

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2019

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Poslusny, Jerrold N.	2. Court or Organization Bankruptcy Court for the District of New Jersey	3. Date of Report 08/11/2020
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Bankruptcy Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2019 to 12/31/2019
7. Chambers or Office Address Mitchell H. Cohen Courthouse 400 Cooper Street Camden, NJ 08101		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Member of Board of Trustees	Cherry Hill (NJ) United Soccer Association (a/k/a Cherry Hill FC)
2. Trustee	Trust No. 1
3. Trustee	Trust No. 2
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 9

Name of Person Reporting

Poslusny, Jerrold N.

Date of Report

08/11/2020

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2019	OCWEN Mortgage Corp. - salary and bonus
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

	<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.	New York Intellectual Property Law Assoc. 94th Annual Dinner	March 22, 2019	New York, NY	Annual Dinner	Travel Expenses, Hotel, Dinner
2.	Assoc. of Insolvency and Restructuring Advisors, Annual Conference	June 5-8, 2019	Boston, MA	Annual Conference	Travel Expenses, Hotel, 2 Meals, Tuition
3.	American Bankruptcy Institute	August 2-3, 2019	Hershey, PA	Annual Conference	Travel Expenses, Hotel, Tuition
4.					
5.					

Name of Person Reporting	Date of Report
Poslusny, Jerrold N.	08/11/2020

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

FINANCIAL DISCLOSURE REPORT

Page 4 of 9

Name of Person Reporting

Poslusny, Jerrold N.

Date of Report

08/11/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. PNC Bank Accounts	A	Interest	M	T					
2. NY Life Variable Universal Life Policy - fixed account	A	Interest	L	T					
3. NY Life Custom Whole Life Policy	C	Dividend	M	T					
4. NY Life Custom Whole Life Policy	C	Dividend	M	T					
5. iShares China Large-Cap (FXI)	A	Dividend	J	T					
6. WH common	A	Dividend	J	T					
7. WYND	A	Dividend	J	T					
8. CAR common	A	Dividend	J	T					
9. PAYX common	A	Dividend	J	T					
10. Fidelity Contrafund (FCNTX)	A	Dividend	J	T					
11. Eagle Strategies Account (H)									
12. - Fidelity Govt MMKT Daily Money Class	A	Int./Div.	J	T					
13. - Fidelity 500 Index Fund	A	Dividend	J	T					
14. - Delaware Value FD CL A	A	Dividend	J	T					
15. - Driehaus Micro Cap Growth Fund		None			Sold	01/08/19	J		
16. - Columbia Select Lrg Cap Growth Class A		None			Sold	01/08/19	J		
17. - MFS International Value Fund CL A	A	Dividend			Sold	09/24/19	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$250,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 5 of 9

Name of Person Reporting

Poslusny, Jerrold N.

Date of Report

08/11/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. - T Rowe Price Intl Stock Advisor CL		None			Sold	01/08/19	J		
19. - Virtus Ceredex Mid Cap Val Eq 1		None			Sold	01/08/19	J		
20. - Touchstone Focused Class A		None			Sold	01/08/19	J		
21. - TCW Relative Value Dividend Apprec CL N		None			Sold	01/08/19	J		
22. - T Rowe Price Growth Stock Advisor CL	A	Dividend	J	T					
23. - Wasatch International Oppotunities FD		None			Sold	01/08/19	J		
24. - Baron Emerging Markets Fund Retail		None			Sold	01/08/19	J		
25. - Touchstone Small Cap Value Cl A		None			Sold	01/08/19	J		
26. - Destinations Multi Strgy Alt Instl	A	Dividend	J	T					
27. - Destinations Real Assets FD Instl	A	Dividend			Sold	09/24/19	J		
28. - Destinations Core Fixed Income Instl	A	Dividend	J	T					
29. - Destinations Global Fixd Inc Oppor Instl	A	Dividend	J	T					
30. - Destinations Low Dur Fixed Inc Instl	A	Dividend	J	T					
31. - Destinations Muni Fixed Income Instl	A	Dividend	J	T					
32. - Destinations Equity Income FD Instl	A	Dividend	J	T	Buy	07/10/19	J		
33. - Destinations Intl Equity FD Instl	A	Dividend	K	T	Buy	01/08/19	K		
34.					Buy (add'l)	01/29/19	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 6 of 9

Name of Person Reporting

Poslusny, Jerrold N.

Date of Report

08/11/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. - Destinations Large Cap Equity FC Instl	A	Dividend	K	T	Buy	01/08/19	J		
36. - Destinations Small Mid Cap Eq Instl	A	Dividend	J	T	Buy	01/08/19	J		
37. Trust No. 1 (H)									
38. - Fidelity ContraFund	D	Dividend	K	T					
39. - Oakmark Global Fund	A	Dividend	J	T					
40. - CGM Focus Fund	A	Dividend	J	T					
41. Trust No. 2 (H)									
42. - Fidelity ContraFund	C	Dividend	K	T					
43. - Oakmark Global Fund	A	Dividend	J	T					
44. - CGM Focus Fund	A	Dividend	J	T					
45. Eagle Strategies IRA (H)									
46. - Fidelity Government Money Market (f/k/a Fid. Govt Money Cap. Res.)	A	Interest	J	T					
47. - DFA US Core Equity I	B	Dividend	M	T					
48. - Dimensional Emerging Mkts Val PRTF Instl	B	Dividend	L	T					
49.									
50. - DFA International Small Company Port	B	Dividend	L	T					
51. - DFA International Value PRTF Instl	C	Dividend	M	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
52. - DFA US Large Cap Value PRTF Instl	B	Dividend	M	T					
53. - DFA Real Estate Sec PRTF Instl	B	Dividend	K	T					
54. - DFA US Small Cap Portfolio INSTL Cl	B	Dividend	M	T					
55. Eagle Strategies IRA (H)									
56. - GE	A	Dividend	J	T					
57. - Mainstay Equity Alloc. CL B (f/k/a Mainstay Growth Alloc. CL B)	A	Dividend	J	T					
58. - Fidelity Govt Money Mkt CL	A	Int./Div.	J	T					

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

Page 8 of 9

Name of Person Reporting Poslusny, Jerrold N.	Date of Report 08/11/2020
---	---

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

FINANCIAL DISCLOSURE REPORT

Page 9 of 9

Name of Person Reporting

Poslusny, Jerrold N.

Date of Report

08/11/2020

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Jerrold N. Poslusny**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544