

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2017

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Taddonio, Gregory L.	2. Court or Organization U.S. Bankruptcy Court, Western District of Pennsylvania	3. Date of Report 04/27/2018
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. Bankruptcy Judge - Active Full-Time	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2017 to 12/31/2017
7. Chambers or Office Address 5490 U.S. Steel Tower 600 Grant Street Pittsburgh, PA 15219		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Finance Council Member	Mother of Sorrows Parish
2. Trustee	Franklin Regional Band Fund
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

INCOME
(yours, not spouse's)

1.

2.

3.

4.

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.*(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

1.

2.

3.

4.

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE

DATES

LOCATION

PURPOSE

ITEMS PAID OR PROVIDED

1. National Conference of
Bankruptcy Judges

4/3/17 - 4/6/17

Washington, D.C.

Congressional Meetings

Lodging, Meals, Mileage, Parking

2. Allegheny County Bar
Association

6/15/17 - 6/16/17

Champion, PA

ACBA Bench-Bar
Conference

Lodging, Meals

3. National Conference of
Bankruptcy Judges

10/5/17 - 10/11/17

Las Vegas, NV

Annual Conference/
Seminars/Meetings

Lodging, Meals, Transportation, Parking

4.

5.

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.			
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. American Funds – 2018 College Fund – 529 Fund (CNEAX)	C	Int./Div.	M	T	Buy (add'l)	01/17/17	J		
2.					Buy (add'l)	02/06/17	K		
3.					Buy (add'l)	03/02/17	J		
4.					Buy (add'l)	04/03/17	J		
5.					Buy (add'l)	07/17/17	J		
6.					Sold (part)	08/07/17	J		
7.					Sold (part)	08/10/17	J		
8. American Funds – 2024 College Fund – 529 Fund (CFTAX)	B	Int./Div.	L	T	Buy (add'l)	01/17/17	J		
9.					Buy (add'l)	02/06/17	J		
10.					Buy (add'l)	07/17/17	J		
11. American Funds Capital Income Builder Fund Class A (CAIBX)	C	Int./Div.	L	T					
12. American Funds Capital Income Builder 529A (CIRAX)	A	Int./Div.	J	T					
13. American Funds Clearbridge Aggressive Growth Fund (SHRAX)	A	Int./Div.	J	T					
14. American Funds Investment Company of America Class A (AIVSX)	C	Int./Div.	L	T	Sold (part)	03/02/17	J	C	
15. American Funds New Perspective Fund Class A (ANWPX)	D	Int./Div.	M	T	Sold (part)	03/02/17	K	C	
16.					Sold (part)	08/08/17	J	A	
17. American Funds New Perspective Fund 529A (CNPAX)	B	Int./Div.	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A –\$1,000 or less F –\$50,001 - \$100,000	B –\$1,001 - \$2,500 G –\$100,001 - \$1,000,000	C –\$2,501 - \$5,000 H1 –\$1,000,001 - \$5,000,000	D –\$5,001 - \$15,000 H2 –More than \$5,000,000	E –\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J –\$15,000 or less N –\$250,001 - \$500,000 P3 –\$25,000,001 - \$50,000,000	K –\$15,001 - \$50,000 O –\$500,001 - \$1,000,000	L –\$50,001 - \$100,000 P1 –\$1,000,001 - \$5,000,000 P4 –More than \$50,000,000	M –\$100,001 - \$250,000 P2 –\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q –Appraisal U –Book Value	R –Cost (Real Estate Only) V –Other	S –Assessment W –Estimated	T –Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. American Funds New World Class A (NEWFX)	A	Int./Div.	K	T					
19. American Funds The Growth Fund of America A (AGTHX)	D	Int./Div.	M	T	Sold (part)	03/02/17	J	B	
20.					Sold (part)	05/09/17	J	A	
21. American Funds The Growth Fund of America 529A (CGFAX)	B	Int./Div.	K	T	Sold (part)	03/02/17	J		
22. American Funds Washington Mutual Investors Fund (AWSHX)	D	Int./Div.	L	T	Sold (part)	03/02/17	K	A	
23. American Funds Washington Mutual Investors Fund 529A (CWMAX)	B	Int./Div.	J	T	Sold (part)	08/07/17	J		
24.					Sold (part)	08/10/17	J		
25. American Funds Capital World Growth & Income Fund A (CWGIX)	A	Int./Div.	J	T					
26. Morgan Stanley Bank, N.A. f/k/a Morgan Stanley Money Market Account	A	Int./Div.	J	T					
27. PNC Bank, N.A. Accounts	A	Int./Div.	K	T					
28. American Balanced A (ABALX)	C	Int./Div.	L	T	Buy (add'l)	03/02/17	J		
29. American Bd Fd of America A (ABNDX)	A	Int./Div.	L	T	Buy (add'l)	03/02/17	K		
30. American Amcap A (AMCPX)	B	Int./Div.	K	T					
31. American Inc. Fd. Of America A (AMECX)	C	Int./Div.	L	T					
32. American Balanced Fundamental Inv A (ANCFX)	C	Int./Div.	L	T	Sold (part)	03/02/17	K	B	
33. American Intl Growth & Income A (IGAAX)	B	Int./Div.	L	T					
34. American Smallcap World A (SMCWX)	B	Int./Div.	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. American INTM Bd Fd of American (AIBAX)	A	Int./Div.	K	T	Buy	03/02/17	J		
36. American High Income Trust (AHITX)	A	Int./Div.	K	T	Buy	03/02/17	J		
37. American Cap World Bond A (CWBFX)	A	Int./Div.	K	T	Buy	03/02/17	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Gregory L. Taddonio**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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