

FINANCIAL DISCLOSURE REPORT
NOMINATION FILING

1. Person Reporting (last name, first, middle initial) Foote, Elizabeth E.	2. Court or Organization U S District Court Western District of Louisiana	3. Date of Report 02/05/2010
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) District Judge-Nominee	5a. Report Type (check appropriate type) ☒ Nomination, Date 2/4/2010 ☐ Initial ☐ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 1/1/2009 to 1/31/2010
7. Chambers or Office Address 720 Murray Street Alexandria, LA 71301	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Partner	The Smith Foote Law Firm, LLP
2. Partner	720 Murray Street-law office building partnership
3. Board member	Catalyst Vidalia Corporation(Louisiana Hydroelectric, Ltd.)
4. Immediate past president and Board member	Louisiana State Bar Association
5. Board member	Louisiana Civil Justice Center
6. Board member	Louisiana Bar Foundation
7. Board of trustees member	Louisiana State University/Paul M. Hebert Law Center

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. Future	Termination of Partnership Agreement-The Smith Foote Law firm
2.	
3.	

III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions.)

A. Filer's Non-Investment Income

☐ NONE (No reportable non-investment income.)

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1. 2010	See Part VIII	\$0.00
2. 2009	The Smith Foote Law firm profits-ESTIMATED	\$2,400,000.00
3. 2009	Director fees-Cataylst Vidalia	\$20,000.00
4. 2009	Louisiana State Bar-travel expenses	\$2,305.49
5. 2008	The Smith Foote law firm profit allocation	\$0.00
6. 2008	Director fees-Cataylst Vidalia	\$20,000.00
7. 2008	Louisiana State Bar--travel expenses	\$1,376.00

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.

(Dollar amount not required except for honoraria.)

☐ NONE (No reportable non-investment income.)

DATE	SOURCE AND TYPE
1. 2010	LA State Employees Retirement System--retired judge
2. 2009	LA State Employees Retirement System-retired judge
3. 2009	The Smith Foote Law Firm-share of partnership profit
4. 2009	LA Supreme Court teaching fee

IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE (No reportable reimbursements.)

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. EXEMPT				
2.				
3.				
4.				

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☐ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1. EXEMPT		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☐ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1. American Express	Credit Card	J
2. Red River Bank	Line of credit for law firm/co-maker/guarantor	O
3. Red River Bank	Real estate loan-law firm building/co-maker/guarantor	M
4. Red River Bank	Personal loan-pledged CD against loan/co-maker/guarantor	J
5. U. S. Treasury and LA Dept of Revenue	2009 Federal income taxes-estimated	P1

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Wells Fargo-Roth IRA					Exempt				
2. ---Templeton World Fund	A	Int/Div.	K	T					
3. ---Van Kampen Capital Growth Fund	A	Int/Div.	K	T					
4. ---Washington Mutual Investment Fund	A	Int/Div.	J	T					
5. ING-Law Firm 401k									
6. ---Vanguard VIF Diversified Value	A	Int/Div.	J	T					
7. ---Fidelity VIP Contrafund Port	A	Int/Div.	J	T					
8. ---ING AM Century SmMidCap Value	A	Int/Div.	J	T					
9. ---Baron Growth Fund	A	Int/Div.	J	T					
10. ---Oppenheimer Developing Mkts Fund	A	Int/Div.	J	T					
11. Charles Schwab-IRA									
12. ---Schwab Money Market	A	Int/Div.	J	T					
13. ---Pimco Total return	A	Int/Div.	K	T					
14. ---T Rowe Price Intl Bond	A	Int/Div.	J	T					
15. ---Aston Montag & Caldwell Growth	A	Int/Div.	J	T					
16. ---Calamos Growth Fund	A	Int/Div.	J	T					
17. ---Columbia Value & Restructuring	A	Int/Div.	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. ---Harbor International	A	Int./Div.	J	T					
19. ---ING Global Real Estate	A	Int./Div.	J	T					
20. ---Keeley Small Cap Value	A	Int./Div.	J	T					
21. ---Longleaf Partners Fund	A	Int./Div.	J	T					
22. ---Mainstay ICAP Intl Fund	A	Int./Div.	J	T					
23. ---Selected American Shares	A	Int./Div.	J	T					
24. ---T Rowe Price Emerging Markets Stk	A	Int./Div.	J	T					
25. ---Westport Select Cap Fund	A	Int./Div.	J	T					
26. Red River Bank checking		None	K	T					
27. Red River Bank savings	A	Interest	J	T					
28. ING Savings	C	Interest	M	T					
29. ING USA Annuity	B	Distribution							
30. Prudential -IRA									
31. ---AST T Rowe Price Large Cap	A	Int./Div.	K	T					
32. ---AST Goldman Sachs Concentrated Grow th	A	Int./Div.	K	T					
33. ---AST Small Cap Value	A	Int./Div.	K	T					
34. ---AST Neuberger Berman/LSV Mid Cap Value	A	Int./Div.	K	T					

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35. ---AST International Growth	A	Int./Div.	K	T					
36. American Funds 529 plan acct									
37. ---American Funds Money Market	A	Int./Div.	K	T					
38. ---Cash Management Trust of America	A	Int./Div.							
39. ---American Balanced Fund	A	Int./Div.	K	T					
40. Wells Fargo Roth IRA									
41. ---John Hancock Regional Bank	A	Int./Div.	J	T					
42. ---Templeton World Fund	A	Int./Div.	L	T					
43. ---Washington Mutual Invs Fund	A	Int./Div.	K	T					
44. ING-Law Firm 401k									
45. ---ING Strategic Alloc Growth	A	Int./Div.	J	T					
46. ---ING Strategic Alloc Mod Port	A	Int./Div.	K	T					
47. ---ING Strategic Alloc Consrv Port	A	Int./Div.	K	T					
48. ---Fidelity VIP Contrafund	B	Int./Div.	K	T					
49. ---Lord Abbett Mid-Cap Value	B	Int./Div.	K	T					
50. ---Oppenheimer Developing Mkts	C	Int./Div.	K	T					
51. ---ING International Value Port	A	Int./Div.	K	T					

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52. Chase Investments									
53. ---JP Morgan US Tres Plus MMKT	A	Int./Div.	J	T					
54. ---JPMorgan Chase & CO common	A	Dividend	K	T					
55. ---AllianceBer Global Thematic Grth	A	Int./Div.	J	T					
56. ---JPMorgan Intrepid Mid Cap	A	Int./Div.	J	T					
57. ---JPMorgan Large Cap Grth	A	Int./Div.	J	T					
58. Red River Bank-7 CDs	E	Interest	P1	T					
59. ING Savings	B	Interest	M	T					
60. OM Financial Life Ins Company		None	N	T					
61. Charles Schwab									
62. ---Cash acct	A	Interest	J	T					
63. ---PMC Core Fixed Income	A	Int./Div.	J	T					
64. ---PMC Diversified Equity	A	Int./Div.	K	T					
65. Wells Fargo-3 FDIC Insured CD's	B	Interest	N	T					
66. Chase Investment-AIM Global Small & Mid Cap Growth	A	Dividend	J	T					
67. Genworth Financial Trust Co-GFAM ARO -100 Global 6	D	Int./Div.	N	T					
68. Merit Oil-royalty interest- Rapides Parish, L A	D	Royalty	K	W					

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69. Note receivable-Smith Foote law firm--law firm operations		None	N	U					
70. 60 acres timber land- Rapides Parish,LA		None	O	W					
71. 1/2 int interest 17 acres land -Grant Parish, LA		None	J	W					
72. 1/2 interest 2 acres- Rapides Parish,LA		None	J	W					
73. 1/6 interest 720 Murray Street Company	B	Distribution	L	W					
74. 1/3 interest 720 Murray Street Company (power of attorney)	E	Distribution	M	W					
75. Chase checking acct		None	J	T					
76. Cash surrender surrender value-MetLife		None	K	T					

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FINANCIAL STATEMENT

NET WORTH

Provide a complete, current financial net worth statement which itemizes in detail all assets (including bank accounts, real estate, securities, trusts, investments, and other financial holdings) all liabilities (including debts, mortgages, loans, and other financial obligations) of yourself, your spouse, and other immediate members of your household.

ASSETS				LIABILITIES			
Cash on hand and in banks	2	804	978	Notes payable to banks-secured			
U.S. Government securities-add schedule				Notes payable to banks-unsecured			
Listed securities-add schedule		860	290	Notes payable to relatives			
Unlisted securities--add schedule				Notes payable to others			
Accounts and notes receivable:		349	000	Accounts and bills due		12	500
Due from relatives and friends				Unpaid income tax			
Due from others				Other unpaid income and interest			
Doubtful				Real estate mortgages payable-add schedule		91	190
Real estate owned-add schedule		978	500	Chattel mortgages and other liens payable		22	390
Real estate mortgages receivable				Other debts-itemize:			
Autos and other personal property		140	000				
Cash value-life insurance							
Other assets itemize:							
IRA Accounts		659	564				
				Total liabilities		126	080
				Net Worth	5	666	252
Total Assets	5	792	332	Total liabilities and net worth	5	792	332
CONTINGENT LIABILITIES				GENERAL INFORMATION			
As endorser, comaker or guarantor		694	270	Are any assets pledged? (Add schedule)	Yes		
On leases or contracts				Are you a defendant in any suits or legal actions?	NO		
Legal Claims				Have you ever taken bankruptcy?	NO		
Provision for Federal Income Tax	2	250	000				
Other special debt							