

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2019

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Meier, Joseph M.	2. Court or Organization United States Bankruptcy Court, District of Idaho	3. Date of Report 02/18/2021
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) United States Bankruptcy Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2019 to 12/31/2019
7. Chambers or Office Address United States Bankruptcy Court 550 West Fort Street 5th Floor Boise, ID 83724		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. 100% shareholder and President from January 1, 2016 to present	Joseph M. Meier, P.A. Idaho organization
2. Adjunct Faculty Member	University of Idaho College of Law
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions)

A. Filer's Non-Investment Income

☐

NONE (No reportable non-investment income.)

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 12/31/2019	University of Idaho College of Law, compensation for services-teaching law school class	\$4,001.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.

(Dollar amount not required except for honoraria.)

☒

NONE (No reportable non-investment income.)

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☒

NONE (No reportable reimbursements.)

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☐ NONE (No reportable liabilities.)

CREDITOR	DESCRIPTION	VALUE CODE
1. First Interstate Bank	Note secured by real property-vacation property	K
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. WA. FED Certificate of Deposit	A	Interest	J	T					
2. US Bank Account-	A	Interest	L	T					
3. In Cosho Humphrey, LLP 401k investments below(lines 4-12):									
4. American Funds New Perspective	C	Int./Div.			Sold	04/25/19	M		Rollover to IRA see l. 35
5. Invesco Mid Cap Core	C	Int./Div.			Sold	04/25/19	M		Rollover to IRA see l. 35
6. American Funds New World Fund	A	Int./Div.			Sold	04/25/19	L		Rollover to IRA see l. 35
7. PIMCO	B	Int./Div.			Sold	04/25/19	M		Rollover to IRA see l. 35
8. American Funds Capital World Bond	A	Int./Div.			Sold	04/25/19	K		Rollover to IRA see l. 35
9. American Funds Capital Inc Builder	C	Int./Div.			Sold	04/25/19	M		Rollover to IRA see l. 35
10. Lord Abbett Alpha Strategy	A	Int./Div.			Sold	04/25/19	J		Rollover to IRA see l. 35
11. American Funds Growth Fund of Amer	A	Int./Div.			Sold	04/25/19	J		Rollover to IRA see l. 35
12. American Funds Invmt Co of Amer	C	Int./Div.			Sold	04/25/19	M		Rollover to IRA see l. 35
13. NW Mutual Variable Life Policy(lines 14-21)									
14. Select Bond Fund-MSA/Wells	A	Int./Div.	J	T					
15. International Eq. (MSA/Franklin Templeton)	A	Int./Div.	J	T					
16. Government Money Market(MSA/BlkRck)	A	Int./Div.	J	T					
17. LC Cr Stock (MSA/Wellington)	A	Int./Div.	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
18. Index 400 Stock (MSA)	A	Int./Div.	J	T					
19. SC Growth Stock (MSA/Wellington)	A	Int./Div.	J	T					
20. International Dev. Markets (RIF)	A	Int./Div.	J	T					
21. Global Real Estate (RIF)	A	Int./Div.	J	T					
22. NW Muual Whole Life Policy	C	Int./Div.	L	T					
23. NW Mutual Whole Life Policy (2nd)	B	Int./Div.	K	T					
24. NW Mutal Brokerage Account (lines 25-27)									
25. Dreyfus Ins Deposit Program	A	Int./Div.	J	T					
26. The Income Fund of America	A	Int./Div.	K	T					
27. Washington Mutual Investors Fund	A	Int./Div.	J	T					
28. Rollover IRA Account -(Lines 28-30)									
29. Dreyfus Ins. Deposit Program	A	Int./Div.	J	T					
30. Russell Moderate Strategy Fund	A	Int./Div.	K	T					
31. Idaho Central Credit Union Acct	A	Interest	L	T					
32. NW Mutal Whole Life Policy (3rd)	A	Int./Div.	J	T					
33. Nw Mutual Whole Life Policy(4th)	A	Int./Div.	J	T					
34. NW Mutual Whole Life Policy (5th)	A	Int./Div.	J	T					

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2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
35. Joseph M. Meier IRA-received all funds from 401K identified in line 3									
36. The Bond Fund of America	C	Int./Div.	L	T	Buy	05/09/19	L		
37. Europacific Growth Fund	B	Int./Div.	M	T	Buy	05/09/19	M		
38. AMCAP Fund Class F-2	B	Int./Div.	M	T	Buy	05/09/19	M		
39. Fidelity Advisor Mid Cap II Fund	B	Int./Div.	K	T	Buy	05/09/19	K		
40. Fundamental Investors Class F-2	A	Int./Div.	L	T	Buy	05/09/19	L		
41. International Growth and Income Fund	B	Int./Div.	L	T	Buy	05/09/19	K		
42. Blackrock Total Return Fund	D	Int./Div.	M	T	Buy	05/09/19	M		
43. MFS Mid CAP Value Fund Class I	A	Int./Div.	K	T	Buy	05/09/19	K		
44. MFS Value Fund Class F-2	B	Int./Div.	M	T	Buy	05/09/19	L		
45. New World Fund Class F-2	A	Int./Div.	L	T	Buy	05/09/19	L		
46. Northern Small CAP Value Fund	A	Int./Div.	K	T	Buy	05/09/19	K		
47. The Oakmark International Fund Investor Class	A	Int./Div.	K	T	Buy	05/09/19	K		
48. PGIM Short-term Corporate Bond Fund	C	Int./Div.	L	T	Buy	05/09/19	L		
49. PIMCO Income Fund Class I-2	D	Int./Div.	M	T	Buy	05/09/19	M		
50. American Century Real Estate Fund	B	Int./Div.	L	T	Buy	05/09/19	L		
51. DWS Enhanced Commodity Strategy Fund	C	Int./Div.	K	T	Buy	05/09/19	K		

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2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Joseph M. Meier**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544