

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2018

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) KUGLER, ROBERT B.	2. Court or Organization United States District Court - District of New Jersey	3. Date of Report 08/13/2020
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) United States District Judge - Active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2018 to 12/31/2018
	5b. ☒ Amended Report	
7. Chambers or Office Address Mitchell Cohen U.S. Courthouse One John F. Gerry Plaza Camden, New Jersey 08101		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Trustee	Trustee #1
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 16

Name of Person Reporting

KUGLER, ROBERT B.

Date of Report

08/13/2020

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income



NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)



NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)



NONE *(No reportable reimbursements.)*

	<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.	New York University School of Law	2/23/18 - 2/25/18	Manhasset, New York	International Human Rights	Lodging; Meals
2.	Aspen Institute	7/20/18 - 7/22/18	Queenstown, Maryland	Education	Lodging; Meals
3.					
4.					
5.					

Name of Person Reporting	Date of Report
KUGLER, ROBERT B.	08/13/2020

V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☒ NONE (No reportable liabilities.)

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

FINANCIAL DISCLOSURE REPORT

Page 4 of 16

Name of Person Reporting

KUGLER, ROBERT B.

Date of Report

08/13/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
1. Wells Fargo Bank	A	Interest	J	T					
2. Franklin Templeton Mutual Qualified Fund	B	Dividend	K	T					
3. Trust (Income Beneficiary)	B	Dividend	M	T					
4. Partnership, Coins		None	K	T					
5. TD Bank	A	Interest	J	T					
6. AIG Sun America	A	Interest	J	T					
7. Trust (Trustee) - #8 - #114 are assets of the Trust									
8. - Wells Fargo	A	Interest	K	T					
9. - Vanguard Bond Fund	C	Dividend	L	T					
10. - Vanguard Dividend Growth	C	Dividend	L	T					
11. - Vanguard NJ Tax Exempt	A	Dividend	K	T					
12. - Vanguard 500 Index	D	Dividend	L	T					
13. - Kroger Co.	A	Dividend	J	T	Buy	01/04/18			
14. -Transcanada Corp.	A	Dividend	J	T	Buy	01/11/18			
15. - Sand Ridge Energy Inc.	A	Dividend			Buy	02/01/18			
16. - Sand Ridge Energy Inc.					Sold	12/31/18	J	A	
17. - Corecivic Inc.	A	Dividend			Buy	03/29/18			

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	
3 Value Method Codes (See Column C2)					

FINANCIAL DISCLOSURE REPORT

Page 5 of 16

Name of Person Reporting

KUGLER, ROBERT B.

Date of Report

08/13/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. - Corecivic Inc.					Sold	09/07/18	J	A	
19. - Dominion Energy Inc.	A	Dividend	J	T	Buy	04/09/18			
20. -ACNB Corp.	A	Dividend			Buy	04/10/18			
21. - ACNB Corp.					Sold	12/17/18	J	A	
22. - Centerpoint Energy	A	Dividend	J	T	Buy	04/11/18			
23. - Dawson Geophysical	A	Dividend			Buy	04/18/18			
24. -Dawson Geophysical					Sold	07/18/18	J	A	
25. - Exxon Mobil	A	Dividend			Buy	05/04/18			
26. - Exxon Mobil					Sold	11/28/18	J	A	
27. - Rosehill Resources	A	Dividend			Buy	05/11/18			
28. - Rosehill Resources					Sold	11/18/18	J	A	
29. - Noble Midstream Partners	A	Dividend			Buy	06/26/18			
30. -Noble Midstream Partners					Sold	07/27/18	J	A	
31. - Seven Generations Energy	A	Dividend			Buy	06/26/18			
32. - Seven Generations Energy					Sold	11/16/18	J	A	
33. - Iron Mountain U.S. Holdings	A	Dividend			Buy	06/27/18			
34. - Iron Mountain U.S. Holdings					Sold	07/27/18	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 6 of 16

Name of Person Reporting

KUGLER, ROBERT B.

Date of Report

08/13/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. - Delek Logistics	A	Dividend			Buy	06/28/18			
36. - Delek Logistics					Sold	09/17/18	J	A	
37. - Freehold Royalties	A	Dividend	J	T	Buy	07/03/18			
38. - LCNB Corp.	A	Dividend	J	T	Buy	07/12/18			
39. - Hess Midstream	A	Dividend	J	T	Buy	07/19/18			
40. - EQT Midstream Partners	A	Dividend			Buy	07/26/18			
41. - EQT Midstream Partners					Sold	08/28/18	J	A	
42. - Customers Bancorp	A	Dividend			Buy	07/30/18			
43. - Customers Bancorp					Sold	12/31/18	J	A	
44. - Apache Corp.	A	Dividend			Buy	08/09/18			
45. - Apache Corp.					Sold	12/17/18	J	A	
46. - Noble Midstream Partners	A	Dividend			Buy	08/10/18			
47. - Noble Midstream Partners					Sold	08/28/18	J	A	
48. - Bayer Ag ADR	A	Dividend			Buy	08/13/18			
49. - Bayer Ag ADR					Sold	12/18/18	J	A	
50. - Southern Co.	A	Dividend	J	T	Buy	08/27/18			
51. - Bar Harbor Bankshare	A	Dividend	J	T	Buy	09/28/18			

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	
3 Value Method Codes (See Column C2)					

FINANCIAL DISCLOSURE REPORT

Page 7 of 16

Name of Person Reporting

KUGLER, ROBERT B.

Date of Report

08/13/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. - Rosehill Resources	A	Dividend			Buy	05/11/18			
53. - Rosehill Resources					Sold	07/16/18	J	A	
54. - Cpi Aero Structures	A	Dividend			Buy	10/19/18			
55. - Cpi Aero Structures					Sold	05/22/18	J	A	
56. - Alliamce Resources	A	Dividend	J	T	Buy	10/30/18			
57. - General Mills	A	Dividend	J	T	Buy	11/02/18			
58. - Sanofi SA ADR	A	Dividend			Buy	11/02/18			
59. - Sanofi SA ADR					Sold	12/21/18	J	A	
60. - Sempra Energy	A	Dividend	J	T	Buy	11/20/18			
61. - Foster LB Co.	A	Dividend	J	T	Buy	12/03/18			
62. - Sterling Construction	A	Dividend	J	T	Buy	12/13/18			
63. - Sterling Construction					Sold	12/21/18	J	A	
64. - SJI Inc.	A	Dividend	J	T	Buy	12/28/18			
65. - Vectrus Inc.	A	Dividend			Buy	03/05/18			
66. - Vectrus Inc.					Sold	11/17/18	J	A	
67. - PPL Corp.	A	Dividend			Buy	05/25/18			
68. - PPL Corp.					Sold	05/28/18	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 8 of 16

Name of Person Reporting

KUGLER, ROBERT B.

Date of Report

08/13/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
69. - Andeavor Logistics	A	Dividend			Sold	12/18/18	J	A	
70. - Allscripts Healthcare Solutions	A	Dividend			Sold	07/18/18	J	A	
71. - Biogen Inc.	A	Dividend			Sold	12/21/18	J	A	
72. - Genesis Energy Ltd.	A	Dividend			Sold	12/21/18	J	A	
73. - Computer Programs and Systems	A	Dividend			Sold	12/17/18	J	A	
74. - Ciner Resources	A	Dividend			Sold	12/17/18	J	A	
75. - Helix Energy Solutions	A	Dividend			Sold	12/17/18	J	A	
76. - General Electric	A	Dividend			Sold	11/28/18	J	A	
77. - National Fuel Gas Co.	A	Dividend			Sold	11/28/18	J	B	
78. - Gran Tierra Energy	A	Dividend			Sold	07/18/18	J	A	
79. - VSE Corp.	A	Dividend			Sold	07/18/18	J	A	
80. - Hardings Inc.	A	Dividend			Sold	03/02/18	J	A	
81. - Holly Frontier Corp.	A	Dividend			Sold	03/05/18	J	B	
82. - Lannett Inc.	A	Dividend			Sold	12/17/18	J	A	
83. - Vodaphone Group PLC ADR	A	Dividend			Sold	12/17/18	J	A	
84. - Lilly & Co.	A	Dividend			Sold	07/06/18	J	B	
85. - Manitix International Inc.	A	Dividend			Sold	07/16/18	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 9 of 16

Name of Person Reporting

KUGLER, ROBERT B.

Date of Report

08/13/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
86. - New Home Co., Inc.	A	Dividend			Sold	03/20/18	J	A	
87. - Northwest Natural Gas Co.	A	Dividend			Sold	09/28/18	J	B	
88. - Otter Tail Corp.	A	Dividend			Sold	01/10/18	J	A	
89. - WEC Energy Group	A	Dividend			Sold	01/10/18	J	B	
90. - PBF Logistics	A	Dividend			Sold	03/15/18	J	B	
91. - Shire PLC ADR	A	Dividend			Sold	08/02/18	J	A	
92. - Spire Inc.	A	Dividend			Sold	01/09/18	J	A	
93. - Sibanye Gold	A	Dividend			Sold	07/10/18	J	A	
94. - WGL Holdings	A	Dividend			Sold	01/09/18	J	A	
95. - Pfizer Inc.	A	Dividend	J	T					
96. - Vistra Energy Corp.	A	Dividend	J	T					
97. - Martin Midstream Partners	A	Dividend			Sold	11/17/18	J	A	
98. - Amgen Corp.	A	Dividend	J	T					
99. - Sucampo Pharm	A	Dividend	J	T					
100. - Federated Invs. Inc.	A	Dividend	J	T					
101. - Crestwood Equity Partners	A	Dividend	J	T					
102. - Medical Properties Trust	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 10 of 16

Name of Person Reporting

KUGLER, ROBERT B.

Date of Report

08/13/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
103. - Katahdin Bankshares	A	Dividend	J	T					
104. - Occidental Petroleum Corp.	A	Dividend	J	T					
105. - Pembina Pipeline Corp.	A	Dividend	J	T					
106. - Pinnacle Bancshares	A	Dividend	J	T					
107. - Royal Dutch Shell	A	Dividend	J	T					
108. - Spartan Nash Co.	A	Dividend	J	T					
109. - One Liberty Properties	A	Dividend	J	T					
110. - Spectra Energy Corp.	A	Dividend	J	T					
111. - Codorus Valley Bancorp	A	Dividend	J	T					
112. - Commercial National Financial Corp.	A	Dividend	J	T					
113. - Croghan Bancshares	A	Dividend	J	T					
114. - Laclede Group Inc.	A	Dividend	J	T					
115. Mortgage NJ Property	A	Interest	N	T					
116. U.S. Savings Bonds	A	Interest	K	T					
117. TD Bank	A	Interest	J	T					
118. T Rowe Price Alaska 529 (no control)	C	Dividend	M	T					
119. Pioneer Stock Fund	A	Dividend	L	T					

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

FINANCIAL DISCLOSURE REPORT

Page 11 of 16

Name of Person Reporting

KUGLER, ROBERT B.

Date of Report

08/13/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
120. CPI Aerostructures	A	Dividend			Sold	03/28/18	J	B	
121. Evolution Petroleum	A	Dividend			Sold	06/15/18	J	A	
122. Foster LB Co.	A	Dividend			Buy	12/03/18			
123. Foster LB Co.					Sold	12/19/18	J	A	
124. Freehold Royalties	A	Dividend			Buy	07/06/18			
125. Freehold Royalties					Sold	12/20/18	J	A	
126. Proshares Ultra Short	A	Dividend			Buy	01/25/18			
127. Proshares Ultra Short					Sold	12/19/18	J	A	
128. Protective Insurance	A	Dividend			Buy	01/13/18			
129. Protective Insurance					Sold	11/12/18	J	A	
130. Rosehill Resources	A	Dividend			Buy	05/11/18			
131. Rosehill Resources					Sold	07/16/18	J	A	
132. Schlumberger Ltd.	A	Dividend			Sold	07/23/18	J	A	
133. Seven Generations Energy	A	Dividend			Buy	06/26/18			
134. Seven Generations Energy					Sold	12/19/18	J	A	
135. Sterling Construction	A	Dividend			Sold	07/18/18	J	A	
136. Vectras Inc.	A	Dividend			Buy	04/09/18			

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

FINANCIAL DISCLOSURE REPORT

Page 12 of 16

Name of Person Reporting

KUGLER, ROBERT B.

Date of Report

08/13/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
137. Vectras Inc.					Sold	11/07/18	J	A	
138. Williams Companies	A	Dividend			Buy	11/05/18			
139. Williams Companies					Sold	12/20/18	J	A	
140. Delek Logistics	A	Dividend			Sold	03/15/18	J	A	
141. EQM Midstream Partnership	A	Dividend			Buy	07/27/18			
142. EQM Midstream Partnership					Sold	08/29/18	J	A	
143. Hess Midstream Parners	A	Dividend			Buy	07/19/18			
144. Hess Midstream Partners					Sold	12/20/18	J	A	
145. Noble Midstream Partners	A	Dividend			Buy	08/10/18			
146. Noble Midstream Partners					Sold	08/28/18	J	A	
147. Phillips 66 Partners LP	A	Dividend			Sold	03/15/18	J	A	
148. Sibanye	A	Dividend			Sold	05/07/18	J	A	
149. Valero Energy	A	Dividend			Buy	08/24/18			
150. Valero Energy					Sold	10/19/18	J	A	
151. Computer Programs & Systems	A	Dividend			Sold	12/20/18	J	A	
152. Gran Tierra Energy	A	Dividend			Sold	03/28/18	J	A	
153. Helix Energy	A	Dividend			Sold	12/17/18	J	A	

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

FINANCIAL DISCLOSURE REPORT

Page 13 of 16

Name of Person Reporting

KUGLER, ROBERT B.

Date of Report

08/13/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
154. Lilly & Co.	A	Dividend			Sold	07/16/18	J	B	
155. Manitex International	A	Dividend			Sold	03/28/18	J	B	
156. National Fuel Gas Co.	A	Dividend			Sold	11/28/18	J	A	
157. VSE Corp.	A	Dividend			Sold	01/22/18	J	B	
158. Blue Night Energy	A	Dividend			Buy	01/29/18			
159. Blue Night Energy					Sold	07/18/18	J	A	
160. One Liberty Properties	A	Dividend	J	T					
161. Katahdin Bankshares Corp.	A	Dividend	J	T					
162. Croghan Bankshares	A	Dividend	J	T					
163. Exelon Corp.	A	Dividend	J	T					
164. Sturgis Bancorp	A	Dividend	J	T					
165. Blue Cap Reinsurance	A	Dividend			Buy	04/05/18			
166. Blue Cap Reinsurance					Sold	12/17/18	J	A	
167. Foster L B Co.	A	Dividend			Buy	12/03/18			
168. Foster L B Co.					Sold	12/19/18	J	A	
169. Pembina Pipeline	A	Dividend	J	T					
170. Baldwin & Lyons	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

 NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
171. Riverview Financial	A	Dividend	J	T					
172. Richardson Electric	A	Dividend	J	T					
173. Commercial National Fuel	A	Dividend	J	T					
174. Winthrop Realty Trust	A	Dividend	J	T					
175. Real Estate (Collier County, FL) Parcel One		None							
176. Real Estate (Atlantic County, NJ) Parcel One	D	Rent	O	T					
177. Real Estate (Camden County, NJ) Parcel One		None			Sold	07/13/18	O	G	
178. Real Estate (Camden County, NJ) Parcel 2	D	Rent	M	S					
179. Real Estate (Camden County, NJ) Parcel 3	E	Rent	O	S					

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

FINANCIAL DISCLOSURE REPORT

Page 15 of 16

Name of Person Reporting

KUGLER, ROBERT B.

Date of Report

08/13/2020

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

1. As to Part VI, Liabilities, the loan from Trust #1 was repaid in full in April, 2018, and the loan from family member #1 was repaid in full in July, 2018.

2. As to Part VII, Paragraph 4, the partnership is with a family member and is invested in gold coins.

3. The Assessment in Part VII, Paragraphs 175 - 179, are as follows:

Collier County Parcel 1: \$552,576

Atlantic County Parcel 1: \$548,000

Camden County Parcel 2: \$189,700

Camden County Parcel 3: \$587,800

Camden County Parcel 1 from previous statement was sold in July, 2018.

Atlantic County Parcel 2 was sold in October, 2017.

4. Part VII, Paragraph 115 is a purchase money mortgage given to The Trust to secure a loan made by The Trust to a family member. This Trust will be dissolved in 2019 and this loan will be paid in full to the Trust.

5. Part VII, paragraphs 116, 118, 119, 176, and 178, are owned entirely by spouse.

6. The Trust referred to in Part VII, paragraph 3, was dissolved in February, 2018, and the assets distributed in accordance with its terms. I had no power to buy, sell, direct or otherwise invest its assets.

7. As to Part VII, Line 115, the mortgage is held by the Trust (See I) and owned by a family member.

FINANCIAL DISCLOSURE REPORT

Page 16 of 16

Name of Person Reporting

KUGLER, ROBERT B.

Date of Report

08/13/2020

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ ROBERT B. KUGLER**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544