

FINANCIAL DISCLOSURE REPORT
NOMINATION FILING

1. Person Reporting (last name, first, middle initial) Jackson, Amy B.	2. Court or Organization United States District Court for the District of Columbia	3. Date of Report 06/17/2010
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) District Judge - nominee	5a. Report Type (check appropriate type) ☒ Nomination, Date 6/17/2010 ☐ Initial ☐ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2009 to 05/31/2010
7. Chambers or Office Address 1150 Connecticut Avenue Suite 300 Washington, D.C. 20036	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-11 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Member	Trout Cachetis, PLLC
2. Personal Representative	Estate A
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. May 2008	Trout Cachetis Amended and Restated Operating Agreement provides for the payout of a withdrawing Member's Capital Account over a three year period. (no control)
2.	
3.	

Name of Person Reporting	Date of Report
Jackson, Amy B.	06/17/2010

III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions.)

A. Filer's Non-Investment Income

☐ NONE (No reportable non-investment income.)

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1. 2008	Trout Cachens (law firm partnership income)	\$286,758.00
2. 2009	Trout Cachens (law firm partnership income)	\$212,000.00
3. 2010	Trout Cachens (law firm partnership income)	\$59,364.00
4.		

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.
(Dollar amount not required except for honoraria.)

☐ NONE (No reportable non-investment income.)

DATE	SOURCE AND TYPE
1. 2009	U.S. Department of Commerce (salary)
2. 2009	Kelley Dye, LLP (law firm partnership income)
3. 2010	Kelley Dye, LLP (law firm partnership income)
4.	

IV. REIMBURSEMENTS - transportation, lodging, food, entertainment
(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE (No reportable reimbursements.)

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. Exempt				
2.				
3.				
4.				
5.				

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☐ NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1. Exempt		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☐ NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1. Clark University	College tuition 2009 - 10	K
2. Georgetown Day School	Tuition 2009 - 10	K
3. The New School of Northern Virginia	Tuition 2008 - 09	K
4. Georgetown Day School	Tuition 2008 - 09	K
5.		

VII. INVESTMENTS and TRUSTS – income, value, transactions (includes those of spouse and dependent children; see pp. 34-60 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Chevy Chase Bank Accounts	A	Interest	K	T	Exempt				
2. Chevy Chase Young Savers Accounts	A	Interest	J	T					
3. CD Chevy Chase, 13 month	A	Interest	J	T					
4. CD Chevy Chase, 13 month	A	Interest	J	T					
5. Trout Cachetis Capital Account		None	M	T					
6. FPCIZ	A	Dividend	K	T					
7. GRSPX	B	Distribution	K	T					
8. LCORX	A	Dividend	K	T					
9. MALOX	A	Distribution	K	T					
10. TFSMX	A	Dividend	K	T					
11. BPTRX		None	K	T					
12. FAIRX	A	Dividend	K	T					
13. VFHIX	A	Dividend							
14. TGBAX	A	Dividend	K	T					
15. IVAEX	A	Dividend	K	T					
16. GHAAIX		None	K	T					
17. SGENX	A	Dividend	K	T					

1. Income Gain Codes
(See Columns D1 and D4)

2. Value Codes
(See Columns C1 and D3)

3. Value Method Codes
(See Column C2)

A = \$1,000 or less
F = \$10,001 - \$100,000
J = \$15,000 or less
N = \$250,001 - \$500,000
P1 = \$25,000,001 - \$50,000,000
Q = Appraisal
W = Book Value

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000
K = \$1,5001 - \$50,000
O = \$500,001 - \$1,000,000
R = Cost (Real Estate Only)
V = Other

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000
L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P2 = More than \$50,000,000
S = Assessment
W = Estimated

D = \$5,001 - \$15,000
H2 = More than \$5,000,000
M = \$100,001 - \$250,000
P2 = \$5,001,001 - \$25,000,000
T = Cash Market

E = \$15,001 - \$50,000

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Name of Person Reporting

Jackson, Amy B.

Date of Report

06/17/2010

VII. INVESTMENTS and TRUSTS - income, value, transactions (includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset except from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. ISTIX		None	K	T					
19. TGLMX	A	Dividend	K	T					
20. RYOTX		None	J	T					
21. BRF	A	Dividend	J	T					
22. RSG	A	Dividend	J	T					
23. HPQ	A	Dividend	J	T					
24. CVX	A	Dividend							
25. GAM+B	A	Dividend	J	T					
26. RVT+B	A	Dividend	J	T					
27. VZ	A	Dividend							
28. ODVYX		None	J	T					
29. MACSX		None	J	T					
30. MSFT	A	Dividend	J	T					
31. GHAIX		None	J	T					
32. PM	A	Dividend	J	T					
33. COP	A	Dividend	J	T					
34. D	A	Dividend							

1. Income Gain Codes (See Columns D1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P1 = \$75,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P2 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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VII. INVESTMENTS and TRUSTS – Income, value, transactions (Includes those of spouse and dependent children; see pp. 14-60 of filing instructions.)☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div, rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. DO	A	Dividend							
36. EXPD	A	Dividend	J	T					
37. EXC	A	Dividend							
38. FPL	A	Dividend							
39. FTRZX	A	Dividend	J	T					
40. VGSDX	A	Dividend	K	T					
41. AMB-L	A	Dividend							
42. CGMFX	A	Dividend							
43. CSX	A	Dividend							
44. ENR	A	Dividend							
45. OEF	A	Dividend							
46. VTJ	A	Dividend							
47. PHO	A	Dividend							
48. FCV SX	A	Dividend							
49. GTEYZ	A	Dividend							
50. LAALX	A	Dividend							
51. PCRLX	B	Dividend							

1. Income Gain Codes (See Columns E-I and J-K)	A = \$1,000 or less F = \$50,001 - \$100,000 I = \$15,001 - \$50,000 N = \$250,001 - \$500,000 P1 = \$25,000,001 - \$50,000,000	R = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$10,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 J12 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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Name of Person Reporting

Jackson, Amy B.

Date of Report

06/17/2010

VII. INVESTMENTS and TRUSTS – Income, value, transactions (Includes those of spouse and dependent children; see pp. 33-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-I)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-I)	(5) Identity of buyer/seller (if private transaction)
52. POT	A	Dividend							
53. TROW	A	Dividend							
54. FMIEX	A	Dividend							
55. TYG	A	Dividend							
56. JPM-Z	A	Interest							
57. BWF	A	Interest							
58. PNH	A	Interest							
59. MFLDX		None	K	T					
60. PRGFX	A	Dividend	L	T					
61. PRFDX	R	Dividend	L	T					
62. PRWCX	B	Dividend	L	T					
63. PRDIX	B	Dividend	K	T					
64. PTRAX	C	Distribution	L	T					
65. PRRXX	A	Dividend	L	T					
66. Schwab Money Market Fund	A	Interest	J	T					
67. Merrill Lynch Bank Deposit Program	A	Interest	K	T					
68. ISA Wilmington SFS FSB	A	Interest	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H = \$5,000.001 - \$1,000,000	D = \$5,001 - \$15,000 I = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes: (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes: (See Column C2)	Q = Appraisal U = Quoted Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS — Income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "EX" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
69. AAPL		None	K	T					
70. BAC	A	Dividend	J	T					
71. BMJ	A	Dividend	J	T					
72. CSCO		None	J	T					
73. CMI	A	Dividend	K	T					
74. DIS	A	Dividend	J	T					
75. EMC		None	J	T					
76. GE	A	Dividend	J	T					
77. GOOG		None	J	T					
78. HPQ	A	Dividend	J	T					
79. HD	A	Dividend	J	T					
80. MHS		None	J	T					
81. MRK	A	Dividend	J	T					
82. MDT	A	Dividend	J	T					
83. NOK	A	Dividend	J	T					
84. PG	A	Dividend	K	T					
85. XLU	A	Dividend	K	T					

1. Income Gain Codes. (See Columns B1 and B2)	A = \$1,000 or less F = \$50,001 - \$100,000	D = \$1,001 - \$3,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H = \$1,000,001 - \$5,000,000	E = \$5,001 - \$15,000 I = More than \$5,000,000	F = \$15,001 - \$50,000
2. Value Codes. (See Columns C1 and C2)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assesment W = Estimated		T = Cash Market

VII. INVESTMENTS and TRUSTS - Income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(3) Value Code 2 (J-P)	(4) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
86. TGT	A	Dividend	J	T					
87. TWX	A	Dividend	J	T					
88. UPS	A	Dividend	K	T					
89. IAXX - FIA CARD SVS NA RASP MO NEY MKT	A	Interest	J	T					
90. MLRAX - Ready Assets Prime Money Mar ket	A	Interest	J	T					
91. FERCX		None	J	T					
92. FBTCX		None	J	T					
93. HWLCX	A	Dividend	J	T					
94. BACPRC	A	Dividend	J	T					
95. RFC17A		None	K	T					
96. MDPGX	A	Dividend	J	T					
97. DEGCX		None	J	T					
98. ECHSX		None	J	T					
99. FAVCX		None	J	T					
100. Ameriprise	A	Dividend							
101. BA	A	Dividend	J	T					
102. CAT	A	Dividend	J	T					

1. Income Gain Codes (See Columns D1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,000 G = \$100,001 - \$1,000,000	C = \$2,001 - \$5,000 H = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 I = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P = \$125,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 Q = \$1,000,001 - \$5,000,000 R = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS - income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "IX)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (1-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (1-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
103. COV	A	Dividend							
104. KO	A	Dividend	J	T					
105. JNJ	A	Dividend	K	T					
106. ORCC		None	J	T					
107. PRU	A	Dividend	J	T					
108. PEP	A	Dividend	J	T					
109. VZ	A	Dividend	J	T					
110. BRKB		None	J	T					
111. URECX	A	Dividend	J	T					
112. RDSA	A	Dividend	J	T					
113. Tyco	A	Dividend							
114. CD American Express	A	Interest							
115. CD Wilmington	A	Interest							
116. KO	A	Dividend							
117. PG	B	Dividend							
118. FADCY	A	Dividend							
119. CD Superior Bank	A	Dividend							

1. Income Gain Codes (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 I = \$15,000 or less N = \$250,001 - \$500,000 P = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$5,5001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cash (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H1 = More than \$5,000,000 H2 = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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Name of Person Reporting

Jackson, Amy B.

Date of Report

06/17/2010

VII. INVESTMENTS and TRUSTS – income, value, transactions (includes those of spouse and dependent children; see pp. 11-60 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-I)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-I)	(5) Identity of buyer/seller (if private transaction)
120. CD Bank of America	A	Dividend							
121. CD Wilmington	A	Dividend							
122. CD American Express	A	Dividend							
123. CD Wilmington	A	Dividend							
124. CD SUPERIOR BANK BIRMINGHAM, AL 00.550% JUN 23 2010	A	Interest	J	T					
125. CD BANK OF AMERICA NA CHARLOTTE, NC 00.900% SEP 30 2010	A	Interest	J	T					
126. CD Berl Bank, SSD.300%, Oct 13 2010	A	Interest	K	T					
127. CD Johnson Bank 1.250% Jun 7 2010	A	Interest	K	T					
128. COP	A	Dividend							
129. DIS	A	Dividend							
130. GE	A	Dividend							
131. EWGCX	A	Dividend							
132. INTL	A	Dividend							
133. TROW	A	Dividend							
134. T	A	Dividend							
135. C	A	Dividend							
136. PFE	A	Dividend							

1. Income Gain Codes (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P1 = \$125,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 Q = \$300,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P2 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P3 = \$1,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-40 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. CD SUPERIOR BANK BIRMINGHAM, AL 00.550% JUN 23 2010	A	Interest	K	T					
138. CD BANK OF AMERICA NA CHARLOTTE, NC 00.250% JUNE 16 2010	A	Interest	K	T					
139. CD BANK OF AMERICA NA CHARLOTTE, NC 00.900% SEP 30 2010	A	Interest	J	T					
140. CD Best Bank Nevada .300% Oct 13 2010	A	Interest	K	T					
141. DD	A	Dividend	J	T					
142. EMC		None	J	T					
143. PG	A	Dividend	J	T					
144. Motorola	A	Dividend							
145. MCLOX	A	Dividend	K	T					
146. MDEGX	A	Dividend	J	T					
147. FNICX		None	K	T					
148. CSTGX	A	Dividend	J	T					
149. FDGRX	A	Int./Div.	J	T					
150. FSMAX	A	Int./Div.	J	T					
151. FFDX	A	Int./Div.	K	T					
152. FBIDX	A	Int./Div.	J	T					
153. FID MGD INC PORT	A	Int./Div.	J	T					

1. Income/Gain Codes (See Columns D1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$7,500 G = \$110,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$13,000 H2 = More than \$5,000,000	E = \$13,001 - \$50,000
2. Value Codes (See Columns C1 and D1)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$32,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "N" after each asset exempt from prior disclosure	B. Income during reporting period		C Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. DC College Savings Plan 529 Account - A		None	K	T					
155. DC College Savings Plan 529 Account - B		None	K	T					
156. State of Israel Bonds	C	Interest	L	T					
157. Wachovia Bank - joint account with parent	C	Interest	M	T					
158. ASSETS IN ESTATE A.									
159. Cash in Schwab account	A	Interest	J	T					
160. Fed Home Ln Mtg Corp; Mar:5/15/2024	C	Interest	L	T					
161. GMAC BK Midvale Utah; Mar: 2/25/2011	A	Interest	L	T					
162. Sallie Mae BK Murray Utah; Mar:8/13/2009	B	Interest	K	T					
163. Schwab Charles Family FD	A	Dividend	M	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$3,000,000	H2 = More than \$3,000,000	
2. Value Codes (See Columns C1 and D3)	I = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C3)	P3 = \$25,000,001 - \$50,000,000	R = Loss (Real Estate Only)	S = Assessment	T = Cash Market	
	Q = Appraisal	U = Book Value	W = Estimated		

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Jackson, Amy B.

Date of Report

06/17/2010

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

With respect to the assets in Estate A, for which I am personal representative, listed in Part VII, Investments and Trusts, lines 159 - 163, the income figures reflect only the period for which I was personal representative: September 2009 to May 31, 2010 -- and not the period from January through August 2009, when the deceased was still alive and I had no control over or beneficial interest in the assets.

FINANCIAL DISCLOSURE REPORT

Page 15 of 15

Name of Person Reporting

Jackson, Amy B.

Date of Report

06/17/2010

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature Amy B. Jackson

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 504)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544

FINANCIAL STATEMENT NET WORTH

Provide a complete, current financial net worth statement which itemizes in detail all assets (including bank accounts, real estate, securities, trusts, investments, and other financial holdings) all liabilities (including debts, mortgages, loans, and other financial obligations) of yourself, your spouse, and other immediate members of your household.

ASSETS				LIABILITIES			
Cash on hand and in banks		186	430	Notes payable to banks-secured			
U.S. Government securities-Series EE bonds		2	000	Notes payable to banks-unsecured			
Listed securities-see schedule	1	329	077	Notes payable to relatives			
Unlisted securities--see schedule		146	176	Notes payable to others			
Accounts and notes receivable:				Accounts and bills due		15	000
Due from relatives and friends				Unpaid income tax			
Due from others				Other unpaid income and interest			
Doubtful				Real estate mortgage-- personal residence		468	148
Real estate owned--see schedule	1	730	600	Chattel mortgages and other liens payable			
Real estate mortgages receivable				Other debts-itemize:			
Autos and other personal property		27	600				
Cash value-life insurance							
Other assets itemize:							
State of Israel Bonds		55	351				
529 Accounts		83	965				
Trout Cachetis capital account and undistributed 2009 earnings		147	420	Total liabilities		483	148
Account owned jointly with parent		111	165	Net Worth	3	336	636
Total Assets	3	819	784	Total liabilities and net worth	3	819	784
CONTINGENT LIABILITIES				GENERAL INFORMATION			
As endorser, comaker or guarantor				Are any assets pledged? (Add schedule)	No		
On leases or contracts				Are you defendant in any suits or legal actions?	No		
Provision for Federal Income Tax				Have you ever taken bankruptcy?	No		