

Judiciary Branch Personnel

Financial Disclosure Report (AO Form 10)

Filer's Information

Stoll, Kara F

Report Year: 2020

Electronic Signature - I certify that all information provided (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief.

I further certify that earned income and honoraria and acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

/s/ Stoll, Kara F [electronically signed on 05/13/2021 by Stoll, Kara F in JEPS]

I. Positions

None

II. Agreements

None

III A. Filer's Non-Investment Income

None

III B. Spouse's Non-Investment Income

#	SOURCE	DESCRIPTION
1	Genentech USA Inc.	

IV. Reimbursements

#	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1	The University of Texas at Austin	02/20/2020 - 02/21/2020	Austin, Texas	Law Journal Annual Symposium	Transportation, lodging and food

V. Gifts

None

VI. Liabilities

#	CREDITOR	TYPE	VALUE
1	Wells Fargo	Mortgage of Rental Property #1	\$500,001 - \$1,000,000

VII. Investments and Trusts

#	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE AS OF 12/31	VALUE METHOD	TRANS. TYPE	TRANS. DATE	TRANS. VALUE
1	PNC Bank - Accounts	\$1,000 or less	Interest	\$100,001 - \$250,000	Cash Market			
2	Wells Fargo - Accounts	\$1,000 or less	Interest	\$15,000 or less	Cash Market			
3	College Counts Age-Based Moderate 9-12 Years C	\$1,000 or less	Dividend, Interest	\$15,000 or less	Cash Market			
4	IRA #1							
4.1	Vanguard 500 Index Fund Admiral Shares	\$1,001 - \$2,500	Dividend	\$15,001 - \$50,000	Cash Market			
5	401(k) Account #1							
5.1	Vanguard Target Retirement 2035	\$50,001 - \$100,000	Dividend	\$500,001 - \$1,000,000	Cash Market			
5.2	Morgan Stanley Mtn Zero Coupon	None	None	\$250,001 - \$500,000	Cash Market			
5.3	Barclays Bank PLL Mtn Zero Coupon	None	None	\$500,001 - \$1,000,000	Cash Market			
6	iShares Russell 2000 Growth ETF	\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
7	PowerShares FTSE RAFI US 1000 Portfolio Fund	\$1,000 or less	Dividend	None	Cash Market			

#	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE AS OF 12/31	VALUE METHOD	TRANS. TYPE	TRANS. DATE	TRANS. VALUE
7.1	PowerShares FTSE RAFI US 1000 Portfolio Fund					Sold	02/24/2020	\$15,000 or less
7.2	PowerShares FTSE RAFI US 1000 Portfolio Fund					Sold	09/24/2020	\$15,000 or less
7.3	PowerShares FTSE RAFI US 1000 Portfolio Fund					Sold	11/27/2020	\$15,000 or less
8	SPDR DJ Wilshire REIT ETF	\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
9	Vanguard Mid-Cap Value Index Fund	\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
9.1	Vanguard Mid-Cap Value Index Fund					Sold	09/24/2020	\$15,000 or less
10	Vanguard Growth Index Fund	\$1,000 or less	Dividend	\$15,001 - \$50,000	Cash Market			
10.1	Vanguard Growth Index Fund					Sold	08/26/2020	\$15,000 or less
10.2	Vanguard Growth Index Fund					Sold	09/24/2020	\$15,000 or less
11	American Century Small Cap Value Inv	\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
12	Mainstay Epoch Global Equity Yield Fund	\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
13	Invesco Developing Markets Fund	\$1,000 or less	Dividend, Interest	\$15,000 or less	Cash Market			
14	Oppenheimer International Growth Fund	\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
15	T Rowe Price Mid-Cap Growth Fund	\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
16	Fidelity Advisor Floating Rate High Income Fund	\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
17	Western Asset Total Return Unconstrained A	\$1,000 or less	Dividend	\$15,000 or less	Cash Market			

#	DESCRIPTION		INCOME AMOUNT	INCOME TYPE	GROSS VALUE AS OF 12/31	VALUE METHOD	TRANS. TYPE	TRANS. DATE	TRANS. VALUE
18	T. Rowe Price VA Tax-Free Bond		\$1,000 or less	Dividend	\$15,001 - \$50,000	Cash Market			
18.1	T. Rowe Price VA Tax-Free Bond						Sold	09/24/2020	\$15,000 or less
19	Templeton Global Bond Fund		\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
20	401(k) Account #2								
20.1	Boeing Lifecycle 2030 Fund		\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
20.2	SSgA S&P 500 Index Fund		\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
20.3	PIMCO Global Bond Fund		\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
20.4	Boeing VIP Stable Value Fund		\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
20.5	Boeing International Companies Fund		\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
20.6	Boeing US Small/Mid Companies Fund		\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
21	Rental Property #1 (Sussex County, DE)	See Note	\$50,001 - \$100,000	Rent	\$1,000,001 - \$5,000,000	Estimated			
22	American Balanced Fund - 529A Account 1		\$1,000 or less	Dividend	\$100,001 - \$250,000	Cash Market			
23	American Balanced Fund - 529A Account 2		\$1,000 or less	Dividend	\$100,001 - \$250,000	Cash Market			
24	American Balanced Fund - 529A Account 3		\$1,000 or less	Dividend	\$100,001 - \$250,000	Cash Market			
25	Invesco QQQ Trust		\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
25.1	Invesco QQQ Trust						Purchased	09/24/2020	\$15,000 or less

#	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE AS OF 12/31	VALUE METHOD	TRANS. TYPE	TRANS. DATE	TRANS. VALUE
26	Wisdom Tree US Quality Dividend GR ETF	\$1,000 or less	Dividend	\$15,000 or less	Cash Market			
26.1	Wisdom Tree US Quality Dividend GR ETF					Purchased	09/24/2020	\$15,000 or less

Additional Information or Explanation

PART	#	NOTE
VII.	21	Estimate based on housing market.