

**FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2019**

*Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)*

1. Person Reporting (last name, first, middle initial) Morgan, Henry C.	2. Court or Organization U.S. District Court, EDVA	3. Date of Report 08/18/2021
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge - Senior Status	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2019 to 12/31/2019
	5b. ☒ Amended Report	
7. Chambers or Office Address 600 Granby Street, Room 307 Norfolk, Virginia 23510		
IMPORTANT NOTES: <i>The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.</i>		

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions)*

☒ NONE *(No reportable positions.)*

POSITION

NAME OF ORGANIZATION/ENTITY

1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions)*

☒ NONE *(No reportable agreements.)*

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2019	Real Estate Sales, self-employed realtor
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

	<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.	Virginia CLE	1/8/19-01/10/19	Charlottesville, VA	Educational Seminar	Transportation, Lodging, Meals
2.	NYIPLA	3/22/19-3/24/19	New York, NY	Professional Association	Transportation, Lodging, Meals
3.	Liberty University	9/20/19-9/22/19	Lynchburg, VA	Moot Court Competition	Transportation, Lodging, Meals
4.					
5.					

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V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☒ NONE (No reportable liabilities.)

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Raymond James Accounts (H)									
2. Raymond James - IRA (H)									
3. - Dollar Tree Inc. (Common)		None	J	T					
4. - Eaton Vance TX Mining (Mutual Fund) (X)	A	Dividend	J	T					
5. - JPMorgan Chase & Co (Common)	B	Dividend	K	T					
6. - Mylan N V Eur (Common)		None	J	T					
7. - Price T Rowe Group Inc (Common)	A	Dividend	K	T					
8. - TowneBank Portsmouth VA	A	Dividend	J	T					
9. - United Technologies Corp. (Common)	A	Dividend	J	T					
10. - Visa Inc. (Common)	A	Dividend	K	T					
11. Raymond James - Roth IRA (H)									
12. - Alphabet Inc Class A (Common)		None	J	T					
13. - Alphabet Inc Class C (Common)		None	J	T					
14. - Amazon.com Inc. (Common)	A	Dividend	K	T					
15. - AT&T Inc. (Common)	A	Dividend	J	T					
16. - Boeing Company (Common)	A	Dividend	K	T					
17. - Capital One Financial Corp (Common)	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

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	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. - Eaton Vance TX Mining (Mutual Fund) (X)	C	Dividend	L	T					
19.					Buy (add'l)	05/15/19	L		
20.					Sold (part)	11/07/19	J		
21. - EcoLab Inc. (Common)	A	Dividend	K	T					
22. - Emerson Electric Co. (Common)	A	Dividend	J	T					
23. - Facebook Inc. (Common)		None	K	T					
24. - Intel Corp (Common)	A	Dividend	K	T					
25. - iRobot Corp. (Common)		None	L	T					
26. - Microsoft Corp. (Common)	A	Dividend	K	T					
27. - Rare Element Resources Ltd. (Common)		None	J	T					
28. - Seadrill Ltd US (Common)(Y)									
29. - TowneBank Portsmouth VA (Common)	E	Distribution	P1	T					
30.					Distributed (part)	01/09/19	K		
31.					Sold (part)	02/19/19	K		
32.					Buy (add'l)	03/21/19	K		
33.					Sold (part)	04/30/19	J		
34.					Buy (add'l)	06/04/19	K		

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2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
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	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
35.					Sold (part)	06/19/19	K		
36.					Buy (add'l)	08/05/19	K		
37.					Sold (part)	09/12/19	K		
38. TowneBank Checking Account	A	Interest	K	W					
39. Davenport Trust Company Accts. (H)									
40. - Abbott Labs (Common)	A	Dividend	J	T					
41. - Abbvie Inc. (Common)		None			Buy	02/13/19	J		
42.					Sold	08/02/19	J		
43. - Adobe Inc. (Common) (X)	A	Dividend	J	T					
44. - Alibaba Group Holding (Common)		None	J	T	Buy	06/11/19	J		
45. - Analog Devices Inc (Common)	A	Dividend			Sold	08/20/19	J		
46. - Ark Genomic Revolution (Common) (X)		None	J	T					
47. - Bank of America (Common)	B	Dividend	J	T					
48. - Broadcom (Common)	A	Dividend	J	T	Buy	08/16/19	J		
49. - Cisco Systems Inc. (Common)		None	J	T	Buy	10/17/19	J		
50. - Constellation Brands (Common)		None			Sold	01/09/19	J		
51. - Dollar Tree Corporation (Common)	B	Dividend	K	T					

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52. - International Business Machines Corp (Common)		None	J	T	Buy	08/16/19	J		
53. - iRobot Corp (Common)		None	J	T	Sold (part)	08/29/19	J		
54. - Johnson & Johnson (Common)	A	Dividend	J	T					
55. - Medtronic (Common)		None	J	T	Buy	02/21/19	J		
56. - Merck & Company (Common)	A	Dividend	J	T					
57. - Nvidia Corp (Common)		None	K	T	Buy	08/29/19	K		
58. - Occidental Petroleum (Common)		None			Sold	05/16/19	J		
59. - Paypal Holdings (Common) (X)	A	Dividend	J	T					
60. - Planet Fitness Inc. (Common)		None			Buy	06/25/19	J		
61.					Buy (add'l)	08/16/19	J		
62.					Sold (part)	09/24/19	J		
63.					Sold	10/17/19	J		
64. - Qualcomm Inc. (Common)	A	Dividend	J	T	Buy	12/11/19	J		
65. - Royal Dutch Shell (Common) (X)		None	J	T					
66. - Servicenow Inc (Common)		None	K	T	Buy	09/20/19	K		
67. - Square Inc (Common)		None	J	T	Buy	05/13/19	J		
68. - Starbucks Corp (Common)		None	J	T	Buy	11/13/19	J		

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	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
69. - TowneBank Portsmouth (Common)	C	Dividend	K	T					
70.									
71. - Waste Connections Inc. (Common)	A	Dividend			Sold	06/04/19	J	C	

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Line 43. X - Adobe Inc. was acquired on 8/03/18 and inadvertently left off FDR 2018.

Line 46. X - Ark Genomic Revolution was acquired on 8/30/18 and inadvertently left off FDR 2018.

Line 59. X - Paypal Holdings Inc. was acquired on 7/12/18 and inadvertently left off FDR 2018.

Line 64. X - Royal Dutch Shell was acquired on 7/12/18 and inadvertently left off FDR 2018.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Henry C. Morgan**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544