

FD-278
Rev. 1/79

FINANCIAL DISCLOSURE REPORT

Report Required by the Statute
Reporting Act of 1966, Pub. L. No.
89-134, Statute 34, 1301
(5 U.S.C.A. App. 4, 94101-112)

1. Person Reporting (Last name, first, middle initial) McCalla, Jon P.	2. Court or organization U.S. District Court Western District of Tennessee	3. Date of Report August 5, 1991
4. Title (Article III Judges indicate active or retired status; Judge indicate Nominee/Judge, U.S. District Court)	5. Report Type (check appropriate type) ☒ Retention, Date 8/1/91 ☒ Initial ☐ Annual ☐ Final	6. Reporting Period 1/1/90 to 7/31/91
7. Chambers or Office Address Heiskell, Donelson, Bearman, Adams, Williams & Kirsch 20th Floor First Tennessee Building Memphis, Tennessee 38103		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each section where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 7-8 of Instructions.)

POSITION

NAME OF ORGANIZATION/ENTITY

☐ NONE (No reportable positions)

Partner	Heiskell, Donelson, Bearman, Adams, Williams & Kirsch
Assistant Secretary	Hunter-Melnor, Inc. (this position is as a result of my role of counsel to the company)
Secretary and Member of Bd. of Directors	Innovative Material Systems (this position as a result of my role of counsel to the company)

II. AGREEMENTS. (Reporting individual only; see p. 8-9 of Instructions.)

DATE

PARTIES AND TERMS

☐ NONE (No reportable agreements)

April 27, 1988	Buy-out of my partnership interest in Armstrong Allen Frevitt Gentry Johnston & Holmes. This was in conjunction with my joining my current firm and provides for payment of \$52,904.59 in quarterly installments over seven years.
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III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 9-12 of Instructions.)

DATE

SOURCE AND TYPE

GROSS INCOME

(Honoraria only)

(Yours, not spouse's)

☐ NONE (No reportable non-investment income)

1989	Heiskell, Donelson - Attorney - Compensation	\$ 128,858.00
1990	Heiskell, Donelson - Attorney - Compensation	\$ 190,252.00
1991	Heiskell, Donelson - Attorney - Compensation	\$ 190,000.00 (est.)
1989	The Hodges Group - Physician - Compensation	\$ (5)
1990	The Hodges Group - Physician - Compensation	\$ (5)
1991	The Hodges Group - Physician - Compensation	(5)

FINANCIAL DISCLOSURE REPORT (cont'd)

Name of Person Reporting
Jon P. McCallaDate of Report
8/5/91

IV. REIMBURSEMENTS and GIFTS - transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children; use the parentheticals "(S)" and "(DC)" to indicate reportable reimbursements and gifts received by spouse and dependent children, respectively. See pp.13-15 of instructions.)

SOURCE

DESCRIPTION

☐

NONE (No such reportable reimbursements or gifts)

1

Exempt

2

3

4

5

6

7

8

V. OTHER GIFTS. (Includes those to spouse and dependent children; use the parentheticals "(S)" and "(DC)" to indicate other gifts received by spouse and dependent children, respectively. See pp.15-16 of instructions.)

SOURCE

DESCRIPTION

VALUE

☐

NONE (No such reportable gifts)

1

Exempt

2

3

4

5

6

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8

VI. LIABILITIES. (Includes those of spouse and dependent children; indicate where applicable, person responsible for liability by using the parentheticals "(S)" for separate liability of spouse, "(J)" for joint liability of reporting individual and spouse, and "(DC)" for liability of a dependent child. See pp.15-16 of instructions.)

CREDITOR

DESCRIPTION

VALUE CODE

☐

NONE (No reportable liabilities)

1

Federal Land Bank (Covington, TN)

(J) McCalla Farm

K

2

Beverly J. Albert

(J) Mortgage 2034-36 Peabody

J

3

VA Loan Servicing Center

(S) School Loan

J

4

5

6

7

8

* VALUE CODES: J = \$15,000 or less K = \$15,001 to \$50,000 L = \$50,001 to \$100,000 M = \$100,001 to \$250,000
 N = \$250,001 to \$500,000 O = \$500,001 to \$1,000,000 P = More than \$1,000,000

VII. INVESTMENTS and TRUSTS – Income, value, transactions. (Includes those of spouse and dependent children; see pp. 18-27 of instructions.)

Description of Account (Including time account)		1971		1972		Transactions during reporting period					
		(1)	(2)	(3)	(4)	If not exempt from disclosure					
		Net	Opp.	Net	Opp.	Net	Opp.	Net	Opp.	Net	
☐ NONE (No reportable income, assets, or transactions)											
1	NBC - Savings (J)	A	Int.	J	T			Exemp.			
2	1st Tenn. Bank Savings & Checking (J) D	Int.	L	T				Exemp.			
3	McCalla Farm (J)	A	Farm	K	R			Exemp.			
4	100 Shs. Autoszone (J)	N/A	N/A	J	T			Exemp.			
5											
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20											
1 Income/Share Codes: A-\$1,000 or less B-\$1,001 to \$3,500 C-\$3,501 to \$5,000 D-\$5,001 to \$10,000 (See Ch. 2, A & B) E-\$11,001 to \$15,000 F-\$15,001 to \$20,000 G-\$20,001 to \$25,000 H-\$25,001 to \$50,000 I-\$50,001 to \$100,000 J-\$100,001 to \$250,000 K-\$250,001 to \$500,000 L-\$500,001 to \$1,000,000 M-\$1,000,001 to \$2,500,000 N-\$2,500,001 to \$5,000,000 O-\$5,000,001 to \$10,000,000 P-\$10,000,001 to \$25,000,000 Q-\$25,000,001 to \$50,000,000 R-\$50,000,001 to \$100,000,000 S-\$100,000,001 to \$250,000,000 T-\$250,000,001 to \$500,000,000 U-\$500,000,001 to \$1,000,000,000 V-\$1,000,000,001 to \$2,500,000,000 W-\$2,500,000,001 to \$5,000,000,000 X-\$5,000,000,001 to \$10,000,000,000 Y-\$10,000,000,001 to \$25,000,000,000 Z-\$25,000,000,001 to \$50,000,000,000 AA-\$50,000,000,001 to \$100,000,000,000 AB-\$100,000,000,001 to \$250,000,000,000 AC-\$250,000,000,001 to \$500,000,000,000 AD-\$500,000,000,001 to \$1,000,000,000,000 AE-\$1,000,000,000,001 to \$2,500,000,000,000 AF-\$2,500,000,000,001 to \$5,000,000,000,000 AG-\$5,000,000,000,001 to \$10,000,000,000,000 AH-\$10,000,000,000,001 to \$25,000,000,000,000 AI-\$25,000,000,000,001 to \$50,000,000,000,000 AJ-\$50,000,000,000,001 to \$100,000,000,000,000 AK-\$100,000,000,000,001 to \$250,000,000,000,000 AL-\$250,000,000,000,001 to \$500,000,000,000,000 AM-\$500,000,000,000,001 to \$1,000,000,000,000,000 AN-\$1,000,000,000,000,001 to \$2,500,000,000,000,000 AO-\$2,500,000,000,000,001 to \$5,000,000,000,000,000 AP-\$5,000,000,000,000,001 to \$10,000,000,000,000,000 AQ-\$10,000,000,000,000,001 to \$25,000,000,000,000,000 AR-\$25,000,000,000,000,001 to \$50,000,000,000,000,000 AS-\$50,000,000,000,000,001 to \$100,000,000,000,000,000 AT-\$100,000,000,000,000,001 to \$250,000,000,000,000,000 AU-\$250,000,000,000,000,001 to \$500,000,000,000,000,000 AV-\$500,000,000,000,000,001 to \$1,000,000,000,000,000,000 AW-\$1,000,000,000,000,000,001 to \$2,500,000,000,000,000,000 AX-\$2,500,000,000,000,000,001 to \$5,000,000,000,000,000,000 AY-\$5,000,000,000,000,000,001 to \$10,000,000,000,000,000,000 AZ-\$10,000,000,000,000,000,001 to \$25,000,000,000,000,000,000 BA-\$25,000,000,000,000,000,001 to \$50,000,000,000,000,000,000 BB-\$50,000,000,000,000,000,001 to \$100,000,000,000,000,000,000 BC-\$100,000,000,000,000,000,001 to \$250,000,000,000,000,000,000 BD-\$250,000,000,000,000,000,001 to \$500,000,000,000,000,000,000 BE-\$500,000,000,000,000,000,001 to \$1,000,000,000,000,000,000,000 BF-\$1,000,000,000,000,000,000,001 to \$2,500,000,000,000,000,000,000 BG-\$2,500,000,000,000,000,000,001 to \$5,000,000,000,000,000,000,000 BH-\$5,000,000,000,000,000,000,001 to \$10,000,000,000,000,000,000,000 BI-\$10,000,000,000,000,000,000,001 to \$25,000,000,000,000,000,000,000 BJ-\$25,000,000,000,000,000,000,001 to \$50,000,000,000,000,000,000,000 BK-\$50,000,000,000,000,000,000,001 to \$100,000,000,000,000,000,000,000 BL-\$100,000,000,000,000,000,000,001 to \$250,000,000,000,000,000,000,000 BM-\$250,000,000,000,000,000,000,001 to \$500,000,000,000,000,000,000,000 BN-\$500,000,000,000,000,000,000,001 to \$1,000,000,000,0											

FINANCIAL STATEMENT **NET WORTH**

Provide a complete, current financial net worth statement which itemizes in detail all assets (including bank accounts, real estate, securities, trusts, investments, and other financial holdings) all liabilities (including debts, mortgages, loans, and other financial obligations) of yourself, your spouse, and other immediate members of your household.

ASSETS			LIABILITIES		
Cash on hand and in banks	74,626	80	Notes payable to banks—secured		
U.S. Government securities—odd schedule			Notes payable to banks—unsecured		
Listed securities—odd schedule	3,300	00	Notes payable to relatives		
Unlisted securities—odd schedule			Notes payable to others		
Accounts and notes receivable:			Accounts and bills due		
JPM/Firm Capital Account	21,023	00	Unpaid income tax		
Due from others			Other unpaid tax and interest		
Doubtful			Real estate mortgages payable—odd schedule	441,831	25
Real estate owned—odd schedule	679,266	00	Chattel mortgages and other loans payable		
Real estate mortgages receivable			Other debts—Remix:		
Autos and other personal property	23,000	00	student loan (SOL)	10,800	00
Cash value—life insurance	6,800	00			
Other assets—Remix:					
TDS/IRA Annuity	111,350	00			
Equitable/IRA/JPM & NMI	39,100	86			
NMI/Retirement (addon.)	30,185	95	Total liabilities	452,631	25
JPM/Pension (law firm)	13,429	00	Net worth	619,450	36
Total assets	1,072,081	61	Total liabilities and net worth	1,072,081	61
CONTINGENT LIABILITIES			GENERAL INFORMATION		
As endorser, cosigner or guarantor	6,000	00	Are any assets pledged? (Add schedule.)	Schedule	attached
On leases or contracts	-0-		Are you defendant in any suits or legal actions?	Yes*	
Legal Claims	-0-		Have you ever taken bankruptcy?	No	
Provision for Federal Income Tax	-0-				
Other special debt	-0-				
	-0-				

*See attached Schedule III