31/2012
7. Chambers or Office Address C Clyde Atkins US Courthouse 301 North Miami Avenue 6th Floor Miami, Florida 33128		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Settlor & Trustee	Trust #1
2.	Settlor & Trustee	Trust #2
3.	Settlor	Trust #3
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. _____

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. HARTFORD HEALTHCARE FUND CL A (TRUST #1)		None	J	T					SEE SECTION VIII
2. CASH FIDELITY (TRUST #1)Y		None							
3. FIDELITY TAX FREE MONEY MARKET (TRUST #1)	A	Interest	J	T					
4. PRIMECAP ODYSSEY AGGRESSIVE GROWTH FUND (TRUST #1)		None	J	T					
5. VANGUARD SHORT TERM INVMT GRADE INVESTOR (TRUST #1)	A	Dividend			Buy (add'l)	08/07/12	J		
6. VANGUARD SHORT TERM INVMT GRADE INVESTOR (TRUST #1)	A	Dividend			Sold	09/28/12	J	A	
7. FIDELITY LOW PRICE STOCK (TRUST #1)	A	Dividend	J	T	Sold (part)	06/04/12	J	A	
8. VANGUARD DIVIDEND GROWTH (TRUST #1)	A	Dividend	J	T	Sold (part)	01/18/12	J	A	
9. VANGUARD DIVIDEND GROWTH (TRUST #1)	A	Dividend	J	T	Sold (part)	07/26/12	J	A	
10. VANGUARD INTERMED TRM INVST GR INVEST (TRUST #1)	A	Dividend			Sold (part)	01/09/12	J	A	
11. VANGUARD INTERMED TRM INVST GR INVEST (TRUST #1)	A	Dividend			Sold	09/28/12	J	A	
12. VANGUARD MIDCAP INDEX SIGNAL (TRUST #1)		None			Sold	01/26/12	J	A	
13. BLACKROCK GLOBAL ALLOCATION CL A (TRUST #1)	A	Dividend			Sold (part)	06/05/12	J	A	
14. BLACKROCK GLOBAL ALLOCATION CL A (TRUST #1)	A	Dividend			Sold	12/12/12	J	A	
15. FIDELITY MEGA CAP STOCK (TRUST #1)	A	Dividend	J	T	Buy (add'l)	01/26/12	J		
16. PRIMECAP ODYSSEY STOCK (TRUST #1)	A	Dividend	J	T	Buy (add'l)	01/18/12	J		
17. AQUILA THREE PEAK HIGH INCOME CL INSTL (TRUST #1)	A	Dividend	J	T	Buy (add'l)	01/09/12	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000.01 - \$500,000.00	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. FIDELITY FLOATING RATE HIGH INCOME (TRUST #1)	A	Dividend	J	T	Sold (part)	09/17/12	J	A	
19. PIMCO ALL ASSET FD ADMIN CLASS (TRUST #1)	A	Dividend	J	T	Buy	01/09/12	J		
20. PIMCO ALL ASSET FD ADMIN CLASS (TRUST #1)	A	Dividend	J	T	Buy (add'l)	07/18/12	J		
21. PIMCO ALL ASSET FD ADMIN CLASS (TRUST #1)	A	Dividend	J	T	Buy (add'l)	12/13/12	J		
22. VANGUARD GNMA ADMIRAL (TRUST #1)	A	Dividend	J	T	Buy	10/15/12	J		
23. VANGUARD INTERMED TRM INVST GR ADMIRAL (TRUST #1)	A	Dividend	J	T	Buy	09/28/12	J		
24. MAINSTAY MARKETFIELD FUND CLASS I (TRUST #1)		None	J	T	Buy	06/04/12	J		
25. MAINSTAY MARKETFIELD FUND CLASS I (TRUST #1)		None	J	T	Buy (add'l)	07/26/12	J		
26. MAINSTAY MARKETFIELD FUND CLASS I (TRUST #1)		None	J	T	Buy (add'l)	09/17/12	J		
27. MAINSTAY MARKETFIELD FUND CLASS I (TRUST #1)		None	J	T	Buy (add'l)	12/12/12	J		
28. VANGUARD SHORT TERM INVMT GRADE ADMIRAL (TRUST #1)	A	Dividend	J	T	Buy	09/28/12	J		
29. VANGUARD SHORT TERM INVMT GRADE ADMIRAL (TRUST #1)	A	Dividend	J	T	Sold (part)	10/15/12	J	A	
30.									
31. CASH FIDELITY (TRUST #2)Y		None							
32. FIDELITY TAX FREE MONEY MARKET (TRUST #2)	A	Interest	J	T					
33. HARTFORD HEALTHCARE FUND CL A (TRUST #2)		None	J	T					SEE SECTION VIII
34. PRIMECAP ODYSSEY AGGRESSIVE GROWTH FUND (TRUST #2)		None	J	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. VANGUARD SHORT TERM INVMT GRADE INVESTOR (TRUST #2)	A	Dividend			Buy (add'l)	07/18/12	J		
36. VANGUARD SHORT TERM INVMT GRADE INVESTOR (TRUST #2)	A	Dividend			Sold	09/28/12	J	A	
37. FIDELITY LOW PRICE STOCK (TRUST #2)	A	Dividend	J	T	Sold (part)	06/04/12	J	A	
38. VANGUARD DIVIDEND GROWTH (TRUST #2)	A	Dividend	J	T	Sold (part)	01/18/12	J	A	
39. VANGUARD DIVIDEND GROWTH (TRUST #2)	A	Dividend	J	T	Sold (part)	07/18/12	J	A	
40. VANGUARD INTERMED TRM INVST GR INVEST (TRUST #2)	A	Dividend			Sold (part)	01/09/12	J	A	
41. VANGUARD INTERMED TRM INVST GR INVEST (TRUST #2)	A	Dividend			Sold	09/28/12	J	A	
42. BLACKROCK GLOBAL ALLOCATION CL A (TRUST #2)	A	Dividend			Sold (part)	06/05/12	J	A	
43. BLACKROCK GLOBAL ALLOCATION CL A (TRUST #2)	A	Dividend			Sold	12/12/12	J	A	
44. FIDELITY MEGA CAP STOCK (TRUST #2)	A	Dividend	J	T					
45. PRIMECAP ODYSSEY STOCK (TRUST #2)	A	Dividend	J	T	Buy (add'l)	01/18/12	J		
46. AQUILA THREE PEAK HIGH INCOME CL INSTL (TRUST #2)	A	Dividend	J	T	Buy (add'l)	01/09/12	J		
47. FIDELITY FLOATING RATE HIGH INCOME (TRUST #2)	A	Dividend	J	T					
48. PIMCO ALL ASSET FD ADMIN CLASS (TRUST #2)	A	Dividend	J	T	Buy	01/09/12	J		
49. PIMCO ALL ASSET FD ADMIN CLASS (TRUST #2)	A	Dividend	J	T	Buy (add'l)	07/18/12	J		
50. PIMCO ALL ASSET FD ADMIN CLASS (TRUST #2)	A	Dividend	J	T	Buy (add'l)	12/13/12	J		
51. VANGUARD GNMA ADMIRAL (TRUST #2)	A	Dividend	J	T	Buy	10/15/12	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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52. VANGUARD INTERMED TRM INVST GR ADMIRAL (TRUST #2)	A	Dividend	J	T	Buy	09/28/12	J		
53. MAINSTAY MARKETFIELD FUND CLASS I (TRUST #2)		None	J	T	Buy	06/04/12	J		
54. MAINSTAY MARKETFIELD FUND CLASS I (TRUST #2)		None	J	T	Buy (add'l)	07/18/12	J		
55. MAINSTAY MARKETFIELD FUND CLASS I (TRUST #2)		None	J	T	Buy (add'l)	12/12/12	J		
56. VANGUARD SHORT TERM INVMT GRADE ADMIRAL (TRUST #2)	A	Dividend	J	T	Buy	09/28/12	J		
57. VANGUARD SHORT TERM INVMT GRADE ADMIRAL (TRUST #2)	A	Dividend	J	T	Sold (part)	10/15/12	J	A	
58.									
59. VANGUARD HEALTH CARE INVESTOR (IRA)	A	Dividend	K	T					
60. FIDELITY CASH RESERVES (IRA)Y	A	Interest							
61. PRIMECAP ODYSSEY AGGRESSIVE GRWTH FD (IRA)	B	Dividend	L	T					
62. VANGUARD SHORT TERM INVEST GRADE INVESTOR (IRA)	A	Dividend			Buy (add'l)	01/10/12	J		
63. VANGUARD SHORT TERM INVEST GRADE INVESTOR (IRA)	A	Dividend			Sold	09/28/12	K	A	
64. ARTISAN MID CAP VALUE (IRA)	A	Dividend	K	T					
65. ARTISAN MID CAP VALUE (IRA)	A	Dividend	K	T	Sold (part)	01/24/12	J	A	
66. FIDELITY LOW PRICE STOCK (IRA)	A	Dividend	K	T	Sold (part)	06/04/12	J	A	
67. VANGUARD DIVIDEND GROWTH (IRA)	B	Dividend	L	T	Buy (add'l)	01/09/12	K		
68. VANGUARD DIVIDEND GROWTH (IRA)	B	Dividend	L	T	Sold (part)	07/30/12	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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69. VANGUARD INTERMED TRM INVST GR INVEST (IRA)		None			Sold (part)	01/09/12	K	B	
70. VANGUARD INTERMED TRM INVST GR INVEST (IRA)		None			Sold	01/10/12	J	A	
71. FIDELITY NEW MARKETS (IRA)	A	Dividend			Sold	12/14/12	K	C	
72. VANGUARD EMERGING MKTS VIPERS (IRA)		None			Sold	06/13/12	J	A	
73. BLACKROCK GLOBAL ALLOCATION CL A (IRA)	A	Dividend			Sold (part)	06/05/12	J	A	
74. BLACKROCK GLOBAL ALLOCATION CL A (IRA)	A	Dividend			Sold	12/12/12	K	C	
75. FIDELITY MEGA CAP STOCK FUND (IRA)	B	Dividend	L	T	Sold (part)	04/26/12	J	A	
76. FIDELITY MEGA CAP STOCK FUND (IRA)	B	Dividend	L	T	Sold (part)	10/24/12	J	A	
77. PRIMECAP ODYSSEY STOCK FUND (IRA)	B	Dividend	L	T					
78. PIMCO ALL ASSET FD ADMIN CLASS (IRA)	A	Dividend	K	T	Buy (add'l)	12/14/12	J		
79. FIDELITY TOTAL EMERGING MARKETS (IRA)	A	Dividend	J	T	Buy	06/13/12	J		
80. MAINSTAY MARKETFIELD CLASS I (IRA)		None	L	T	Buy	06/04/12	J		
81. MAINSTAY MARKETFIELD CLASS I (IRA)		None	L	T	Buy (add'l)	06/05/12	J		
82. MAINSTAY MARKETFIELD CLASS I (IRA)		None	L	T	Buy (add'l)	12/12/12	K		
83. MAINSTAY MARKETFIELD CLASS I (IRA)		None	L	T	Buy (add'l)	12/13/12	J		
84. MAINSTAY MARKETFIELD CLASS I (IRA)		None	L	T	Buy (add'l)	12/17/12	J		
85. VANGUARD GNMA ADMIRAL (IRA)	A	Dividend	K	T	Buy	10/15/12	K		

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86. VANGUARD SHORT TERM INVEST GRADE ADMIRAL (IRA)	A	Dividend	J	T	Buy	09/28/12	K		
87. VANGUARD SHORT TERM INVEST GRADE ADMIRAL (IRA)	A	Dividend	J	T	Sold (part)	10/15/12	J	A	
88.									
89. CASH FIDELITY (BROKERAGE)Y	A	Interest							
90. AQUILA THREE PEAKS HIGH INCOME (BROKERAGE)	A	Dividend			Sold	01/26/12	K	A	
91. VANGUARD INTERMED TRM INVST GR ADMIRAL (BROKERAGE)	A	Dividend	J	T	Buy	01/30/12	J		
92. VANGUARD INTERMED TRM INVST GR ADMIRAL (BROKERAGE)	A	Dividend	J	T	Sold (part)	11/20/12	J	A	
93. VANGUARD SHORT TERM INVMT GRADE ADMIRAL (BROKERAGE)	A	Dividend	J	T	Buy	01/30/12	J		
94. VANGUARD SHORT TERM INVMT GRADE ADMIRAL (BROKERAGE)	A	Dividend	J	T	Sold (part)	11/20/12	J	A	
95. VANGUARD GNMA ADMIRAL (BROKERAGE)		None			Buy	11/26/12	J		
96. VANGUARD GNMA ADMIRAL (BROKERAGE)		None			Sold	11/28/12	J	A	
97.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

McAliley, Chris M.

Date of Report

05/08/2013

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

TRUST #3 REPORTED ON PART I, HAS NO REPORTABLE ASSETS.

ASSETS ON PART VII "INVESTMENTS AND TRUSTS" THAT WERE FULLY SOLD IN 2011 WERE REMOVED/DELETED FROM THE SCHEDULE.

HARTFORD HEALTHCARE FUND CL A F/K/A HARTFORD GLOBAL HEALTH CL A

FINANCIAL DISCLOSURE REPORT

Page 11 of 11

Name of Person Reporting

McAliley, Chris M.

Date of Report

05/08/2013

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Chris M. McAliley

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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One Columbus Circle, N.E.
Washington, D.C. 20544