

FINANCIAL DISCLOSURE REPORT
NOMINATION FILING

1. Person Reporting (last name, first, middle initial) Trenga, Anthony J	2. Court or Organization U.S. District Court, ED VA	3. Date of Report 07/21/2008
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) District Judge-Nominee	5a. Report Type (check appropriate type) ☒ Nomination, Date 07/17/2008 ☐ Initial ☐ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2007 to 06/30/2008
7. Chambers or Office Address 655 Fifteenth Street, N.W. Suite 900 Washington, DC 20005	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Member	Miller & Chevalier Chartered
2. Director, Secretary and General Counsel	Bethesda Center for Excellence
3. Member	VA CLE Committee
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of instructions.)

☐ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. 1998	Miller & Chevalier Retirement Plan, no control
2. 1998	Miller & Chevalier Employment Agreement
3.	

III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of instructions.)

A. Filer's Non-Investment Income

☐ NONE (No reportable non-investment income.)

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2008	Miller & Chevalier, member compensation	\$ 218,750
2. 2007	Miller & Chevalier, member compensation	\$ 709,857
3. 2006	Miller & Chevalier, member compensation	\$ 897,751
4.		
5.		

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.
(Dollar amount not required except for honoraria.)

☐ NONE (No reportable non-investment income.)

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2008	Potomac Sailmakers, salary
2. 2007	Potomac Sailmakers, salary
3.	
4.	
5.	

IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.
(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)

☐ NONE (No reportable reimbursements.)

<u>SOURCE</u>	<u>DESCRIPTION</u>
1. EXEMPT	
2.	
3.	
4.	
5	

V. GIFTS. *(Includes those to spouse and dependent children. See pp. 28-31 of instructions.)*

☐ NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1. EXEMPT		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children. See pp. 32-34 of instructions.)*

☒ NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

VII. INVESTMENTS and TRUSTS – income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		(1) Type (e.g. buy, sell, merger, redemption)	D. Transactions during reporting period			
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)		If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Brokerage Account #1					EXEMPT				
2. -money market account	D	Interest	N	T	EXEMPT				
3. -MMM common stock	B	Dividend	K	T					
4. -AIG common stock	A	Dividend	J	T					
5. -BAC common stock	B	Dividend	K	T					
6. -BRKZB common stock		None	L	T					
7. -CPB common stock	B	Dividend	L	T					
8. -CNI common stock	A	Dividend	L	T					
9. -CTAS common stock	A	Dividend	K	T					
10. -KO	B	Dividend	L	T					
11. -DEO stock (ADRs)	B	Dividend	L	T					
12. -D common stock	B	Dividend	L	T					
13. -FO common stock	A	Dividend	K	T					
14. -GE common stock	B	Dividend	L	T					
15. -GAIN comon stock	B	Dividend	J	T					
16. -GE common stock	C	Dividend	L	T					
17. -ISCA common stock-A	A	Dividend	K	T					

1. Income Gain Codes. (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 I = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D1)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐

 NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
	Amount Code I (A-H)	Type (e.g. div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)		(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. -IYZ stock (index fund)	A	Dividend	K	T					
19. -JNJ common stock	B	Dividend	K	T					
20. -MCD common stock	B	Dividend	K	T					
21. -MSFT commonn stock	B	Dividend	L	T					
22. -NGG stock (ADRs)	B	Dividend	K	T					
23. -ORCL common stock		None	J	T					
24. -PFE common stock	C	Dividend	K	T					
25. -PBI common stock	B	Dividend	L	T					
26. -PGN common stock	C	Dividend	L	T					
27. -GLD		None	K	T					
28. -TFX common stock	B	Dividend	L	T					
29. -UL stock (ADRs)	B	Dividend	L	T					
30. -UPS common stock	B	Dividend	K	T					
31. -UTX common stock	B	Dividend	L	T					
32. -VLO common stock	A	Dividend	K	T					
33. -WMT common stock	A	Dividend	K	T					
34. -WAG common stock	B	Dividend	L	T					

1 Income Gain Codes (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H = \$5,000,001 - \$5,000,000	D = \$5,001 - \$15,000 I12 = More than \$5,000,000	E = \$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS – income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐

 NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. -WFSL common stock	B	Dividend	K	T					
36. -WMI common stock	B	Dividend							
37. -WRI common stock	A	Dividend	K	T					
38. -WTM common stock	A	Dividend	K	T					
39. -WYE common stock	B	Dividend	K	T					
40. -303820Q49 tax exempt Bd (Fairfax, VA)	C	Interest	K	T					
41. -40952MAPO tax exempt Bd. (Hampton, VA)	A	Interest	J	T					
42. -42605MBH4 tax exempt Bd. (Henrico, VA)	A	Interest	J	T					
43. -927780YEO tax exempt Bd. (Va. St.)	A	Interest	K	T					
44. -927780UTI tax exempt Bd. (Va. St.)	A	Interest	J	T					
45. -SGENX mutual fund		None	K	T					
46. -BAM common stock	A	Dividend							
47. -C common stock	A	Dividend							
48. -ECA common stock	A	Dividend							
49. -Florida Rock common stock	A	Dividend							
50. -GCI common stock	A	Dividend							
51. -GGG common stock	A	Dividend							

1 Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 I = More than \$5,000,000	E = \$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	T = Cash Market
3 Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated		

VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐

 NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. -HD common stock	A	Dividend							
53. -IR common stock	A	Dividend							
54. -Kraft Foods common stock	A	Dividend							
55. -MWA'B	A	Dividend							
56. -Suffolk Va. tax-exempt bond	A	Interest							
57. -AFL common stock	A	Dividend							
58. -MO common stock	A	Dividend							
59. -AXP common stock	A	Dividend							
60. -BJS common stock	A	Dividend							
61. -COSWF common stock	A	Dividend							
62. -CVX common stock	A	Dividend							
63. -XEC common stock	A	Dividend							
64. -LUK common stock	A	Dividend							
65. -MCD common stock	A	Dividend							
66. -MOT common stock	A	Dividend							
67. -PM common stock	A	Dividend							
68. -SNV common stock	A	Dividend							

1. Income Gain Codes. (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	I = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated		T = Cash Market

VII. INVESTMENTS and TRUSTS -- Income, value, transactions (includes those of the spouse and dependent children. See pp. 34-37 of filing instructions)

☐

 NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount	(2) Type (e.g. div., rent, or int.)	(1) Value	(2) Value	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
	Code 1 (A-H)		Code 2 (J-P)	Method Code 3 (Q-W)		(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
69. -TSS common stock	A	Dividend							
70. -WFC common stock	A	Dividend							
71. -MPG.A preferred stock	A	Dividend							
72. -Montgomery Va tax-exempt bond	A	Interest							
73. -BRCLY taxable bond	A	Interest							
74. Brokerage Account #2 (IRA)									
75. -Money Market VMMXX	A	Interest	J	T					
76. -AIG	A	Dividend	J	T					
77. -BDV common stock	B	Dividend	K	T					
78. -CDR common stock	B	Dividend	K	T					
79. -COD I stock	B	Dividend	K	T					
80. -DRH common stock	B	Dividend	K	T					
81. -GLAD common stock	B	Dividend	K	T					
82. -GOOD common stock	B	Dividend	J	T					
83. -HPT common stock	C	Dividend							
84. -OLP common stock	B	Dividend	K	T					
85. -ARE.C preferred stock	C	Dividend	K	T					

1. Income Gain Codes (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assesment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS – Income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐

 NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
86. -ABW.A preferred stock	B	Dividend	J	T					
87. -CCPCN preferred stock	C	Dividend	K	T					
88. -CPL.C preferred stock	B	Dividend	J	T					
89. -CDR.A preferred stock	B	Dividend	K	T					
90. -C.O preferred stock	B	Dividend	K	T					
91. -OFG.G preferred stock	B	Dividend	J	T					
92. -DDR.G preferred stock	B	Dividend	K	T					
93. -GOODO preferred stock	B	Dividend	J	T					
94. -NNN.C preferred stock	B	Dividend	K	T					
95. -NBD preferred stock	B	Dividend	J	T					
96. -PRE.C preferred stock	B	Dividend	J	T					
97. -OUI preferred stock	B	Dividend	K	T					
98. -BFS.A preferred stock	B	Dividend	J	T					
99. -American Gen. taxable bond 02635PTB9	B	Interest	K	T					
100. -Barclays Bank taxable bond 06738CK40		None	K	T					
101. -Barcly Perform taxable bond 06738CMS5		None	K	T					
102. -Constln Brds taxable bond 21036PADO	B	Interest	K	T					

1. Income Gam Codes (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
--	---	--	---	---	-------------------------

VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
103. -Credit Suisse taxable bond 22541FDN3		None	K	T					
104. -Dayton Hudson taxable bond 239753BK1	B	Interest	K	T					
105. -Donnelley R taxable bond 257867AM3	B	Interest	K	T					
106. -Elec Data Stp taxable bond 285661AD6	B	Interest	K	T					
107. -Fortune NI taxable bond 349631AL5	B	Interest	K	T					
108. -Fund American Co taxable bond 36077BAA5	B	Interest	K	T					
109. -GE Global Insu taxable bond 36158FAC4	B	Interest	J	T					
110. -Genwrth Fnl taxable bond 37247XAE2	B	Interest	K	T					
111. -GTE Nthwest taxable bond 36233RAF0	B	Interest	K	T					
112. -GTE Nthwest taxable bond 36233RAG8	A	Interest	J	T					
113. -Market Corp taxable bond 570535AF1	B	Interest	K	T					
114. -Morgan Comdts taxable bond 6174464T3		None	K	T					
115. -Morgan Stanley taxable bond 6174462G3		None	K	T					
116. -Nabisco Inc taxable bond 629527AU6	C	Interest	K	T					
117. -Nextel Commu taxable bond 65332VBH5	B	Interest	K	T					
118. -Premcor Refng taxable bond 74047PAH7	B	Interest	K	T					
119. -Royal Amern Bk taxable bond 78004TBG2	B	Interest	K	T					

1. Income Gain Codes (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	T = Cash Market
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated		

VII. INVESTMENTS and TRUSTS – income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐

 NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. -SLM Corp Var taxable bond 78490FSZ3		None	K	T					
121. -Toyota Mtr Var taxable bond 89233PV37	C	Interest	K	T					
122. -Verizon Vir taxable bond 92345NAA8	B	Interest	K	T					
123. -Xerox Corp taxable bond 98412BM4	B	Interest	K	T					
124. -BRE PPTY INC preferred B 05564E403	A	Dividend							
125. -SG CMS SPRD VAR taxable bond 78422XNH2	A	Interest							
126. -WASHINGTON taxable bond 939671AB9	A	Interest							
127. -MERRILL MTN VAR taxable bond 59018YB67	A	Interest							
128. -INTL Lease taxable bond 45974EACO	A	Interest							
129. -WFC common stock	A	Dividend							
130. -Rabobank taxable bond 74977ENMI	C	Interest							
131. Brokerage Account #3 (IRA)									
132. -money market CLASS A 196	A	Interest	J	T					
133. -BDV stock	A	Dividend	J	T					
134. -BGR stock	A	Dividend	J	T					
135 -BALCX mutual fund	A	Dividend	J	T					
136. -MARKEL CORP taxable bond 570535AE4	A	Interest							

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D1)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS – Income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐

 NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
	Amount Code I (A-H)	Type (e.g. div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)		(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. -WSHCX mutual fund		None	J	T					
138. Brokerage Account #4									
139. -Money Market	A	Interest	J	T					
140. -BRKZB	A	Dividend	J	T					
141. -WSHCX		None	J	T					
142. Brokerage Account #5									
143. -MO common stock	A	Dividend	J	T					
144. -AXP common stock	A	Dividend	J	T					
145. -AIG common stock	A	Dividend	J	T					
146. -BAC common stock	A	Dividend	J	T					
147. -BMY common stock	A	Dividend	J	T					
148. -C common stock	A	Dividend	J	T					
149. -DIS common stock	A	Dividend	J	T					
150. -D common stock	A	Dividend	J	T					
151. -GE common stock	A	Dividend	J	T					
152. -INTC common stock	A	Dividend	J	T					
153. -SJM common stock	A	Dividend	J	T					

1. Income Gain Codes (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 I = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less K = \$250,001 - \$500,000	L = \$15,001 - \$50,000 M = \$500,001 - \$1,000,000	N = \$1,000,001 - \$5,000,000 O = More than \$5,000,000	P1 = \$1,000,001 - \$5,000,000 P2 = \$5,000,001 - \$25,000,000	P3 = \$25,000,001 - \$50,000,000 P4 = More than \$50,000,000
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐

 NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. -JNJ common stock	A	Dividend	J	T					
155. -MOT common stock	A	Dividend	J	T					
156. -ORCL common stock		None	J	T					
157. -PFE common stock	A	Dividend	J	T					
158. -PG common stock	A	Dividend	J	T					
159. -SVNT common stock		None	J	T					
160. -TXN common stock	A	Dividend	J	T					
161. -Money market acct.	A	Dividend	J	T					
162. FISERV IRA		None	J	T					
163. -CREALDE MALL NOTE	C	Dividend	K	T					
164. ING Pension IRA									
165. -Oppenheimer Global Port. - I	A	Dividend	J	T					
166. UBS Account #1									
167. -GE common stock	A	Dividend	J	T					
168. -Money market acct.	A	Dividend	J	T					
169. -Pace Large Co Value Equity Investment Fund Class A	A	Dividend	J	T					
170. UBS Account #2									

1. Income Gain Codes (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D1)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Ascertainment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐

 NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. -Money market acct.	A	Dividend	J	T					
172. -Am. Funds Cap Income Building Fund CL A Mutual Fund		None	J	T					
173. -Putnam New Opportunity Fund CL A Mutual Fund	A	Dividend	J	T					
174. -Pace Large Co. Value Equity Investment Fund CL A	A	Dividend	J	T					
175. -Eastgrowth TSY STRPD CPN	A	Dividend	J	T					
176. -Treasury Investment Growth	A	Dividend	J	T					
177. UBS Account #3 (SEP)	A	Interest	J	T					
178. -Pace Int'l Equity Investment Fund CL A	A	Interest	J	T					
179. Brokerage Account #6									
180. -Legg Mason Opportunity Trust Primary Class Mutual Fund	A	Dividend	J	T					
181. -Morgan Stanley US Gov't Sec TR B Mutual Fund	A	Dividend	J	T					
182. Janus Fund (JANSX)	A	Dividend	J	T					
183. IBM common stock	A	Dividend	J	T					
184. Dominion Resources Inc. common stock	B	Dividend	K	T					
185. American Century Growth Mutual Fund (TWXCGX)	A	Dividend	J	T					
186. Navy Federal Credit Union (IRA #1) (CD)	A	Dividend	J	T					
187. Navy Federal Credit Union (IRA #2) (CD)	A	Dividend	J	T					

1. Income Gain Codes. (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H = \$5,001 - \$10,000 I = \$10,001 - \$50,000	D = \$1,001 - \$15,000 E = \$15,001 - \$50,000 F = More than \$50,000	
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less K = \$15,001 - \$50,000 L = \$50,001 - \$100,000 M = \$100,001 - \$250,000 N = \$250,001 - \$500,000 O = \$500,001 - \$1,000,000 P = \$1,000,001 - \$5,000,000 Q = \$5,000,001 - \$25,000,000 R = \$25,000,001 - \$50,000,000 S = \$50,000,001 - \$100,000,000 T = \$100,000,001 - \$250,000,000 U = \$250,000,001 - \$500,000,000 V = \$500,000,001 - \$1,000,000,000 W = \$1,000,000,001 - \$5,000,000,000 X = \$5,000,000,001 - \$25,000,000,000 Y = \$25,000,000,001 - \$50,000,000,000 Z = \$50,000,000,001 - \$100,000,000,000	K = \$15,001 - \$50,000 L = \$50,001 - \$100,000 M = \$100,001 - \$250,000 N = \$250,001 - \$500,000 O = \$500,001 - \$1,000,000 P = \$1,000,001 - \$5,000,000 Q = \$5,000,001 - \$25,000,000 R = \$25,000,001 - \$50,000,000 S = \$50,000,001 - \$100,000,000 T = \$100,000,001 - \$250,000,000 U = \$250,000,001 - \$500,000,000 V = \$500,000,001 - \$1,000,000,000 W = \$1,000,000,001 - \$5,000,000,000 X = \$5,000,000,001 - \$25,000,000,000 Y = \$25,000,000,001 - \$50,000,000,000 Z = \$50,000,000,001 - \$100,000,000,000	L = \$50,001 - \$100,000 M = \$100,001 - \$250,000 N = \$250,001 - \$500,000 O = \$500,001 - \$1,000,000 P = \$1,000,001 - \$5,000,000 Q = \$5,000,001 - \$25,000,000 R = \$25,000,001 - \$50,000,000 S = \$50,000,001 - \$100,000,000 T = \$100,000,001 - \$250,000,000 U = \$250,000,001 - \$500,000,000 V = \$500,000,001 - \$1,000,000,000 W = \$1,000,000,001 - \$5,000,000,000 X = \$5,000,000,001 - \$25,000,000,000 Y = \$25,000,000,001 - \$50,000,000,000 Z = \$50,000,000,001 - \$100,000,000,000	M = \$100,001 - \$250,000 N = \$250,001 - \$500,000 O = \$500,001 - \$1,000,000 P = \$1,000,001 - \$5,000,000 Q = \$5,000,001 - \$25,000,000 R = \$25,000,001 - \$50,000,000 S = \$50,000,001 - \$100,000,000 T = \$100,000,001 - \$250,000,000 U = \$250,000,001 - \$500,000,000 V = \$500,000,001 - \$1,000,000,000 W = \$1,000,000,001 - \$5,000,000,000 X = \$5,000,000,001 - \$25,000,000,000 Y = \$25,000,000,001 - \$50,000,000,000 Z = \$50,000,000,001 - \$100,000,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS - Income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188. Navy Federal Credit Union CD	B	Interest	K	T					
189. Navy Federal Credit Union Accounts	B	Interest	K	T					
190. Virginia Commerce Bank CD	A	Interest	J	T					
191. Burke and Herbert Bank Account	A	Interest	J	T					
192. Wachovia Bank Accounts	B	Interest	K	T					
193. First Republic Bank Account	A	Interest	K	T					
194. Brokerage Account #7 (401-K)									
195. -AGTHX Mutual Fund	C	Dividend	M	T					
196. -ANCFX Mutual Fund	C	Dividend	M	T					
197. -AMECX Mutual Fund	C	Dividend	L	T					
198. -JAVLX Mutual Fund	A	Dividend	L	T					
199. -AHITX Mutual Fund	A	Dividend	J	T					
200. -EMIXX Money Market	A	Dividend	J	T					
201. Northwestern Mutual Joint Complife Insurance Policy	E	Dividend	M	T					
202. New York Life Whole Life Policy	A	Dividend	J	T					
203. Reliastar Life SEC DES II 08/2000 Nationwide	A	Dividend	J	T					
204. SFT Holdings LLC Stock		None	J	U					

1. Income Gain Codes (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H = \$5,000,001 - \$5,000,000	D = \$5,001 - \$15,000 I = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D1)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	T = Cash Market
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated		

VII. INVESTMENTS and TRUSTS – Income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐

 NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	If not exempt from disclosure			
	Amount Code 1 (A-H)	Type (e.g. div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g. buy, sell, merger, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
205. Brokerage Account #8 (Closed Oct 2007)-Past Transactions									
206. -ANGLO AMER. ADR 03485P-10-2	A	Dividend							
207. -BNi common stock	A	Dividend							
208. -STZ common stock	A	Dividend							
209. -RRD common stock	A	Dividend							
210. -First Trust Y ALUE LN 100 Mutual Fund	A	Dividend							
211. -FO common stock	A	Dividend							
212. -HNZ common stock	A	Dividend							
213. -KMB common stock	A	Dividend							
214. -NSC common stock	A	Dividend							
215. -ORH common stock	A	Dividend							
216. -EMF Mutual Fund	A	Dividend							
217. -TYCO Int'l Ltd. New	A	Dividend							
218. -UPS common stock	A	Dividend							
219. -WMI common stock	A	Dividend							
220. -WYE common stock	A	Dividend							
221. -AFL common stock	A	Dividend							

1. Income Gain Codes. (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 I12 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
--	--	--	---	--	-------------------------

VII. INVESTMENTS and TRUSTS – Income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
222. -BAC common stock	A	Dividend							
223. -BNI common stock	A	Dividend							
224. -CYX common stock	A	Dividend							
225. -C common stock	A	Dividend							
226. -GCI common stock	A	Dividend							
227. -GAIN common stock	A	Dividend							
228. -HD common stock	A	Dividend							
229. -ITW common stock	A	Dividend							
230. -MCD common stock	A	Dividend							
231. -MSFT common stock	A	Dividend							
232. -MSF Mutual Fund	A	Dividend							
233. -PFE common stock	A	Dividend							
234. -WMT common stock	A	Dividend							
235. -WFC common stock	A	Dividend							
236. -UPPR OCCOYA (916277-GA-8) Bond	A	Dividend							
237. -MO common stock	A	Dividend							
238. -AXP common stock	A	Dividend							

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes: (See Columns C1 and D3)	I = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes: (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS - Income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
239. -D common stock	A	Dividend							
240. -GE common stock	A	Dividend							
241. -JNJ common stock	A	Dividend							
242. -KFT common stock	A	Dividend							
243. -MOT common stock	A	Dividend							
244. Brokerage Account #9 (IRA) (Closed Oct 2007)-Past Trans.									
245. -CBL&ASSC PPTY preferred stock	A	Dividend							
246. -Equity Inns Inc preferred stock	A	Dividend							
247. -TA common stock	A	Dividend							
248. -JPM CAPTR preferred stock 46623-AA-2	A	Dividend							
249. -Cleveland Electric Bond	A	Dividend							
250. -CODI Electric Stock	A	Dividend							
251. -DEV DIV RLTY 251591-87-1	A	Dividend							
252. -New Plan Excel Realty TR 648990-34-9	A	Dividend							
253. -PS Business Parks 693601-70-1	A	Dividend							
254. -Penn REIT SER PFD 709102-20-6	A	Dividend							
255. -Second BNCRP CAP TR 81311X-20-0	A	Dividend							

1. Income Gain Codes (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$3,000,000	D = \$5,001 - \$15,000 H2 = More than \$3,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	I = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Appraisal W = Estimated		T = Cash Market

VII. INVESTMENTS and TRUSTS — income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐

 NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
256. -URSTADT BIDLE PPTYS CL A (UBA)	A	Dividend							
257. -Telecom DE PR 87929SD-Aj-5	A	Dividend							
258. -ARE.C preferred stock	A	Dividend							
259. -AIG common stock	A	Dividend							
260. -ABW.A preferred stock	A	Dividend							
261. -BBRE PPYY Preferred 05564E-40-3	A	Dividend							
262. -BVD Mutual Fund	A	Dividend							
263. -CBL.C preferred stock	A	Dividend							
264. -CDR common stock	A	Dividend							
265. -CDR.A preferred stock	A	Dividend							
266. -C.O. preferred stock	A	Dividend							
267. -OFC.G preferred stock	A	Dividend							
268. -DDR.G preferred stock	A	Dividend							
269. -GOOD common stock	A	Dividend							
270. -GLAD common stock	A	Dividend							
271. -GOODO preferred stock	A	Dividend							
272. -HPT common stock	A	Dividend							

1 Income Gain Codes. (See Columns B) and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2 Value Codes (See Columns C) and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	P3 ~\$25,000,001 - \$50,000,000 Q ~Appraisal U ~Book Value	R ~Cost (Real Estate Only) V ~Other	P4 ~More than \$50,000,000 S ~Assessment W ~Estimated	T ~Cash Market	

VII. INVESTMENTS and TRUSTS – income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐

 NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
273. -NBD common stock	A	Dividend							
274. -NNN.C preferred stock	A	Dividend							
275. -OLP common stock	A	Dividend							
276. -PRE.C preferred stock	A	Dividend							
277. -OUI preferred stock	A	Dividend							
278. -BFS.A preferred stock	A	Dividend							
279. -VMMXX Money Market	A	Dividend							
280. -WFC common stock	A	Dividend							
281. -BARCLAYS BK 06738C-K4-0 taxable bond	A	Interest							
282. -BARCLAYS PERFORMO 06738C-MS-5 taxable bond	A	Interest							
283. -CONSTLTN BRDS STZ16 taxable bond	A	Interest							
284. -Credit Suisse 22541F-DN-3 taxable bond	A	Interest							
285. -Donnelly R RRD14 taxable bond	A	Interest							
286. -Fortune NT 349631-AL-5 taxable bond	A	Interest							
287. -Elect Data STP 285561 AD-6 taxable bond	A	Interest							
288. -Fund Amer Co 36077B-AA-5 taxable bond	A	Interest							
289. -GE Global INSU 36158F-AC-4 taxable bond	A	Interest							

1 Income Gain Codes (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	T = Cash Market
3 Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated		

VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐

 NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C. Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
	Amount Code 1 (A-H)	Type (e.g. div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)		(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
290. -GTE NTHWEST 36223R-AF-0) taxable bond	A	Interest							
291. -INTL Lease 45974E-AC-0 taxable bond	A	Interest							
292. -Markel Corp MKL 13 taxable bond	A	Interest							
293. -Merrill MTN VAR 59018Y-B6-7 taxable bond	A	Interest							
294. -Nextel Commu 65332V-BH-5 taxable bond	A	Interest							
295. -PRECOR REFNG 74047P-AH-7 taxable bond	A	Interest							
296. -RABOBANK 74977E-NM-1 taxable bond	A	Interest							
297. -Royal Amern Bk 78004T-BG-2 taxable bond	A	Interest							
298. -SLM Corp VAR 78490F-SZ-3 taxable bond	A	Interest							
299. -SG BSKT 4 CRNCO 78422X-LK-7 taxable bond	A	Interest							
300. -SG CMS SPRD VAR 78422X-NH-2 taxable bond	A	Interest							
301. -Washington 939671-AB-9 taxable bond	A	Interest							
302. Brokerage Account #10(IRA) (Closed Oct 200) Past Trans.									
303. -BBV Mutual Fund	A	Dividend							
304 -BGR Mutual Fund	A	Dividend							
305. -WSHCX	A	None							
306. -Markel Corp taxable bond 570535-AE-4	A	Interest							

1 Income Gain Codes (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 I = More than \$5,000,000	E = \$15,001 - \$50,000 J = More than \$50,000,000
2 Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated		T = Cash Market

VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
307. USAA S&P 500 Index Fund	A	Dividend							
308. Robert W. Baird & Co. checking and cash management accounts	B	Interest							
309. DRYFUSS money market accounts GGM 370375206 & GMA 370375107	B	Interest							

1 Income Gain Codes (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
--	---	--	---	---	-------------------------

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

Date

July 21, 2008

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544

FINANCIAL STATEMENT

NET WORTH

Provide a complete, current financial net worth statement which itemizes in detail all assets (including bank accounts, real estate, securities, trusts, investments, and other financial holdings) all liabilities (including debts, mortgages, loans, and other financial obligations) of yourself, your spouse, and other immediate members of your household.

ASSETS				LIABILITIES			
Cash on hand and in banks		100	000	Notes payable to banks-secured			
U.S. Government securities-add schedule		9	500	Notes payable to banks-unsecured			
Listed securities-add schedule	3	524	167	Notes payable to relatives			
Unlisted securities--add schedule		176	410	Notes payable to others			
Accounts and notes receivable:				Accounts and bills due			
Due from relatives and friends		40	000	Unpaid income tax			
Due from others				Other unpaid income and interest			
Doubtful				Real estate mortgages payable-add schedule	1	051	000
Real estate owned-add schedule	1	500	000	Chattel mortgages and other liens payable			
Real estate mortgages receivable				Other debts-itemize:			
Autos and other personal property		245	400	Auto lease		9	600
Cash value-life insurance		242	600				
Other assets itemize:							
				Total liabilities	1	060	600
				Net Worth	4	777	477
Total Assets	5	838	077	Total liabilities and net worth	5	838	077
CONTINGENT LIABILITIES				GENERAL INFORMATION			
As endorser, comaker or guarantor				Are any assets pledged? (Add schedule)	Yes		
On leases or contracts				Are you defendant in any suits or legal actions?	NO		
Legal Claims				Have you ever taken bankruptcy?	NO		
Provision for Federal Income Tax							
Other special debt							