

FINANCIAL DISCLOSURE REPORT
FOR NOMINEES

1. Person Reporting (Last name, first, middle initial) Duncan, Allyson K.		2. Court or Organization U. S. Court of Appeals, 4th Cir.	3. Date of Report 5/1/03
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Circuit Judge (Nominee)	5. Report Type (check appropriate type) ☒ Nomination, Date 4/28/03 ☐ Initial ☐ Annual ☐ Final		6. Reporting Period 1/1/2002 through 4/1/2003
7. Chambers or Office Address Kilpatrick Stockton, LLP 3737 Glenwood Avenue, Suite 400 Raleigh, North Carolina 27612		8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.			

I. POSITIONS. (Reporting individual only; see pp. 9-13 of Instructions.)

POSITION

NAME OF ORGANIZATION/ENTITY

☐

NONE (No reportable positions.)

1	Partner	Kilpatrick Stockton, LLP
2	Director	North State Bank
3	President - Elect	North Carolina Bar Association

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of Instructions.)

DATE

PARTIES AND TERMS

☒

NONE (No reportable agreements.)

1		
2		
3		

III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of Instructions.)

DATE

SOURCE AND TYPE

GROSS INCOME

☐

NONE (No reportable non-investment income.)

1	2/28/02	royalties; Harrison Publishing Company; sale of book	\$ 1,024.99
2	2002	Kilpatrick Stockton LLP	\$ 323,583.00
3	2003	Kilpatrick Stockton LLP (through 3/31/03, net of hold back)	\$ 47,853.45
4			\$
5			\$

Date of Report

IV. REIMBURSEMENTS – transportation, lodging, food, entertainment.
(Includes those to spouse and dependent children. See pp. 25-27 of Instructions.)

[illegible]

V. GIFTS. (Includes those to spouse and dependent children. See pp. 28-31 of Instructions.)

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
NONE (No such reportable gifts.)		
Exempt		\$
		\$
		\$
		\$

VI. LIABILITIES. (Includes those of spouse and dependent children. See pp. 32-33 of Instructions.)

[illegible]

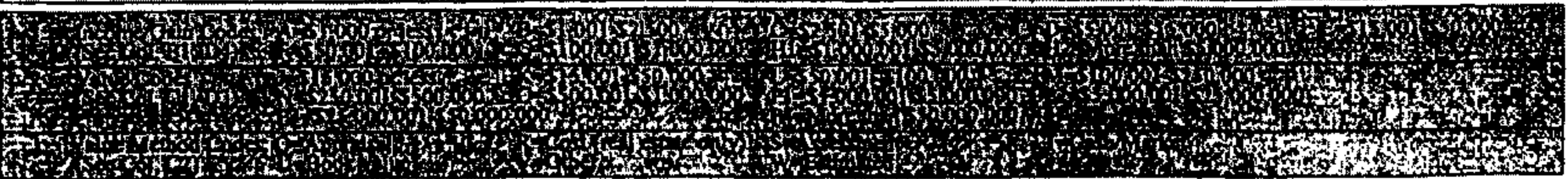
VII. Page 1 INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children. See pp. 34-37 of Instructions.)

Description of Assets (Include mutual assets)	Income during reporting period		Fair value at end of reporting period		Transactions during reporting period				
	(A) Code (A-H)	(B) Dividend or interest	(C) Fair Value Code (J-P)	(D) Fair Value (Q-R)	(E) Buy, sell, exchange, redemption	(F) Date Month/Day	(G) Value (Q-R)	(H) Gain (L-H)	(I) Buy/sell (L-H)
☐ NONE (No reportable income, assets, or transactions)					EXEMPT				
1 Neuberger & Berman Mutual Fund	A	Div.	J	T					
2 American Century Mutual Fund	D	Div.	J	T					
3 Kaufman Mutual Fund	A	Div.	J	T					
4 Monetta Mutual Fund	A	Div.	J	T					
5 Fidelity Gov't Res. Money Mkt.	A	Div.	J	T					
6 Fidelity Puritan Mutual Fund	B	Div.	K	T					
7 Janus Mutual Fund	B	Div.	K	T					
8 Janus 20 Mutual Fund	C	Div.	K	T					
9 First Union Mutual Fund	A	Div.	J	T					
10 Paine Webber Cash Fund	A	Div.	J	T					
11 Vanguard Money Market Fund	A	Div.	J	T					
12 Legg Mason Mutual Fund	A	Div.	J	T					
13 AFLAC Common Stock	A	Div.	J	T					
14 Motorola Common Stock	A	Div.	J	T					
15 Service Master Common Stock	A	Div.	J	T					
16 Mutual Shares Mutual Fund	B	Div.	K	T					

Page 1 of 1

VII. Page 2 INVESTMENTS and TRUSTS -- income, value, transactions (includes those of spouse and dependent children. See pp. 34-37 of Instructions.)

A Description of Assets (including trust assets) (List each asset separately, including prior acquisitions)	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	If not exempt from disclosure				
	Asset Code (A-H)	Type (e.g., Div., Int., Capital Gain, etc.)	Value Code (J-P)	Value Method Code (Q-V)	(1) Type (e.g., buy, sell, merger, redemption)	(2) Date (Month/Day)	(3) Value Code (J-P)	(4) Gain Code (A-H)	(5) Identity of buyer/seller (if private transaction)
☐ NONE (No reportable income, assets, or transactions)					EXEMPT-----				
17 American Century Mutual Fund	C	Div.	J	T					
18 Fidelity Puritan Mutual Fund	B	Div.	K	T					
19 TWA Bond	B	Div.	J	T					
20 Lehman Bros. Bond	A	Div.	J	T					
21 US Treasury Sec. Stripped Bond	A	Div.	K	T					
22 Olde Money Market Fund	A	Div.	L	T					
23 Intel Common Stock	A	Div.	J	T					
24 Charlotte Meck Hosp Bond	A	Div.	J	T					
25 North State Bank (X) Accounts	C	Int.	M	T					
26 EV Classic Senior Floating Rate (X)	B	Div.	K	T					
27 State Employees Credit Union (X) (account)	A	Int.	J	T					
28 Vanguard Index Fund	A	Div.	J	T					
29									
30									
31									
32									
33									
34									



NET WORTH

Provide a complete, current financial net worth statement which itemizes in detail all assets (including bank accounts, real estate, securities, trusts, investments, and other financial holdings) all liabilities (including debts, mortgages, loans, and other financial obligations) of yourself, your spouse, and other immediate members of your household.

AS OF JANUARY 1, 2003

ASSETS				LIABILITIES			
Cash on hand and in banks	50	000	00	Notes payable to banks-secured	18	000	00
U.S. Government securities-add schedule			0	Notes payable to banks-unsecured			0
Listed securities-add schedule	193	775	00	Notes payable to relatives			0
Unlisted securities--add schedule			0	Notes payable to others			0
Accounts and notes receivable:			0	Accounts and bills due			0
Due from relatives and friends			0	Unpaid income tax			0
Due from others			0	Other unpaid income and interest			0
Doubtful			0	Real estate mortgages payable-add schedule	380	000	00
Real estate owned-add schedule	486	000	00	Chattel mortgages and other liens payable	44	000	00
Real estate mortgages receivable			0	Other debts-itemize:			
Autos and other personal property		80	00				
Cash value-life insurance			0				
Other assets itemize:							
Household	50	000	00				
Art	10	000	00				
				Total liabilities	442	000	00
				Net Worth	427	775	00
Total Assets	789	855	00	Total liabilities and net worth	869	775	00