

FINANCIAL DISCLOSURE REPORT
NOMINATION FILINGReport Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Triche-Milazzo, Jane M.	2. Court or Organization U.S. District Court, Eastern District of Louisiana	3. Date of Report 03/16/2011
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge	5a. Report Type (check appropriate type) ☒ Nomination, Date 03/16/2011 ☐ Initial ☐ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2010 to 02/28/2011
7. Chambers or Office Address Post Office Box 268 110A Franklin Street Napoleonville, Louisiana 70390	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Partner	MJ Holding Company
2. Secretary / Treasurer	Property Owners Association of Lake Verret Park Estates
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. 2008	Interest in one outstanding pending personal injury claim, no control.
2. 2008	Louisiana State Employees Retirement System, pension upon retirement
3.	

III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions.)

A. Filer's Non-Investment Income

☐ NONE (No reportable non-investment income.)

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1. 2011	Judicial Branch of Louisiana, wages	\$22,757.26
2. 2011	23rd Judicial Expense Fund, Per Diem	\$476.00
3. 2010	Judicial Branch of Louisiana, wages	\$133,138.47
4. 2010	23rd Judicial Expense Fund, Per Diem	\$3,662.00
5. 2009	MJ Holding Company, Distribution	\$25,000.00
6. 2009	Judicial Branch of Louisiana, wages	\$125,235.00
7. 2009	23rd Judicial Expense Fund, Per Diem	\$2,074.00

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.

(Dollar amount not required except for honoraria.)

☐ NONE (No reportable non-investment income.)

DATE	SOURCE AND TYPE
1. 2011	Campus Federal Credit Union, wages
2. 2010	Campus Federal Credit Union, wages
3.	
4.	

IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE (No reportable reimbursements.)

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. EXEMPT				
2.				
3.				
4.				

Name of Person Reporting	Date of Report
Triche-Milazzo, Jane M.	03/16/2011

5.

Name of Person Reporting	Date of Report
Triche-Milazzo, Jane M.	03/16/2011

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☐ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1. EXEMPT		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

FINANCIAL DISCLOSURE REPORT

Page 5 of 9

Name of Person Reporting

Triche-Milazzo, Jane M.

Date of Report

03/16/2011

VII. INVESTMENTS and TRUSTS – Income, value, transactions (Includes those of spouse and dependent children; see pp. J4-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset except from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. St Tammany Parish Wide Schl LA Bonds	A	Interest	J	T	Exempt				
2. Webster Parish LA Schl Dist 6 Bonds	A	Interest	J	U					
3. E I du Pont de Nemours & Co Stock	A	Dividend	K	T					
4. General Electric Stock	B	Dividend	K	T					
5. Google, Inc Stock		None	K	T					
6. J. Crew Group Inc. Stock		None	K	T					
7. CGM Focus Fund		None	K	T					
8. Columbia Mid Cap Value Fund, Class Z	A	Dividend	J	T					
9. Driehaus Mut Fd Emerg Mkt Grw	C	Dividend	K	T					
10. Janus Special Equity	A	Dividend	K	T					
11. Marsico Invst Fd 21 Century Fund		None	J	T					
12. Royce Opportunity Fund		None	L	T					
13. Schwab Cap Tr Lauds Intl MktMastr	A	Dividend	L	T					
14. T. Rowe Midcap Equity Growth FD #16	A	Int./Div.	L	T					
15. T Rowe Price Value Fd Inc. Com	A	Dividend	K	T					
16. Vanguard Index Fd SmI Cp Grw Inv.	A	Dividend	L	T					
17. Dodge and Cox International Stock Fund	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$1,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$3,000,000 P4 = More than \$30,000,000	M = \$100,001 - \$250,000 P2 = \$3,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- Income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset except from prior disclosure.	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. Janus Overseas Fund	A	Dividend	L	T					
19. Vanguard Trustees Equity FD Intl Value Fund	A	Dividend	J	T					
20. Spdr Tr Unit Ser I	A	Dividend	K	T					
21. UBS Global Allocation Fund Class A	C	Int./Div.	M	T					
22. Putnam Fund for Growth and Income	A	Dividend	K	T					
23. Capital One Stock	A	Dividend	K	T					
24. Wells REIT II	B	Dividend	K	W					
25. MetLife Mod/Agg Allocation Portfolio		None	N	T					
26. LifeStyle Moderate Growth Strategy		None	L	T					
27. LifeStyle Aggressive Growth Strategy		None	N	T					
28. Nuveen Tradewinds Intl Value FD CLS AM		None	K	T					
29. Nuveen Tradewinds Emerging Mkts Fund Class A M/F		None	K	T					
30. Pimco Eqs Pathfinder Fund Class A M/F	A	Interest	K	T					
31. Royce Intl Smaller-Companies FD Service Class N/L		None	K	T					
32. Royce 100 Fund Service Class N/L		None	K	T					
33. Templeton Emerging Mkts Small Cap Fund Class A M/F		None	K	T					
34. ING Fixed Account		None	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 O = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	I = \$15,000 or less N = \$250,001 - \$500,000 P1 = \$75,000,001 - \$50,000,000	K = \$15,001 - \$50,000 Q = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P2 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessed W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 7 of 9

Name of Person Reporting

Triche-Milazzo, Jane M.

Date of Report

03/16/2011

VII. INVESTMENTS and TRUSTS – Income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. MJ Holding Company	E	Distribution	M	U					
36. Campus Federal Credit Union cash account	B	Interest	L	T					
37. Edward Jones Money Market cash account	A	Interest	J	T					
38. UBS Bank cash account	A	Interest	J	T					
39. PIF Temp Dollar Fund cash account	A	Interest	K	T					
40. S&P 500 Spyder		None	K	T					

1. Income Gain Codes (See Columns B(1) and D(1))	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$9,000,000	H2 = More than \$9,000,000	
2. Value Codes (See Columns C(1) and D(3))	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C(2))	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

Page 8 of 9

Name of Person Reporting

Triche-Milazzo, Jane M.

Date of Report

03/16/2011

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

Part 1. I currently serve as Secretary / Treasurer of Lake Verret Park Estates, Inc., the property association for community where our vacation lake house is located. In that capacity I collect dues and pay bills associated with the neighborhood.

FINANCIAL DISCLOSURE REPORT

Page 9 of 9

Name of Person Reporting

Triche-Milazzo, Jane M.

Date of Report

03/16/2011

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature



NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544

FINANCIAL STATEMENT

NET WORTH

Provide a complete, current financial net worth statement which itemizes in detail all assets (including bank accounts, real estate, securities, trusts, investments, and other financial holdings) all liabilities (including debts, mortgages, loans, and other financial obligations) of yourself, your spouse, and other immediate members of your household.

ASSETS				LIABILITIES			
Cash on hand and in banks		115	607	Notes payable to banks-secured			
U.S. Government securities				Notes payable to banks-unsecured			
Listed securities – see schedule	1	933	978	Notes payable to relatives			
Unlisted securities				Notes payable to others			
Accounts and notes receivable:				Accounts and bills due			
Due from relatives and friends		37	826	Unpaid income tax			
Due from others				Other unpaid income and interest			
Doubtful				Real estate mortgages payable – see schedule		298	406
Real estate owned – see schedule		921	000	Chattel mortgages and other liens payable			
Real estate mortgages receivable				Other debts-itemize:			
Autos and other personal property		207	670				
Cash value-life insurance		124	795				
Other assets itemize:							
- MJ Holding Co.		100	000				
- LA State Employees Retirement System		38	396				
				Total liabilities		298	406
				Net Worth	3	180	866
Total Assets	3	479	272	Total liabilities and net worth	3	479	272
CONTINGENT LIABILITIES				GENERAL INFORMATION			
As endorser, comaker or guarantor on leases or contracts		106	012	Are any assets pledged? (Add schedule)	No		
Legal Claims				Are you defendant in any suits or legal actions?	No		
Provision for Federal Income Tax				Have you ever taken bankruptcy?	No		
Other special debt							