

FINANCIAL DISCLOSURE REPORT
NOMINATION FILING

1. Person Reporting (last name, first, middle initial) Zipps, Jennifer G.	2. Court or Organization United States District Court, District of Arizona	3. Date of Report 06/23/2011
4. Title (Article III Judges indicate active or senior status; magistrate judges indicate full- or part-time) District Judge	5a. Report Type (check appropriate type) ☒ Nomination, Date 06/23/2011 ☐ Initial ☐ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2010 to 05/30/2011
7. Chambers or Office Address 405 W. Congress, Ste 3180 Tucson, AZ 85701	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting Individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)POSITIONNAME OF ORGANIZATION/ENTITY

1.

2.

3.

4.

5.

II. AGREEMENTS. (Reporting Individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)DATEPARTIES AND TERMS

1.

2.

3.

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Zipps, Jennifer G.

Date of Report

06/23/2011

III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions.)

A. Filer's Non-Investment Income

☐ NONE (No reportable non-investment income.)

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1. 1/09-12/09	Arizona State Retirement System Annuity	\$14,158.00
2. 1/10-12/10	Arizona State Retirement System Annuity	\$14,158.00
3. 1/11-5/11	Arizona State Retirement System Annuity	\$5,899.00
4.		

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.

(Dollar amount not required except for honoraria.)

☒ NONE (No reportable non-investment income.)

DATE	SOURCE AND TYPE
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS - transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE (No reportable reimbursements.)

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. Exempt				
2.				
3.				
4.				
5.				

Name of Person Reporting	Date of Report
Zapps, Jennifer G.	06/23/2011

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 18-31 of filing instructions.)*

☐ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1. Exempt		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

VII. INVESTMENTS and TRUSTS – Income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
1. Bank of America (Accounts)	A	Interest	M	T	Exempt				
2. Princess Jennifer LLC (LLC owns shopping ctr in NM)		None	K	R					
3. Metropolitan Life money market	D	Interest	O	T					
4. Bank of America (Accounts)	A	Interest	M	T					
5. Fidelity Emerging Euro Mid East Africa mutual fund	A	Dividend	J	T					
6. Fidelity Int'l Discovery mutual fund	A	Dividend	L	T					
7. Fidelity Intern'l Small cap mutual fund	A	Dividend	K	T					
8. Fidelity China Region mutual fund	A	Dividend	K	T					
9. Fidelity Emerging Markets mutual fund	A	Dividend	K	T					
10. Fidelity Stock Selector Small Cap mutual fund	A	Dividend	K	T					
11. Fidelity Capital Appreciation mutual fund	A	Dividend	L	T					
12. Fidelity Mega Cap Stock fund mutual fund	A	Dividend	K	T					
13. Fidelity Growth Co. mutual fund	A	Dividend	L	T					
14. Fidelity Select Energy mutual fund	A	Dividend	K	T					
15. Fidelity Value Strategies mutual fund	A	Dividend	K	T					
16. Fidelity AZ Municipal money market fund (checking acct)	A	Dividend	J	T					
17. Traveler's Insurance, common stock	A	Dividend	J	T					

1. Income Class Codes:
(See Columns B1 and D4)

2. Value Codes:
(See Columns C1 and D3)

3. Value Method Codes:
(See Column C2)

A – \$1,000 or less
F – \$50,001 - \$100,000
J – \$15,000 or less
N – \$250,001 - \$500,000
P3 – \$25,000,001 - \$50,000,000
Q – Appraisal
U – Book Value

G – \$1,001 - \$2,500
O – \$100,001 - \$1,000,000
K – \$15,001 - \$50,000
Q – \$500,001 - \$1,000,000
R – Cost (Real Estate Only)
V – Other

C – \$2,501 - \$5,000
H1 – \$1,000,001 - \$5,000,000
L – \$50,001 - \$100,000
P1 – \$1,000,001 - \$5,000,000
P4 – More than \$50,000,000
S – Assessment
W – Estimated

D – \$5,001 - \$15,000
H2 – More than \$5,000,000
M – \$100,001 - \$250,000
P2 – \$5,000,001 - \$25,000,000
T – Cash Market

H – \$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- Income, value, transactions (includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
18. Fidelity Arizona Municipal Income Fund	D	Dividend	M	T					
19. Fidelity 401(k) (Y)	A	Dividend							
20. -Fidelity Capital App mutual fund									
21. -Fidelity Contrafund mutual fund									
22. -Fidelity Diversified Int'l mutual fund									
23. -Fidelity Europe mutual fund									
24. -Fidelity Growth Co mutual fund									
25. -Fidelity Int'l Discovery mutual fund									
26. -Fidelity Large Cap Stock mutual fund									
27. -Fidelity Small Cap Stock mutual fund									
28. Northwestern Mutual IRA	A	Dividend	N	T					
29. -Alliance Bernstein International Fund (Y)									
30. -The Bond Fund of America Class F-1 (Y)									
31. -Columbia Acorn International Fund									
32. -Credit Suisse Commodity Return									
33. -DWS Dreman Small Cap Value Fund									
34. -Davis NY Venture Class A									

1. Income Code Codes: A=\$1,000 or less B=\$1,001 - \$2,500 C=\$2,501 - \$5,000 D=\$5,001 - \$15,000 E=\$15,001 - \$50,000
2. Value Codes: F=\$50,001 - \$100,000 G=\$100,001 - \$1,000,000 H=\$1,000,001 - \$5,000,000 IZ=More than \$5,000,000
3. Value Method Codes: J=\$15,000 or less K=\$15,001 - \$50,000 L=\$50,001 - \$100,000 M=\$100,001 - \$250,000
N=\$250,001 - \$500,000 O=\$500,001 - \$1,000,000 P1=\$1,000,001 - \$5,000,000 P2=\$5,000,001 - \$25,000,000
P3=\$25,000,001 - \$50,000,000 Q=Appraisal R=Cost (Real Estate Only) S=Assessment T=Cash Market
U=Book Value V=Other W=Estimated

VII. INVESTMENTS and TRUSTS — Income, value, transactions (Includes those of spouse and dependent children; see pp. 34-40 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-J)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
35. -Delaware Emerging Markets Fund Class A									
36. -Dodge & Cox Income Fund									
37. -Eagle Capital Appreciation Trust									
38. -Eagle Small Cap Growth Fund Class A									
39. -Fidelity Advisor Leverage Company (Y)									
40. -Fidelity Advisor Mid Cap II Fund									
41. -Fidelity Advisor New Insights Fund Class									
42. -Harbor Bond Fund Institutional Class									
43. -The Oakmark International Fund									
44. -The Oakmark International Small Cap Fund									
45. -Perkins Mid Cap Value Fund									
46. -Loomis Sayles Bond Fund Retail									
47. -MFS Value Fund Class W									
48. -MFS High-Yield Opportunities Fund									
49. -Mainstay Icap Select Equity Fund									
50. -Marisco International Opportunities Fund (Y)									
51. -T Rowe Price Emerging Markets									

1. Income Gain Codes:
(See Columns B1 and D4)

2. Value Codes
(See Columns C1 and D3)

3. Value Method Codes
(See Column C2)
- A - \$1,000 or less
F - \$50,001 - \$100,000
J - \$15,000 or less
N - \$250,001 - \$500,000
P3 - \$25,000,001 - \$50,000,000
Q - Appraisal
U - Book Value

B - \$1,001 - \$2,500
G - \$100,001 - \$1,000,000
K - \$11,001 - \$50,000
O - \$500,001 - \$1,000,000
R - Cost (Real Estate Only)
V - Other

C - \$2,501 - \$5,000
H1 - \$1,000,001 - \$5,000,000
L - \$50,001 - \$100,000
P1 - \$3,000,001 - \$5,000,000
P4 - More than \$50,000,000
S - Assessed
W - Estimated

D - \$5,001 - \$15,000
H2 - More than \$5,000,000
M - \$100,001 - \$250,000
P2 - \$5,000,001 - \$25,000,000
T - Cash Market

E - \$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. -T Rowe Price Real Estate									
53. -Scout International Fund									
54. -NW Mutual General Money Mkt Fund Class B									
55. -MPS International Growth Fund Class W									
56. Northwestern Mutual Whole Life Policy	A	Dividend	K	T					
57. Mass Mutual Variable Life Policy	A	Interest	J	T					

1. Income Gain Codes:
(See Columns B1 and D4)

2. Value Codes
(See Columns C1 and D3)

3. Value Method Codes
(See Column C2)
- A = \$1,000 or less
P = \$30,001 - \$100,000
J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000
Q = Appraisal
U = Book Value

B = \$1,001 - \$2,500
O = \$100,001 - \$1,000,000
K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000
R = Cost (Real Estate Only)
V = Other

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000
L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000
S = Assessment
W = Estimated

D = \$5,001 - \$15,000
H2 = More than \$5,000,000
M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000
T = Cash Market

E = \$15,001 - \$50,000

FINANCIAL STATEMENT

NET WORTH

Provide a complete, current financial net worth statement which itemizes in detail all assets (including bank accounts, real estate, securities, trusts, investments, and other financial holdings) all liabilities (including debts, mortgages, loans, and other financial obligations) of yourself, your spouse, and other immediate members of your household.

ASSETS				LIABILITIES			
Cash on hand and in banks		971	439	Notes payable to banks-secured			
U.S. Government securities				Notes payable to banks-unsecured			
Listed securities – see schedule	1	053	311	Notes payable to relatives			
Unlisted securities – see schedule		36	000	Notes payable to others			
Accounts and notes receivable:				Accounts and bills due			
Due from relatives and friends		175	566	Unpaid income tax			
Due from others				Other unpaid income and interest			
Doubtful				Real estate mortgages payable – personal residence		364	191
Real estate owned – personal residence		575	000	Chattel mortgages and other liens payable			
Real estate mortgages receivable				Other debts-itemize:			
Autos and other personal property		63	247				
Cash value-life insurance		23	904				
Other assets itemize:							
Thrift Savings Plan		535	003				
Arizona Retirement System 15-Year Annuity		136	860				
				Total liabilities		364	191
				Net Worth	3	206	139
Total Assets	3	570	330	Total liabilities and net worth	3	570	330
CONTINGENT LIABILITIES				GENERAL INFORMATION			
As endorser, comaker or guarantor				Are any assets pledged? (Add schedule)	No		
On leases or contracts				Are you defendant in any suits or legal actions?	No		
Legal Claims				Have you ever taken bankruptcy?	No		
Provision for Federal Income Tax							
Other special debt							