

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2019

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Becerra, Jacqueline	2. Court or Organization United States District Court - Southern District of Florida	3. Date of Report 07/16/2020
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) United States Magistrate Judge (FT)	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2019 to 12/31/2019
7. Chambers or Office Address James Lawrence King Federal Justice Building 99 N.E. Fourth Street Miami, FL 33132		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Shareholder	Greenberg Traurig, LLP
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income

☐

NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2019	Greenberg Traurig, LLP	\$2,767.56
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☒

NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☒

NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☐ NONE (No reportable liabilities.)

CREDITOR	DESCRIPTION	VALUE CODE
1. Bank of America	credit card	K
2. American Express	credit card	L
3.		
4.		
5.		

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
1. Individual Assets (H)									
2. Bank of America (cash)	A	Interest	M	T					
3. Citibank Private Bank (cash)	A	Interest	J	T					
4. Mass Mutual Whole Life Ins Policy	B	Dividend	K	T					
5. IRA #1 (H)									
6. Schwab Bank Cash Sweep (cash)	A	Interest	K	T					
7. Baird Core Plus Bd Inst (BCOIX)	B	Dividend	L	T	Sold (part)	01/28/19	J		
8.					Buy (add'l)	05/02/19	J		
9.					Buy (add'l)	05/31/19	J		
10.					Buy (add'l)	07/01/19	J		
11.					Buy (add'l)	07/31/19	J		
12. Blackrock High Yield Bd Port I (BHYIX)	A	Dividend	J	T	Buy (add'l)	05/02/19	J		
13.					Buy (add'l)	05/31/19	J		
14.					Buy (add'l)	07/01/19	J		
15.					Buy (add'l)	07/31/19	J		
16. Lord Abbett Floating Rate (LFRIX)	A	Dividend			Sold	07/31/19	J		
17. Lord Abbett Short Dur Inc Fd I (LLDYX)	A	Dividend	K	T	Buy (add'l)	05/02/19	J		

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
18.					Buy (add'l)	05/31/19	J		
19.					Buy (add'l)	07/01/19	J		
20.					Buy (add'l)	07/31/19	J		
21. PIMCO Incm Inst Cl (PIMIX)	B	Dividend	K	T	Buy (add'l)	05/02/19	J		
22.					Buy (add'l)	05/31/19	J		
23.					Buy (add'l)	07/01/19	J		
24.					Buy (add'l)	07/31/19	J		
25. iShares Core US Agg Bd (AGG)	A	Dividend	K	T	Sold (part)	01/28/19	J		
26.					Buy (add'l)	05/02/19	J		
27.					Buy (add'l)	05/31/19	J		
28.					Buy (add'l)	07/01/19	J		
29.					Buy (add'l)	07/31/19	J		
30. iShares JPMorgan USD MTS (EMB)	A	Dividend	J	T	Buy (add'l)	05/02/19	J		
31.					Buy (add'l)	05/31/19	J		
32.					Buy (add'l)	07/01/19	J		
33.					Buy (add'l)	07/31/19	J		
34. Schwab US Small Cap ETF (SCHA)	A	Dividend	K	T	Buy (add'l)	05/02/19	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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35.					Buy (add'l)	05/31/19	J		
36.					Buy (add'l)	07/01/19	J		
37.					Buy (add'l)	07/31/19	J		
38. Vanguard Mid Cap ETF (VO)	A	Dividend	K	T	Buy (add'l)	05/02/19	J		
39.					Buy (add'l)	05/31/19	J		
40.					Buy (add'l)	07/01/19	J		
41.					Buy (add'l)	07/31/19	J		
42. American Beacon Bridgeway LG Cap Value (BWLX)	B	Dividend	L	T	Buy (add'l)	01/28/19	J		
43.					Buy (add'l)	05/02/19	J		
44.					Buy (add'l)	05/31/19	J		
45.					Buy (add'l)	07/01/19	J		
46.					Buy (add'l)	07/31/19	J		
47.					Buy (add'l)	12/10/19	J		
48. DFA Emerg Mkts Core Eqty Port Instl (DFCEX)	A	Dividend	K	T	Buy (add'l)	05/02/19	J		
49.					Buy (add'l)	05/31/19	J		
50.					Buy (add'l)	07/01/19	J		
51.					Buy (add'l)	07/31/19	J		

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52. DFA Intl Small Co Port Instl (DFISX)	B	Dividend	K	T	Buy (add'l)	05/02/19	J		
53.					Buy (add'l)	05/31/19	J		
54.					Buy (add'l)	07/01/19	J		
55.					Buy (add'l)	07/31/19	J		
56. Lazard Global Listed Infrastructure Port (GLIFX)	B	Dividend	K	T	Buy (add'l)	01/28/19	J		
57.					Buy (add'l)	05/02/19	J		
58.					Buy (add'l)	05/31/19	J		
59.					Buy (add'l)	07/01/19	J		
60.					Buy (add'l)	07/31/19	J		
61. Fidelity Adv New Insights Fd Cl I (FINSX)	A	Dividend			Buy (add'l)	05/02/19	J		
62.					Buy (add'l)	05/31/19	J		
63.					Buy (add'l)	07/01/19	J		
64.					Buy (add'l)	07/31/19	J		
65.					Sold	12/10/19	L		
66. Oakmark Intl Fd Inst (OANIX)	A	Dividend	K	T	Buy (add'l)	05/02/19	J		
67.					Buy (add'l)	05/31/19	J		
68.					Buy (add'l)	07/01/19	J		

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69.					Buy (add'l)	07/31/19	J		
70. Schwab Intl Index Fund (SWISX)	A	Dividend	K	T	Buy (add'l)	05/02/19	J		
71.					Buy (add'l)	05/31/19	J		
72.					Buy (add'l)	07/01/19	J		
73.					Buy (add'l)	07/31/19	J		
74. Schwab S&P 500 Index Fd (SWPPX)	B	Dividend	L	T	Buy (add'l)	01/28/19	J		
75.					Buy (add'l)	05/02/19	J		
76.					Buy (add'l)	05/31/19	J		
77.					Buy (add'l)	07/01/19	J		
78.					Buy (add'l)	07/31/19	J		
79. T Rowe Price Blue Chip Growth (TBCIX)	A	Dividend	K	T	Buy	12/10/19	K		
80. 529 Acct #1 (H)									
81. American Funds - The Income Fund of America 529A (CIMAX)	A	Dividend	J	T					
82. American Funds - The Income Fund of America 529F1 (CIMFX)	B	Dividend	K	T					
83. 529 Acct #2 (H)									
84. American Funds - The Income Fund of America-A (AMECX)	A	Dividend	K	T					

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3 Value Method Codes (See Column C2)					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part I, line 1: Shareholdings are investments and are included in Part VII; concluded upon taking the bench.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Jacqueline Becerra**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544