

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 1999Report Required by the Ethics
Reform Act of 1989, Pub. L. No.
101-194, November 30, 1989
(5 U.S.C. App. 4, 101-112)

1. Person Reporting (Last name, first, middle initial)	2. Court or Organization	3. Date of Report
Schiller, Berle M.	Federal District Court, ED. PA	4-12-00
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	5. Report Type (check appropriate type)	6. Reporting Period
U.S. District Judge Nominee	☒ Nomination, Date 4-11-00 ☐ Initial ☐ Annual ☐ Final	1-1-99 thru 3-31-00
7. Chambers or Office Address	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations.	
Merion, PA	Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of Instructions.)

POSITION

NAME OF ORGANIZATION/ENTITY

☒ NONE (No reportable positions.)

1

2

3

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of Instructions.)

DATE

PARTIES AND TERMS

☒ NONE (No reportable agreements.)

1

2

3

III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of Instructions.)

DATE

SOURCE AND TYPE

GROSS INCOME
(yours, not spouse's)☐ NONE (No reportable non-investment income.)

1

1998

Admin. Office of PA Courts

\$ 109,608

2

1999

Admin. Office of PA Courts

\$ 113,000

3

1998

Spouse-Self-Employed Consultant

\$ 65,200

4

1999

Spouse-Self-Employed Consultant

\$ 45,000

5

\$

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IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children; use the parentheticals "(S)" and "(DC)" to indicate reportable reimbursements received by spouse and dependent children, respectively. See pp. 25-28 of Instructions.)

SOURCE

DESCRIPTION

☐

NONE (No such reportable reimbursements.)

1		EXEMPT
2		
3		
4		
5		
6		
7		

V. GIFTS. (Includes those to spouse and dependent children; use the parentheticals "(S)" and "(DC)" to indicate gifts received by spouse and dependent children, respectively. See pp. 29-32 of Instructions.)

SOURCE

DESCRIPTION

VALUE

☐

NONE (No such reportable gifts.)

1		EXEMPT	\$
2			\$
3			\$
4			\$

VI. LIABILITIES. (Includes those of spouse and dependent children; indicate, where applicable, person responsible for liability by using the parenthetical "(S)" for separate liability of the spouse, "(J)" for joint liability of reporting individual and spouse, and "(DC)" for liability of a dependent child. See pp. 33-35 of Instructions.)

CREDITOR

DESCRIPTION

VALUE CODE*

☐

NONE (No reportable liabilities.)

1			
2	Student Loan Servicing Center	College Loan for Son	J
3			
4			
5			
6			

*Value Codes:	J=\$15,000 or less	K=\$15,001-\$50,000	L=\$50,001-\$100,000	M=\$100,001-\$250,000	N=\$250,001-\$500,000
	O=\$500,001-\$1,000,000	P1=\$1,000,001-\$5,000,000		P2=\$5,000,001-\$25,000,000	
	P3=\$25,000,001-\$50,000,000	P4=\$50,000,001 or more			

4-12-00

VII. Page 1 INVESTMENTS and TRUSTS -- income, value, transactions *(Includes those of spouse and dependent children. See pp. 36-54 of Instructions.)*

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	If not exempt from disclosure			
	Amt. Code1 (A-H)	Type (e.g., div., rent or int.)	Value Code2 (J-P)	Value Method Code3 (Q-W)	Type (e.g., buy, sell, merger, redemption)	(2) Date: Month- Day	(3) Value Code2 (J-P)	(4) Gain Code1 (A-H)	(5) Identity of buyer/seller (if private transaction)
<i>Indicate, where applicable, owner of the asset by using the parenthetical "(J)" for joint ownership of reporting individual and spouse, "(S)" for separate ownership by spouse, "(DC)" for ownership by dependent child.</i>									
<i>Place "(X)" after each asset exempt from prior disclosure.</i>									
NONE (No reportable income, assets, or transactions.)									
¹ Bristol Myers Stock	A	div.	K	T		EXEMPT			
² Peco Energy Stock	A	div.	J	T		"			
³ Allergan Stock	A	div.	J	T		"			
⁴ Smith Kline Stock	A	div.	J	T		"			
⁵ SBC Communications Stock	A	div.	J	T		"			
⁶ Archer Daniels Stock	A	div.	J	T		"			
⁷ Vodafon Stock	A	div.	J	T		"			
⁸ Iraytron Stock		none	J	T		"			
⁹ So. Pac. Pet. Stock		none	J	T		"			
¹⁰ PA. Savings Bank Stock		none	J	T		"			
¹¹ Data Broad Stock		none	J	T		"			
¹² At Home Stock		none	J	T		"			
¹³ FKLN-PA Tax Free	D	int.	N	T		"			
¹⁴ Righttime Fund	B	div.	J	T		"			
¹⁵ Righttime Mid Cap.	B	div.	J	T		"			
¹⁶ Righttime IRA	C	div.	M	T		"			
¹⁷ First Trust Corp. IRA (J)	C	div.	L	T		"			
¹⁸ Fidelity Mag. IRA	B	div.	K	T		"			

1	Income/Gain Codes: (See Col. B1, D4)	A=\$1,000 or less F=\$50,001-\$100,000	B=\$1,001-\$2,500 G=\$100,001-\$1,000,000	C=\$2,501-\$5,000 H1=\$1,000,001-\$5,000,000	D=\$5,001-\$15,000 H2=More than \$5,000,000	E=\$15,001-\$50,000
2	Value Codes: (See Col. C1, D3)	J=\$15,000 or less N=\$250,001-\$500,000 P3=\$25,000,001-\$50,000,000	K=\$15,001-\$50,000 O=\$500,001-\$1,000,000	L=\$50,001-\$100,000 P1=\$1,000,001-\$5,000,000 P4=More than \$50,000,000	M=\$100,001-\$250,000 P2=\$5,000,001-\$25,000,000	
3	Value Method Codes: (See Col. C2)	Q=Appraisal U=Book value	R=Cost (real estate only) V=Other	S=Assessment W=Estimated	T=Cash/Market	

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Name of Person Reporting	Date of Report
Berle M. Schiller	4-12-00

VII. Page 1 INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children. See pp. 36-54 of Instructions.)

A. Description of Assets (including trust assets) <i>Indicate, where applicable, owner of the asset by using the parenthetical "(J)" for joint ownership of reporting individual and spouse, "(S)" for separate ownership by spouse, "(DC)" for ownership by dependent child. Place "(X)" after each asset exempt from prior disclosure.</i>	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	If not exempt from disclosure			
	Amt. Code1 (A-H)	Type (e.g., div., rent or int.)	Value Code2 (J-P)	Value Method Code3 (Q-W)	Type (e.g., buy, sell, merger, redemption)	(2) Date: Month-Day	(3) Value Code2 (J-P)	(4) Gain Code1 (A-H)	(5) Identity of buyer/seller (if private transaction)
☐ NONE (No reportable income, assets, or transactions.)									
1 Fidelity Growth IRA	B	div.	K	T		EXEMPT			
2 Disney Stock (D.C.)	A	div.	J	T		"			
3 Wenfield Corp. (D.C.)	A	div.	J	T		"			
4 Vanguard Fund(D.C.)	A	div.	K	T		"			
5 Phoenix Fund (D.C.)	A	div.	J	T		"			
6 First Union Bank (J)	B	int.	K	T		"			
7 PA State Retirement Sys.	C	div.	L	T		"			
8									
9									
10									
11									
12									
13									
14									
15									
16									
17									
18									

1 Income/Gain Codes: A=\$1,000 or less (See Col. B1, D4) F=\$50,001-\$100,000

B=\$1,001-\$2,500 G=\$100,001-\$1,000,000 H1=\$1,000,001-\$5,000,000 H2=More than \$5,000,000

C=\$2,501-\$5,000 D=\$5,001-\$15,000 E=\$15,001-\$50,000

2 Value Codes: J=\$15,000 or less (See Col. C1, D3) N=\$250,001-\$500,000 O=\$500,001-\$1,000,000 P1=\$1,000,001-\$5,000,000 P2=\$5,000,001-\$25,000,000

K=\$15,001-\$50,000 L=\$50,001-\$100,000 M=\$100,001-\$250,000

P3=\$25,000,001-\$50,000,000 P4=More than \$50,000,000

3 Value Method Codes: Q=Appraisal R=Cost (real estate only) S=Assessment T=Cash/Market

U=Book value V=Other W=Estimated

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Date of Report

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS (Indicate part of Report.)

IX. CERTIFICATION.

In compliance with the provisions of 28 U.S.C. § 455 and of Advisory Opinion No. 57 of the Advisory Committee on Judicial Activities, and to the best of my knowledge after reasonable inquiry, I did not perform any adjudicatory function in any litigation during the period covered by this report in which I, my spouse, or my minor or dependent children had a financial interest, as defined in Canon 3C(3)(c), in the outcome of such litigation.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. 4, § 501 et. seq., 5 U.S.C. § 7353 and Judicial Conference regulations.

Signature Berle M. Schiller Date 4-12-00

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. App. 4, § 104.)

Mail signed original and 3 additional copies to:

FILING INSTRUCTIONS:

Committee on Financial Disclosure
Administrative Office of the
United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544

FINANCIAL STATEMENT

NET WORTH

Provide a complete, current financial net worth statement which itemizes in detail all assets (including bank accounts, real estate, securities, trusts, investments, and other financial holdings) all liabilities (including debts, mortgages, loans, and other financial obligations) of yourself, your spouse, and other immediate members of your household.

ASSETS				LIABILITIES			
Cash on hand and in banks	43,000			Notes payable to banks—secured	0		
U.S. Government securities—add schedule	0			Notes payable to banks—unsecured	0		
Listed securities—add schedule	83,000			Notes payable to relatives	0		
Unlisted securities—add schedule	0			Notes payable to others	0		
Accounts and notes receivable:	0			Accounts and bills due	0		
Due from relatives and friends	0			Unpaid income tax	0		
Due from others	0			Other unpaid tax and interest	0		
Doubtful	0			Real estate mortgages payable—add schedule Harris, First Union	132,000		
Real estate owned—add schedule	412,000			Chattel mortgages and other liens payable	0		
Real estate mortgages receivable	0			Other debts—itemize:			
Automobile and other personal property	100,000	(est.)		College loan for son	14,000		
Cash value—life insurance	5,000			VISA	3,000		
Other assets—itemize:							
Pensions - I.R.A.'s	271,300						
Mutual Funds	281,000						
				Total Liabilities	149,000		
				Net Worth	1,046,300		
Total Assets	1,195,300			Total Liabilities and net worth	1,195,300		
CONTINGENT LIABILITIES				GENERAL INFORMATION			
As endorser, cosigner or guarantor—co-maker w/son for med. school	40,000			Are any assets pledged? (Add schedule.)	0		
On leases or contracts	0			Are you defendant in any suits or legal actions?	NO		
Legal Claims	0			Have you ever taken bankruptcy?	NO		
Provision for Federal Income Tax	0						
Other special debt	0						

NET WORTH LIABILITIES

MORTGAGES PAYABLE	
Harris Savings Bank	107,000
First Union National Bank	25,000
OTHER DEBTS	
Student Loan Servicing Center (college loan for son)	14,000
Visa	3,000