

Annual Report 2019

Judiciary Branch Personnel

Financial Disclosure Report (AO Form 10)

Filer's Information

Trenga, Anthony John

Report Year: 2019

Electronic Signature - I certify that all information provided (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief.

I further certify that earned income and honoraria and acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

/s/ Trenga, Anthony John [electronically signed on 03/11/2020 by Trenga, Anthony John in JEFS]

I. Positions

None

II. Agreements

#	EMPLOYER OR PARTY	TERMS	DATE
1	Miller & Chevalier, Chartered	Miller & Chevalier Retirement Plan, no control	3/1998

III A. Filer's Non-Investment Income

#	SOURCE	INCOME TYPE	INCOME AMOUNT
1	Miller & Chevalier Retirement Plan	Fixed Retirement / Pension Benefits	\$13,488

III B. Spouse's Non-Investment Income

None

IV. Reimbursements

#	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1	American Bar Association	02/14/2019 - 03/16/2020	San Antonio, Texas	Panelist, 2019 Corporate Counsel CLE	Travel, Lodging, Meals

V. Gifts

None

VI. Liabilities

None

VII. Investments and Trusts

#	DESCRIPTION		INCOME AMOUNT	INCOME TYPE	GROSS VALUE AS OF 12/31	VALUE METHOD	TRANS. TYPE	TRANS. DATE	TRANS. VALUE
1	Brokerage Account #2 (IRA) (-508)	See Note							
1.1	-GOODO preferred stock		\$1,001 - \$2,500	Dividend	None	Cash Market			
1.1.1	-GOODO preferred stock						Sold	02/06/2019	\$15,000 or less
1.1.2	-GOODO preferred stock						Sold	08/20/2019	\$15,000 or less
1.2	-Amer Express 025816BB4		\$1,001 - \$2,500	Interest	None	Cash Market			
1.2.1	-Amer Express 025816BB4						Sold	05/20/2019	\$15,000 or less
1.3	-Altria Group 02209SAJ2		\$1,001 - \$2,500	Interest	None	Cash Market			
1.3.1	-Altria Group 02209SAJ2						Sold	08/06/2019	\$15,001 - \$50,000
1.4	-General Money Market (9989344) Deposit from a Qualified Plan		\$1,001 - \$2,500	Interest	None	Cash Market			

#	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE AS OF 12/31	VALUE METHOD	TRANS. TYPE	TRANS. DATE	TRANS. VALUE
1.4.1	-General Money Market (9989344) Deposit from a Qualified Plan					Distributed	09/10/2019	\$1,000,001 - \$5,000,000
1.5	-GTE Corp (362320AT0) (Taxable Bond)	\$1,000 or less	Interest	None	Cash Market			
1.5.1	-GTE Corp (362320AT0) (Taxable Bond)					Sold	08/20/2019	\$15,001 - \$50,000
1.6	-CVX	\$1,001 - \$2,500	Dividend	None	Cash Market			
1.6.1	-CVX					Sold	08/20/2019	\$15,001 - \$50,000
1.7	-CSCO	\$1,000 or less	Dividend	None	Cash Market			
1.7.1	-CSCO					Sold	08/20/2019	\$50,001 - \$100,000
1.8	-AAPL	\$1,000 or less	Dividend	None	Cash Market			
1.8.1	-AAPL					Sold	08/20/2019	\$15,001 - \$50,000
1.8.2	-AAPL					Sold	03/22/2019	\$15,001 - \$50,000
1.9	-America Towers Note AB6	\$1,000 or less	Interest	None	Cash Market			
1.9.1	-America Towers Note AB6					Sold	08/20/2019	\$15,001 - \$50,000
1.10	-Bed, Bath & Beyond Note AA8	\$1,000 or less	Interest	None	Cash Market			
1.10.1	-Bed, Bath & Beyond Note AA8					Sold	08/20/2019	\$15,001 - \$50,000
1.11	-Cardinal Health Note AT5	\$1,001 - \$2,500	Interest	None	Cash Market			
1.11.1	-Cardinal Health Note AT5					Sold	08/20/2019	\$15,001 - \$50,000
1.12	-Metlife Note BF4	\$1,000 or less	Interest	None	Cash Market			

#	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE AS OF 12/31	VALUE METHOD	TRANS. TYPE	TRANS. DATE	TRANS. VALUE
1.12.1	-Metlife Note BF4					Sold	08/20/2019	\$15,001 - \$50,000
1.13	-PNC'P	\$1,001 - \$2,500	Dividend	None	Cash Market			
1.13.1	-PNC'P					Sold	08/20/2019	\$15,001 - \$50,000
1.14	-ABBVIE, Inc.	\$2,501 - \$5,000	Dividend	None	Cash Market			
1.14.1	-ABBVIE, Inc.					Sold	08/20/2019	\$15,001 - \$50,000
1.15	-American Express Sub. Co. Note (-BK4)	\$1,000 or less	Interest	None	Cash Market			
1.15.1	-American Express Sub. Co. Note (-BK4)					Sold	08/20/2019	\$15,001 - \$50,000
1.16	-FDX	\$1,000 or less	Interest	None	Cash Market			
1.16.1	-FDX					Purchased	02/26/2019	\$15,000 or less
1.16.2	-FDX					Purchased	08/05/2019	\$15,001 - \$50,000
1.16.3	-FDX					Sold	08/20/2019	\$15,001 - \$50,000
1.16.4	-FDX					Sold	03/29/2019	\$15,000 or less
1.17	-FEZ	\$1,001 - \$2,500	Dividend	None	Cash Market			
1.17.1	-FEZ					Sold	05/29/2019	\$15,001 - \$50,000
1.18	-Zimmer Hlogs Note (-E2)	\$1,000 or less	Interest	None	Cash Market			
1.18.1	-Zimmer Hlogs Note (-E2)					Sold	04/02/2018	\$15,001 - \$50,000

#	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE AS OF 12/31	VALUE METHOD	TRANS. TYPE	TRANS. DATE	TRANS. VALUE
1.19	-Macy's Retail HLDGS Note (-HO)	\$1,000 or less	Interest	None	Cash Market			
1.19.1	-Macy's Retail HLDGS Note (-HO)					Sold	08/20/2019	\$15,001 - \$50,000
1.20	-Verizon Comm Note (-R4)	\$1,001 - \$2,500	Interest	None	Cash Market			
1.20.1	-Verizon Comm Note (-R4)					Sold	08/20/2019	\$15,001 - \$50,000
1.21	- Cigna Corp Note (-U2)	\$1,000 or less	Interest	None	Cash Market			
1.21.1	- Cigna Corp Note (-U2)					Sold	08/20/2019	\$15,001 - \$50,000
1.22	-BP Cap Markets Note (-Z9)	\$1,000 or less	Interest	None	Cash Market			
1.22.1	-BP Cap Markets Note (-Z9)					Sold	08/20/2019	\$15,001 - \$50,000
1.23	-ATT Note	\$1,000 or less	Interest	None	Cash Market			
1.23.1	-ATT Note					Sold	08/20/2019	\$15,001 - \$50,000
1.24	-Time Warner Note	\$1,000 or less	Interest	None	Cash Market			
1.24.1	-Time Warner Note					Sold	06/05/2019	\$15,001 - \$50,000
1.25	-Express Scripts Holding SR. Note	\$1,001 - \$2,500	Interest	None	Cash Market			
1.25.1	-Express Scripts Holding SR. Note					Sold	06/20/2019	\$15,001 - \$50,000
1.26	-Dollar General Corp Note - AD7	\$1,000 or less	Interest	None	Cash Market			
1.26.1	-Dollar General Corp Note - AD7					Sold	08/20/2019	\$15,001 - \$50,000
1.27	-Berkshire Hathaway Note	\$1,000 or less	Interest	None	Cash Market			

#	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE AS OF 12/31	VALUE METHOD	TRANS. TYPE	TRANS. DATE	TRANS. VALUE
1.27.1	-Berkshire Hathaway Note					Sold	08/20/2019	\$15,001 - \$50,000
1.28	-J.P. Morgan Chase SR. Note	\$1,000 or less	Interest	None	Cash Market			
1.28.1	-J.P. Morgan Chase SR. Note					Sold	08/20/2019	\$15,001 - \$50,000
1.29	-MRK	\$1,001 - \$2,500	Dividend	None	Cash Market			
1.29.1	-MRK					Sold	08/20/2019	\$50,001 - \$100,000
1.30	-ABB	\$1,001 - \$2,500	Dividend	None	Cash Market			
1.30.1	-ABB					Sold	01/24/2019	\$50,001 - \$100,000
1.31	-Goldman Sachs (GEM)	\$1,000 or less	Dividend	None	Cash Market			
1.31.1	-Goldman Sachs (GEM)					Sold	08/20/2019	\$15,001 - \$50,000
1.32	-Citigroup New (C)	\$1,000 or less	Dividend	None	Cash Market			
1.32.1	-Citigroup New (C)					Sold	08/20/2019	\$15,001 - \$50,000
1.33	-Verizon (VZ)	\$1,001 - \$2,500	Dividend	None	Cash Market			
1.33.1	-Verizon (VZ)					Sold	08/20/2019	\$15,001 - \$50,000
1.34	-Sherwin Williams (SHW)	\$1,000 or less	Dividend	None	Cash Market			
1.34.1	-Sherwin Williams (SHW)					Sold	08/20/2019	\$15,001 - \$50,000
1.35	-Dow Dupont (DWDP)	\$1,000 or less	Dividend	None	Cash Market			
1.35.1	-Dow Dupont (DWDP)					Purchased	02/21/2019	\$15,000 or less

#	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE AS OF 12/31	VALUE METHOD	TRANS. TYPE	TRANS. DATE	TRANS. VALUE
1.35.2	-Dow Dupont (DWDP)					Sold	06/05/2019	\$15,000 or less
1.35.3	-Dow Dupont (DWDP)					Sold	06/11/2019	\$15,000 or less
1.35.4	-Dow Dupont (DWDP)					Sold	04/05/2019	\$15,000 or less
1.35.5	-Dow Dupont (DWDP)					Sold	08/20/2019	\$15,000 or less
1.36	-Orange Spons (ORAN)	\$1,000 or less	Dividend	None	Cash Market			
1.36.1	-Orange Spons (ORAN)					Sold	05/31/2019	\$15,001 - \$50,000
1.37	-Spirit Aerosystems (SPR)	\$1,000 or less	Dividend	None	Cash Market			
1.37.1	-Spirit Aerosystems (SPR)					Sold	08/20/2019	\$15,001 - \$50,000
1.38	-Celanese Series A (CE)	\$1,000 or less	Dividend	None	Cash Market			
1.38.1	-Celanese Series A (CE)					Sold	07/24/2019	\$15,001 - \$50,000
1.39	-United Health (-PCC4)	\$1,000 or less	Interest	None	Cash Market			
1.39.1	-United Health (-PCC4)					Sold	08/20/2019	\$15,001 - \$50,000
1.40	-Ross Stores (-6AA1)	\$1,000 or less	Interest	None	Cash Market			
1.40.1	-Ross Stores (-6AA1)					Sold	08/20/2019	\$15,001 - \$50,000
1.41	Goldman Sachs Group Inc	\$1,000 or less	Dividend	None	Cash Market			
1.41.1	Goldman Sachs Group Inc					Sold	02/22/2019	\$50,001 - \$100,000
1.42	Alphabet Inc. Cl A	None	None	None	Cash Market			
1.42.1	Alphabet Inc. Cl A					Sold	08/20/2019	\$15,001 - \$50,000

#	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE AS OF 12/31	VALUE METHOD	TRANS. TYPE	TRANS. DATE	TRANS. VALUE
1.43	Danaher Corp	\$1,000 or less	None	None	Cash Market			
1.43.1	Danaher Corp					Purchased	01/07/2019	\$15,000 or less
1.43.2	Danaher Corp					Sold	08/20/2019	\$50,001 - \$100,000
1.44	Visa Inc	\$1,000 or less	None	None	Cash Market			
1.44.1	Visa Inc					Sold	08/20/2019	\$50,001 - \$100,000
1.45	XEC	\$1,000 or less	Dividend	None	Cash Market			
1.45.1	XEC					Sold	08/20/2019	\$15,001 - \$50,000
1.46	Abbot Lab note -BD1	\$15,001 - \$50,000	Interest	None	Cash Market			
1.46.1	Abbot Lab note -BD1					Sold	08/20/2019	\$15,001 - \$50,000
1.47	KLA-Tencor Note -E0	\$1,001 - \$2,500	Interest	None	Cash Market			
1.47.1	KLA-Tencor Note -E0					Sold	08/20/2019	\$15,001 - \$50,000
1.48	Kroger Co. Note-Z2	\$1,000 or less	Interest	None	Cash Market			
1.48.1	Kroger Co. Note-Z2					Sold	08/20/2019	\$15,001 - \$50,000
1.49	Northrop Gruman Note -BQ4	\$1,000 or less	Interest	None	Cash Market			
1.49.1	Northrop Gruman Note -BQ4					Sold	08/20/2019	\$15,001 - \$50,000
1.50	Vulcan Matls Note -AS8	\$1,001 - \$2,500	Interest	None	Cash Market			
1.50.1	Vulcan Matls Note -AS8					Sold	08/20/2019	\$15,001 - \$50,000

#	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE AS OF 12/31	VALUE METHOD	TRANS. TYPE	TRANS. DATE	TRANS. VALUE
1.51	DIS	\$1,001 - \$2,500	Dividend	None	Cash Market			
1.51.1	DIS					Sold	08/20/2019	\$50,001 - \$100,000
1.52	NOC	\$1,000 or less	Dividend	None	Cash Market			
1.52.1	NOC					Sold	08/20/2019	\$50,001 - \$100,000
1.53	Starbucks Corporation - Common Stock	\$1,001 - \$2,500	Dividend	None	Cash Market			
1.53.1	Starbucks Corporation - Common Stock					Sold	03/18/2019	\$15,001 - \$50,000
1.53.2	Starbucks Corporation - Common Stock					Sold	08/20/2019	\$15,001 - \$50,000
1.54	Visa Inc	\$1,000 or less	Dividend	None	Cash Market			
1.54.1	Visa Inc	See Note				Sold	08/20/2019	\$15,001 - \$50,000
1.55	BKNG	None	None	None	Cash Market			
1.55.1	BKNG					Purchased	03/04/2019	\$15,001 - \$50,000
1.55.2	BKNG					Sold	08/20/2019	\$15,001 - \$50,000
1.56	T	\$1,001 - \$2,500	Dividend	None	Cash Market			
1.56.1	T					Sold	08/20/2019	\$15,001 - \$50,000
1.57	GS'D	\$1,001 - \$2,500	Interest	None	Cash Market			
1.57.1	GS'D					Sold	08/20/2019	\$15,001 - \$50,000
1.58	Broadcom Corp A	\$1,000 or less	Dividend	None	Cash Market			

#	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE AS OF 12/31	VALUE METHOD	TRANS. TYPE	TRANS. DATE	TRANS. VALUE
1.58.1	Broadcom Corp A					Purchased	03/11/2019	\$15,001 - \$50,000
1.58.2	Broadcom Corp A					Sold	08/20/2019	\$15,001 - \$50,000
1.59	Amazon.com, Inc. - Common Stock	\$1,000 or less	Dividend	None	Cash Market			
1.59.1	Amazon.com, Inc. - Common Stock					Purchased	05/14/2019	\$15,000 or less
1.59.2	Amazon.com, Inc. - Common Stock					Purchased	08/06/2019	\$15,001 - \$50,000
1.59.3	Amazon.com, Inc. - Common Stock					Sold	08/20/2019	\$15,001 - \$50,000
1.60	ATT Note 071526	\$1,000 or less	Interest	None	Cash Market			
1.60.1	ATT Note 071526					Purchased	06/05/2019	\$15,001 - \$50,000
1.60.2	ATT Note 071526					Sold	08/20/2019	\$15,001 - \$50,000
1.61	Corteva	\$1,000 or less	Dividend	None	Cash Market			
1.61.1	Corteva					Purchased	02/21/2019	\$15,000 or less
1.61.2	Corteva					Sold	06/11/2019	\$15,000 or less
1.62	JPMorgan Chase	\$1,000 or less	Dividend	None	Cash Market			
1.62.1	JPMorgan Chase					Purchased	02/26/2019	\$15,001 - \$50,000
1.62.2	JPMorgan Chase					Sold	08/20/2019	\$15,001 - \$50,000
1.63	Borg Warner	\$1,000 or less	Dividend	None	Cash Market			
1.63.1	Borg Warner					Purchased	02/25/2019	\$15,001 - \$50,000

#	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE AS OF 12/31	VALUE METHOD	TRANS. TYPE	TRANS. DATE	TRANS. VALUE
1.63.2	Borg Warner					Purchased	07/26/2019	\$15,000 or less
1.63.3	Borg Warner					Purchased	08/02/2019	\$15,000 or less
1.63.4	Borg Warner					Sold	08/20/2019	\$15,001 - \$50,000
2	Brokerage Account #3 (IRA) (- 4017)							
2.1	-Money Market (Robert W. Baird & Co.)	\$1,000 or less	Interest	\$1 - \$15,000	Cash Market			
2.2	-VEU	\$1,000 or less	Dividend	\$1 - \$15,000	Cash Market			
2.2.1	-VEU					Purchased	06/26/2019	\$15,000 or less
2.3	-IEFA	\$1,000 or less	Dividend	\$1 - \$15,000	Cash Market			
2.3.1	-IEFA					Purchased	06/26/2019	\$15,000 or less
2.4	-IWM	\$1,000 or less	Dividend	\$1 - \$15,000	Cash Market			
2.5	-IWD	\$1,000 or less	Dividend	\$1 - \$15,000	Cash Market			
2.6	-IWF	\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
2.6.1	-IWF					Sold	04/22/2019	\$15,000 or less
2.6.2	-IWF					Purchased	06/26/2019	\$15,000 or less
2.7	-IWR	\$1,000 or less	Dividend	\$1 - \$15,000	Cash Market			
2.8	-SPSB	\$1,000 or less	Dividend	\$1 - \$15,000	Cash Market			
2.9	-BIV	\$1,000 or less	Dividend	\$1 - \$15,000	Cash Market			
2.9.1	-BIV					Purchased	06/26/2019	\$15,000 or less

#	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE AS OF 12/31	VALUE METHOD	TRANS. TYPE	TRANS. DATE	TRANS. VALUE
3	Brokerage Account #4 (-9952)							
3.1	-CSCO	\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
3.2	-AAPL	\$1,000 or less	Dividend	\$100,001 - \$250,000	Cash Market			
3.3	-Money Market (Robert W. Baird & Company)	\$1,000 or less	Interest	\$1 - \$15,000	Cash Market			
3.4	-AT&T (T)	\$1,001 - \$2,500	Dividend	\$15,001 - \$50,000	Cash Market			
3.5	-BRK/B common stock	None	None	\$100,001 - \$250,000	Cash Market			
3.6	-JNJ common stock	\$1,001 - \$2,500	Dividend	\$50,001 - \$100,000	Cash Market			
3.6.1	-JNJ common stock					Sold	01/08/2019	\$15,001 - \$50,000
3.7	-First Eagle Global Fund Class, SGIX	\$1,000 or less	Dividend	\$15,001 - \$50,000	Cash Market			
3.8	-Fairfax, VA (Tax Exempt Bond) (WW1)	\$1,000 or less	Interest	\$15,001 - \$50,000	Cash Market			
3.9	-Pepsico (PEP)	\$1,001 - \$2,500	Dividend	None	Cash Market			
3.9.1	-Pepsico (PEP)					Sold	02/12/2019	\$50,001 - \$100,000
3.10	-VA. ST. CLLG (Tax Exempt) (-XB5)	\$1,000 or less	Interest	\$15,001 - \$50,000	Cash Market			
3.11	- VA. CLLG Bld Auth tax exempt bond(-VEH7)	\$1,000 or less	Interest	\$15,001 - \$50,000	Cash Market			
3.12	-ORAN	\$1,000 or less	Dividend	None	Cash Market			
3.12.1	-ORAN					Sold	04/30/2020	\$15,001 - \$50,000

#	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE AS OF 12/31	VALUE METHOD	TRANS. TYPE	TRANS. DATE	TRANS. VALUE
3.13	BKNG	None	None	\$15,000 or less	Cash Market			
3.14	Hewlett Packard Enterprise Co. Sr .Note -AG4	\$1,000 or less	Interest	\$15,001 - \$50,000	Cash Market			
3.15	Host Hotels & Resorts LP Sr. Note -AU0	\$1,000 or less	Interest	\$15,001 - \$50,000	Cash Market			
3.16	LHX	\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
3.16.1	LHX					Purchased	10/25/2019	\$15,000 or less
3.17	Marathon Petroleum Corp.	\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
3.17.1	Marathon Petroleum Corp.					Purchased	10/25/2019	\$15,000 or less
3.18	AMLP	\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
3.18.1	AMLP					Purchased	08/28/2019	\$15,000 or less
3.19	Loudon Cnty Va -TEH1	\$1,000 or less	Interest	\$15,001 - \$50,000	Cash Market			
3.19.1	Loudon Cnty Va -TEH1					Purchased	02/27/2019	\$15,001 - \$50,000
3.20	NUV	\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
3.20.1	NUV					Purchased	05/02/2019	\$15,000 or less
3.21	Amazon.com, Inc. - Common Stock	None	None	\$15,000 or less	Cash Market			
3.21.1	Amazon.com, Inc. - Common Stock					Purchased	05/14/2019	\$15,000 or less
3.22	VMRXX	\$1,001 - \$2,500	Interest	\$100,001 - \$250,000	Cash Market			

#	DESCRIPTION		INCOME AMOUNT	INCOME TYPE	GROSS VALUE AS OF 12/31	VALUE METHOD	TRANS. TYPE	TRANS. DATE	TRANS. VALUE
3.22.1	VMRXX						Purchased	08/28/2019	\$50,001 - \$100,000
3.22.2	VMRXX						Purchased	09/04/2019	\$15,001 - \$50,000
3.22.3	VMRXX						Sold	12/03/2019	\$15,001 - \$50,000
4	Brokerage Account #6								
4.1	-Morgan Stanley US Gov't Sec TR B Mutual Fund (USGBX)	See Note	\$1,000 or less	Dividend	None	Cash Market			
4.2	Janus Henderson Research Fund JNRFX		\$1,000 or less	Dividend	\$15,001 - \$50,000	Cash Market			
4.3	IBM common stock		\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
4.4	D		\$1,001 - \$2,500	Dividend	\$50,001 - \$100,000	Cash Market			
4.5	Navy Federal Credit Union (IRA #1) (CD)		\$1,000 or less	Interest	\$1 - \$15,000	Cash Market			
4.6	Navy Federal Credit Union (IRA #2) (CD)		\$1,000 or less	Interest	None	Cash Market			
4.6.1	Navy Federal Credit Union (IRA #2) (CD)						Distributed	12/17/2019	\$15,000 or less
4.7	Navy Federal Credit Union (IRA #3) (CD)		\$1,000 or less	Interest	\$1 - \$15,000	Cash Market			
4.8	Navy Federal Credit Union CD	See Note	\$1,001 - \$2,500	Interest	None	Cash Market			
4.9	Navy Federal Credit Union Accounts	See Note	\$1,001 - \$2,500	Interest	None	Cash Market			
4.10	Burke and Herbert Bank Account		\$1,000 or less	Interest	\$1 - \$15,000	Cash Market			
4.11	Northwestern Mutual Joint Complife Insurance Policy(whole life)		\$15,001 - \$50,000	Dividend	\$500,001 - \$1,000,000	Cash Market			

#	DESCRIPTION		INCOME AMOUNT	INCOME TYPE	GROSS VALUE AS OF 12/31	VALUE METHOD	TRANS. TYPE	TRANS. DATE	TRANS. VALUE
4.12	USAA S&P 500 Index Fund	See Note	\$1,000 or less	Dividend	None	Cash Market			
4.13	Robert W. Baird & Co. checking and cash management accounts		\$1,001 - \$2,500	Interest	\$100,001 - \$250,000	Cash Market			
4.14	DRYFUSS money market accounts GGM 370375206 & GMA 370375107		\$1,001 - \$2,500	Interest	\$15,001 - \$50,000	Cash Market			
4.15	Brighthouse Life Insurance Policy (Whole Life)		\$2,501 - \$5,000	Interest	\$15,001 - \$50,000	Cash Market			
5	Wells Fargo Checking Account		\$5,001 - \$15,000	None	\$15,000 or less	Cash Market			

Additional Information or Explanation

PART	#	NOTE
VII.	1	This IRA account was liquidated in 2019 and rolled over into a Thrift Savings Plan account.
VII.	1.54.1	This entry duplicated the entry at 1.44.1
VII.	4.1	This stock fund had been sold before 2019.
VII.	4.8	This entry duplicates those reflected in items 4.5. 4.6 and 4.7
VII.	4.9	This entry duplicates those reflected in items 4.5, 4.6 and 4.7
VII.	4.12	This stock fund had been sold before 2019.