

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2019

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Hanan, Beth E.	2. Court or Organization U.S. Bankruptcy Court	3. Date of Report 08/18/2021
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Bankruptcy judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2019 to 12/31/2019
5b. ☒ Amended Report		
7. Chambers or Office Address 517 E. Wisconsin Ave. Room 162 Milwaukee WI 53202		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)***A. Filer's Non-Investment Income**☐NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 08/03/2019	Net surrender value adjustable life insurance, Accordia Life	\$284.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2019	Patina Solutions Group, Inc. salary
2. 2019	Legendary Whitetails salary
3. 08/03/2019	adjustable life insurance net surrender value, Accordia Life
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐NONE *(No reportable reimbursements.)*

	<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.	State Bar of Wisconsin	02/28-03/01/2019	Kohler, WI	Bankruptcy education conference (speaker)	lodging and meals
2.	American Bankruptcy Institute	06/13-15/2019	Traverse City MI	Bankruptcy education conference (speaker)	lodging and meals, mileage reimbursement
3.	American Bankruptcy Institute	10/13-14/2019	Chicago IL	Bankruptcy education conference (speaker)	lodging and meals
4.	State Bar of Wisconsin	11/07/2019	Milwaukee WI	Bankruptcy seminar (speaker)	registration and meal
5.					

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*



NONE *(No reportable gifts.)*

SOURCE

DESCRIPTION

VALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*



NONE *(No reportable liabilities.)*

CREDITOR

DESCRIPTION

VALUE CODE

1. Bank of America

credit card

K

2.

3.

4.

5.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Ishares TR Global Energy IXC	C	Dividend	L	T	Buy (add'l)	01/10/19	J		
2.									
3. Invesco QQQ Trust Ser 1 QQQ	B	Dividend	M	T	Buy (add'l)	01/10/19	J		
4.					Buy (add'l)	07/26/19	K		
5.					Buy (add'l)	09/20/19	J		
6.									
7. Ishares Global Metals & Mining PICK	A	Dividend	J	T					
8.									
9. Patina Solutions Inc. common stock		None	L	T					
10. Patina Solutions Inc. preferred stock	A	Dividend	K	T					
11. Patina Solutions Inc. stock options		None	K	T					
12.									
13. FI Enhanced GlobalHigh Yield UBS FIHD	B	Dividend	K	T	Sold	09/18/19	J	D	
14.									
15. FI Enhanced Lrg Cap Growth CS FLGE	E	Dividend	L	T	Sold	09/18/19	K	E	
16.									
17. Invesco S&P 500 Top 50 XLG	A	Dividend	L	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

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	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18.									
19. FI Enhanced Euro 50 ETNC BCS FFEU		None			Sold	07/26/19	K	A	
20.									
21. Select Sector SPRD Healthcare XLV	B	Dividend	L	T					
22.									
23. Vanguard FTSEEurope ETF VGK	C	Dividend	L	T	Sold (part)	04/12/19	J		
24. " "					Sold (part)	12/13/19	J		
25.									
26. Ishares INC MSCI Eurzone ETF EZU	B	Dividend	L	T	Sold (part)	12/13/19	J		
27.									
28. Select Sector SPDR TR CONS Dis XLY	A	Dividend	K	T	Buy (add'l)	09/18/19	K		
29.									
30. Ishare INC MSCI JPN ETF New EWJ	A	Dividend	K	T					
31.									
32. Ishares MSCI Europe FN ETF EUFN	C	Dividend	L	T	Sold (part)	04/19/19	J		
33.									
34. Vanguard FTSE Emerging MKT VWO	A	Dividend	K	T					

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2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	
3 Value Method Codes (See Column C2)					

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NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
35.									
36. Select Sector SPDR TR Consumer XLP		None			Sold	01/10/19	K	A	
37.									
38. Ishares TR Global Tech ETF IXN	B	Dividend	L	T	Buy (add'l)	09/25/19	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

For VII, line 16 - It appears I have misread the Patina Solutions valuation report in the past few years with regard to the fact that approximately \$1000 in accrued dividends for preferred stock is reinvested each year. Now acknowledging that accrual pushes preferred stock value from the J into the K range.

Also for VII, lines 13, 15, 36, this amendment adds missing income codes.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Beth E. Hanan**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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