

**FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2019**

*Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)*

1. Person Reporting (last name, first, middle initial) Wolf, Mark L.	2. Court or Organization United States District Court District of Massachusetts	3. Date of Report 08/10/2019
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Senior United States District Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2019 to 12/31/2019
	5b. ☐ Amended Report	
7. Chambers or Office Address 1 Courthouse Way Suite 4130 Boston, MA 02210		
IMPORTANT NOTES: <i>The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.</i>		

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions)*

☐ NONE *(No reportable positions.)*

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Chairman Emeritus, Director	Albert Schweitzer Fellowship
2.	Chair	John William Ward Fellowship
3.	Chair	Integrity Initiatives International
4.	Adjunct Lecturer	Harvard University Kennedy School
5.	Senior Fellow	Harvard University Carr Center for Human Rights

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions)*

☒ NONE *(No reportable agreements.)*

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income

☐

NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2019	Harvard Kennedy School - Teaching	\$10,000.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☒

NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐

NONE *(No reportable reimbursements.)*

	<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.	THIRD SECTOR NEW ENGLAND/INTEGRITY INITIATIVES INT'L	02/12-14/2019	WASHINGTON, DC	EDUCATIONAL PROGRAM	TRANSPORTION FOOD LODGING
2.	MONTERREY INST OF TECHNOLOGY	5/19-24/2019	MEXICO CITY, MEXICO	EDCATIONAL PROGRAM	TRANSPORTION FOOD LODGING
3.	THIRD SECTOR NEW ENGLAND/INTEGRITY INITIATIVES INT'L	5/31-6/5/2019	ROME, ITALY	EDUCATIONAL PROGRAM	TRANSPORTION FOOD LODGING
4.	THIRD SECTOR NEW ENGLAND/INTEGRITY INITIATIVES INT'L	6/6-9/2019	KYIV, UKRAINE	EDUCATIONAL PROGRAM	TRANSPORTION FOOD LODGING

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5.	UNITED NATIONS OFFICE ON DRUG AND CRIME	6/10-15/2019	OSLO, NORWAY	EDUCATIONAL PROGRAM	TRANSPORTION FOOD LODGING
6.	THIRD SECTOR NEW ENGLAND/INTEGRITY INITIATIVES INT'L	9/22-24/2019	NEW YORK, NY	EDUCATIONAL PROGRAM	TRANSPORTION FOOD LODGING
7.	THIRD SECTOR NEW ENGLAND/INTEGRITY INITIATIVES INT'L	10/13-16/2019	CALI, COLOMBIA	EDUCATIONAL PROGRAM	TRANSPORTION
8.	MINISTRY OF COLOMBIA	10/13-16/2019	CALI,COLOMBIA	EDUCATIONAL PROGRAM	FOOD AND LODGING
9.	THIRD SECTOR NEW ENGLAND/INTEGRITY INITIATIVES INT'L	11/9-13/2019	KYIV, UKRAINE	EDUCATIONAL PROGRAM	TRANSPORATION
10.	EUROPEAN UNION ANTI- CORRUPTION INITATIVE	11/9-13/2019	KYIV, UKRAINE	EDUCATIONAL PROGRAM	FOOD AND LODGING
11.	THIRD SECTOR NEW ENGLAND/INTEGRITY INITIATIVES INT'L	11/14-17/2019	LONDON, ENGLAND	EDUCATIONAL PROGRAM	TRANSPORTION FOOD LODGING

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V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☒ NONE (No reportable liabilities.)

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
1. BROKERAGE ACCOUNT #2 (H)									
2. McDonald's Corp	B	Dividend	L	T					
3. Schwab Govt Money Fund	A	Dividend	J	T					
4.									
5. 3 E Brokerage Account (H) 51									
6. Fidelity Treasury Money Market Fd (FZFX)	A	Dividend	J	T					
7. FIDELITY GOVT MMKT PREMIUM CLASS	A	Dividend	L	T	Buy	06/06/19	L		
8.					Sold (part)	06/26/19	J		
9.					Sold (part)	06/28/19	L		
10. iShares Core S&P 500 ETF	A	Dividend	K	T	Sold (part)	01/11/19	J		
11.					Buy (add'l)	03/06/19	K		
12.					Sold (part)	03/12/19	J		
13.					Buy (add'l)	04/03/19	J		
14.					Sold (part)	06/05/19	K		
15.					Sold (part)	10/07/19	J		
16. ISHARES INC CORE MSCI EMERGING MKTS	A	Dividend	J	T	Buy	01/04/19	J		
17.					Buy (add'l)	01/08/19	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	
3 Value Method Codes (See Column C2)					

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18.					Buy (add'l)	01/10/19	J		
19.					Buy (add'l)	03/06/19	K		
20.					Sold (part)	03/12/19	K		
21.					Buy (add'l)	04/03/19	K		
22.					Sold (part)	05/24/19	K	A	
23.					Sold (part)	08/28/19	K		
24. iShares TIPS Bond ETF (TIP)	A	Dividend	K	T	Sold (part)	10/07/19	J	A	
25. iShares TR US Treas BD ETF	A	Dividend	K	T	Buy (add'l)	03/06/19	K		
26.					Sold (part)	04/03/19	K	A	
27.					Buy (add'l)	05/24/19	J		
28.					Buy (add'l)	10/03/19	L		
29.					Sold (part)	11/06/19	L		
30. ISHARES US ETF TR COMMOD SEL STG	A	Dividend	K	T	Buy	04/03/19	K		
31.					Sold (part)	05/24/19	J		
32.					Sold (part)	06/05/19	J		
33. iShares Gold Trust iShares (IAU)	A	Dividend	J	T	Sold (part)	10/07/19	J	A	
34. iShares US Eft Tr Sht Mat DS ETF	B	Dividend	L	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
35. JP MORGAN EXCHANGE TRADED FD BETBULD	A	Dividend	J	T	Buy	11/06/19	J		
36. JP MORGAN EXCHANGE TRADED FD ULTRA SHRT	A	Dividend	K	T	Buy	11/06/19	L		
37. SPDR Gold Tr Gold Shs	A	Dividend	K	T	Sold (part)	11/09/19	J	A	
38. SPDR INDEX SHS FDS MSCI ACWI EX-US ETF	A	Dividend	K	T	Buy	11/06/19	K		
39. SPDR SER TR S&P DIVID ETF (SDY)	A	Dividend	K	T	Buy	11/06/19	K		
40. Spdr Ser TR DJ Wilshire Small Cap	A	Dividend	J	T					
41. Vanguard Index Fds Small Cap (VBR)	A	Dividend	K	T					
42. Vanguard Scottsdale Fds Short Tern TreasA	A	Dividend	M	T	Sold (part)	01/08/19	J		
43.					Sold (part)	01/10/19	J		
44.					Sold (part)	02/06/19	J		
45.					Sold (part)	02/07/19	J		
46.					Sold (part)	03/06/19	L		
47. World Gold Tr SPDR Gld Minis	A	Dividend	J	T	Buy (add'l)	02/06/19	J		
48.									
49. 3 E Brokerage Account 95 (H)									
50. Fidelity Treasury Money Market Fd (FZFFX)	A	Dividend	J	T					
51. iShares Core S&P Total US Stock Market ETF (ITOT)	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
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	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
52. ISHARES INC CORE MSCI EMERGING MKTS	A	Dividend	J	T	Buy	01/08/19	J		
53.					Buy (add'l)	01/10/19	J		
54.					Buy (add'l)	03/06/19	J		
55.					Sold (part)	03/12/19	J		
56.					Buy (add'l)	04/03/19	K		
57.					Sold (part)	05/24/19	J		
58.					Sold (part)	08/28/19	J		
59. ISHARES US ETF TR COMMOD SEL STG	A	Dividend	J	T	Buy	04/03/19	J		
60.					Sold (part)	05/24/19	J		
61.					Sold (part)	06/05/19	J		
62. iShares Core S&P 500 ETF	A	Dividend	J	T	Buy (add'l)	03/06/19	K		
63.					Sold (part)	03/12/19	J		
64.					Buy (add'l)	04/04/19	K		
65.					Sold (part)	05/24/19	J		
66.					Sold (part)	06/05/19	J		
67. iShares TR MSCI ACWI ETF (ACWI)	A	Dividend	K	T					
68. iShares Gold Trust iShares (IAU)	A	Dividend	J	T					

1 Income Gain Codes:
(See Columns B1 and D4)

2 Value Codes
(See Columns C1 and D3)

3 Value Method Codes
(See Column C2)

A =\$1,000 or less
F =\$50,001 - \$100,000
J =\$15,000 or less
N =\$250,001 - \$500,000
P3 =\$25,000,001 - \$50,000,000
Q =Appraisal
U =Book Value

B =\$1,001 - \$2,500
G =\$100,001 - \$1,000,000
K =\$15,001 - \$50,000
O =\$500,001 - \$1,000,000
R =Cost (Real Estate Only)
V =Other

C =\$2,501 - \$5,000
H1 =\$1,000,001 - \$5,000,000
L =\$50,001 - \$100,000
P1 =\$1,000,001 - \$5,000,000
P4 =More than \$50,000,000
S =Assessment
W =Estimated

D =\$5,001 - \$15,000
H2 =More than \$5,000,000
M =\$100,001 - \$250,000
P2 =\$5,000,001 - \$25,000,000
T =Cash Market

E =\$15,001 - \$50,000

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
69. iShares TIPS Bond ETF (TIP)	A	Dividend	K	T					
70. iShares TR Short Treas Bd (SHV)	A	Dividend	J	T	Sold (part)	11/21/19	J	A	
71.					Buy (add'l)	03/06/19	K		
72.					Sold (part)	04/03/19	K	A	
73. iShares Tr Short Treas Bd	A	Dividend	K	T					
74. iShares US Treas Be ETF	A	Dividend	L	T	Buy (add'l)	05/24/19	K		
75.					Buy (add'l)	10/03/19	L		
76. SPDR S&P 500 ETF	A	Dividend	J	T					
77. SPDR INDEX SHS FDS MSCI ACWI EX-US ETF	A	Dividend	J	T	Buy	11/06/19	K		
78. SPDR SER TR S&P DIVID ETF	A	Dividend	L	T	Buy	11/21/19	K		
79. Vanguard Scottsdale Fds Short Ter Treas	A	Dividend	L	T	Sold (part)	01/10/19	J		
80.					Sold (part)	02/06/19	J		
81.					Sold (part)	03/06/19	L		
82. World Gold TR SPDR Gld Minis		None	J	T	Buy (add'l)	02/06/19	J		
83.									
84. 3 E Brokerage Account 00 (H)									
85. Fidelity Treasury Money Market Fd (FZFX)	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
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86. iShares Core S&P 500 ETF	A	Dividend	J	T					
87. iShares TIPS Bond ETF (TIP)	A	Dividend	J	T					
88. iShares TR US Treas BD ETF	A	Dividend	J	T					
89. Powershares QQQ Tr Unit Ser 1(QQQ) n/k/ a Invesco QQQ Tr Unit	A	Dividend	J	T					
90. SPDR Ser TR DJ Wilshire Small Cap	A	Dividend	J	T					
91. Vanguard Index Fds Small Cap (VBR)	A	Dividend	J	T					
92. Vanguard Scottsdale Fds Short Term Treas	A	Dividend	L	T					
93. World Gold Tr Spdr Gld Minis		None	J	T					
94.									
95. 3 E Brokerage Account 64 (H)									
96. Fidelity Treasury Money Market Fd (FZFX)	A	Dividend	J	T					
97. ISHARES INC CORE MSCI EMERGING MKTS	A	Dividend	J	T	Buy	01/08/19	J		
98.					Buy (add'l)	01/10/19	J		
99.					Buy (add'l)	03/06/19	J		
100.					Sold (part)	03/12/19	K		
101.					Buy (add'l)	04/03/19	K		
102.					Sold (part)	05/24/19	K		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
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103.					Sold (part)	08/28/19	K		
104. ISHARES US ETF TR COMMOD SEL STG	A	Dividend	J	T	Buy	04/03/19	J		
105.					Sold (part)	05/24/19	J		
106.					Sold (part)	06/05/19	J		
107. iShares Core S&P 500 ETF	A	Dividend	K	T	Buy (add'l)	01/04/19	J		
108.					Buy (add'l)	03/06/19	J		
109.					Buy (add'l)	04/03/19	J		
110.					Sold (part)	06/05/19	J		
111. iShares TIPS Bond ETF (TIP)	A	Dividend	L	T	Sold (part)	11/21/19	J	A	
112. iShares Gold Trust iShares (IAU)	A	Dividend	J	T	Sold (part)	11/06/19	J	A	
113. iShares TR US Treas Bd ETF	A	Dividend	K	T	Buy (add'l)	03/06/19	K		
114.					Sold (part)	04/03/19	J		
115.					Buy (add'l)	05/24/19	J		
116.					Buy (add'l)	10/03/19	K		
117.					Sold (part)	11/06/19	K		
118.					Sold (part)	11/06/19	J		
119. ISHARES TR US TREAS BD ETF (GOVT) (X)	A	Dividend	J	T					

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

 NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
120. JP MORGAN EXCHANGE TRADED FD BETBULD	A	Dividend	J	T	Buy	11/06/19	J		
121. JP Morgan ETF Trust Ultra Short Income	A	Dividend	K	T	Buy (add'l)	11/06/19	K		
122. Powershares QQQ Tr Unit Ser 1(QQQ)n/k/a Invesco QQQ Tr Unit Ser1 (QQQ)	A	Dividend	J	T	Sold (part)	03/12/19	J		
123. SPDR INDEX SHS FDS MSCI ACWI EX- US ETF	A	Dividend	J	T	Buy	11/06/19	J		
124. SPDR SER TR S&P DIVID ETF	A	Dividend	K	T	Buy	11/21/19	K		
125. SPDR Gold Tr Gold Shs	A	Dividend	J	T					
126. Vanguard Index Fds Small Cap (VBR)	A	Dividend	J	T	Sold (part)	03/12/19	J		
127.					Sold (part)	06/05/19	J		
128. Vanguard Scottsdale Fds Short Term Treas (VGSH)	A	Dividend	L	T	Sold (part)	01/08/19	J		
129.					Sold (part)	01/10/19	J		
130.					Sold (part)	02/06/19	J		
131.					Sold (part)	02/07/19	J		
132.					Sold (part)	03/06/19	K		
133. World Gold Tr SPDR Gld Minis (GLDM)	A	Dividend	J	T	Buy (add'l)	02/06/19	J		
134.									
135. 3 E Brokerage Account 53 (H)									
136. ISHARES INC CORE MSCI EMERGING MKTS	A	Dividend	J	T	Buy	01/08/19	J		

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

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Name of Person Reporting

Wolf, Mark L.

Date of Report

08/10/2019

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
137.					Buy (add'l)	01/10/19	J		
138.					Buy (add'l)	03/06/19	J		
139.					Sold (part)	03/12/19	J		
140.					Buy (add'l)	04/03/19	J		
141.					Sold (part)	05/24/19	J		
142.					Sold (part)	08/28/19	J		
143. ISHARES US ETF TR COMMOD SEL STG	A	Dividend	J	T	Buy	04/03/19	J		
144.					Sold (part)	05/24/19	J		
145. iShares Core S&P 500 ETF (IVV)	A	Dividend	J	T	Buy (add'l)	03/06/19	J		
146.					Buy (add'l)	03/08/19	J		
147.					Sold (part)	03/12/19	J		
148.					Buy (add'l)	04/03/19	J		
149.					Sold (part)	06/05/19	J		
150. iShares Core S&P Total US Stock Market ETF (ITOT)	A	Dividend	J	T	Sold (part)	03/06/19	J		
151.					Sold (part)	05/24/19	J		
152. ISHARES TRUST 1-3 YEAR TREASURY BOND	A	Dividend	J	T	Buy	03/06/19	J		
153.					Sold (part)	04/03/19	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	
3 Value Method Codes (See Column C2)					

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Name of Person Reporting

Wolf, Mark L.

Date of Report

08/10/2019

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154.					Buy (add'l)	05/24/19	J		
155.					Buy (add'l)	10/03/19	K		
156.					Buy (add'l)	11/21/19	J		
157. iShares TR Short Treas Bd (SHV)	A	Dividend	J	T					
158. iShares US ETF Tr Short Maturity Bd (NEAR)	A	Dividend	J	T					
159. iShares TR US Treas BD ETF (GOVT)	A	Dividend	J	T	Buy	11/06/19	J		
160.					Sold (part)	11/21/19	J		
161. iShares US ETF Trust Commodities Select	A	Dividend	J	T	Sold (part)	06/07/19	J		
162. SPDR INDEX SHS FDS MSCI ACWI EX-US ETF	A	Dividend	J	T	Buy	11/06/19	J		
163. SPDR SER TR S&P DIVID ETF	A	Dividend	J	T	Buy	11/21/19	J		
164. Vanguard Scottsdale Fds Short Term Treas (VGSH)	A	Dividend	K	T	Sold (part)	01/10/19	J		
165.					Sold (part)	02/06/19	J		
166.					Sold (part)	03/06/19	J		
167. World Gold TR SPDR GLD MINIS (GLDM)	A	Dividend	J	T	Buy (add'l)	02/06/19	J		
168.									
169. 3 E Brokerage Account 56 (H)									
170. Fidelity Treasury Money Market Fd (FZFX)	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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Name of Person Reporting

Wolf, Mark L.

Date of Report

08/10/2019

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)

171. ISHARES INC CORE MSCI EMERGING MKTS	A	Dividend	J	T	Buy	01/04/19	J		
172.					Buy (add'l)	01/08/19	J		
173.					Buy (add'l)	01/10/19	J		
174.					Buy (add'l)	03/06/19	J		
175.					Sold (part)	03/12/19	J		
176.					Buy (add'l)	04/04/19	J		
177.					Sold (part)	05/24/19	J		
178.					Sold (part)	08/28/19	J		
179. ISHARES CORE S&P 500 ETF	A	Dividend	J	T	Buy	03/06/19	J		
180.					Sold (part)	03/12/19	J		
181.					Buy (add'l)	04/04/19	J		
182.					Sold (part)	06/05/19	J		
183.					Sold (part)	10/07/19	J		
184. iShares TIPS Bond ETF (TIP)	A	Dividend	J	T	Sold (part)	10/07/19	J		
185. ISHARES TRUST 1-3 YEAR TREASURY BOND	A	Dividend	J	T	Buy	03/06/19	J		
186.					Sold (part)	04/04/19	J		
187.					Sold (part)	10/07/19	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

 NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
188.					Sold (part)	11/21/19	J		
189. iShares TR US Treas Bd EFT (GOVT)	A	Dividend	J	T	Buy (add'l)	05/24/19	J		
190.					Buy (add'l)	10/03/19	K		
191.					Sold (part)	10/07/19	J	A	
192.					Sold (part)	11/06/19	K		
193.					Sold (part)	11/21/19	J	A	
194. iShares Gold Trust iShares (IAU)	A	Dividend	J	T	Sold (part)	10/07/19	J		
195.					Sold (part)	11/06/19	J	A	
196. ISHARES US ETF TR COMMOD SEL STG	A	Dividend	J	T	Buy	04/03/19	J		
197.					Sold (part)	05/24/19	J		
198.					Sold (part)	06/05/19	J		
199. JP MORGAN EXCHANGE TRADED FD BETBULD	A	Dividend	J	T	Buy	11/06/19	J		
200. JP MORGAN EXCHANGE TRADED FD ULTRA SHRT	A	Dividend	K	T	Buy	11/06/19	K		
201. SPDR Gold Tr Gold Shs	A	Dividend	J	T					
202. SPDR INDEX SHS FDS MSCI ACWI EX- US ETF	A	Dividend	J	T	Buy (add'l)	11/06/19	J		
203. SPDR SER TR S&P DIVID ETF	A	Dividend	J	T	Buy	11/21/19	J		
204. Vanguard Scottsdale Fds Short Term Treas (VGSH)	A	Dividend	K	T	Sold (part)	01/08/19	J		

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
205.					Sold (part)	01/10/19	J		
206.					Sold (part)	02/06/19	J		
207.					Sold (part)	02/07/19	J		
208.					Sold (part)	03/06/19	J		
209. Wisdomtree Trust Japan Small Cap Divid FD	A	Dividend	J	T					
210. World Gold TrSPDR Gld Minis	A	Dividend	J	T	Buy (add'l)	02/06/19	J		
211. Fidelity USA n/k/a Fidelity Money Market Checking Account	B	Interest	M	T					
212.									
213. Bank of America (savings)	A	Interest	K	T					
214. Bank of America (checking)	A	Interest	K	T					
215. LILO, LLC (Limited Liability Corporation)	F	Dividend	M	U					
216. Citizens Bank (savings and checkings)	A	Interest	K	T					

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

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Name of Person Reporting	Date of Report
Wolf, Mark L.	08/10/2019

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

In 2019, most of the assets owned by [REDACTED] and me were managed by 3Edge Asset Management ("3Edge"). We invest in what 3Edge calls "Funds," through which identical investments are made simultaneously for many investors. They are not mutual funds. Rather, various index shares are bought and sold for individual accounts at various times. Therefore, there are many transactions described in this Report which would not be required to be reported if we were invested in mutual funds which engaged in similar transactions.

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Wolf, Mark L.

Date of Report

08/10/2019

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Mark L. Wolf**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544