

FINANCIAL DISCLOSURE REPORT  
NOMINATION FILING

|                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                           |                                                           |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------|
| 1. Person Reporting (last name, first, middle initial)<br><br>Agce, George S                                                                                                                       | 2. Court or Organization<br><br>4th Circuit                                                                                                                                                                                                                               | 3. Date of Report<br><br>03/18/2008                       |
| 4. Title (Article III judges indicate active or senior status;<br>magistrate judges indicate full- or part-time)<br><br>Circuit Judge - Nominee                                                    | 5a. Report Type (check appropriate type)<br><br><input checked="" type="checkbox"/> Nomination      Date 03/13/2008<br><input type="checkbox"/> Initial <input type="checkbox"/> Annual <input type="checkbox"/> Final<br><br>5b. <input type="checkbox"/> Amended Report | 6. Reporting Period<br><br>01/01/2007<br>to<br>02/29/2008 |
| 7. Chambers or Office Address<br><br>Supreme Court of Virginia<br>100 North Ninth Street<br>Richmond, VA 23219                                                                                     | 8. On the basis of the information contained in this Report and any<br>modifications pertaining thereto, it is, in my opinion, in compliance<br>with applicable laws and regulations.<br><br>Reviewing Officer _____ Date _____                                           |                                                           |
| IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts,<br>checking the NONE box for each part where you have no reportable information. Sign on last page. |                                                                                                                                                                                                                                                                           |                                                           |

I. POSITIONS. (Reporting individual only; see pp. 9-13 of instructions.)

☐ NONE (No reportable positions.)

|    | <u>POSITION</u> | <u>NAME OF ORGANIZATION/ENTITY</u> |
|----|-----------------|------------------------------------|
| 1. | Trustee         | Trust #1                           |
| 2. | Trustee         | Trust #2                           |
| 3. | Trustee         | Bridgewater College                |
| 4. | Director        | Bradley Free Clinic                |
| 5. | Justice         | Supreme Court of Virginia          |

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of instructions.)

☒ NONE (No reportable agreements.)

| <u>DATE</u> | <u>PARTIES AND TERMS</u> |
|-------------|--------------------------|
| 1.          |                          |
| 2.          |                          |
| 3.          |                          |

|                          |                |
|--------------------------|----------------|
| Name of Person Reporting | Date of Report |
| Agee, George S           | 03/18/2008     |

III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of instructions.)

A. Filer's Non-Investment Income

☐ NONE (No reportable non-investment income.)

| DATE    | SOURCE AND TYPE        | INCOME<br>(yours, not spouse's) |
|---------|------------------------|---------------------------------|
| 1. 2008 | Virginia Supreme Court | \$ 14,000                       |
| 2. 2007 | Virginia Supreme Court | \$ 169,000                      |
| 3. 2006 | Virginia Supreme Court | \$ 159,000                      |
| 4.      |                        |                                 |
| 5.      |                        |                                 |

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.

(Dollar amount not required except for honoraria.)

☐ NONE (No reportable non-investment income.)

| DATE    | SOURCE AND TYPE                     |
|---------|-------------------------------------|
| 1. 2008 | Carilion Clinic - Salary            |
| 2. 2008 | RGC Resources, Inc. - Director Fees |
| 3. 2007 | Carilion Clinic - Salary            |
| 4. 2007 | RGC Resources, Inc. - Director Fees |
| 5.      |                                     |

IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)

☐ NONE (No reportable reimbursements.)

| SOURCE    | DESCRIPTION |
|-----------|-------------|
| 1. Exempt |             |
| 2.        |             |
| 3.        |             |
| 4.        |             |
| 5.        |             |

V. GIFTS. *(Includes those to spouse and dependent children. See pp. 28-31 of instructions.)*

☐ NONE *(No reportable gifts.)*

|    | <u>SOURCE</u> | <u>DESCRIPTION</u> | <u>VALUE</u> |
|----|---------------|--------------------|--------------|
| 1. | Exempt        |                    |              |
| 2. |               |                    |              |
| 3. |               |                    |              |
| 4. |               |                    |              |
| 5. |               |                    |              |

VI. LIABILITIES. *(Includes those of spouse and dependent children. See pp. 32-33 of instructions.)*

☒ NONE *(No reportable liabilities.)*

|    | <u>CREDITOR</u> | <u>DESCRIPTION</u> | <u>VALUE CODE</u> |
|----|-----------------|--------------------|-------------------|
| 1. |                 |                    |                   |
| 2. |                 |                    |                   |
| 3. |                 |                    |                   |
| 4. |                 |                    |                   |
| 5. |                 |                    |                   |

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B.<br>Income during<br>reporting period |                                              | C<br>Gross value at end of<br>reporting period |                                           | D<br>Transactions during reporting period      |                               |                                 |                                |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|----------------------------------------------|------------------------------------------------|-------------------------------------------|------------------------------------------------|-------------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.<br>buy, sell,<br>redemption) | (2)<br>Date<br>Month -<br>Day | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 1. Mainstreet Bankshares                                                                                                    | A                                       | Dividend                                     | J                                              | U                                         | Exempt                                         |                               |                                 |                                |                                                                   |
| 2. WB                                                                                                                       | A                                       | Dividend                                     |                                                |                                           |                                                |                               |                                 |                                |                                                                   |
| 3. SUWI, LLC                                                                                                                | C                                       | Distribution                                 | L                                              | S                                         |                                                |                               |                                 |                                |                                                                   |
| 4. Agee Mill, LLC                                                                                                           | A                                       | Distribution                                 | K                                              | S                                         |                                                |                               |                                 |                                |                                                                   |
| 5. RGC Resources, Inc.                                                                                                      | A                                       | Dividend                                     | J                                              | T                                         |                                                |                               |                                 |                                |                                                                   |
| 6. First Citizens Bank                                                                                                      |                                         | None                                         | J                                              | T                                         |                                                |                               |                                 |                                |                                                                   |
| 7. Hometown Bank                                                                                                            | A                                       | Interest                                     | J                                              | U                                         |                                                |                               |                                 |                                |                                                                   |
| 8. Citibank                                                                                                                 | A                                       | Interest                                     | K                                              | T                                         |                                                |                               |                                 |                                |                                                                   |
| 9. Metro Wash DCA Airport Bond                                                                                              | A                                       | Interest                                     | J                                              | T                                         |                                                |                               |                                 |                                |                                                                   |
| 10. BBT                                                                                                                     | A                                       | Dividend                                     | J                                              | T                                         |                                                |                               |                                 |                                |                                                                   |
| 11. BMY                                                                                                                     | A                                       | Dividend                                     | J                                              | T                                         |                                                |                               |                                 |                                |                                                                   |
| 12. GE                                                                                                                      | A                                       | Dividend                                     | J                                              | T                                         |                                                |                               |                                 |                                |                                                                   |
| 13. INTC                                                                                                                    | A                                       | Dividend                                     | J                                              | T                                         |                                                |                               |                                 |                                |                                                                   |
| 14. MCK                                                                                                                     | A                                       | Dividend                                     | J                                              | T                                         |                                                |                               |                                 |                                |                                                                   |
| 15. MSFT                                                                                                                    | A                                       | Dividend                                     | J                                              | T                                         |                                                |                               |                                 |                                |                                                                   |
| 16. NSC                                                                                                                     | A                                       | Dividend                                     | J                                              | T                                         |                                                |                               |                                 |                                |                                                                   |
| 17. RHHBY                                                                                                                   | A                                       | Dividend                                     | J                                              | T                                         |                                                |                               |                                 |                                |                                                                   |

1. Income Gain Codes  
(See Columns D1 and D4)

2. Value Codes  
(See Columns C1 and D3)

3. Value Method Codes  
(See Column C2)

A = \$1,000 or less  
F = \$50,001 - \$100,000  
J = \$15,000 or less  
N = \$250,001 - \$500,000  
P3 = \$25,000,001 - \$50,000,000  
Q = Appraisal  
U = Book Value

B = \$1,001 - \$2,500  
G = \$100,001 - \$1,000,000  
K = \$15,001 - \$50,000  
O = \$500,001 - \$1,000,000  
R = Cost (Real Estate Only)  
V = Other

C = \$2,501 - \$5,000  
H1 = \$1,000,001 - \$5,000,000  
L = \$50,001 - \$100,000  
P1 = \$1,000,001 - \$5,000,000  
P4 = More than \$50,000,000  
S = Assessment  
W = Estimated

D = \$5,001 - \$15,000  
H2 = More than \$5,000,000  
M = \$100,001 - \$250,000  
P2 = \$5,000,001 - \$25,000,000  
T = Cash Market

E = \$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B.<br>Income during<br>reporting period |                                               | C.<br>Gross value at end of<br>reporting period |                                           | D.<br>Transactions during reporting period     |                               |                                 |                                |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------------------|-------------------------------------------------|-------------------------------------------|------------------------------------------------|-------------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.<br>buy, sell,<br>redemption) | (2)<br>Date<br>Month -<br>Day | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 18. TWX                                                                                                                     | A                                       | Dividend                                      | J                                               | T                                         |                                                |                               |                                 |                                |                                                                   |
| 19. WFC                                                                                                                     | A                                       | Dividend                                      | J                                               | T                                         |                                                |                               |                                 |                                |                                                                   |
| 20. CAIBX                                                                                                                   | A                                       | Dividend                                      | J                                               | T                                         |                                                |                               |                                 |                                |                                                                   |
| 21. CWGIX                                                                                                                   | A                                       | Dividend                                      | J                                               | T                                         |                                                |                               |                                 |                                |                                                                   |
| 22. ANCFX                                                                                                                   | A                                       | Dividend                                      | J                                               | T                                         |                                                |                               |                                 |                                |                                                                   |
| 23. AGTHX                                                                                                                   | A                                       | Dividend                                      | J                                               | T                                         |                                                |                               |                                 |                                |                                                                   |
| 24. ANWFX                                                                                                                   | A                                       | Dividend                                      | J                                               | T                                         |                                                |                               |                                 |                                |                                                                   |
| 25. AWSHX                                                                                                                   | A                                       | Dividend                                      | J                                               | T                                         |                                                |                               |                                 |                                |                                                                   |
| 26. COF                                                                                                                     | A                                       | Dividend                                      | J                                               | T                                         |                                                |                               |                                 |                                |                                                                   |
| 27. VYFC                                                                                                                    | A                                       | Dividend                                      | J                                               | T                                         |                                                |                               |                                 |                                |                                                                   |
| 28. NYVCX                                                                                                                   | A                                       | Dividend                                      | J                                               | T                                         |                                                |                               |                                 |                                |                                                                   |
| 29. KAUCX                                                                                                                   | A                                       | Dividend                                      | K                                               | T                                         |                                                |                               |                                 |                                |                                                                   |
| 30. LMVTX                                                                                                                   | A                                       | Dividend                                      | J                                               | T                                         |                                                |                               |                                 |                                |                                                                   |
| 31. ACERX                                                                                                                   | A                                       | Dividend                                      | K                                               | T                                         |                                                |                               |                                 |                                |                                                                   |
| 32. RKE VA IDA BOND                                                                                                         | A                                       | Interest                                      | J                                               | T                                         |                                                |                               |                                 |                                |                                                                   |
| 33. BROADWAY VA IDA BOND                                                                                                    | A                                       | Interest                                      | J                                               | T                                         |                                                |                               |                                 |                                |                                                                   |
| 34. IRA #1                                                                                                                  |                                         | None                                          | L                                               | T                                         |                                                |                               |                                 |                                |                                                                   |

1. Income Gain Codes  
(See Columns B1 and B4)

2. Value Codes  
(See Columns C1 and D3)

3. Value Method Codes  
(See Column C2)

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K = \$15,001 - \$50,000  
O = \$500,001 - \$1,000,000  
R = Com (Real Estate Only)  
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C = \$2,501 - \$5,000  
H1 = \$1,000,001 - \$5,000,000  
L = \$50,001 - \$100,000  
P1 = \$1,000,001 - \$5,000,000  
P4 = More than \$50,000,000  
S = Assessment  
W = Estimated

D = \$5,001 - \$15,000  
H2 = More than \$5,000,000  
M = \$100,001 - \$250,000  
P2 = \$5,000,001 - \$25,000,000  
T = Cash Market

E = \$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B.<br>Income during<br>reporting period |                                              | C.<br>Gross value at end of<br>reporting period |                                           | D.<br>Transactions during reporting period     |                               |                                 |                                |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|----------------------------------------------|-------------------------------------------------|-------------------------------------------|------------------------------------------------|-------------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.<br>buy, sell,<br>redemption) | (2)<br>Date<br>Month -<br>Day | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 35. - SENTINEL CAP GRO A                                                                                                    |                                         |                                              |                                                 |                                           |                                                |                               |                                 |                                |                                                                   |
| 36. - SENTINEL SMALL CO A                                                                                                   |                                         |                                              |                                                 |                                           |                                                |                               |                                 |                                |                                                                   |
| 37. - SENTINEL MDCpGrA                                                                                                      |                                         |                                              |                                                 |                                           |                                                |                               |                                 |                                |                                                                   |
| 38. - SENTINEL BALANCED A                                                                                                   |                                         |                                              |                                                 |                                           |                                                |                               |                                 |                                |                                                                   |
| 39. - SENTINEL COMSTK A                                                                                                     |                                         |                                              |                                                 |                                           |                                                |                               |                                 |                                |                                                                   |
| 40. - SENTINEL INTL EQUITY                                                                                                  |                                         |                                              |                                                 |                                           |                                                |                               |                                 |                                |                                                                   |
| 41. RETIREMENT ACCOUNT #1                                                                                                   |                                         | None                                         | M                                               | T                                         |                                                |                               |                                 |                                |                                                                   |
| 42. - RUSSELL 1000 VALUE INDEX                                                                                              |                                         |                                              |                                                 |                                           |                                                |                               |                                 |                                |                                                                   |
| 43. - SMALL/MID CAP EQUITY INDEX                                                                                            |                                         |                                              |                                                 |                                           |                                                |                               |                                 |                                |                                                                   |
| 44. - INTERNATIONAL EQUITY INDEX                                                                                            |                                         |                                              |                                                 |                                           |                                                |                               |                                 |                                |                                                                   |
| 45. - REAL ESTATE INVEST - TRUST<br>INDEX                                                                                   |                                         |                                              |                                                 |                                           |                                                |                               |                                 |                                |                                                                   |
| 46. - STABLE VALUE FUND                                                                                                     |                                         |                                              |                                                 |                                           |                                                |                               |                                 |                                |                                                                   |
| 47. - BOND INDEX FUND                                                                                                       |                                         |                                              |                                                 |                                           |                                                |                               |                                 |                                |                                                                   |
| 48. - SAND P 500 INDEX FUND                                                                                                 |                                         |                                              |                                                 |                                           |                                                |                               |                                 |                                |                                                                   |
| 49. TRUST #1                                                                                                                |                                         | None                                         | M                                               | T                                         |                                                |                               |                                 |                                |                                                                   |
| 50. - VALLEY BANK                                                                                                           |                                         |                                              |                                                 |                                           |                                                |                               |                                 |                                |                                                                   |
| 51. - BANK OF AMERICA                                                                                                       |                                         |                                              |                                                 |                                           |                                                |                               |                                 |                                |                                                                   |

|                                                 |                                                                     |                                                        |                                                                |                                                              |                         |
|-------------------------------------------------|---------------------------------------------------------------------|--------------------------------------------------------|----------------------------------------------------------------|--------------------------------------------------------------|-------------------------|
| 1. Income Gain Codes<br>(See Columns B1 and D4) | A = \$1,000 or less<br>F = \$50,001 - \$100,000                     | B = \$1,001 - \$2,500<br>G = \$100,001 - \$1,000,000   | C = \$2,501 - \$5,000<br>H = \$1,000,001 - \$5,000,000         | D = \$5,001 - \$15,000<br>I12 = More than \$5,000,000        | E = \$15,001 - \$50,000 |
| 2. Value Codes<br>(See Columns C1 and D3)       | J = \$15,000 or less<br>N = \$250,001 - \$500,000                   | K = \$15,001 - \$50,000<br>O = \$500,001 - \$1,000,000 | L = \$50,001 - \$100,000<br>P1 = \$1,000,001 - \$5,000,000     | M = \$100,001 - \$250,000<br>P2 = \$5,000,001 - \$25,000,000 |                         |
| 3. Value Method Codes<br>(See Column C2)        | P3 = \$25,000,001 - \$50,000,000<br>Q = Appraisal<br>U = Book Value | R = Cost (Real Estate Only)<br>V = Other               | P4 = More than \$50,000,000<br>S = Assessment<br>W = Estimated |                                                              | T = Cash Market         |

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B.<br>Income during<br>reporting period |                                              | C.<br>Gross value at end of<br>reporting period |                                           | D<br>Transactions during reporting period      |                               |                                 |                                |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|----------------------------------------------|-------------------------------------------------|-------------------------------------------|------------------------------------------------|-------------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.<br>buy, sell,<br>redemption) | (2)<br>Date<br>Month -<br>Day | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 52 - CITIBANK                                                                                                               |                                         |                                              |                                                 |                                           |                                                |                               |                                 |                                |                                                                   |
| 53. - MET                                                                                                                   |                                         |                                              |                                                 |                                           |                                                |                               |                                 |                                |                                                                   |
| 54. - WB                                                                                                                    |                                         |                                              |                                                 |                                           |                                                |                               |                                 |                                |                                                                   |
| 55. - ACERX                                                                                                                 |                                         |                                              |                                                 |                                           |                                                |                               |                                 |                                |                                                                   |
| 56. - CAPITAL ONE BOND                                                                                                      |                                         |                                              |                                                 |                                           |                                                |                               |                                 |                                |                                                                   |
| 57. - FORD MOTOR CO BOND                                                                                                    |                                         |                                              |                                                 |                                           |                                                |                               |                                 |                                |                                                                   |
| 58. - WELLS FARGO CO. BOND                                                                                                  |                                         |                                              |                                                 |                                           |                                                |                               |                                 |                                |                                                                   |
| 59 TRUST #2                                                                                                                 |                                         | None                                         | M                                               | T                                         |                                                |                               |                                 |                                |                                                                   |
| 60 - CITIBANK                                                                                                               |                                         |                                              |                                                 |                                           |                                                |                               |                                 |                                |                                                                   |
| 61 - GE                                                                                                                     |                                         |                                              |                                                 |                                           |                                                |                               |                                 |                                |                                                                   |
| 62. - HD                                                                                                                    |                                         |                                              |                                                 |                                           |                                                |                               |                                 |                                |                                                                   |
| 63. - WB                                                                                                                    |                                         |                                              |                                                 |                                           |                                                |                               |                                 |                                |                                                                   |
| 64. - VALLEY BANK                                                                                                           |                                         |                                              |                                                 |                                           |                                                |                               |                                 |                                |                                                                   |
| 65. - HUG                                                                                                                   |                                         |                                              |                                                 |                                           |                                                |                               |                                 |                                |                                                                   |
| 66 - HYVCX                                                                                                                  |                                         |                                              |                                                 |                                           |                                                |                               |                                 |                                |                                                                   |
| 67 - LMVTX                                                                                                                  |                                         |                                              |                                                 |                                           |                                                |                               |                                 |                                |                                                                   |
| 68 - GENERAL DYNAMICS                                                                                                       |                                         |                                              |                                                 |                                           |                                                |                               |                                 |                                |                                                                   |

|                                                 |                                                                        |                                                        |                                                                |                                                              |                         |
|-------------------------------------------------|------------------------------------------------------------------------|--------------------------------------------------------|----------------------------------------------------------------|--------------------------------------------------------------|-------------------------|
| 1. Income Gain Codes<br>(See Columns D1 and D4) | A = \$1,000 or less<br>F = \$50,001 - \$100,000                        | B = \$1,001 - \$2,500<br>G = \$100,001 - \$1,000,000   | C = \$2,501 - \$5,000<br>H = \$1,000,001 - \$5,000,000         | D = \$5,001 - \$15,000<br>I12 = More than \$5,000,000        | E = \$15,001 - \$50,000 |
| 2 Value Codes<br>(See Columns C1 and D3)        | J = \$15,000 or less<br>N = \$250,001 - \$500,000                      | K = \$15,001 - \$50,000<br>O = \$500,001 - \$1,000,000 | L = \$50,001 - \$100,000<br>P1 = \$1,000,001 - \$5,000,000     | M = \$100,001 - \$250,000<br>P2 = \$5,000,001 - \$25,000,000 |                         |
| 3 Value Method Codes<br>(See Column C2)         | P3 = \$25,000,001 - \$50,000,000<br>Q = Appraisal<br>U = Unknown Value | R = Cost (Real Estate Only)<br>V = Other               | P4 = More than \$50,000,000<br>S = Assessment<br>W = Estimated | T = Cash Market                                              |                         |

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B.<br>Income during<br>reporting period |                                             | C<br>Gross value at end of<br>reporting period |                                           | D<br>Transactions during reporting period      |                               |                                 |                                |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|---------------------------------------------|------------------------------------------------|-------------------------------------------|------------------------------------------------|-------------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.<br>div, rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.<br>buy, sell,<br>redemption) | (2)<br>Date<br>Month -<br>Day | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 69. - FORD MOTOR CO. BOND                                                                                                   |                                         |                                             |                                                |                                           |                                                |                               |                                 |                                |                                                                   |
| 70. - CAPITAL ONE BOND                                                                                                      |                                         |                                             |                                                |                                           |                                                |                               |                                 |                                |                                                                   |
| 71. - WELLS FARGO BOND                                                                                                      |                                         |                                             |                                                |                                           |                                                |                               |                                 |                                |                                                                   |
| 72. - WEST BASIN MWD CALIF BOND                                                                                             |                                         |                                             |                                                |                                           |                                                |                               |                                 |                                |                                                                   |
| 73. - ILLINOIS FIN AU REV REF BOND                                                                                          |                                         |                                             |                                                |                                           |                                                |                               |                                 |                                |                                                                   |
| 74. IRA #2                                                                                                                  |                                         | None                                        | K                                              | T                                         |                                                |                               |                                 |                                |                                                                   |
| 75. - SENTINEL COM STK A                                                                                                    |                                         |                                             |                                                |                                           |                                                |                               |                                 |                                |                                                                   |
| 76. - SENTINEL MD Cp Gr A                                                                                                   |                                         |                                             |                                                |                                           |                                                |                               |                                 |                                |                                                                   |
| 77. RETIREMENT ACCOUNT #2                                                                                                   |                                         | None                                        | N                                              | T                                         |                                                |                               |                                 |                                |                                                                   |
| 78. - PIMCO LOW DURATION                                                                                                    |                                         |                                             |                                                |                                           |                                                |                               |                                 |                                |                                                                   |
| 79. - VAN KAMPEN EQUITY & INC                                                                                               |                                         |                                             |                                                |                                           |                                                |                               |                                 |                                |                                                                   |
| 80. - AIM MID CAP CORE EQUITY A                                                                                             |                                         |                                             |                                                |                                           |                                                |                               |                                 |                                |                                                                   |
| 81. - FID SPARTAN USEq IDX                                                                                                  |                                         |                                             |                                                |                                           |                                                |                               |                                 |                                |                                                                   |
| 82. - FID LOW PRICED STOCK                                                                                                  |                                         |                                             |                                                |                                           |                                                |                               |                                 |                                |                                                                   |
| 83. - OAKMARK INTERNATIONAL                                                                                                 |                                         |                                             |                                                |                                           |                                                |                               |                                 |                                |                                                                   |
| 84. - ROYCE PREMIER                                                                                                         |                                         |                                             |                                                |                                           |                                                |                               |                                 |                                |                                                                   |
| 85. RETIREMENT ACCOUNT #3                                                                                                   |                                         | None                                        | L                                              | T                                         |                                                |                               |                                 |                                |                                                                   |

|                                                |                                                                     |                                                        |                                                                |                                                              |                                                      |
|------------------------------------------------|---------------------------------------------------------------------|--------------------------------------------------------|----------------------------------------------------------------|--------------------------------------------------------------|------------------------------------------------------|
| 1 Income Gain Codes<br>(See Columns B1 and D4) | A = \$1,000 or less<br>F = \$50,001 - \$100,000                     | B = \$1,001 - \$2,500<br>G = \$100,001 - \$1,000,000   | C = \$2,501 - \$5,000<br>H = \$5,001 - \$5,000,000             | D = \$5,001 - \$15,000<br>I = \$15,001 - \$50,000,000        | E = \$15,001 - \$50,000<br>J = More than \$5,000,000 |
| 2 Value Codes<br>(See Columns C1 and D3)       | J = \$15,000 or less<br>N = \$250,001 - \$500,000                   | K = \$15,001 - \$50,000<br>O = \$500,001 - \$1,000,000 | L = \$50,001 - \$100,000<br>P1 = \$1,000,001 - \$5,000,000     | M = \$100,001 - \$250,000<br>P2 = \$5,000,001 - \$25,000,000 | T = Cash Market                                      |
| 3 Value Method Codes<br>(See Column C2)        | P3 = \$25,000,001 - \$50,000,000<br>Q = Appraisal<br>U = Book Value | R = Cost (Real Estate Only)<br>V = Other               | P4 = More than \$50,000,000<br>S = Assessment<br>W = Estimated |                                                              |                                                      |

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B.<br>Income during<br>reporting period |                                              | C.<br>Gross value at end of<br>reporting period |                                           | D.<br>Transactions during reporting period     |                               |                                 |                                |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|----------------------------------------------|-------------------------------------------------|-------------------------------------------|------------------------------------------------|-------------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.<br>div., rent,<br>or int ) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.<br>buy, sell,<br>redemption) | (2)<br>Date<br>Month -<br>Day | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 86. - VANKAMPEN EQUITY & INC                                                                                                |                                         |                                              |                                                 |                                           |                                                |                               |                                 |                                |                                                                   |
| 87. - DODGE & COX STOCK FUND                                                                                                |                                         |                                              |                                                 |                                           |                                                |                               |                                 |                                |                                                                   |
| 88. RETIREMENT ACCOUNT #4                                                                                                   |                                         | None                                         | K                                               | T                                         |                                                |                               |                                 |                                |                                                                   |
| 89. - EQ GUARANTEED INTEREST                                                                                                |                                         |                                              |                                                 |                                           |                                                |                               |                                 |                                |                                                                   |
| 90. - EQ ALLIANCE BERNSTEIN INTL                                                                                            |                                         |                                              |                                                 |                                           |                                                |                               |                                 |                                |                                                                   |
| 91. - EQ ALLIANCE BERNSTEIN Sm CpGR                                                                                         |                                         |                                              |                                                 |                                           |                                                |                               |                                 |                                |                                                                   |
| 92. - EQ MARKET PLUS MID CAP VALUE                                                                                          |                                         |                                              |                                                 |                                           |                                                |                               |                                 |                                |                                                                   |
| 93. - EQ BLACK ROCK BASIC                                                                                                   |                                         |                                              |                                                 |                                           |                                                |                               |                                 |                                |                                                                   |
| 94. RETIREMENT ACCOUNT #5                                                                                                   |                                         | None                                         | M                                               | T                                         |                                                |                               |                                 |                                |                                                                   |
| 95. - TWEAX                                                                                                                 |                                         |                                              |                                                 |                                           |                                                |                               |                                 |                                |                                                                   |
| 96. - CAAPX                                                                                                                 |                                         |                                              |                                                 |                                           |                                                |                               |                                 |                                |                                                                   |
| 97. - FEIRX                                                                                                                 |                                         |                                              |                                                 |                                           |                                                |                               |                                 |                                |                                                                   |
| 98. - FMCAx                                                                                                                 |                                         |                                              |                                                 |                                           |                                                |                               |                                 |                                |                                                                   |
| 99. - FAERX                                                                                                                 |                                         |                                              |                                                 |                                           |                                                |                               |                                 |                                |                                                                   |
| 100. - GABGY                                                                                                                |                                         |                                              |                                                 |                                           |                                                |                               |                                 |                                |                                                                   |
| 101. - WEBAX                                                                                                                |                                         |                                              |                                                 |                                           |                                                |                               |                                 |                                |                                                                   |
| 102. - GABAX                                                                                                                |                                         |                                              |                                                 |                                           |                                                |                               |                                 |                                |                                                                   |

|                                                |                                                                     |                                                        |                                                                |                                                              |                                                       |
|------------------------------------------------|---------------------------------------------------------------------|--------------------------------------------------------|----------------------------------------------------------------|--------------------------------------------------------------|-------------------------------------------------------|
| 1 Income Gain Codes<br>(See Columns B1 and D4) | A = \$1,000 or less<br>F = \$50,001 - \$100,000                     | B = \$1,001 - \$2,500<br>G = \$100,001 - \$1,000,000   | C = \$2,501 - \$5,000<br>H = \$1,000,001 - \$5,000,000         | D = \$5,001 - \$15,000<br>I = More than \$5,000,000          | E = \$15,001 - \$50,000<br>J = More than \$50,000,000 |
| 2 Value Codes<br>(See Columns C1 and D3)       | J = \$15,000 or less<br>N = \$250,001 - \$500,000                   | K = \$15,001 - \$50,000<br>O = \$500,001 - \$1,000,000 | L = \$50,001 - \$100,000<br>P1 = \$1,000,001 - \$5,000,000     | M = \$100,001 - \$250,000<br>P2 = \$5,000,001 - \$25,000,000 |                                                       |
| 3 Value Method Codes<br>(See Column C2)        | P3 = \$25,000,001 - \$50,000,000<br>Q = Appraisal<br>U = Book Value | R = Cost (Real Estate Only)<br>V = Other               | P4 = More than \$50,000,000<br>S = Assessment<br>W = Estimated | T = Cash Market                                              |                                                       |

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐

 NONE (No reportable income, assets, or transactions.)

| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B.<br>Income during<br>reporting period |                                              | C.<br>Gross value at end of<br>reporting period |                                           | D<br>Transactions during reporting period      |                               |                                 |                                |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|----------------------------------------------|-------------------------------------------------|-------------------------------------------|------------------------------------------------|-------------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-I)        | (2)<br>Type (e.g.<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.<br>buy, sell,<br>redemption) | (2)<br>Date<br>Month -<br>Day | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-I) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 103. - GABEX                                                                                                                |                                         |                                              |                                                 |                                           |                                                |                               |                                 |                                |                                                                   |
| 104. - PREIX                                                                                                                |                                         |                                              |                                                 |                                           |                                                |                               |                                 |                                |                                                                   |
| 105. LIFE INSURANCE POLICY #1                                                                                               |                                         | None                                         | L                                               | T                                         |                                                |                               |                                 |                                |                                                                   |
| 106. LIFE INSURANCE POLICY #2                                                                                               |                                         | None                                         | J                                               | T                                         |                                                |                               |                                 |                                |                                                                   |
| 107. 529 PLAN                                                                                                               |                                         | None                                         | K                                               | T                                         |                                                |                               |                                 |                                |                                                                   |

|                                                 |                                  |                             |                               |                                |                         |
|-------------------------------------------------|----------------------------------|-----------------------------|-------------------------------|--------------------------------|-------------------------|
| 1. Income Gain Codes<br>(See Columns D1 and D4) | A = \$1,000 or less              | B = \$1,001 - \$2,500       | C = \$2,501 - \$5,000         | D = \$5,001 - \$15,000         | E = \$15,001 - \$50,000 |
|                                                 | F = \$50,001 - \$100,000         | G = \$100,001 - \$1,000,000 | H = \$1,000,001 - \$5,000,000 | I = More than \$5,000,000      |                         |
| 2. Value Codes<br>(See Columns C1 and C3)       | J = \$15,000 or less             | K = \$15,001 - \$50,000     | L = \$50,001 - \$100,000      | M = \$100,001 - \$250,000      |                         |
|                                                 | N = \$250,001 - \$500,000        | O = \$500,001 - \$1,000,000 | P = \$1,000,001 - \$5,000,000 | Q = \$5,000,001 - \$25,000,000 |                         |
| 3. Value Method Codes<br>(See Column C2)        | P1 = \$25,000,001 - \$50,000,000 | R = Cost (Real Estate Only) | P4 = More than \$50,000,000   | T = Cash Market                |                         |
|                                                 | Q = Appraisal                    | V = Other                   | S = Assessment                |                                |                         |
|                                                 | U = Book Value                   |                             | W = Estimated                 |                                |                         |

|                          |                |
|--------------------------|----------------|
| Name of Person Reporting | Date of Report |
| Agee, George S           | 03/18/2008     |

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

No income from Trusts 1 and 2 comes to me as I am a Trustee only for a third party and receive no compensation for performing my fiduciary duty.

|                          |                |
|--------------------------|----------------|
| Name of Person Reporting | Date of Report |
| Agee, George S           | 03/18/2008     |

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

*George H. Agee*

Date

*March 18, 2008*

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure  
Administrative Office of the United States Courts  
Suite 2-301  
One Columbus Circle, N.E.  
Washington, D.C. 20544

# FINANCIAL STATEMENT

## NET WORTH

Provide a complete, current financial net worth statement which itemizes in detail all assets (including bank accounts, real estate, securities, trusts, investments, and other financial holdings) all liabilities (including debts, mortgages, loans, and other financial obligations) of yourself, your spouse, and other immediate members of your household.

| ASSETS                                  |   |     |     | LIABILITIES                                      |    |     |     |
|-----------------------------------------|---|-----|-----|--------------------------------------------------|----|-----|-----|
| Cash on hand and in banks               |   | 20  | 000 | Notes payable to banks-secured                   |    |     |     |
| U.S. Government securities-add schedule |   |     |     | Notes payable to banks-unsecured                 |    |     |     |
| Listed securities-add schedule          |   | 220 | 020 | Notes payable to relatives                       |    |     |     |
| Unlisted securities--add schedule       |   | 35  | 900 | Notes payable to others                          |    |     |     |
| Accounts and notes receivable:          |   |     |     | Accounts and bills due                           |    |     |     |
| Due from relatives and friends          |   |     |     | Unpaid income tax                                |    |     |     |
| Due from others                         |   |     |     | Other unpaid income and interest                 |    |     |     |
| Doubtful                                |   |     |     | Real estate mortgages payable-add schedule       |    | 165 | 000 |
| Real estate owned-add schedule          |   | 400 | 000 | Chattel mortgages and other liens payable        |    |     |     |
| Real estate mortgages receivable        |   |     |     | Other debts-itemize:                             |    |     |     |
| Autos and other personal property       |   | 100 | 000 |                                                  |    |     |     |
| Cash value-life insurance               |   | 85  | 000 |                                                  |    |     |     |
| Other assets itemize:                   |   |     |     |                                                  |    |     |     |
| See attached                            | 1 | 122 | 000 |                                                  |    |     |     |
|                                         |   |     |     |                                                  |    |     |     |
|                                         |   |     |     | Total liabilities                                |    | 165 | 000 |
|                                         |   |     |     | Net Worth                                        | 1  | 817 | 920 |
| Total Assets                            | 1 | 982 | 920 | Total liabilities and net worth                  | 1  | 982 | 920 |
| CONTINGENT LIABILITIES                  |   |     |     | GENERAL INFORMATION                              |    |     |     |
| As endorser, comaker or guarantor       |   | 14  | 000 | Are any assets pledged? (Add schedule)           | NO |     |     |
| On leases or contracts                  |   |     |     | Are you defendant in any suits or legal actions? | NO |     |     |
| Legal Claims                            |   |     |     | Have you ever taken bankruptcy?                  | NO |     |     |
| Provision for Federal Income Tax        |   |     |     |                                                  |    |     |     |
| Other special debt                      |   |     |     |                                                  |    |     |     |