

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2019

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Evans, Barbara S.	2. Court or Organization United States District Court - District of New Mexico	3. Date of Report 07/21/2020
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) United States Magistrate Judge (PT)	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2019 to 12/31/2019
7. Chambers or Office Address United States District Court Joe Skeen Federal Building 500 North Richardson Avenue Roswell, NM 88201		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Trustee	Trust #1
2. Trustee	Trust #2
3. Trustee	Trust #3
4. Trustee	Trust #4
5. Trustee	Trust #5
6. Trustee	Trust #6
7. Board Member, Executive Committee member	Holsum, Inc.
8. Board Member	SWS Family LLC
9. Board Member	JKS Resources LLC
10. Vice President	J. Kenneth and Alice Smith Family Foundation
11. President, Board of Directors	Alianza of New Mexico

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Evans, Barbara S.	07/21/2020

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions)*

☒ NONE *(No reportable agreements.)*

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)***A. Filer's Non-Investment Income**☐NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2019	Atwood Malone Turner and Sabin PA (salary)	\$30,585.40
2. 2019	Holsom, Inc. (Director's Fee)	\$4,500.00
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2019	Atwood Malone Turner and Sabin PA (salary)
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☒ NONE (No reportable liabilities.)

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
1. INDIVIDUAL ASSETS (H)									
2. Pioneer Bank (cash)		None	J	T					
3. NY Life Insurance (whole)		None	K	T					
4. Holsum, Inc	G	Distribution	P1	T					
5. SWS Family, LLC	E	Distribution	P1	W					
6. JKS Resources, LLC	A	Royalty	L	W					
7. IRA #1 (H)									
8. SPDR S&P 500 ETF (SPY)	A	Dividend	J	T					
9. Vanguard Total Stock Mkt Indx Adm (VTSAX)	A	Dividend	J	T					
10. IRA #2 (H)									
11. Invesco QQQ Trust (QQQ)	A	Dividend	J	T					
12. iShares MSCI EAFE ETF (EFA)	A	Dividend	J	T					
13. SPDR S&P 500 ETF (SPY)	A	Dividend	J	T					
14. Zeo Strategic Income Fd I (ZEOIX)	A	Dividend	J	T					
15. Thornburg Better World I (TBWIX)	A	Dividend	K	T					
16. TRUST ACCT #1 (H)									
17. Schwab One Cash Account (cash) (Y)									

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

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A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. Ark Web X.0 ETF (ARKW)		None	J	T					
19. iShares Gold ETF (IAU)		None	K	T					
20. iShares S&P 100 ETF (OEF)	A	Dividend	K	T					
21. PIMCO Short Term Instl (PTSHX)	A	Dividend	J	T					
22. Thornburg Strategic Inc Fd I (TSIIX)	B	Dividend	K	T					
23. American Century Focused Dynamic Gwth I (ACFSX)		None	J	T	Buy	05/03/19	J		
24. Cohen & Steers Realty Shs (CSRSX) (Y)									
25. Doubleline Colony Real Estate & Incm I (DBRIX)	A	Dividend	J	T	Buy	10/01/19	J		
26. Matthews Asian Grwth & Inc Fd Inv (MACSX)	A	Dividend	K	T	Sold	09/12/19	J		
27.					Buy	09/13/19	J		
28. Oakmark Eq & Inc Fd Inv (OAKBX)	B	Dividend	K	T					
29. Poplar Forest Partners Inst (IPFPX)		None			Sold	05/02/19	J		
30. Thornburg Better World Intl I (TBWIX)		None	K	T					
31. Tweedy Browne Global Value Fd (TBGVX)	A	Dividend	K	T					
32. Vanguard Total Intl Stock Index Adm (VTIAX)	A	Dividend	J	T					
33. Vanguard Total Stock Mkt Indx Fd Adm (VTSAX)	A	Dividend	K	T					
34. TRUST ACCT #2 (H)									

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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35. SCHWAB ONE CASH ACCOUNT (CASH) (Y)									
36. ARK WEB X.0 ETF (ARKW)		None	J	T					
37. TEMPLETON GLOBAL BD FD A (TPINX)	A	Dividend			Sold	09/26/19	J		
38. THORNBURG STRATEGIC INCOME FD I (TSIIX)	A	Dividend	J	T					
39. ZEO SHORT DURATION INC FD I (ZEOIX)	A	Dividend	J	T					
40. American Century Focused Dynamic Gwth I (ACFSX)		None	K	T	Buy	05/03/19	K		
41. AMG YACKTMAN FD I (YACKX)	B	Dividend	K	T					
42. BUFFALO DISCOVERY FD (BUFTX)	B	Dividend			Sold	08/08/19	K		
43. Buffalo Discovery Fund (BUIX)		None	K	T	Buy	08/08/19	K		
44. COHEN & STEERS REALTY SHS (CSRSX) (Y)									
45. Doubleline Colony Real Estate & Incm I (DBRIX)	A	Dividend	K	T	Buy	10/01/19	K		
46. OAKMARK EQ & INC FD INV (OAKBX)	B	Dividend	K	T					
47. OPPENHEIMER DEV MKTS FD CL A (ODMAX)		None			Sold	09/06/19	J		
48. PAYDEN EQ INC FD INV (PYV1Z)	B	Dividend	K	T					
49. POPLAR FOREST PARTNRS INST (IPFPX)		None			Sold	05/02/19	K		
50. THORNBURG BETTER WORLD INTL I (TBWIX)	A	Dividend	J	T					
51. TWEEDY BROWNE GLBL VAL FD (TBGVX)	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
52. Vang Emrg Mkts Stk Index FD ADM Shrs (VEMAX)	A	Dividend	J	T	Buy	09/09/19	J		
53. Vang Extended Market Index FD ADM Shrs (VEXAX)	A	Dividend	J	T	Buy	09/27/19	J		
54. VANG TOT INTL STK INDX ADM (VTIAX)	A	Dividend	K	T					
55. Vang 500 Indx FD Admiral Shrs (VFIAX)	A	Dividend	K	T					
56. TRUST ACCT #3 (H)									
57. SCHWAB ONE CASH ACCT (CASH)	A	Interest	J	T					
58. BERKSHIRE HATHAWAY (BRKB)		None	K	T					
59. ARK WEB X.0 ETF (ARKW)		None	J	T					
60. VANGUARD TOTAL STOCK MKT ETF (VTI)	A	Dividend	K	T					
61. VANGUARD TOTAL WORLD STOCK ETF (VT)	A	Dividend	K	T					
62. THORNBURG STRATEGIC INC FD I (TSIIX)	A	Dividend	J	T					
63. ZEO STRATEGIC INCM FD I (ZEOIX)	A	Dividend	J	T					
64. American Century Focused Dynamic Gwth I (ACFSX)		None	J	T	Buy	05/02/19	J		
65. OAKMARK EQUITY & INCOME FD I (OAKBX)	B	Dividend	K	T					
66. OPPENHEIMER DEV MKTS FD A (ODMAX)		None			Sold	09/09/19	J		
67. PAYDEN EQUITY INCOME FD I (PYVIZ)	B	Dividend	K	T					
68. POPLAR FOREST PARTNERS I (IPFPX)		None			Sold	05/01/19	J		

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

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J =\$15,000 or less

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P3 =\$25,000,001 - \$50,000,000

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R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

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P4 =More than \$50,000,000

S =Assessment

W =Estimated

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69. THORNBURG BETTER WORLD I (TBWIX)	A	Dividend	J	T					
70. TWEEDY BROWNE GLOBAL VAL FD (TBGVX)	A	Dividend	J	T					
71. Vanguard Emrg Mkts Stk Index FD ADM Shrs (VEMAX)	A	Dividend	J	T	Buy	09/09/19	J		
72. Vanguard 500 Index FD Admiral Shrs (VFIAX)	A	Dividend	K	T					
73. TRUST ACCT #4 (H)									
74. SCHWAB ONE CASH ACCT (CASH) (Y)									
75. ARK WEB X.0 ETF (ARKW)		None	J	T					
76. TEMPLETON GLOBAL BOND FUND CL A (TPINX)	A	Dividend			Sold	09/26/19	J		
77. ZEO STRATEGIC INCM FD I (ZEOIX)	A	Dividend	J	T					
78. American Century Focused Dynamic Gwth I (ACFSX)		None	K	T	Buy	05/03/19	K		
79. Buffalo Discovery Fund Inst (BUIIX)	B	Dividend	J	T	Buy	09/27/19	J		
80. COHEN & STEERS REALTY SHS (CSRSX) (Y)									
81. Doubleline Colony Real Estate & Incm I (DBRIX)	A	Dividend	J	T	Buy	10/02/19	J		
82. OAKMARK EQUITY & INCOME FD INV (OAKBX)	B	Dividend	K	T					
83. OPPENHEIMER DEVELOPING MKTS FD CL A (ODMAX)		None			Sold	09/06/19	J		
84. PAYDEN EQUITY INCOME FD I (PYVIZ)	B	Dividend	K	T					
85. POPLAR FOREST PARTNERS CL INST (IPFPX)		None			Sold	05/02/19	K		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
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86. Vang Emrg Mkts Stk Index FD ADM Shrs (VEMAX)	A	Dividend	J	T	Buy	09/09/19	J		
87. Vanguard Extended Market Index FD ADM Shrs (VEXAX)	A	Dividend	K	T					
88. VANGUARD TOTAL INTL STK INDEX ADM (VTIAX)	A	Dividend	K	T					
89. Vanguard 500 Index FD Admiral Shrs (VFIAX)	B	Dividend	L	T					
90. TRUST ACCT #5 (H)									
91. SCHWAB ONE CASH ACCOUNT (cash)	A	Interest	J	T					
92. BERKSHIRE HATHAWAY (BRKB)		None	K	T					
93. ENERGY SELECT SECTOR SPDR (XLE)	A	Dividend			Sold	08/05/19	J		
94. ISHARES MSCI PACIFIC EX JAP (EPP)	A	Dividend			Sold	09/12/19	J		
95. PIMCO SHORT TERM INSTL (PTSHX)	A	Dividend	J	T	Sold (part)	12/30/19	J		
96. COHEN & STEERS REALTY SHS (CSRSX)	A	Dividend			Sold	08/05/19	J		
97. THORNBURG BETTER WORLD INTL I (TBWIX)	A	Dividend	J	T	Sold (part)	12/30/19	J		
98. Vanguard Extended Market Index FD ADM Shrs (VEXAX)	A	Dividend	K	T	Buy (add'l)	09/16/19	J		
99. VANGUARD TOTAL STOCK MKT IDX FD ADM (VTSAX)	A	Dividend	K	T					
100. TRUST ACCT #6 (H)									
101. SCHWAB MARKETTRACK GROWTH (SWHGX)	B	Dividend	K	T	Buy	12/27/19	K		
102. BROKERAGE ACCT #1 (H)									

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103. CHARLES SCHWAB BANK SWEEP (cash)	A	Interest	K	T					
104. SCHWAB VALUE ADVANTAGE (SWVXX) (CASH)	B	Dividend	M	T					
105. BROKERAGE ACCT #2 (H)									
106. SCHWAB ONE CASH ACCT (cash)	A	Interest	K	T					
107. PPG INDUSTRIES, I 2.3%19 (693506BH9)	B	Interest			Redeemed	11/11/19	K		
108. MYLAN NV 3.75%20F (62854AAL8)	A	Interest	J	T	Redeemed (part)	12/20/19	K		
109. KRAFT HEINZ FOODS 3.5%22 (50077LAJ5)	A	Interest	K	T					
110. General Motors F 3.55%23 (37046ADM4)	A	Interest	K	T	Buy	06/10/19	K		
111. JP Morgan Chase & 2.5%26 (48128GP79)		None	K	T	Buy	12/19/19	K		
112. CLOVIS NM GRT 3%19 (189387CG6)	A	Interest			Redeemed	06/01/19	K		
113. NM ST SEVERANCE 2.25%19 TAX SPL (647310Y96)	A	Interest			Redeemed	07/01/19	J		
114. NM ST SEVERANCE TAX 4%20 (647310L58)	A	Interest	K	T					
115. BELEN NM CNS SD #2 3%20 GO UTX (077581NZ5)	A	Interest	K	T					
116. LAS CRUCES NM SD #2 5%25 (517534RA3)	A	Interest	K	T					
117. HOBBS NEW MEX 5%50 (43385PAG4)	B	Interest	K	T					
118. ABBOTT LABORATORIES (ABT)	A	Dividend	K	T					
119. ALLIANCE DATA SYSTEM (ADS)	A	Dividend			Sold (part)	09/17/19	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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Name of Person Reporting

Evans, Barbara S.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
120.					Sold	09/17/19	J		
121. ASTRAZENECA PLC (AZN)	A	Dividend	K	T					
122. Carlisle Co (CSL)	A	Dividend	K	T	Buy	09/17/19	K		
123. EQUINOR (EQNR) (FORMERLY STATOIL (STO))	A	Dividend	K	T					
124. Fedex Corp (FDX)	A	Dividend	K	T	Buy	05/28/19	K		
125.					Buy (add'l)	09/19/19	J		
126. FIAT CHRYSLER AUTO (FCAU)	C	Dividend			Sold	09/19/19	J		
127. HOME DEPOT (HD)	A	Dividend	K	T					
128. KONINKLIJKE PHILIPS (PHG)	A	Dividend	K	T					
129. Nextra Energy Inc (NEE)	A	Dividend	K	T	Buy	11/25/19	K		
130. PAYPAL HOLDINGS (PYPL)		None	L	T					
131. SALESFORCE.COM (CRM)		None	K	T					
132. SS&C Technologs Hldg (SSNC)	A	Dividend	K	T	Buy	11/25/19	K		
133. TENCENT HOLDINGS (TCEHY)	A	Dividend	K	T					
134. TEXAS CAPITAL BANCSHARES (TCBI)		None	J	T					
135. TOTAL S A (TOT)	A	Dividend	J	T					
136. UNITEDHEALTH GRP (UNH)	A	Dividend	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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Name of Person Reporting

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
137. VOLKSWAGEN A G (VWAGY)	A	Dividend	K	T					
138. ISHARES CORE S&P 500 (IVV)	B	Dividend	L	T					
139. VANGUARD EXTENDED MARKET (VXF)	A	Dividend	K	T					
140. VANGUARD TOTAL STOCK (VTI)	B	Dividend	L	T					
141. ZEO STRATEGIC INCM FD I (ZEOIX)	A	Dividend	K	T					
142. AMG YACKTMAN FD I (YACKX)	D	Dividend	L	T					
143. BUFFALO DISCOVERY FUND (BUFTX)		None			Sold	08/08/19	K		
144. Buffalo Discovery Fund (BUITX)	C	Dividend	K	T	Buy	08/08/19	K		
145. MATTHEWS ASIAN GROWTH & INC FD I (MACSX)	A	Dividend	K	T	Sold (part)	09/12/19	K		
146.					Buy (add'l)	09/13/19	K		
147. OAKMARK EQUITY & INCOME FD I (OAKBX)	C	Dividend	K	T					
148. PARNASSUS ENDEAVOR FD I (PFPWX)	A	Dividend	K	T					
149. PAYDEN EQUITY INCOME FD I (PYVIZ)	B	Dividend	K	T					
150. THORNBURG BETTER WORLD I (TBWIX)	A	Dividend	K	T					
151. THORNBURG INVT INCOME BLDR FD CL I (TIBIX)	B	Dividend	K	T					
152. TWEEDY BROWNE GLOBAL VAL FD (TBGVX)	A	Dividend	K	T					
153. VANGUARD DIV GROWTH FD INV SHS (VDIGX)	C	Dividend	L	T					

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
154. VANGUARD TOTAL INTL STK IDX ADM (VTIAX)	A	Dividend	K	T					
155. WEYERHAEUSER CO (WY)	A	Dividend			Sold	11/25/19	K		
156. 401K ACCT #1 (H)									
157. AMERICAN FUNDS 2040 TARGET DATE FUND R4 (RDGTX)	D	Dividend	M	T					

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part I, line 7: The primary purpose of this business is agricultural. My role involves monitoring the acquisition of new farming properties, reviewing milk production, and some personnel issues.

Part VII, line 5: Valuation of this item is based upon the estimated value of real estate. A more precise valuation is not available.

Part VII, line 6: Valuation of this item is based upon the estimated value of gas and oil investments. A more precise valuation is not available.

Vang 500 Indx FD Admiral Shrs (VFIAX) was VANG 500 INDX FD INV SHS (VFINX).

Vanguard Extended Market Index FD ADM Shrs (VEXAX) was VANGUARD EXTENDED MARKET INDEX FD INV SHRS (VEXMX).

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value, per page 42 of the filing instructions.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Barbara S. Evans**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544