

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2019

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) BURY, DAVID C.	2. Court or Organization U.S. DISTRICT COURT - ARIZONA	3. Date of Report 04/27/2020
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S Senior Distrist Judge - Active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2019 to 12/31/2019
	5b. ☐ Amended Report	
7. Chambers or Office Address Evo A. Deconcini U.S. Courthouse 405 West Congress, Suite 6170 Tucson, AZ 85701		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.		
2.		
3.		

Name of Person Reporting	Date of Report
BURY, DAVID C.	04/27/2020

III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions)

A. Filer's Non-Investment Income

[X] NONE (No reportable non-investment income.)

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.
(Dollar amount not required except for honoraria.)

[X] NONE (No reportable non-investment income.)

DATE	SOURCE AND TYPE
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.
(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

[X] NONE (No reportable reimbursements.)

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.				
2.				
3.				
4.				
5.				

Name of Person Reporting	Date of Report
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V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☒ NONE (No reportable liabilities.)

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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Name of Person Reporting

BURY, DAVID C.

Date of Report

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. MSSB:IRA (AGTHX)	A	Dividend	J	T					
2. MSSB: IRA (H)									
3. --Morgan Stanley Bank NA #MM Cash Fund	A	Interest	J	T					
4. -- Blackrock Equity Dividend I MADVX	E	Dividend	M	T	Buy (add'l)	07/22/19	J		
5.					Buy (add'l)	12/18/19	J		
6.					Sold (part)	01/11/19	J		
7. -- Brandes Internat'l EQI BIIEX	B	Dividend	K	T	Buy (add'l)	07/22/19	J		
8.					Sold (part)	01/11/19	J	A	
9. -- JP Morgan Income Builder Sel JNBSX	C	Dividend	L	T	Buy (add'l)	07/22/19	J		
10.					Buy (add'l)	07/22/19	J		
11.					Sold (part)	01/11/19	J		
12. -- Metropolitan West Tot Ret BD I MWTIX	D	Dividend	M	T	Buy (add'l)	07/22/19	J		
13.					Buy (add'l)	12/12/19	J		
14.					Buy (add'l)	12/18/19	J		
15.					Sold (part)	01/11/19	J		
16. -- Neuberger Berman Genesis Inst NBGIX	C	Dividend	K	T	Sold (part)	01/11/19	J		
17. -- Neuberger Berman Str Inc Inst NSTLX	C	Dividend	L	T	Buy (add'l)	07/22/19	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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Name of Person Reporting

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☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18.					Buy (add'l)	12/12/19	J		
19.					Buy (add'l)	02/12/19	J		
20.					Sold (part)	01/11/19	J		
21. --Nuveen Santa Barbara Div Gr I NSBRX	D	Dividend	M	T	Sold (part)	01/11/19	J	A	
22. Pioneer Mlti Ast Ult Sht Inc Y - MYUFRX	B	Dividend	K	T	Sold (part)	01/11/19	J	A	
23. Virtus NWFLT Mltsec shtm bd I- PIMSX	B	Dividend	L	T	Buy (add'l)	07/22/19	J		
24.					Buy (add'l)	12/18/19	J		
25.					Sold (part)	01/11/19	J	A	
26. --Virtus Vontobel Foreign Opp Fund Class I -JVXIX	C	Dividend	K	T	Sold (part)	01/11/19	J		
27. MSSB: JOINT FMA (H)									
28. --Growth Fund of America Class A AGTHX	A	Dividend	J	T					
29. -- Lord Abbett Calibrated Dividend Growth Fund Class A LAMAX	C	Dividend	L	T					
30. -- Nextera Energy Inc. NEE	B	Dividend	L	T					
31. -- American Smallcap World Fund Class A SMCWX	A	Dividend	K	T					
32. -- American Washington Mutual Investors Fund Class A AWSHX	C	Dividend	L	T					
33. -- JP Morgan Interim Tax FR BD C JITCX	C	Dividend	M	T					
34. -- Pimco Shrt Term Muni B Exc SMMU	A	Dividend			Sold	09/18/19	J		

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☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
35. --SPDR Nuveen Barclays Short ETF-SHM	A	Dividend			Sold	12/10/19	J		
36. --Gamco Global Gold Natural Reso- GGN	A	Dividend	J	T					
37. --Microsoft Corp MSFT	A	Dividend			Donated				
38. MorganStanley Bank NA Money Mkt Cash Fund	A	Interest	J	T					
39. CHASE CHECKING ACCT	A	Interest	J	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **DAVID C. BURY**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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