

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2019

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Wolson, Joshua D.	2. Court or Organization Eastern District of Pennsylvania	3. Date of Report 08/11/2020
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) United States District Judge -- Active Status	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2019 to 12/31/2019
	5b. ☐ Amended Report	
7. Chambers or Office Address Room 3809 U.S. Courthouse 601 Market Street Philadelphia, PA 19106		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	
2. Member, Board of Directors	Historic Philadelphia, Inc.
3. Member, Board of Directors	Breakthrough Bike Challenge, Inc.
4. Trustee	Irrevocable Trust (no reportable assets)
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income

☐

NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2019	Dilworth Paxson LLP legal practice	\$97,887.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☒

NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☒

NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☐ NONE (No reportable liabilities.)

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2. Navient, Inc.	Student loans	K
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
1. E*Trade Bank cash account.	A	Interest	J	T					
2. Custodian Account (H)									
3. - Walt Disney Co	A	Dividend	J	T					
4. - Ameriprise Insured Money Market	A	Interest	J	T					
5. Ameriprise Insured Money Market	A	Interest	L	T	Buy	11/13/19	L		
6. IRA # 1 (H)									
7. - Ameriprise Insured Money Market	A	Interest	J	T					
8. - Franklin Income Advisor Class	D	Dividend	M	T	Buy (add'l)	09/26/19	K		
9. - Franklin Utilities Advisor Class	C	Dividend	M	T	Buy (add'l)	09/26/19	K		
10. - Franklin Intl Small Cap Advisor Class	B	Dividend	M	T	Buy (add'l)	09/26/19	K		
11. - Franklin Growth Opportunities Advisor Class	D	Dividend	M	T	Buy (add'l)	09/26/19	K		
12. - Franklin Small/Mid-Cap Growth Advisor Class	A	Dividend	M	T	Buy (add'l)	09/26/19	K		
13. - Templeton Developing Markets Advisor Class	A	Dividend	L	T	Buy (add'l)	09/26/19	K		
14. - Templeton World Advisor Class	D	Dividend	M	T	Buy (add'l)	09/26/19	K		
15. - Templeton Growth Advisor Class	C	Dividend	M	T	Buy (add'l)	09/26/19	K		
16. IRA # 2 (H)									
17. - Ameriprise Insured Money Market	A	Interest	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
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18. - Franklin Small Cap Value Class A	A	Dividend	J	T					
19. - Franklin Small Cap Value Advisor Class	C	Dividend	K	T					
20. - Franklin Small/Mid-Cap Growth Advisory Class		None	K	T	Buy	09/26/19	K		
21. IRA # 3 (H)									
22. - Ameriprise Insured Money Market	A	Interest	J	T					
23. - Franklin Income Advisor Class	A	Dividend	J	T					
24. - Franklin Utilities Advisor Class	A	Dividend	J	T					
25. - Franklin Managed Income Advisor Class	A	Dividend	J	T					
26. - Franklin Growth Opportunities Advisor Class		None	J	T	Buy	09/26/19	J		
27. Virginia 529 Plan Aggressive Growth Portfoliofor for Daughter		None	M	T	Buy (add'l)	12/27/19	J		
28. Virginia 529 Plan Aggressive Growth Portfolio for Son		None	M	T	Buy (add'l)	12/27/19	J		
29. 401(k) (H)									
30. - DFA Emerging Markets I	A	Dividend	J	T	Buy	09/17/19	J		
31. -					Sold	09/09/19	J	A	
32. - DFA US Large Cap Value I	A	Dividend	J	T	Buy	09/17/19	J		
33. -					Sold	09/09/19	K	C	
34. - Carillon Eagle Mid Cap Growth R6		None			Sold	06/27/19	L	E	

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35. - T. Rowe Price New Horizons I	A	Dividend	J	T	Buy	09/17/19	J		
36. -					Sold	09/09/19	M	E	
37. -					Buy (add'l)	06/27/19	L		
38. - T. Rowe Price Growth Stock I		None			Sold	09/09/19	L	D	
39. - American Funds Europacific Growth R6	A	Dividend	J	T	Buy	09/17/19	J		
40. -					Sold	09/09/19	J	A	
41. - Vanguard Mid-Cap Value Index	A	Dividend	J	T	Buy	09/17/19	J		
42. -					Sold	09/09/19	J	A	
43. - Vanguard Small Cap Value Index	A	Dividend	J	T	Buy	09/17/19	J		
44. -					Sold	09/09/19	K	C	
45. - Vanguard Developed Markets Index	A	Dividend	J	T	Buy	09/17/19	J		
46. -					Sold	09/09/19	K	B	
47. - Vanguard Total Stock Market Index	A	Dividend	J	T	Buy	09/17/19	J		
48. -					Sold	09/09/19	J	B	
49. Brokerage Acct # 1 (H)									
50. - AB Discovery Value Fund	A	Int./Div.	K	T	Sold (part)	04/01/19	J	A	
51. - AB Discovery Growth Fund		None	K	T	Sold (part)	04/01/19	J	A	

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52. - AB Small Cap Core Portfolio	A	Int./Div.	K	T					
53. - Adobe Inc. common stock		None	J	T	Sold (part)	05/14/19	J	A	
54. -					Sold (part)	05/14/19	J	A	
55. -					Sold (part)	04/02/19	J	A	
56. - Alphabet Class C capital stock		None	J	T	Sold (part)	04/01/19	J	A	
57. -					Buy (add'l)	01/04/19	J		
58. - American Electric Power Co. common stock	A	Dividend	J	T	Sold (part)	04/01/19	J	A	
59. - Anthem common stock	A	Dividend	J	T	Sold (part)	03/01/19	J	A	
60. - Apple common stock	A	Dividend	K	T	Sold (part)	04/01/19	J	A	
61. - Automatic Data Processing common stock	A	Dividend	J	T	Buy (add'l)	02/25/19	J		
62. -					Buy (add'l)	01/24/19	J		
63. - Autozone		None	J	T	Sold (part)	05/14/19	J	A	
64. - Biogen		None	J	T					
65. - Boeing	A	Dividend	J	T	Sold (part)	05/14/19	J	A	
66. - Broadcom	A	Dividend	J	T	Buy	05/16/19	J		
67. - CBRE Group		None	J	T	Sold (part)	04/01/19	J	A	
68. - CDW Corp	A	Dividend	J	T					

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69. Cisco Systems	A	Dividend	J	T	Sold (part)	04/01/19	J	A	
70. Costco Wholesale Systems	A	Dividend	J	T	Sold (part)	05/15/19	J	A	
71. - Delta Airlines common stock	A	Dividend	J	T	Buy (add'l)	03/14/19	J		
72. - Dollar General common stock	A	Dividend	J	T	Buy (add'l)	03/04/19	J		
73. -					Buy (add'l)	02/13/19	J		
74. -					Buy (add'l)	01/04/19	J		
75. Edwards Lifesciences		None	J	T	Sold (part)	05/16/19	J		
76. Electronic Arts		None	J	T	Buy	05/16/19	J		
77. Everest Re Group	A	Dividend	J	T	Sold (part)	05/15/19	J	A	
78. - Facebook Class A stock		None	J	T	Buy (add'l)	05/17/19	J		
79. -					Sold (part)	04/01/19	J	A	
80. Fidelity National Information	A	Dividend	J	T	Sold (part)	04/18/19	J	A	
81. Fidelity National Financial	A	Dividend	J	T	Sold (part)	04/22/19	J	A	
82. Gilead Sciences	A	Dividend	J	T	Sold (part)	05/14/19	J	A	
83. - Goldman Sachs Group common stock	A	Dividend	J	T	Sold (part)	04/11/19	J	A	
84. -					Sold (part)	02/01/19	J	A	
85. Honeywell International	A	Dividend	J	T					

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86. - HP common stock	A	Dividend	J	T	Sold (part)	04/09/19	J	A	
87. - Intuitive Surgical common stock		None	J	T	Sold (part)	04/01/19	J	A	
88. - Johnson & Johnson common stock	A	Dividend	J	T	Buy (add'l)	05/20/19	J		
89. -					Sold (part)	04/01/19	J	A	
90. Magna Int'l	A	Dividend	J	T	Sold (part)	04/01/19	J	A	
91. McDonald's Corp.	A	Dividend	J	T	Sold (part)	04/01/19	J	A	
92. - Merck & Co common stock	A	Dividend	J	T	Sold (part)	05/14/19	J	A	
93. Microsoft Corp	A	Dividend	K	T	Buy (add'l)	02/25/19	J		
94. - Mid America Apartment Communities common stock	A	Dividend	J	T	Sold (part)	04/01/19	J	A	
95. -					Sold (part)	02/11/19	J	A	
96. - Morgan Stanley common stock	A	Dividend	J	T	Sold (part)	02/04/19	J	A	
97. -					Sold (part)	01/16/19	J	A	
98. - Nike	A	Dividend	J	T	Sold (part)	05/14/19	J	A	
99. NiSource	A	Dividend	J	T	Sold (part)	01/24/19	J	A	
100. Norfolk Southern	A	Dividend	J	T					
101. - Northrop Grumman common stock	A	Dividend	J	T	Sold (part)	05/15/19	J	A	
102. -					Sold (part)	04/01/19	J	A	

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103. -					Sold (part)	02/11/19	J	A	
104. - Novo Nordisk A/S ADR Class B	A	Dividend	J	T	Buy	04/16/19	J		
105. Oracle	A	Dividend	J	T	Sold (part)	05/14/19	J	A	
106. - Paypal Holdings common stock		None	J	T	Buy (add'l)	03/04/19	J		
107. -					Buy (add'l)	01/22/19	J		
108. - PepsiCo common stock	A	Dividend	J	T	Sold (part)	04/01/19	J	A	
109. Pfizer	A	Dividend	J	T					
110. Proctor & Gamble	A	Dividend	J	T					
111. - Raytheon common stock	A	Dividend	J	T	Buy (add'l)	05/21/19	J		
112. -					Buy (add'l)	03/26/19	J		
113. Roche Holdings ADR	A	Dividend	J	T	Buy	05/29/19	J		
114. Ross Stores	A	Dividend	J	T	Sold (part)	04/09/19	J	A	
115. Starbucks	A	Dividend	J	T	Sold (part)	04/01/19	J	A	
116. Sun Communities	A	Dividend	J	T	Sold (part)	05/20/19	J	A	
117. Synchrony Financial	A	Dividend	J	T	Sold (part)	04/01/19	J	A	
118. - T Mobile US common stock		None	J	T	Sold (part)	04/01/19	J	A	
119. Texas Instruments	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	
3 Value Method Codes (See Column C2)					

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Name of Person Reporting

Wolson, Joshua D.

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08/11/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
120. TJX Companies	A	Dividend	J	T	Sold (part)	04/01/19	J	A	
121. UnitedHealth Group	A	Dividend	J	T					
122. US Foods Holding		None	J	T					
123. Vertex Pharmaceuticals		None	J	T					
124. - Visa Class A common stock	A	Dividend	J	T	Sold (part)	04/01/19	J	A	
125. - Xerox Holdings common stock	A	Dividend	J	T	Sold (part)	04/24/19	J	A	
126. -					Sold (part)	04/01/19	J	A	
127. Xilinx	A	Dividend	J	T					
128. Zoetis	A	Dividend	J	T	Sold (part)	05/31/19	J	A	
129. Bernstein Tax-Managed International Portfolio	B	Int./Div.	M	T					
130. AB International Strategic Equity Portfolio	C	Int./Div.	M	T					
131. AB Int'l Small Cap Portfolio	B	Int./Div.	L	T					
132. Bernstein Emerging Markets Portfolio	A	Int./Div.	K	T					
133. - Booking Holdings		None			Sold	12/18/19	J	B	
134. - Cubesmart	A	Dividend			Sold	12/18/19	J	A	
135. - Regency Centers common stock	A	Distribution			Sold	12/18/19	J	A	
136. -					Sold (part)	01/18/19	J	A	

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

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Name of Person Reporting

Wolson, Joshua D.

Date of Report

08/11/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)



NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. - VMWare Class A common stock		None			Sold	12/18/19	J	A	
138. -					Sold (part)	02/11/19	J	A	
139. - Altria Group common stock		None			Sold	10/15/19	J		
140. - Check Point Software Technologies common stock		None			Sold	10/15/19	J		
141. -					Buy (add'l)	02/13/19	J		
142. -					Buy (add'l)	02/14/19	J		
143. Chevron common stock	A	Dividend			Sold	10/15/19	J		
144. Cognizant Technology Solutions Class A	A	Dividend			Sold	10/15/19	J		
145. - Eli Lilly & Co. common stock	A	Dividend			Sold	10/15/19	J		
146. -					Buy	04/10/19	J		
147. EOG Resources common stock	A	Dividend			Sold	10/15/19	J		
148. - National-Oilwell Varco common stock	A	Dividend			Sold	10/15/19	J		
149. -					Buy (add'l)	01/11/19	J		
150. - Royal Dutch Shell ADR Class B shares	A	Dividend			Sold	10/15/19	J		
151. -					Buy (add'l)	03/19/19	J		
152. Ulta Beauty common stock		None			Sold	10/15/19	J		
153. Westlake Chemical Co. common stock	A	Dividend			Sold	10/15/19	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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Name of Person Reporting

Wolson, Joshua D.

Date of Report

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. - Bank of America common stock	A	Dividend			Sold	09/06/19	J	B	
155. -					Sold (part)	04/01/19	J	A	
156. -					Sold (part)	01/31/19	J	A	
157. - Berkshire Hathaway Class B		None			Sold	09/06/19	J		
158. - Citigroup common stock	A	Dividend			Sold	09/06/19	J	A	
159. -					Buy (add'l)	04/02/19	J		
160. -					Buy (add'l)	04/10/19	J		
161. -					Buy (add'l)	02/05/19	J		
162. - Comcast common stock	A	Dividend			Sold	09/06/19	J	A	
163. -					Sold (part)	04/01/19	J	A	
164. - Home Depot common stock	A	Dividend			Sold	09/06/19	J	D	
165. -					Sold (part)	04/01/19	J	A	
166. - JPMorgan Chase common stock	A	Dividend			Sold	09/06/19	J	D	
167. -					Sold (part)	04/01/19	J	A	
168. - Progressive common stock	A	Dividend			Sold	09/06/19	J	C	
169. -					Sold (part)	01/04/19	J	A	
170. - Walmart common stock	A	Dividend			Sold	09/06/19	J	B	

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
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3 Value Method Codes (See Column C2)					

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Name of Person Reporting

Wolson, Joshua D.

Date of Report

08/11/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. - Wells Fargo common stock	A	Dividend			Sold	09/06/19	J	B	
172. - Verizon Commc'ns common stock	A	Dividend			Sold	09/06/19	J	B	
173. Teva Pharmaceuticals, Ltd.		None			Sold	06/03/19	J		
174. - Exxon Mobil	A	Dividend	J	T	Sold (part)	05/15/19	J	A	
175. - Nokia	A	Dividend			Sold	05/16/19	J	A	
176. S&P Global	A	Dividend			Sold	05/16/19	J	A	
177. - CME Group common stock	A	Dividend			Sold	04/01/19	J	A	
178. -					Sold (part)	03/22/19	J	A	
179. EBay	A	Dividend			Sold	04/01/19	J	A	
180. - Intel common stock	A	Dividend			Sold	04/01/19	J	A	
181. -					Sold (part)	01/18/19	J	A	
182. -					Sold (part)	01/22/19	J	A	
183. Royal Dutch Shell PLC	A	Dividend			Sold	04/01/19	J	A	
184. - Marathon Petroleum common stock	A	Dividend			Sold	04/09/19	J	A	
185. - Medtronic PLC common stock	A	Dividend			Sold	04/09/19	J	A	
186. Total System Svcs.	A	Dividend			Sold	03/13/19	J	A	
187. - Constellation Brands Class A commo stock	A	Dividend			Sold	02/11/19	J	A	

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
188. - LyondellBassell Industries NV Class A common stock	A	Dividend			Sold	02/11/19	J	A	
189. Schlumberger Ltd common stock		None			Sold	01/10/19	J	A	
190. Brokerage Acct # 2 (H)									
191. - Comcast common stock	A	Dividend			Sold	09/09/19	J	A	
192. Exxon Mobil Investment Plan (H)									
193. - Exxon Mobil Common Stock	A	Dividend	J	T					
194.									
195.									
196.									

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

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Name of Person Reporting Wolson, Joshua D.	Date of Report 08/11/2020
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

The trust listed in Part I is a family trust that holds a life insurance policy on the lives of [REDACTED] . [REDACTED] and I are beneficiaries.

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Wolson, Joshua D.

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08/11/2020

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Joshua D. Wolson**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544