

FINANCIAL DISCLOSURE REPORT

NOMINATION FILING

1. Person Reporting (Last name, First name, Middle initial) MILLER, GRAY H	2. Court or Organization Dist. Court, So. Dist. Texas	3. Date of Report 01/26/2006
4. Title (Article III Judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge - nominee	5. Report Type (check appropriate type) ☒ Nomination, Date 01/25/2006 ☐ Initial ☐ Annual ☐ Final	6. Reporting Period 01/01/2005 to 12/31/2005
7. Chambers or Office Address 1301 McKinney Street Suite 5100 Houston, TX 77010	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	

IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ NONE - (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Partner	Fulbright & Jaworski L.L.P.

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☐ NONE - (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. 2005	Payment of Fulbright & Jaworski L.L.P. partnership capital account
2. 2005	Payment of Fulbright & Jaworski L.L.P. defined benefit plan lump sum plus 401(k) and profit sharing

III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions)

A. Filer's Non-Investment Income

☐ NONE - (No reportable non-investment income.)

	<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>GROSS INCOME</u> (yours, not spouse's)
1.	2004	Fulbright & Jaworski L.L.P. (Income and Interest Income)	\$579,387
2.	2005	Fulbright & Jaworski L.L.P. (Income and Interest Income)	\$591,850
3.	2006	Fulbright & Jaworski L.L.P.	\$20,000

B. Spouse's Non-Investment Income (If you were married during any portion of the reporting year, please complete this section. Dollar amount not required except for honoraria.)

☒ NONE - (No reportable non-investment income.)

	<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.		

IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)

☐ NONE - (No such reportable reimbursements.)

	<u>SOURCE</u>	<u>DESCRIPTION</u>
1.	Exempt	

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V. GIFTS. (Includes those to spouse and dependent children. See pp. 28-31 of instructions.)

☐ NONE - (No such reportable gifts.)

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.	Exempt		

VI. LIABILITIES. (Includes those of spouse and dependent children. See pp. 32-34 of instructions.)

☐ NONE - (No reportable liabilities.)

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Chase Bank	Credit card	J

VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children See pp. 34-57 of filing instructions)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div. rent. or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
☐ NONE (No reportable income, assets, or transactions)									
1. Chase Bank	A	Interest	J	T	Exempt				
2. Everbank	A	Interest	L	T					
3. Fidelity Select Energy Serv.		None	K	T					
4. Fidelity Cash Reserves	B	Dividend	L	T					
5. Excelsior Fund L.P.	A	Interest	L	T					
6. Glenrock Global Partners L.P.	A	Dividend	M	T					
7. Alpha Equity International Mkt. Neutral Fund	A	Dividend	M	T					
8. Strategic Capital Partners, Inc.	B	Dividend	M	T					
9. Nippon Renewal Partners L.P.	A	Dividend	M	T					
10. Prudent Bear Fund	A	Dividend	K	T					
11. Fulbright & Jaworski L.L.P. 401(k)	B	Interest	M	T					
12. Fulbright & Jaworski L.L.P. profit sharing	B	Interest	M	T					
13. IRA #1 Rydex Juno Fund	A	Dividend	K	T					
14. IRA #2 Rydex Juno Fund	A	Dividend	K	T					
15. Note from Bobby and Jacquie Smaistrfa		None	J	T					
16. Fulbright & Jaworski L.L.P. defined benefit plan		None	P1	W					
17. Fidelity Select Energy Service	A	Dividend	J	T					
18. Fulbright & Jaworski L.L.P. Capital Account		None	M	T					

1. Income/Gain Codes.	A = \$1,000 or less	B = \$1,001-\$2,500	C = \$2,501-\$5,000	D = \$5,001-\$15,000	E = \$15,001-\$50,000
(See Columns B1 and D4)	F = \$50,001-\$100,000	G = \$100,001-\$1,000,000	H1 = \$1,000,001-\$5,000,000	H2 = More than \$5,000,000	
2. Value Codes.	J = \$15,000 or less	K = \$15,001-\$50,000	L = \$50,001-\$100,000	M = \$100,001-\$250,000	
(See Columns C1 and D3)	N = \$250,000-\$500,000	O = \$500,001-\$1,000,000	P1 = \$1,000,001-\$5,000,000	P2 = \$5,000,001-\$25,000,000	
	P3 = \$25,000,001-\$50,000,000		P4 = \$More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash/Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS (Indicate part of Report.)**FINANCIAL DISCLOSURE REPORT**

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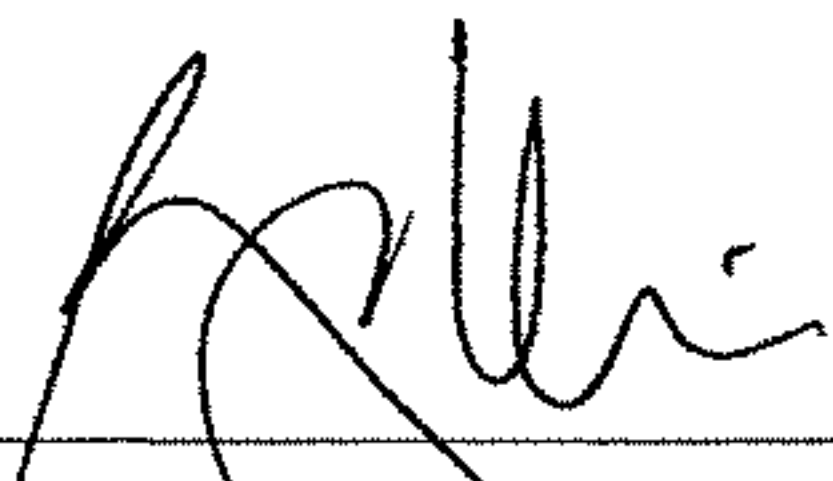
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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature



Date

1/26/06

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544

FINANCIAL STATEMENT

NET WORTH

Provide a complete, current financial net worth statement which itemizes in detail all assets (including bank accounts, real estate, securities, trusts, investments, and other financial holdings) all liabilities (including debts, mortgages, loans, and other financial obligations) of yourself, your spouse, and other immediate members of your household.

ASSETS				LIABILITIES			
Cash on hand and in banks		75	172	Notes payable to banks-secured			
U.S. Government securities-add schedule				Notes payable to banks-unsecured			
Listed securities-add schedule		583	731	Notes payable to relatives			
Unlisted securities--add schedule		787	412	Notes payable to others			
Accounts and notes receivable:				Accounts and bills due		2	000
Due from relatives and friends		9	500	Unpaid income tax (due 2/28/06)		50	000
Due from others				Other unpaid income and interest			
Doubtful				Real estate mortgages payable-add schedule			
Real estate owned-add schedule		675	000	Chattel mortgages and other liens payable			
Real estate mortgages receivable				Other debts-itemize:			
Autos and other personal property		150	000				
Cash value-life insurance							
Other assets itemize:							
Present value of Fulbright & Jaworski defined benefit plan	1	100	000				
				Total liabilities		52	000
				Net Worth	3	328	815
Total Assets	3	380	815	Total liabilities and net worth	3	380	815
CONTINGENT LIABILITIES				GENERAL INFORMATION			
As endorser, comaker or guarantor				Are any assets pledged? (Add schedule)	NO		
On leases or contracts				Are you defendant in any suits or legal actions?	NO		
Legal Claims				Have you ever taken bankruptcy?	NO		
Provision for Federal Income Tax							
Other special debt							