

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2019

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Walter, Donald E.	2. Court or Organization U.S. Dist Ct; Western Dist LA	3. Date of Report 08/10/2020
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) District Court Judge-Senior	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2019 to 12/31/2019
	5b. ☐ Amended Report	
7. Chambers or Office Address 300 Fannin Street, Suite 4200 Shreveport, Louisiana 71101		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☒ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. _____	_____
2. _____	_____
3. _____	_____
4. _____	_____
5. _____	_____

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. _____	_____
2. _____	_____
3. _____	_____

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income



NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

INCOME
(yours, not spouse's)

1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)



NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)



NONE *(No reportable reimbursements.)*

SOURCE

DATES

LOCATION

PURPOSE

ITEMS PAID OR PROVIDED

1.				
2.				
3.				
4.				
5.				

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Walter, Donald E.	08/10/2020

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. See attached description - timber farm rent	B	Rent	N	Q					
2. JD Bank Account	A	Interest	M	T					
3. See attached description	A	Royalty	J	V					
4. Jefferson Davis Bank Common Stock - Morgan Stanley #1	G	Dividend	P1	T					
5. See attached description	A	Rent	J	Q	Sold (part)	05/31/19	K	D	
6. See attached description		None	J	V					
7. Bancorp South Account	A	Interest	J	T					
8. Charles Schwab & Co., Inc.-money market	A	Int./Div.	J	T					
9. See Attached Description	A	Royalty	J	V					
10. See Attached Description	E	Royalty	L	V					
11. The New Century,LLC	A	Rent	J	V					
12. Richard Skipper Note		None	J	V					
13. Morgan Stanley Bank #1	A	Interest	M	T					
14. Morgan Stanley #2-Bank	A	Interest	K	T					
15. Morgan Stanley #3- Virtus Multi Sect Sht Trm	A	Dividend	J	T	Sold (part)	07/31/19	J	A	
16.					Buy (add'l)	08/29/19	J		
17. Morgan Stanley #3-bank	A	Interest	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$250,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
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18. Morgan Stanley #1- Alphabet Inc Cl A (formerly Google)		None	L	T					
19. Morgan Stanley #1-Facebook		None	K	T					
20. Mineral Interest located in Westmoreland County,Pennsylvania	C	Rent	J	W					
21. Morgan Stanley #3 - Principal GLB Divers	A	Dividend	J	T					
22. Morgan Stanley #3 - First Trust Capital Strgth		None	J	T	Sold (part)	01/14/19	J	A	
23. Morgan Stanley #2 - Apple	B	Dividend	K	T					
24. Morgan Stanley #2 - JP Morgan Common Stock	B	Dividend	K	T	Sold (part)	01/07/19	J	A	
25. Morgan Stanley #2 - Pepsico		None			Sold	01/07/19	K	A	
26. Morgan Stanley #2 - Pfizer Inc	A	Dividend			Sold (part)	01/30/19	K	B	
27.					Sold	05/14/19	K		
28. Morgan Stanley #3 - MFS Value I		None			Sold	01/14/19	J	A	
29. Morgan Stanley - Bank #4	A	Interest	J	T					
30. Morgan Stanley #4 - Rhode Island Comm Corp Bond	A	Interest	K	T					
31. Morgan Stanley #4 - Chicago Ill Bond	A	Interest	K	T					
32. Morgan Stanley #4 - AB Municipal Income	D	Int./Div.	M	T	Sold (part)	08/14/19	J	A	
33. Morgan Stanley #4 - Hudson YDS Infrastructure Bond	A	Interest			Sold	03/08/19	J	A	
34. Morgan Stanley #3 - Goldman Activebeta US LC ETF	A	Dividend	J	T	Buy (add'l)	08/29/19	J		

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2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
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35. Morgan Stanley #2- Home Depot Inc		None			Sold	01/07/19	K	C	
36. Morgan Stanley #2- Lockheed Martin Corp	A	Dividend	K	T	Buy (add'l)	01/07/19	J		
37.					Sold (part)	10/21/19	K	D	
38. Morgan Stanley #2- USG Corporation New		None			Sold	01/07/19	J	C	
39. Morgan Stanley #2- First Trust Fncl Alphadex	B	Dividend	L	T	Sold (part)	08/28/19	J	A	
40. Morgan Stanley #2- Cisco Sys Inc	A	Dividend	J	T	Sold (part)	05/22/19	K	D	
41. Morgan Stanley #2- Philip Morris Intl Inc	A	Dividend	J	T					
42. Morgan Stanley #2- Abbott Laboratories		None			Sold	01/07/19	K	B	
43. Morgan Stanley #2- Blackrock Inc.	A	Dividend	K	T					
44. Morgan Stanley #2- Colgate Palmolive Co	A	Dividend			Buy (add'l)	01/07/19	J		
45.					Sold	05/22/19	K	D	
46. Morgan Stanley #2- Comcast Corp (New) Class A	A	Dividend	J	T	Sold (part)	01/07/19	K	B	
47. Morgan Stanley #2-Microsoft Corp	A	Dividend	J	T					
48. Morgan Stanley #2-Nextera Energy Inc	B	Dividend	K	T					
49. Morgan Stanley #2-Raytheon Co (New)	A	Dividend			Sold	01/07/19	K	A	
50. Morgan Stanley #2-Sempra Energy	A	Dividend	J	T	Buy (add'l)	01/07/19	J		
51.					Sold (part)	01/24/19	J	A	

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52.					Sold (part)	06/05/19	K	C	
53. Morgan Stanley #2-United Technologies Corp	A	Dividend	K	T					
54. Morgan Stanley #2- Verizon Communications	A	Dividend	J	T					
55. Morgan Stanley #2- Health Care Sel Sect SPRDR FD	A	Dividend			Sold	05/07/19	K	B	
56. Morgan Stanley #2-The Technology Sel Sec SPDR FD	A	Dividend			Sold	08/21/19	K	D	
57. Morgan Stanley #2-Vanguard Energy ETF	A	Dividend			Sold (part)	01/07/19	J	A	
58.					Buy (add'l)	05/22/19	J		
59.					Sold (part)	08/06/19	J		
60.					Sold (part)	08/13/19	K		
61.					Sold	08/14/19	K		
62. Morgan Stanley #3- Vanguard Energy ETF	A	Dividend			Sold (part)	07/31/19	J	A	
63.					Sold	08/13/19	J		
64. Morgan Stanley #3- Vanguard Short-Term Corporate	A	Dividend	J	T					
65. Morgan Stanley #3- Guggenheim Total Return BD I	A	Dividend	J	T					
66. Morgan Stanley #3- MFS INTL Diversification I		None			Sold	01/14/19	J		
67. Morgan Stanley #3- Cons Staples Sel Sect SPDR FD	A	Dividend	J	T	Sold (part)	07/31/19	J	A	
68.					Buy (add'l)	08/29/19	J		

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69. Morgan Stanley #3- Hartford Multifactor US Equi	A	Dividend	J	T	Buy (add'l)	05/15/19	J		
70.					Sold (part)	07/31/19	J	A	
71.					Buy (add'l)	08/29/19	J		
72. Morgan Stanley #3-Industrial Sel Sec SPDR FD	A	Dividend	J	T	Buy (add'l)	08/29/19	J		
73. Morgan Stanley #3-Invesco S&P 500 Pure Value ETF	A	Dividend	J	T					
74. Morgan Stanley #3-Pimco Enhanced Shrt MTRT Exc	A	Dividend	J	T	Sold (part)	03/21/19	J		
75. Morgan Stanley #3- SPDR Ser Trust BBG BCL 13 EFT	A	Dividend	J	T					
76. Morgan Stanley #3- The Financial Sel Sect SPDR FD	A	Dividend	J	T	Buy (add'l)	05/15/19	J		
77.					Sold (part)	07/31/19	J	A	
78.					Buy (add'l)	08/29/19	J		
79. Morgan Stanley #3- The Technology Sel Sec SPDR FD	A	Dividend	J	T					
80. Morgan Stanley #3-Utilities Sel Sect SPDR Fund	A	Dividend	J	T	Sold (part)	04/08/19	J	A	
81.					Buy (add'l)	05/14/19	J		
82.					Sold (part)	07/31/19	J	A	
83. Morgan Stanley #4- Arlington Cnty VA FUB IMPT GENL OBLIG	A	Interest			Sold	08/12/19	K	A	
84. Morgan Stanley #4- Long Beach CALIF HBR Short Term REV REF-A	A	Interest	K	T					
85. Morgan Stanley #4-Ohio St Major New St Infrastructure Proj Rev-I	A	Interest	K	T					

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86. Morgan Stanley #4-Virginia St Pub Sch Auth	A	Interest	K	T					
87. Morgan Stanley #4- Washington St Var Purp Genl Oblig RE-C	A	Interest	K	T					
88. Morgan Stanley #4- Wisconsin St For Issues DTD	A	Interest	K	T					
89. Morgan Stanley #4- Los Angeles CALIF	A	Interest	K	T					
90. Morgan Stanley #4- Virginia St Pub Sch Auth Sch Technology & Sec NTS	A	Interest	J	T					
91. Morgan Stanley #4- Portland ORE Genl Oblig Rev-B	B	Interest	K	T					
92. Morgan Stanley #4- Indianapolis IND wtr sys First Lien	A	Interest	K	T					
93. Morgan Stanley #4- New York St Dorm Auth Sales Tax Rev St	A	Interest	K	T					
94. Charles Schwab - Ford Motor Co	A	Dividend	J	T	Sold (part)	04/26/19	K	A	
95. Morgan Stanley #1- Netflix Inc.		None			Sold	11/27/19	K	C	
96. Charles Schwab- General Electric Co.	A	Dividend			Buy	05/07/19	J		
97.					Buy (add'l)	05/29/19	J		
98.					Buy (add'l)	06/04/19	J		
99.					Sold (part)	06/19/19	J	A	
100.					Sold	10/30/19	J	A	
101. Morgan Stanley #2- AT&T Inc.	B	Dividend	K	T	Buy	01/07/19	K		
102.					Buy (add'l)	05/14/19	J		

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103. Morgan Stanley #2- Coca Cola Co.	A	Dividend	K	T	Buy	05/14/19	K		
104. Morgan Stanley #2- Digital Realty Trust Inc.	A	Dividend	K	T	Buy	02/08/19	K		
105. Morgan Stanley #2- Weyerhaeuser Co.	A	Dividend	J	T	Buy	08/19/19	J		
106. Morgan Stanley #2- Vanguard Short-Term Gov. Bd.	A	Dividend	J	T	Buy	12/18/19	J		
107. Morgan Stanley #2- Bank of New York Mellon Corp.	A	Dividend			Buy	01/07/19	K		
108.					Sold	05/14/19	K		
109. Morgan Stanley #2- Chevron Corp.		None			Buy	05/22/19	K		
110.					Sold	08/13/19	K		
111. Morgan Stanley #2-Crown Castle Int'l Corp.		None			Buy	10/21/19	K		
112.					Sold	11/25/19	K		
113. Morgan Stanley #2- Dow Inc.	A	Dividend			Buy	01/07/19	J		
114.					Sold	08/06/19	J		
115. Morgan Stanley #2- Dow Dupont Inc.	A	Dividend			Buy	01/07/19	J		
116.					Sold	04/05/19	J	A	
117. Morgan Stanley #2- Duke Energy Corporation	A	Dividend			Buy	08/19/19	J		
118.					Sold	11/25/19	J		
119. Morgan Stanley #2- Emerson Electric Co.		None			Buy	06/05/19	K		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	
3 Value Method Codes (See Column C2)					

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Name of Person Reporting

Walter, Donald E.

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08/10/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120.					Sold	08/13/19	K		
121. Morgan Stanley #2- Energy Sel Sect SPDR FD	A	Dividend			Buy	08/21/19	K		
122.					Sold	11/26/19	K	A	
123. Morgan Stanley #2- Int'l Business Machines Corp.	A	Dividend			Buy	08/19/19	J		
124.					Sold	11/25/19	J	A	
125. Morgan Stanley #2- Lowe's Companies Inc.	A	Dividend			Buy	01/07/19	K		
126.					Sold	02/28/19	K	A	
127. Morgan Stanley #2- McDonald's Corp.	A	Dividend			Buy	01/07/19	J		
128.					Sold	12/18/19	J	A	
129. Morgan Stanley #2- Merck & Co. Inc. New Com	A	Dividend			Buy	08/19/19	J		
130.					Sold	11/25/19	J	A	
131. Morgan Stanley #2- Utilities Sel Sect SPDR Fund	A	Dividend			Buy	08/19/19	K		
132.					Sold	11/26/19	K	A	
133. Morgan Stanley #3- Energy Sel Sect SPDR Fd	A	Dividend	J	T	Buy	08/21/19	J		
134.					Buy (add'l)	08/29/19	J		
135. Morgan Stanley #3- Goldman Sachs Access Tre O-1 Y	A	Dividend	J	T	Buy	03/21/19	J		
136.					Sold (part)	07/31/19	J	A	

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

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Name of Person Reporting

Walter, Donald E.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137.					Buy (add'l)	08/29/19	J		
138. Morgan Stanley #3- Health Care Sel Sect SPDR Fd	A	Dividend	J	T	Buy	08/21/19	J		
139. Morgan Stanley #3- Materials Sel Sect SPDR Fd	A	Dividend	J	T	Buy	01/14/19	J		
140.					Buy (add'l)	08/29/19	J		
141. Morgan Stanley #3- Vanguard Communication Svcs EFT	A	Dividend	J	T	Buy	01/14/19	J		
142.					Sold (part)	07/31/19	J	A	
143. Morgan Stanley #3-SPDR PORTF EMER Market ETF		None			Buy	04/08/19	J		
144.					Sold	05/07/19	J		
145. Morgan Stanley #3- Vanguard Health Care ETF	A	Dividend			Buy	01/14/19	J		
146.					Sold	05/07/19	J	A	
147. Morgan Stanley #4- Washington St. Var. Purp. Genl. Oblig. Ser-E	A	Interest	J	T	Buy	06/25/19	J		
148. Morgan Stanley #4- Metropolitan Transn. Auth. NY Dedicated Tax Fd Rev-	A	Interest	J	T	Buy	03/12/19	J		
149. Morgan Stanley #4- Wisconsin St. Transn. Rev 1	A	Interest	J	T	Buy	07/02/19	J		
150. Morgan Stanley #4- United States Treasury Note 9128286B1	A	Interest	J	T	Buy	03/13/19	J		
151.					Buy (add'l)	08/15/19	J		
152.					Buy (add'l)	10/01/19	J		
153. Morgan Stanley #4- AB Tax Multi Sector Inc.	A	Dividend			Buy	07/16/19	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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Name of Person Reporting

Walter, Donald E.

Date of Report

08/10/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154.					Buy (add'l)	08/02/19	J		
155.					Buy (add'l)	08/13/19	K		
156.					Sold	11/29/19	K	A	
157. Morgan Stanley #4- US TSY Note 912828NT3	A	Interest			Buy	08/13/19	J		
158.					Sold	09/18/19	J		
159. Morgan Stanley #2- WalMart Inc.	A	Dividend	J	T	Buy	01/07/19	J		
160.					Sold (part)	01/24/19	J	A	
161.					Buy (add'l)	05/14/19	J		
162.					Sold (part)	08/28/19	J	A	
163. Morgan Stanley #5- Amazon Com Inc		None			Buy	05/16/19	J		
164.					Sold	11/27/19	J		
165. Morgan Stanley #5- Anthem Inc Com		None			Buy	06/07/19	J		
166.					Sold	08/16/19	J		
167. Morgan Stanley #5- Berkshire Hathaway CL B New		None			Buy	05/16/19	J		
168.					Sold	08/06/19	J		
169. Morgan Stanley #5- Chevron Corp	A	Dividend			Buy	05/15/19	J		
170.					Sold	08/13/19	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	
3 Value Method Codes (See Column C2)					

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Name of Person Reporting

Walter, Donald E.

Date of Report

08/10/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. Morgan Stanley #5- Cisco Sys Inc	A	Dividend			Buy	05/16/19	J		
172.					Sold	11/27/19	J		
173. Morgan Stanley #5- McDonalds Corp	A	Dividend			Buy	08/19/19	J		
174.					Sold	11/27/19	J		
175. Morgan Stanley #5- PayPal Hldgs Inc Com		None			Buy	05/16/19	J		
176.					Sold	06/07/19	J	A	
177. Morgan Stanley #5- Stanley Black & Decker Inc	A	Dividend			Buy	05/16/19	J		
178.					Sold	08/13/19	J		
179. Morgan Stanley #5- The Financial Sel Sect Spdr Fd		None			Buy	05/16/19	J		
180.					Sold	06/04/19	J		
181. Morgan Stanley #5- Vanguard Energy Etf	A	Dividend			Buy	05/16/19	J		
182.					Sold (part)	08/06/19	J		
183.					Sold	08/13/19	J		
184. Morgan Stanley #5- Xilinx Inc	A	Dividend			Buy	05/16/19	J		
185.					Sold	11/27/19	J		
186. Morgan Stanley #5- Morgan Stanley Bank	A	Int./Div.	J	T	Open	05/06/19	J		
187. Morgan Stanley #5- Accenture Plc Ireland Cl A	A	Dividend	J	T	Buy	05/16/19	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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Name of Person Reporting

Walter, Donald E.

Date of Report

08/10/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188. Morgan Stanley #5- Alphabet Inc Cl A		None	J	T	Buy	05/16/19	J		
189. Morgan Stanley #5- Apple Inc	A	Dividend	J	T	Buy	05/16/19	J		
190. Morgan Stanley #5- AT&T Inc	A	Dividend	J	T	Buy	05/14/19	J		
191.					Buy (add'l)	06/07/19	J		
192. Morgan Stanley #5- Blackrock Inc	A	Dividend	J	T	Buy	05/16/19	J		
193. Morgan Stanley #5- Boston Scientific Corp		None	J	T	Buy	05/16/19	J		
194. Morgan Stanley #5- Coca Cola Co	A	Dividend	J	T	Buy	05/14/19	J		
195. Morgan Stanley #5- Dominos Pizza Inc	A	Dividend	J	T	Buy	08/08/19	J		
196.					Buy (add'l)	09/19/19	J		
197. Morgan Stanley #5- Honeywell International Inc	A	Dividend	J	T	Buy	05/16/19	J		
198. Morgan Stanley #5- JP Morgan Chase & Co	A	Dividend	J	T	Buy	05/16/19	J		
199. Morgan Stanley #5- Lockheed Martin Corp	A	Dividend	J	T	Buy	05/16/19	J		
200. Morgan Stanley #5- Merck & Co Inc New Com	A	Dividend	J	T	Buy	08/16/19	J		
201. Morgan Stanley #5- Microsoft Corp	A	Dividend	J	T	Buy	05/16/19	J		
202. Morgan Stanley #5- Nextera Energy Inc	A	Dividend	J	T	Buy	05/16/19	J		
203. Morgan Stanley #5- Sherwin Williams Company Ohio	A	Dividend	J	T	Buy	05/16/19	J		
204. Morgan Stanley #5- Thermo Fisher Scientific	A	Dividend	J	T	Buy	05/16/19	J		

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
205. Morgan Stanley #5- United Technologies Corp	A	Dividend	J	T	Buy	05/16/19	J		
206. Morgan Stanley #5- Walmart Inc		None	J	T	Buy	08/19/19	J		
207. Morgan Stanley #5- Walt Disney Co Hldg Co		None	J	T	Buy	08/08/19	J		
208.					Buy (add'l)	08/19/19	J		
209. Morgan Stanley #5- Cons Staples Sel Sect Spdr Fd	A	Dividend	J	T	Buy	05/16/19	J		
210. Morgan Stanley #5- First Trust Fncl Alphadex etf	A	Dividend	J	T	Buy	05/16/19	J		
211. Morgan Stanley #5- Utilities Sel SEct Spdr Fund	A	Dividend	J	T	Buy	05/16/19	J		
212.					Buy (add'l)	08/19/19	J		

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

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Walter, Donald E.	08/10/2020

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Valuation Code V: asset value on 36 months gross production

#1, Undeveloped land outside of Waynesboro, Wayne County, Mississippi, and Louisiana farmlands located in Jefferson Parish, Louisiana. Appraisal taken as of October 15, 2008. Jefferson Parish land was sold during 2016. Only the Wayne County property is owned as of 12/31/16.

#3, Working interest – Hanna #1 Grafton, Blackbird and Thelma Morris – Leon, Houston and other counties in Texas income paid by Palmer Production, Inc. Valuation based on 3 times the current year income.

#5, An undivided interest in real estate located in Jennings, Louisiana. Appraisal taken as of 1979.

#6, Working interest – Alabama Ferry Units in Leon, Houston and other counties in Texas income paid by Hillcorp Corporation. Valuation based on 3 times the current year income.

#9, Royalty Interest – Hanna #1 Grafton, Blackbird and Thelma Morris – Leon, Houston and other counties in Texas income paid by Palmer Production, Inc. Valuation based on 3 times the current year income.

#10, Royalty Interest – Jeff Davis and Vermillion Parishes, Louisiana. Production income paid by Texas Petroleum, Spooner Petroleum Company and XTO Energy. Valuation based on 3 times the current year income.

#11, Value used in succession, DOD 7/9/2007.

#12, Value used in succession, DOD 7/9/2007.

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Name of Person Reporting

Walter, Donald E.

Date of Report

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Donald E. Walter**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544