

Annual Report 2019

Judiciary Branch Personnel

Financial Disclosure Report (AO Form 10)

Filer's Information

Stoll, Kara F

Report Year: 2019

Electronic Signature - I certify that all information provided (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief.

I further certify that earned income and honoraria and acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

/s/ Kara F Stoll [electronically signed on 04/09/2020 by Kara F Stoll in JEPS]

I. Positions

#	ORGANIZATION NAME	ORGANIZATION TYPE	POSITION HELD
1	The George Washington University Law School	University/College	Professorial Lecturer in Law

II. Agreements

None

III A. Filer's Non-Investment Income

#	SOURCE	INCOME TYPE	INCOME AMOUNT
1	The George Washington University Law School	Teaching Income	\$5,000

III B. Spouse's Non-Investment Income

None

IV. Reimbursements

#	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1	Colorado Bar Association Continuing Legal Education in Colorado, Inc.	01/03/2019 - 01/07/2019	Snowmas Village, CO	Annual National CLE Conference	Transportation, Lodging, Food

#	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
2	Utah State Bar	02/20/2019 - 02/23/2019	Park City, UT and Salt Lake City, UT	IP Inn of Court Dinner and IP Summit	Transportation, Lodging, Food
3	New York Intellectual Property Law Association	03/22/2019 - 03/23/2019	New York City, NY	Annual Dinner in Honor of the Federal Judiciary	Transportation, Lodging, Food
4	Joint Patent Practice Continuing Legal Education	05/01/2019 - 05/02/2019	New York City, NY	Annual Seminar	Transportation, Lodging, Food

V. Gifts

None

VI. Liabilities

#	CREDITOR	TYPE	VALUE
1	Wells Fargo	Mortgage of Rental Property #1	\$500,001 - \$1,000,000

VII. Investments and Trusts

#	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE AS OF 12/31	VALUE METHOD	TRANS. TYPE	TRANS. DATE	TRANS. VALUE
1	PNC Bank - Accounts	\$1,000 or less	Interest	\$100,001 - \$250,000	Cash Market			
2	Wells Fargo - Accounts	\$1,000 or less	Interest	\$15,000 or less	Cash Market			

#	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE AS OF 12/31	VALUE METHOD	TRANS. TYPE	TRANS. DATE	TRANS. VALUE
3	College Counts Age-Based Moderate 9-12 Years C	\$1,000 or less	Dividend, Interest	\$15,000 or less	Cash Market			
4	IRA #1							
4.1	Vanguard 500 Index Fund Admiral Shares	\$1,001 - \$2,500	Dividend	\$15,001 - \$50,000	Cash Market			
5	401(k) Account #1							
5.1	Vanguard Target Retirement 2035	\$1,000 or less	Dividend	\$500,001 - \$1,000,000	Cash Market			
5.2	Morgan Stanley Mtn Zero Coupon	None	None	\$50,001 - \$100,000	Cash Market			
5.3	Barclays Bank PLL Mtn Zero Coupon	None	None	\$250,001 - \$500,000	Cash Market			
6	iShares Russell 2000 Growth ETF	\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
7	PowerShares FTSE RAFI US 1000 Portfolio Fund	\$1,000 or less	Dividend	\$15,001 - \$50,000	Cash Market			
8	SPDR DJ Wilshire REIT ETF	\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
9	Vanguard Mid-Cap Value Index Fund	\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
10	Vanguard Growth Index Fund	\$1,000 or less	Dividend	\$15,001 - \$50,000	Cash Market			
11	American Century Small Cap Value Inv	\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
12	Mainstay Epoch Global Equity Yield Fund	\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
13	Oppenheimer Developing Markets Fund	\$1,000 or less	Dividend, Interest	\$15,000 or less	Cash Market			
14	Oppenheimer International Growth Fund	\$1,000 or less	Dividend	\$15,000 or less	Cash Market			

#	DESCRIPTION		INCOME AMOUNT	INCOME TYPE	GROSS VALUE AS OF 12/31	VALUE METHOD	TRANS. TYPE	TRANS. DATE	TRANS. VALUE
15	T Rowe Price Mid-Cap Growth Fund		\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
16	Fidelity Advisor Floating Rate High Income Fund		\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
17	Western Asset Total Return Unconstrained A		\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
18	T. Rowe Price VA Tax-Free Bond		\$1,000 or less	Dividend	\$15,001 - \$50,000	Cash Market			
19	Templeton Global Bond Fund		\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
20	401(k) Account #2								
20.1	Boeing Lifecycle 2030 Fund		\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
20.2	SSgA S&P 500 Index Fund		\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
20.3	PIMCO Global Bond Fund		\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
20.4	Boeing VIP Stable Value Fund		\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
20.5	Boeing International Companies Fund		\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
20.6	Boeing US Small/Mid Companies Fund		\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
21	Rental Property #1 (Sussex County, DE)	See Note	\$5,001 - \$15,000	Rent	\$1,000,001 - \$5,000,000	Estimated			
22	American Balanced Fund - 529A Account 1		\$1,000 or less	Dividend	\$100,001 - \$250,000	Cash Market			
23	American Balanced Fund - 529A Account 2		\$1,000 or less	Dividend	\$100,001 - \$250,000	Cash Market			
24	American Balanced Fund - 529A Account 3		\$1,000 or less	Dividend	\$100,001 - \$250,000	Cash Market			

Additional Information or Explanation

PART	#	NOTE
VII.	21	Estimate based on housing market.