

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2019

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Beckerman, Stacie F.	2. Court or Organization U.S. District Court, Oregon	3. Date of Report 08/9/2020
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. Magistrate Judge (Full-Time)	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2019 to 12/31/2019
	5b. ☐ Amended Report	
7. Chambers or Office Address 927 U.S. Courthouse 1000 SW Third Ave. Portland, OR 97204		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Director	U.S. District Court Historical Society
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 14

Name of Person Reporting

Beckerman, Stacie F.

Date of Report

08/9/2020

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income



NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)



NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2019	Providence Health & Services (spouse's wages)
2. 2019	Self-employed spouse (writing, consulting, speaking, art)
3. 2019	WebMD (spouse's wages)
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)



NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

Name of Person Reporting	Date of Report
Beckerman, Stacie F.	08/9/2020

V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☒ NONE (No reportable liabilities.)

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

FINANCIAL DISCLOSURE REPORT

Page 4 of 14

Name of Person Reporting

Beckerman, Stacie F.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Chase Bank (various accounts)	A	Interest	M	T					
2. Fidelity Investments Partners 403(b) - Vang Tar Ret 2035	B	Int./Div.	L	T					
3. Fidelity Investments Roth IRA - Fidelity Growth Strategic Fund	A	Int./Div.	J	T					
4. Fidelity Investments PHandS Value Plan 403B	D	Int./Div.	N	T					
5. Fidelity Investments PHandS DC Restoration - VITFX	C	Int./Div.	M	T					
6. Fidelity Investments PHandS 457(B) Plan - VITFX	D	Int./Div.	N	T					
7. Fidelity Investments MGH Academic Annuity - Vang Tar Ret 2035	A	Int./Div.	J	T					
8. pxFidelity Investments PHandS 401(A) Service - VITFX	A	Int./Div.	L	T					
9. Fidelity Investments MGH TSA - Vang Tar Ret 2035	A	Int./Div.	K	T					
10. Oregon College Savings Plan Aggressive 1 Portfolio		None	M	T					
11. Oregon College Savings Plan Aggressive Portfolio 2		None	M	T					
12. Oregon College Savings Plan U.S. Equity Index Portfolio 1		None	M	T					
13. Oregon College Savings Plan U.S. Equity Index Portfolio 2		None	M	T					
14. TIAA-CREF Retirement Savings Plan (H)									
15. -- CREF Equity Index R3			M	T					
16. -- CREF Fond Market R3			J	T					
17. -- CREF Global Equities R3			J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
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FINANCIAL DISCLOSURE REPORT

Page 5 of 14

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18. -- CREF Money Market R3			J	T					
19. Empower Retirement Skadden Arps Savings Plan (H)									
20. -- Vanguard Institutional Index I	A	Dividend	M	T					
21. -- ClearBridge Small Cap Growth			M	T					
22. -- T. Rowe Price Growth Stock Trust			L	T					
23. -- Dodge & Cox Stock	A	Dividend	J	T					
24. -- Vanguard Total Bond Market Index I	A	Dividend	J	T					
25. Charles Schwab Roth Conversion IRA (H)									
26. -- BDX	A	Dividend	J	T	Buy (add'l)	11/05/19	J		
27. -- LOW	A	Dividend	J	T					
28. -- PEP	A	Dividend	K	T	Buy (add'l)	11/20/19	J		
29. -- PNC	A	Dividend	K	T					
30. -- PFE	A	Dividend	K	T	Buy (add'l)	09/13/19	J		
31.					Buy (add'l)	11/20/19	J		
32. -- MA	A	Dividend	K	T					
33. -- Schwab Value Advantage Fund	A	Dividend	K	T	Buy (add'l)	03/18/19	J		
34.					Sold (part)	06/19/19	J		

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FINANCIAL DISCLOSURE REPORT

Page 6 of 14

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35.					Sold (part)	06/26/19	J		
36.					Sold (part)	10/29/19	J		
37.					Sold (part)	11/15/19	J		
38.					Sold (part)	11/20/19	J		
39. -- CL	A	Dividend	J	T	Buy (add'l)	10/29/19	J		
40.					Buy (add'l)	11/05/19	J		
41. -- BCE	A	Dividend	J	T	Buy (add'l)	11/20/19	J		
42. -- RSG	A	Dividend	K	T					
43. -- JNJ	A	Dividend	J	T	Buy (add'l)	11/05/19	J		
44. -- MSFT	A	Dividend	K	T	Sold (part)	06/17/19	J	C	
45. -- UN	A	Dividend	J	T	Buy (add'l)	10/29/19	J		
46.					Buy (add'l)	11/20/19	J		
47.					Buy (add'l)	12/17/19	J		
48. -- TMO	A	Dividend	K	T					
49. -- LLL	A	Dividend			Merged (with line 68)	07/01/19	J		
50. -- MCD	A	Dividend	J	T					
51. -- AGN	A	Dividend			Sold	05/09/19	J		

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FINANCIAL DISCLOSURE REPORT

Page 7 of 14

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Beckerman, Stacie F.

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52. -- GOOG			K	T	Buy (add'l)	10/29/19	J		
53. -- NSRGY	A	Dividend	J	T					
54. -- WFC	A	Dividend	J	T	Buy (add'l)	09/13/19	J		
55. -- CMCSA	A	Dividend	J	T	Buy (add'l)	11/20/19	J		
56. -- DLTR			J	T	Sold (part)	03/13/19	J	A	
57. -- CHTR			J	T					
58. -- HCMLF	A	Dividend	J	T					
59. -- ORCL	A	Dividend	J	T	Sold (part)	03/12/19	J	A	
60.					Buy (add'l)	09/13/19	J		
61. -- CVX	A	Dividend	J	T					
62. -- DWDP	A	Dividend			Sold	06/07/19	J		
63. -- LIN	A	Dividend	J	T					
64. -- TEL	A	Dividend	J	T					
65. -- TXN	A	Dividend	J	T					
66. -- AMZN			J	T	Buy	05/05/19	J		
67. -- BRKB			J	T	Buy	06/26/19	J		
68. -- LHX (formerly LLL)	A	Dividend	K	T					

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FINANCIAL DISCLOSURE REPORT

Page 8 of 14

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69. Charles Schwab Simplied Employee Plan (H)									
70. -- Vanguard Total Stock Market ETF	A	Dividend	J	T					
71. -- Cash and money market	A	Interest	J	T					
72. Charles Schwab Brokerage Account (H)									
73. --Schwab Value Advantage Money Market Fund	C	Dividend	M	T	Buy (add'l)	03/15/19	L		
74.					Sold (part)	05/16/19	J		
75.					Buy (add'l)	06/19/19	K		
76.					Sold (part)	06/27/19	K		
77.					Sold (part)	11/05/19	K		
78.					Sold (part)	11/20/19	J		
79.					Sold (part)	12/18/19	J		
80. -- LOW	A	Dividend	K	T					
81. -- ABC	A	Dividend	K	T					
82. -- BDX	A	Dividend	L	T					
83. -- PNC	B	Dividend	L	T					
84. -- PFE	B	Dividend	L	T	Buy (add'l)	09/13/19	J		
85.					Buy (add'l)	11/04/19	J		

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FINANCIAL DISCLOSURE REPORT

Page 9 of 14

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86.					Buy (add'l)	11/20/19	J		
87. -- MA	A	Dividend	M	T	Sold (part)	06/28/19	K	E	
88. -- ETN	B	Dividend	L	T					
89. -- PEP	B	Dividend	L	T					
90. -- RSG	B	Dividend	L	T					
91. -- BCE	C	Dividend	K	T					
92. -- JNJ	B	Dividend	L	T	Buy (add'l)	11/05/19	J		
93. -- CL	B	Dividend	L	T	Buy (add'l)	10/29/19	J		
94.					Buy (add'l)	11/05/19	J		
95. -- UN	B	Dividend	L	T	Buy (add'l)	10/29/19	J		
96.					Buy (add'l)	12/19/19	K		
97. -- MSFT	B	Dividend	M	T	Sold (part)	06/17/19	K	E	
98. -- UPS	B	Dividend	K	T					
99. -- TMO	A	Dividend	M	T					
100. -- LLL	A	Dividend			Merged (with line 122)	07/01/19	L	A	
101. -- XOM	B	Dividend	K	T					
102. -- CAT	B	Dividend	K	T					

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Page 10 of 14

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103. -- MCD	B	Dividend	L	T					
104. -- WFC	B	Dividend	L	T	Buy (add'l)	09/13/19	J		
105. -- GOOG			L	T	Buy (add'l)	04/30/19	J		
106.					Buy (add'l)	10/29/19	J		
107.					Buy (add'l)	11/20/19	J		
108. -- NSRGY	A	Dividend	K	T					
109. -- CHTR			K	T					
110. -- CMCSA	A	Dividend	K	T	Buy (add'l)	11/20/19	J		
111. -- DLTR			K	T	Sold (part)	03/13/19	K	D	
112. -- ORCL	A	Dividend	K	T	Sold (part)	03/12/19	K	B	
113.					Buy (add'l)	09/13/19	J		
114. -- CVX	A	Dividend	K	T					
115. -- DWDP	A	Dividend			Sold	07/01/19	J		
116. -- LIN	A	Dividend	K	T					
117. -- TXN	A	Dividend	K	T					
118. -- TEL	A	Dividend	K	T					
119. -- AMZN			K	T	Buy	05/05/19	K		

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Page 11 of 14

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A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
120.					Buy (add'l)	11/20/19	J		
121. -- BRKB			K	T	Buy	06/26/19	K		
122. -- LHX (formerly LLL)			L	T	Open	07/01/19	L		
123. Ardent Companies (commercial investments)	E	Dividend	O	U	Buy (add'l)	01/22/19	J		
124.					Buy (add'l)	03/05/19	K		
125.					Buy (add'l)	06/20/19	K		
126.					Buy (add'l)	07/16/19	J		
127.					Distributed (part)	12/31/19	L		
128. Crowdstreet (H)									
129. -- KEX PDX LLC			K	U					
130. -- Trails at Hunter Pointe			K	U					
131. -- Peloton Residences			K	U					
132. -- BV Multifamily Fund I			K	U	Distributed (part)	02/28/19	J		
133.					Distributed (part)	04/30/19	J		
134.					Distributed (part)	08/01/19	J		
135.					Distributed (part)	11/01/19	J		
136. Robinhood (H)									

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
137. -- AU Y	A	Dividend	J	T	Buy	06/26/19	J		
138. -- NFLX			J	T	Buy	01/01/19	J		
139. -- AMZN			J	T	Buy	01/01/19	J		

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

Page 13 of 14

Name of Person Reporting

Beckerman, Stacie F.

Date of Report

08/9/2020

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

In Section VII, Lines 139 and 140, I reported stock purchases dated 1/1/19. The purchase of AMZN was actually on 10/18/18 (\$3,500), and the purchase of NFLX was on 10/12/18 (\$680) and 10/18/18 (\$700). I was unaware of this new trading account, which my husband opened in October 2018, when I filed my 2018 report.

FINANCIAL DISCLOSURE REPORT

Page 14 of 14

Name of Person Reporting

Beckerman, Stacie F.

Date of Report

08/9/2020

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Stacie F. Beckerman**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544