

FINANCIAL DISCLOSURE REPORT
Nomination ReportReport required by 28 U.S.C. § 531(a) as amended
18 U.S.C. App. 4, Sec. 101-112

1. Person Reporting (Last name, first, middle initial) Engelhardt, Kurt D.	2. Court or Organization USDC - SDLA	3. Date of Report 08/06/2001
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) District Judge Nominee	5. Report Type (check type) ☒ Nomination, Date 08 02 /2001 Initial Annual Final	6. Reporting Period 01/01/2000 to 08/03/2001
7. Chambers or Office Address One Galleria Boulevard Suite 1400 Metairie, LA 70001	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	

IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each section where you have no reportable information. Sign on the last page.

I. POSITIONS (Reporting individual only; see pp. 9-13 of instructions.)

POSITION	NAME OF ORGANIZATION / ENTITY
☐ NONE (No reportable positions.)	
1 Trustee	Trust No. 1 (Niece - Beneficiary)
2 Member - Board of Directors	Cancer Association of Greater New Orleans (CAGNO)
3 Partner	Hailey, McNamara, Hall, Larmann & Papale, L.L.P.

II. AGREEMENTS (Reporting individual only; see pp. 14-16 of instructions.)

DATE	PARTIES AND TERMS
☐ NONE (No reportable agreements.)	
1 95-Present	Hailey, McNamara, Hall, Larmann & Papale, L.L.P. Retirement Plan (No Control) (See Sec. VII - MFS Investment Management)
2	
3	

III. NON-INVESTMENT INCOME (Reporting individual and spouse; see pp. 17-24 of instructions.)

DATE	SOURCE AND TYPE	GROSS INCOME (yours, not spouse's)
☐ NONE (No reportable non-investment income.)		
1 1999	Hailey, McNamara, Hall, Larmann & Papale, L.L.P.	\$108,000.00
2 2000	Hailey, McNamara, Hall, Larmann & Papale, L.L.P.	\$143,000.00
3 2001	Hailey, McNamara, Hall, Larmann & Papale, L.L.P.	\$57,700.00
4 99-2001	Waller & Associates	

08/06/2001

IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children. See pp. 23-28 of Instructions.)

	SOURCE	DESCRIPTION
	NONE (No such reportable reimbursements.)	
1	EXEMPT	
2		
3		
4		
5		
6		
7		

V. GIFTS

(Includes those to spouse and dependent children. See pp. 29-32 of Instructions.)

	SOURCE	DESCRIPTION	VALUE
	☐ NONE (No such reportable gifts.)		
1	EXEMPT		
2			
3			

VI. LIABILITIES

(Includes those of spouse and dependent children. See pp. 33-35 of Instructions.)

	CREDITOR	DESCRIPTION	VALUE CO
	☒ NONE (No reportable liabilities.)		
1			
2			
3			
4			
5			
6			

* VAL CODES: J=\$15,000 or less K=\$15,001-\$50,000 L=\$50,001 to \$100,000 M=\$100,001-\$250,000 N=\$250,001-\$500,000
O=\$500,001-\$1,000,000 P1=\$1,000,001-\$5,000,000 P2=\$5,000,001-\$25,000,000 P3=\$25,000,001-\$50,000,000 P4=\$50,000,001 or more

FINANCIAL DISCLOSURE REPORT

Report Period Ending
August 31, 2001

Date of Report

08/06/2001

VII. Page 1 INVESTMENTS and TRUSTS-- income, value, transactions

(Includes those of spouse and
dependent children. See pp. 15-54 of Instructions.)

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D Transactions during reporting period	if not exempt from disclosure				
	(1) Amount Code (A-H)	(2) Type e.g., Dividend, rent or interest	(1) Value Code (J-P)	(2) Value Method Code (Q-W)		(1) Type (e.g., buy, sell, partial sale, merger, redemption)	(2) Date Month- Day	(3) Value Code (J-P)	(4) Cost Code (A-H)	(5) Identity of buyer/seller (if private transaction)
NONE (No reportable income, assets, or transactions.)										
1 Minnesota Life Annuity - Index 500	A	Interest	J	T	EXEMPT					
2 MFS Investment Management (Common Investment Fund)										
3 - Massachusetts Investors Trust - A	B	Dividend	K	T	EXEMPT					
4 - MFS Total Return Fund - A	A	Dividend	J	T	EXEMPT					
5 - MFS Capital Opportunities Fund - A	A	Dividend	J	T	EXEMPT					
6 - MFS Gov't Securities Fund - A	A	Dividend	J	T	EXEMPT					
7 - MFS Strategic Growth Fund - A	B	Dividend	J	T	EXEMPT					
8 N.Y. Life Annuity	B	Interest	J	T	EXEMPT					
9 Trust No. 1 (Niece)	A	Dividend	K	T	EXEMPT					
10 - Fidelity Growth & Income (FGRIK)										
11 - Fidelity Blue Chip Growth (FBGRK)										
12										
13										
14										
15										
16										
17										

1 Inc/Gain Codes: A=\$1,000 or less (Col. B1, D4) F=\$50,001-\$100,000		B=\$1,001-\$2,500 G=\$100,001-\$1,000,000		C=\$2,501-\$5,000 H=\$1,000,001-\$5,000,000		D=\$5,001-\$15,000 H2=\$5,000,001 or more		E=\$15,001-\$50,000	
2 Val Codes: J=\$15,000 or less (Col. C1, D3) O=\$500,001-\$1,000,000		K=\$15,001-\$50,000 P1=\$1,000,001-\$5,000,000		L=\$50,001-\$100,000 P2=\$5,000,001-\$25,000,000		M=\$100,001-\$250,000 P3=\$25,000,001-\$50,000,000		N=\$250,001-\$500,000 P4=\$50,000,001 or more	
3 Val Mth Codes: Q=Appraisal (Col. C2) U=Book Value		R=Cost (real estate only) V=Other		S=Assessment W=Estimated		T=Cash/Market			

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS.

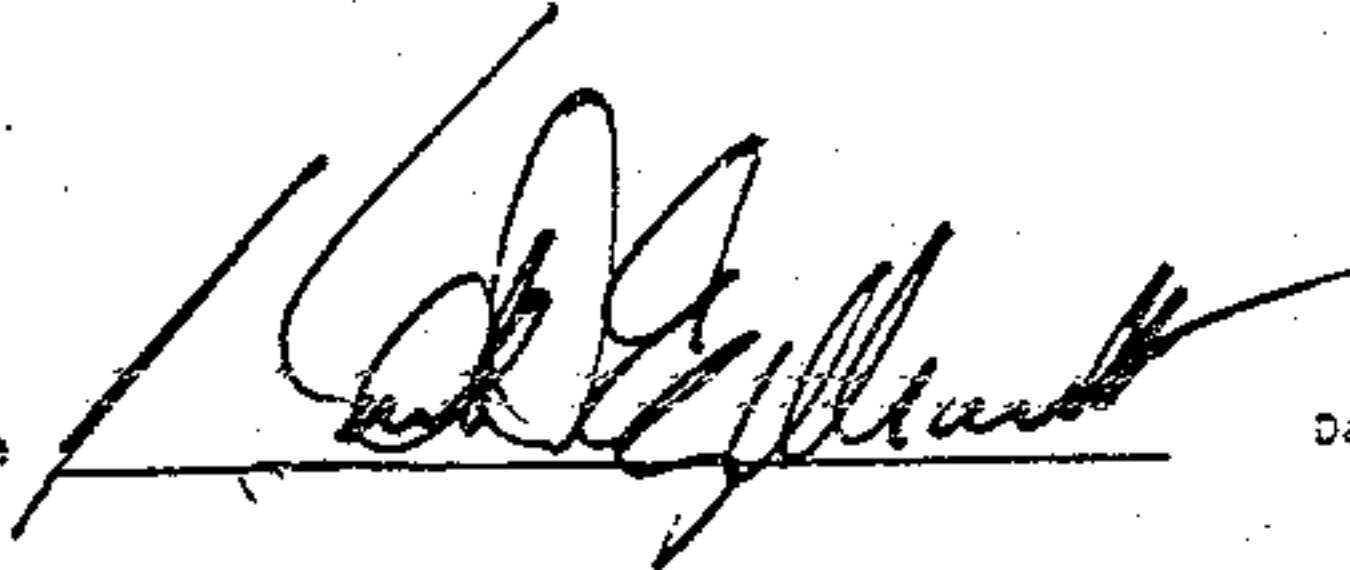
(Indicate part of report.)

IX. CERTIFICATION

I certify that all the information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. 4, section 501 et. seq.; 5 U.S.C. 7353 and Federal Conference Regulations.

Signature



Date

Aug 6, 2001

Note:

Any individual who knowingly and wilfully falsifies or fails to file this report may be subject to civil and criminal sanctions (5 U.S.C. App. 4, Section 104).

FILING INSTRUCTIONS

Mail original and three additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
One Columbus Circle, N.E.
Suite 2-301
Washington, D.C. 20544

FINANCIAL STATEMENT

NET WORTH

Provide a complete, current financial net worth statement which itemizes in detail all assets (including bank accounts, real estate, securities, trusts, investments, and other financial holdings) all liabilities (including debts, mortgages, loans, and other financial obligations) of yourself, your spouse, and other immediate members of your household.

ASSETS				LIABILITIES			
Cash on hand and in banks	\$40,000	-	-	Notes payable to banks—secured	None	-	-
U.S. Government securities—add schedule	No	-	-	Notes payable to banks—unsecured	None	-	-
Listed securities—add schedule	None	-	-	Notes payable to relatives	None	-	-
Unlisted securities—add schedule	None	-	-	Notes payable to others	None	-	-
Accounts and notes receivable:	None	-	-	Accounts and bills due			
Due from relatives and friends	None	-	-	Unpaid income tax	None	-	-
Due from others	None	-	-	Other unpaid tax and interest	None	-	-
Doubtful	None	-	-	Real estate mortgages payable—add schedule	\$277,000.00	-	-
Real estate owned—add schedule	\$425,000.00	-	-	Chattel mortgages and other liens payable	-	-	-
Real estate mortgages receivable	None	-	-	Other debts—itemize:			
Autos and other personal property	\$50,000	-	-	Monthly Expenses	\$500.00/mo.		
Cash value—life insurance	\$ 5,900			(utilities, etc.)			
Other assets—itemize:							
N.Y. Life Annuity	\$15,243	-	-				
MFS Investment Mgmt Mutual Fund	\$40,270	-	-				
Minnesota Mutual IRA	\$10,371	-	-	Total liabilities	\$277,500.00		
				Net Worth	\$309,284.00		
Total Assets	\$586,784.00			Total liabilities and net worth	\$864,284.00		
CONTINGENT LIABILITIES				GENERAL INFORMATION			
As endorser, cosigner or guarantor	None	-	-	Are any assets pledged? (Add schedule.)	No	-	-
On leases or contracts	None	-	-	Are you defendant in any suits or legal actions?	No	-	-
Legal Claims	None	-	-	Have you ever taken bankruptcy?	No	-	-
Provision for Federal Income Tax							
Other special debt	None	-	-				