

AO-10
REV. 5/97FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 1996Report Required by the Ethics
Reform Act of 1989, Pub. L. No.
101-194, November 30, 1989
(5 U.S.C. App. 4, 101-117)

1. Person Reporting (Last name, first, middle initial) Adelman, Lynn S.	2. Court or Organization District Court - Eastern District of Wisconsin	3. Date of Report 09/09/97
4. Title (Article III Judges indicate active or senior status; Magistrate judges indicate full- or part-time) U.S. District Judge Nominee	5. Report Type (check appropriate type) ☒ Nomination, Date 1/1 Initial Annual Final	6. Reporting Period 1/1/96-9/9/97
7. Chambers or Office Address 308 East Juneau Avenue Milwaukee WI 53202	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	

IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts,
checking the NONE box for each section where you have no reportable information. Sign on last page.

I. POSITIONS. (Reporting individual only; see pp. 9-13 of Instructions.)

POSITION	NAME OF ORGANIZATION/ENTITY
☒ X NONE (No reportable positions)	
State Senator	State of Wisconsin
Partner	Adelman, Adelman & Murray S.C.

II. AGREEMENTS. (Reporting individual only; see pp. 14-17 of Instructions.)

DATE	PARTIES AND TERMS
☐ NONE (No reportable agreements)	
	Sum certain will be paid out within one (1) year.

III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 18-25 of Instructions.)

DATE	SOURCE AND TYPE	GROSS INCOME (year, for spouse if)
☐ NONE (No reportable non-investment income)		
1. 1995	State of Wisconsin - legislative salary	\$ 38,000
1995	Adelman, Adelman & Murray S.C. - salary and rent	\$ 125,000
2. 1995	Spouse employed as attorney for firm of Adelman, Adelman & Murray S.C.	\$
1. 1996	State of Wisconsin - legislative salary	\$ 38,000
4. 1996	Adelman, Adelman & Murray S.C. - salary and rent	\$ 125,000
5. 1996	Milwaukee School of Engineering (sale of building)	20,000
1996	Spouse employed as attorney for firm of Adelman, Adelman & Murray S.C.	\$down payment

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- IV. **REIMBURSEMENTS and GIFTS** - transportation, lodging, food, entertainment.
(Includes those to spouse and dependent children; use the parentheticals "(S)" and "(DC)" to indicate reportable reimbursements and gifts received by spouse and dependent children, respectively. See pp. 26-29 of Instructions.)

SOURCEDESCRIPTION☐

NONE (No such reportable reimbursements or gifts)

1	Exempt	
2		
3		
4		
5		
6		
7		

- V. **OTHER GIFTS.** (Includes those to spouse and dependent children; use the parentheticals "(S)" and "(DC)" to indicate other gifts received by spouse and dependent children, respectively. See pp. 30-33 of Instructions.)

SOURCEDESCRIPTIONVALUE☐

NONE (No such reportable gifts)

1	Exempt	\$
2		\$
3		\$
4		\$
5		\$

- VI. **LIABILITIES.** (Includes those of spouse and dependent children; indicate where applicable, person responsible for liability by using the parenthetical "(S)" for separate liability of the spouse, "(J)" for joint liability of reporting individual and spouse, and "(DC)" for liability of a dependent child. See pp. 34-36 of Instructions.)

CREDITORDESCRIPTIONVALUE CODE*☒

NONE (No reportable liabilities)

1		
2		
3		
4		
5		
6		

*Value Codes: 2-\$15,000 or less 3-\$15,001-\$50,000 4-\$50,001-\$100,000 5-\$100,001-\$250,000 6-\$250,001-\$500,000
 7-\$500,001-\$1,000,000 8-\$1,000,001-\$5,000,000 9-\$5,000,001-\$25,000,000 P1-\$25,000,001-\$50,000,000 P2-\$50,000,001-\$100,000,000 P3-\$100,000,001 or more

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VII. Page 1 INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children. See pp. 37-54 of Instructions.)

A. Description of Assets (including trust assets)		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
Indicate where applicable, owner of the asset by using the parenthetical (S) for joint ownership of reporting individual and spouse, (S) for separate ownership by spouse, (DC) for ownership by dependent child. Place (X) after each asset exempt from prior disclosure.		(1) Amt. Code (A-H)	(2) Type (e.g., div., rent or int.)	(1) Value Code (J-P)	(2) Value Method Code (Q-W)	(1) Type (e.g., buy, sell, merger, redemption)	(2) Date Month- Day	(3) Value Code (J-P)	(4) Gain Code (A-H)	(5) Identity of buyer/seller (if private transaction)
☐ NONE (No reportable income, assets, or transactions)										Exempt
1 Amcap Fund, Inc. (J)	D	div.	D	T						
2 Delaware Group Value Fund (J)	D	div.	D	T						
3 Limited Term Municipal Fund (J)	C	int.	L	T						
4 MFS Fund (J)	C	int.	L	T						
5 Morgan Stanley Fund (J)	B	div.	L	T						
6 Washington Mutual Fund (J)	D	div.	M	T						
7 Growth Fund of America (J)	D	div.	M	T						
8 Templeton Emerging Markets Fund (J)	B	div.	J	T						
9 Paul Halmbacher Family Trust (S) Puerto Rico Electric		NO INCOME		(see VIII)						
10 Power Authority		NO INCOME	K	T						
11										
12										
13										
14										
15										
16										
17										
18										
1 Inc/Gain Code: A-\$1,000 or less B-\$1,001-\$2,500 C-\$2,501-\$5,000 D-\$5,001-\$15,000 E-\$15,001-\$50,000 Col. B1, B4: F-\$50,001-\$100,000 G-\$100,001-\$1,000,000 H-\$1,000,001-\$5,000,000 I-\$5,000,001 or more 2 Val. Cde: J-\$0 or less K-\$10,000 L-\$250,001-\$1,000,000 M-\$1,000,001-\$250,000 N-\$250,001-\$500,000 Col. C1, C3: O-\$500,001-\$1,000,000 P-\$1,000,001-\$5,000,000 Q-\$5,000,001 or more 3 Val. Mch. Code: R-Cost (real estate only) S-Appreciated T-Cash/Other										

FINANCIAL DISCLOSURE REPORT (cont'd)

Name of Person Reporting

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS (Indicate part of Report.)

My spouse is a beneficiary of the Paul Halmbacher Family Trust. This Trust is presently in probate and will probably be distributed within the next sixty days.

The Trust consists primarily of stocks.

IX. CERTIFICATION.

In compliance with the provisions of 28 U.S.C. § 455 and of Advisory Opinion No. 57 of the Advisory Committee on Judicial Activities, and to the best of my knowledge at the time after reasonable inquiry, I did not perform any adjudicatory function in any litigation during the period covered by this report in which I, my spouse, or my minor or dependent children had a financial interest, as defined in Canon 3C(3)(c), in the outcome of such litigation.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C.A. app. 4, § 501 et. seq., 5 U.S.C. § 7353 and Judicial Conference regulations.

Signature

Lynn Adelman

Date

9/11/97

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. App. 4, § 104.)

FILING INSTRUCTIONS:

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the
United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544