

Judiciary Branch Personnel Financial Disclosure Report (AO Form 10)

Filer's Information

Zobel, Rya W

Report Year: 2019

Electronic Signature - I certify that all information provided (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief.

I further certify that earned income and honoraria and acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

/s/ Rya W Zobel [electronically signed on 06/10/2020 by Rya W Zobel in JEFS]

I. Positions

#	ORGANIZATION NAME	ORGANIZATION TYPE	POSITION HELD
1	Rya W. Zobel Irrevocable Trust	Trust	Trustee

II. Agreements

None

III A. Filer's Non-Investment Income

None

III B. Spouse's Non-Investment Income

None

IV. Reimbursements

None

V. Gifts

None

VI. Liabilities

None

VII. Investments and Trusts

#	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE AS OF 12/31	VALUE METHOD	TRANS. TYPE	TRANS. DATE	TRANS. VALUE
1	Assets of Rya W. Zobel							
1.1	ISHares Comex Gold Trust IAU	\$1,000 or less	Dividend	\$1 - \$15,000	Cash Market			
1.1.1	ISHares Comex Gold Trust IAU					Purchased	08/28/2019	\$15,000 or less
1.2	Powershares QQQ TR Unit Ser 1 QQQ	\$1,000 or less	Dividend	\$15,001 - \$50,000	Cash Market			
1.3	ISHares TR Russell 2000Index FD IWM	\$1,000 or less	Dividend	\$15,001 - \$50,000	Cash Market			
1.3.1	ISHares TR Russell 2000Index FD IWM					Purchased	08/28/2019	\$15,000 or less
1.4	SPDR Energy Select Index XLE	\$1,000 or less	Dividend	\$1 - \$15,000	Cash Market			
1.5	SPDR Consumer Dis Select XLY	\$1,000 or less	Dividend	\$15,001 - \$50,000	Cash Market			
1.6	SPDR S&P Retail ETF XRT	\$1,000 or less	Dividend	\$15,001 - \$50,000	Cash Market			
1.7	ISHares DJ US Broker Dealers IAI	\$1,000 or less	Dividend	\$1 - \$15,000	Cash Market			
1.8	SPDR Technology Select Index XLK	\$1,000 or less	Dividend	\$15,001 - \$50,000	Cash Market			
1.9	ISHares Biotechnology IBB	\$1,000 or less	Dividend	\$1 - \$15,000	Cash Market			
1.10	ISHares Mid-Cap 400 Growth IJK	\$1,000 or less	Dividend	\$15,001 - \$50,000	Cash Market			
1.11	ISHares Core S&P 500 IVV	\$1,000 or less	Dividend	\$1 - \$15,000	Cash Market			

#	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE AS OF 12/31	VALUE METHOD	TRANS. TYPE	TRANS. DATE	TRANS. VALUE
1.12	Vaneck Vectors Semi-Conductors ETF	\$1,000 or less	Dividend	\$15,001 - \$50,000	Cash Market			
1.13	Vanguard Health Care Index VHT	\$1,000 or less	Dividend	\$15,001 - \$50,000	Cash Market			
1.14	ISharesMSCI Emerging Markets ETF EEM	\$1,000 or less	Dividend	\$1 - \$15,000	Cash Market			
1.14.1	ISharesMSCI Emerging Markets ETF EEM					Sold	08/28/2019	\$15,000 or less
1.15	Select Sector SPDR Trust Financial Select Sector Fund XLF	\$1,000 or less	Dividend	\$15,001 - \$50,000	Cash Market			
1.15.1	Select Sector SPDR Trust Financial Select Sector Fund XLF					Sold	08/28/2019	\$15,000 or less
1.16	FDIC Insured Deposit Account TD Ameritrade	\$1,000 or less	Int./Div.	\$15,001 - \$50,000	Cash Market			
1.17	Citizens Bank, checking	\$1,000 or less	Interest	\$50,001 - \$100,000	Cash Market			
1.18	Hanscom Federal Credit Union, savings	\$1,000 or less	Interest	\$15,001 - \$50,000	Cash Market			
1.19	IShares Silver Trust	\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
2	Assets of Rya W. Zobel Irrevocable Trust							
2.1	Fidelity Total Bond FTBFX	\$1,001 - \$2,500	Dividend	\$15,001 - \$50,000	Cash Market			
2.2	American High Income Class F AHTFX	\$1,000 or less	Dividend	\$1 - \$15,000	Cash Market			
2.3	Forward Select Income KIFAX	\$1,001 - \$2,500	Dividend	\$15,001 - \$50,000	Cash Market			
2.4	Putnam Diversified Income FD CL Y, PDVYX	\$1,000 or less	Dividend	\$1 - \$15,000	Cash Market			

#	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE AS OF 12/31	VALUE METHOD	TRANS. TYPE	TRANS. DATE	TRANS. VALUE
2.5	Putnam Income FD CL Y, PNCYX	\$1,000 or less	Dividend	\$1 - \$15,000	Cash Market			
2.6	Goldman Sachs Global Income Institutional, GSDLX	\$1,000 or less	Dividend	\$1 - \$15,000	Cash Market			
2.7	Payden Short ond, PYSBX	\$1,000 or less	Dividend	\$1 - \$15,000	Cash Market			
2.8	Vanguard Wellesley Income Fund PNCYX	\$1,000 or less	Dividend	\$1 - \$15,000	Cash Market			
2.9	FDIC Insured Deposit Account TD Ameritrade	\$1,001 - \$2,500	Interest, Dividend	\$15,001 - \$50,000	Cash Market			
3	Vanguard FTSE DEV Mkt ETF VEA	\$1,000 or less	Dividend	\$15,000 or less	Cash Market			

Additional Information or Explanation