

FINANCIAL DISCLOSURE REPORT
NOMINATION FILING

1. Person Reporting (last name, first, middle initial) McConnell, Jr., John J	2. Court or Organization District of Rhode Island	3. Date of Report 03/09/2010
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) District Judge - Nominee	5a. Report Type (check appropriate type) ☒ Nomination, Date 03/10/2010 ☐ Initial ☐ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2009 to 02/28/2010
7. Chambers or Office Address 321 South Main St. Suite 200 Providence, RI 02903	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of instructions.)

☐ NONE (No reportable positions.)

POSITION	NAME OF ORGANIZATION/ENTITY
1. Board Member	Children's Environmental Health Center
2. Director	Copy Center at Crossroads LLC
3. Officer & Board Member	Crossroads Rhode Island
4. Board Member	Entity 1 (Friend's entity)
5. Board Member	Foundation 1 (Friend's foundation)
6. Employee	Motley Rice LLC
7. Officer & Board Member	Providence Tourism Council
8. Director	Providence Tourism Fund
9. Board Member	Rhode Island Association for Justice
10. Board Member	Roger Williams University
11. Officer & Board Member	Trinity Repertory Company
12. Custodian	Alliance Capital 529 College Fund #1
13. Custodian	Alliance Capital 529 College Fund #2
14. Custodian	Alliance Capital 529 College Fund #3
15. Trustee	Family Trust 1
16. Trustee	Family Trust 2

17.	Trustee	Family Trust 3
18.	Co-Trustee	Friend Trust A
19.	Co-Trustee	Friend Trust B
20.	Co-Trustee	Friend Trust C
21.	Co-Trustee	Friend Trust D
22.	Trustee	Friend Trust E
23.	Trustee	Friend Trust F
24.	Member	Marthas Vineyard Colonial Inn LLC

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of instructions.)*

☐ NONE *(No reportable agreements.)*

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. 01/30/03	Ness Motley, P.A. Employment and Compensation Agreement (see Section VII for further details)
2.	
3.	
4.	

III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of instructions.)

A. Filer's Non-Investment Income

☐ NONE (No reportable non-investment income.)

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1. 2008	MRRM PA - deferred compensation	\$ 3,457,219.00
2. 2009	MRRM PA - deferred compensation	\$ 3,720,944.00
3. 2010	MRRM PA - deferred compensation	\$ 674,642.00
4. 2008	Motley Rice LLC - salary	\$ 350,000.00
5. 2009	Motley Rice LLC - salary	\$ 300,000.00
6. 2010	Motley Rice LLC- salary	\$ 0.00
7. 2008	Entity 1 (Friend's entity) - paid Board Member	\$ 8,000.00
8. 2009	Entity 1 (Friend's entity) - paid Board Member	\$ 8,000.00
9.		

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.
(Dollar amount not required except for honoraria.)

☒ NONE (No reportable non-investment income.)

DATE	SOURCE AND TYPE
1.	
2.	
3.	
4.	
5.	

IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.
(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)

☐ NONE (No reportable reimbursements.)

SOURCE	DESCRIPTION
1. EXEMPT	

FINANCIAL DISCLOSURE REPORT

Page 4 of 20

Name of Person Reporting

McConnell, Jr., John J

Date of Report

03/09/2010

2.

3.

4.

5.

FINANCIAL DISCLOSURE REPORT

Page 5 of 20

Name of Person Reporting

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V. GIFTS. (Includes those to spouse and dependent children. See pp. 28-31 of instructions.)

☐ NONE (No reportable gifts.)

SOURCE

DESCRIPTION

VALUE

1. EXEMPT

2.

3.

4.

5.

VI. LIABILITIES. (Includes those of spouse and dependent children. See pp. 32-33 of instructions.)

☐ NONE (No reportable liabilities.)

CREDITOR

DESCRIPTION

VALUE CODE

1. American Express

Credit Card

K

2.

3.

4.

5.

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐

 NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Brokerage Account #1 (Family Trust 2)					EXEMPT				
2. --Wells Fargo Money Fund	A	Interest	M	T					
3. --3M Company	A	Dividend	K	T					
4. --Abbott Laboratories	B	Dividend	K	T					
5. --Alcoa Inc		None							
6. --Alexander & Baldwin Inc		None							
7. --Altera Corporation	A	Dividend	M	T					
8. --Amgen		None	L	T					
9. --Analog Devices	B	Dividend	L	T					
10. --Applied Materials	A	Dividend	K	T					
11. --Bed Bath & Beyond		None	K	T					
12. --Best Buy	A	Dividend	K	T					
13. --Burlington Northern Santa Fe	B	Dividend							
14. --Cabelas		None	K	T					
15. --Cardinal Health	A	Dividend	J	T					
16. --Centennial Money Mkt Tr		None							
17. --Cisco Systems		None	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. --Coca-Cola	A	Dividend	K	T					
19. --Colgate-Palmolive	A	Dividend	K	T					
20. --Costco Wholesale	A	Dividend	K	T					
21. --CVS Caremark	A	Dividend	K	T					
22. --Dell		None							
23. --Diamonds TR Unit	A	Dividend							
24. --Dolby		None	L	T					
25. --EMC		None	M	T					
26. --Embarq	A	Dividend							
27. --Emerson Electric	A	Dividend	L	T					
28. --Financial Select Sector	A	Dividend	K	T					
29. --Freeport McMoran Copper & Gold	A	Dividend	L	T					
30. --General Electric Company	A	Dividend	K	T					
31. --Genzyme		None	K	T					
32. --Goldman Sachs Group	A	Dividend	L	T					
33. --Hansen Medical		None	J	T					
34. --Harley Davidson	A	Dividend	K	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. --Hitachi		None							
36. --Home Depot	B	Dividend	L	T					
37. --Illinois Tool Works	A	Dividend	K	T					
38. --International Business Machines	A	Dividend	K	T					
39. --Internet Holders Trust	A	Dividend							
40. --Ishares Trust FTSE Xinhua HK China 25 Index Fund	A	Dividend							
41. --Ishares Trust FTSE Xinhua HK China 25 Index Fund	A	Dividend							
42. --Ishares Trust S&P Topix 150 Index Fund	A	Dividend							
43. --Ishares TR NASDAQ Biotech Index Fund		None	L	T					
44. --Ishares Trust DJ --US Aerospace & Defense Index Fund	A	Dividend	L	T					
45. --Ishares Trust DJ -- US Energy Sector	A	Dividend	K	T					
46. --Johnson & Johnson	B	Dividend	L	T					
47. --Kyocera	B	Dividend	L	T					
48. --Lowe's	A	Dividend	K	T					
49. --Metabolix		None	J	T					
50. --Microsoft	A	Dividend	K	T					
51. --Mosaic	B	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS – Income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

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 NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-I)	(5) Identity of buyer/seller (if private transaction)
52. --Novartis AG Sponsored ADR	A	Dividend	K	T					
53. --Orbital Sciences		None							
54. --Panasonic	A	Dividend	K	T					
55. --Paychex	A	Dividend							
56. --Pepsico	B	Dividend	L	T					
57. --Powershares Exchange FD TR Golden Dragon Halter	A	Dividend	L	T					
58. --Powershares Private Equity Portfolio	A	Dividend	K	T					
59. --Qualcomm	C	Dividend	M	T					
60. --Schlumberger	A	Dividend	L	T					
61. --Schwab Charles	A	Dividend	L	T					
62. --Shanda Interactive Entertainment		None	K	T					
63. --Smith International Inc	A	Dividend	L	T					
64. --Sony	A	Dividend	K	T					
65. --SPDR Gold Trust Gold Shares		None	L	T					
66. --Texas Instruments	A	Dividend	K	T					
67. --Trinity Industries	A	Dividend	K	T					
68. --United Natural Foods		None	K	T					
1. Income Gain Codes: A = \$1,000 or less B = \$1,001 - \$2,500 C = \$2,501 - \$5,000 D = \$5,001 - \$15,000 E = \$15,001 - \$50,000 (See Columns D1 and D4) F = \$50,001 - \$100,000 G = \$100,001 - \$1,000,000 H1 = \$1,000,001 - \$5,000,000 H2 = More than \$5,000,000 2. Value Codes J = \$15,000 or less K = \$15,001 - \$50,000 L = \$50,001 - \$100,000 M = \$100,001 - \$250,000 (See Columns C1 and D3) N = \$250,001 - \$500,000 O = \$500,001 - \$1,000,000 P1 = \$1,000,001 - \$5,000,000 P2 = \$5,000,001 - \$25,000,000 3. Value Method Codes P3 = \$25,000,001 - \$50,000,000 R = Cost (Real Estate Only) P4 = More than \$50,000,000 T = Cash Market (See Column C2) Q = Appraisal S = Assessment IJ = Book Value V = Other W = Estimated									

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (I-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
69. --United Parcel Service	A	Dividend	L	T					
70. --Verisign		None	L	T					
71. --Vodafone Group	B	Dividend	K	T					
72. --Whole Foods Market		None	K	T					
73. --Williams Companies		None	K	T					
74. --Williams Sonoma	A	Dividend	J	T					
75. --Xilinx	C	Dividend	M	T					
76.									
77. Brokerage Account #2 (Family Trust 2)									
78. --Wells Fargo Money Fund	A	Interest	L	T					
79. --Dickson Cnty TN Bond	A	Interest	J	T					
80. --Myrtle Beach SC Wtr &Swr Bond	A	Interest							
81. --Rhode Island HSG & MTG Fin Corp Bond	A	Interest	K	T					
82. --Rhode Island HSG & MTG Fin Corp Bond	A	Interest	L	T					
83. --South Kings RI	B	Interest							
84. --Tennessee St. School Bond	A	Interest	K	T					
85.									

1. Income Gain Codes:
(See Columns B1 and D4)

2. Value Codes
(See Columns C1 and D3)

3. Value Method Codes
(See Column C2)

A = \$1,000 or less
F = \$50,001 - \$100,000
J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000
Q = Appraisal
U = Book Value

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000
K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000
R = Cost (Real Estate Only)
V = Other

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000
L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000
S = Assessment
W = Estimated

D = \$5,001 - \$15,000
H2 = More than \$5,000,000
M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000
T = Cash Market

E = \$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
86. Brokerage Account 3 (Family Trust 1)									
87. --Wells Fargo Money Fund	A	Interest	K	T					
88. --Abbott Laboratories	B	Dividend							
89. --Altera	A	Dividend	M	T					
90. --Amazon.Com		None	K	T					
91. --Amgen		None	K	T					
92. --Analog Devices	B	Dividend	L	T					
93. --Applied Materials	A	Dividend	K	T					
94. --Bed Bath & Beyond		None							
95. --Broadvision		None							
96. --Cabelas		None	K	T					
97. --Cardinal Health	A	Dividend							
98. --Cisco Systems		None	K	T					
99. --Coca-Cola	B	Dividend	L	T					
100. --Colgate-Palmolive	A	Dividend							
101. --Costco Wholesale	A	Dividend	K	T					
102. --CVS Caremark	A	Dividend	L	T					

1. Income Gain Codes: (See Columns B3 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes: (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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103. --Dell		None							
104. --Diamonds Tr Unit Ser 1	B	Dividend							
105. --Dolby Laboratories		None	L	T					
106. --EMC		None	M	T					
107. --Embarq		None							
108. --Emerson Electric	A	Dividend	L	T					
109. --Financial Select Sector	A	Dividend							
110. --General Electric	A	Dividend	K	T					
111. --Genzyme		None	K	T					
112. --Goldman Sachs	A	Dividend	K	T					
113. --Hansen Medical		None							
114. --Harley Davidson	A	Dividend							
115. --Home Depot	B	Dividend							
116. --Illinois Tool Works	C	Dividend	L	T					
117. --International Business Machines	B	Dividend							
118. --Internet Holders Trust	A	Dividend							
119. --Ishares Tr S&P/Topix	A	Dividend							

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120. --Ishares Tr Nasdaq Biotech		None	L	T					
121. --Ishares Tr Russell 2000	A	Dividend	K	T					
122. --Ishares Trust DJ --US Aerospace & Defense Index Fund	A	Dividend							
123. --Ishares Trust DJ -- US Energy Sector	A	Dividend							
124. --Ishares MSCI Singapore IDX	A	Dividend							
125. --Johnson & Johnson	B	Dividend	L	T					
126. --Kana Software		None							
127. --Kinross Gold	A	Dividend							
128. --Kyocera	A	Dividend	K	T					
129. --Lowe's	B	Dividend	L	T					
130. --Metabnlx		None							
131. --Metlife		None							
132. --Microsoft	B	Dividend							
133. --Mosaic	B	Dividend	L	T					
134. --Newmont Mining	A	Dividend							
135. --Novartis	A	Dividend	K	T					
136. --Orbital Sciences		None							

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	I = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐

 NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. --Pepsico	B	Dividend	L	T					
138. --Powershares QQQ Trust	A	Dividend							
139. --Powershares Exchange FD TR Golden Dragon Halter	A	Dividend	K	T					
140. --Powershares Global ETF TR Global Clean Energy	A	Dividend	L	T					
141. --Powershares Private Equity Portfolio	A	Dividend	K	T					
142. --Qualcomm	C	Dividend	M	T					
143. --Schlumberger	B	Dividend	L	T					
144. --Schwab Charles	B	Dividend	L	T					
145. --Shanda Interactive Entertainment		None	K	T					
146. Smith International	A	Dividend	K	T					
147. --Standard & Poors	A	Dividend							
148. --Texas Instruments	A	Dividend							
149. --3M	B	Dividend							
150. --Trinity Industries	A	Dividend		T					
151. --United Natural Foods		None	M	T					
152. --United Parcel Service	B	Dividend	L	T					
153. --Verisign		None	K	T					

1. Income Gain Codes: (See Columns D1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. --Vodafone Group	B	Dividend	K	T					
155. --Williams Companies		None	K	T					
156. --Williams Sonoma	A	Dividend							
157. --Xilinx	C	Dividend	M	T					
158.									
159. Citizens Bank (Family Trust 3)		None	J	T					
160.									
161. IRA #1									
162. --Wells Fargo Money Fund	A	Interest	J	T					
163. --Powershares QQQ Trust		None	K	T					
164.									
165. IRA #2									
166. --Wells Fargo Money Fund	A	Interest	K	T					
167. --Powershares QQQ Trust		None	K	T					
168.									
169. Bank RI Accounts #1	B	Interest	J	T					
170. Bank RI Accounts #2	A	Interest	M	T					

1. Income Gain Codes: (See Columns D1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐

 NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. Bank RI Accounts #3	A	Interest	J	T					
172. Bank RI Accounts #4	A	Interest	J	T					
173. Bank RI Accounts #5	A	Interest	K	T					
174.									
175. Alliance Capital 529 College Fund #1									
176. --CBF Portfolio 1996-98 ALT RA		None	K	T					
177. Alliance Capital 529 College Fund #2									
178. --CBF Portfolio 1996-98 ALT RA		None	K	T					
179. Alliance Capital 529 College Fund #3									
180. --CBF Portfolio 1996-98 ALT RA		None							
181.									
182. Catalist LLC		None	K	U					
183. DSF Capital Partners III LP		None	N	T					
184. Nemlorp LLC Distribution		None							
185. Nemlorp LLC Note Receivable		None	O	T					
186. ULF-Edgartown LLC		None							
187. ULF-Edgartown Notes & Loans Receivable		None							

1. Income Gain Codes:
(See Columns B1 and D4)

2. Value Codes
(See Columns C1 and D3)

3. Value Method Codes
(See Column C2)

A = \$1,000 or less
F = \$50,001 - \$100,000
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000
Q = Appraisal
U = Book Value

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000
K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000
R = Cost (Real Estate Only)
V = Other

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000
L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000
S = Assessment
W = Estimated

D = \$5,001 - \$15,000
H2 = More than \$5,000,000
M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000
T = Cash Market

E = \$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS - income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188.									
189. Trinity Repertory Theater Loan Receivable		None							
190.									
191. ING Variable Life:ing Stock Index Portfolio I Class		None	M	T					
192. MassMutual:Strategic Group Universal Life Insurance		None	J	T					
193.									
194. U.S. Savings Bonds	A	Interest	J	T					
195.									
196. Motley Rice LLC Employee Retirement Savings Plan									
197. --American Funds Europacific		None	M	T					
198. --Neuberger Berman Genesis		None	M	T					
199. --Scudder S&P 500 Index		None	M	T					
200. --Model 09 Program		None							
201. -Motley Rice Agressive Program		None	O	T					
202.									
203. Wells Fargo CD Account	C	Interest							
204.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

☐

 NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
205. Martha's Vineyard Colonial Inn LLC		None	P1	U					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	D = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	I = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) Y = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 19 of 20

Name of Person Reporting

McConnell, Jr., John J

Date of Report

03/09/2010

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)***Part I Positions**

A) Family Trust 1 is an unfunded life insurance trust

B) Family Trust 2 is an unfunded life insurance trust

C) Friend Trust A was not created directly by the reporting person, his spouse, or any dependent child and they have no interest in the underlying assets

D) Friend Trust B was not created directly by the reporting person, his spouse, or any dependent child and they have no interest in the underlying assets

E) Friend Trust C was not created directly by the reporting person, his spouse, or any dependent child and they have no interest in the underlying assets

F) Friend Trust D was not created directly by the reporting person, his spouse, or any dependent child and they have no interest in the underlying assets

G) Friend Trust E was not created directly by the reporting person, his spouse, or any dependent child and they have no interest in the underlying assets

H) Friend Trust F was not created directly by the reporting person, his spouse, or any dependent child and they have no interest in the underlying assets

Part II Agreements

A) Ness Motley, P.A. Employment and Compensation Agreement, dated January 30, 2003 by and between Ness Motley, P.A. (f/k/a Ness, Motley, Loadholt, Richardson & Poole, Professional Association) and its attorney signatories, setting forth the disbursement of net income received by the firm as compensation for services previously rendered.

FINANCIAL DISCLOSURE REPORT

Page 20 of 20

Name of Person Reporting

McConnell, Jr., John J

Date of Report

03/09/2010

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

Date

3/9/2010

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544

FINANCIAL STATEMENT

NET WORTH

Provide a complete, current financial net worth statement which itemizes in detail all assets (including bank accounts, real estate, securities, trusts, investments, and other financial holdings) all liabilities (including debts, mortgages, loans, and other financial obligations) of yourself, your spouse, and other immediate members of your household.

ASSETS				LIABILITIES			
Cash on hand and in banks		214	636	Notes payable to banks-secured			
U.S. Government securities-add schedule		4	811	Notes payable to banks-unsecured			
Listed securities-add schedule	6	840	352	Notes payable to relatives			
Unlisted securities--add schedule	1	722	500	Notes payable to others			
Accounts and notes receivable:				Accounts and bills due			
Due from relatives and friends		962	410	Unpaid income tax			
Due from others		521	959	Other unpaid income and interest			
Doubtful				Real estate mortgages payable-add schedule			
Real estate owned-add schedule	4	899	700	Chattel mortgages and other liens payable			
Real estate mortgages receivable				Other debts-itemize:			
Autos and other personal property		30	000				
Cash value-life insurance		143	452				
Other assets itemize:							
MRRM, P.A. Deferred Comp. -- see schedule							
				Total liabilities			0
				Net Worth	15	339	820
Total Assets	15	339	820	Total liabilities and net worth	15	339	820
CONTINGENT LIABILITIES				GENERAL INFORMATION			
As endorser, comaker or guarantor *				Are any assets pledged? (Add schedule)			
1. GUARANTOR OF LINE OF CREDIT AT CITIZENS BANK FOR TRINITY REPERTORY COMPANY (NON-PROFIT THEATRE CO.)	1	000	000				
2. GUARANTOR OF NOTES WITH THE MARTHA'S VINEYARD SAVINGS BANK FOR MARTHA'S VINEYARD COLONIAL INN, LLC	4	900	000		NO		
On leases or contracts				Are you a defendant in any suits or legal actions?	NO		
Legal Claims				Have you ever taken bankruptcy?	NO		
Provision for Federal Income Tax							
Other special debt							